Welcome to EEMUG 2017

13th Annual European Editorial Manager® User Group Meeting

Aries systems

Overview of Upcoming Releases!

13th Annual European Editorial Manager® User Group Meeting

Aries systems

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ORCiD.org/0000-0001-7054-1732

Version 13.1

Upgrades January/February 2017

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Register via ORCID

Registering on any system is an arduous task, especially if a lot of information is required, and especially when you have already entered the same data in so many other places!

It is overwhelmingly accepted throughout STM publishing that ORCID iD's are a necessary standard that assists in disambiguating people and facilitates system interoperability. Everyone needs to get and use their ORCID iD!

SOLUTION: Fetch registration data from ORCID to make registration EASIER!

SIDE BENEFIT! Push users to register an ORCID iD and pull that Authenticated ORCID iD into EM/PM!

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Register via ORCID

NOTE: A PolicyManager configuration can force registration via ORCID upon clicking *any* 'Register' action link.

Register via ORCID

The following EM/PM fields are populated on the *Registration* page:

Given/First Name
Family/Last Name
Email (possibly multiple)
Keywords
Position
Institution
Department
City
State or Province
Country

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ORCID Authentication for Corresponding Authors

Publications want to collect ORCIDs from Authors so that they can push relevant data along the ecosystem.

- Disambiguation
- Access and Entitlement
- Identification of funding sources

SOLUTION: Publications can REQUIRE ORCID iD's at submission from Corresponding Authors.

It is already possible to request ORCIDs at submission – but it is optional.

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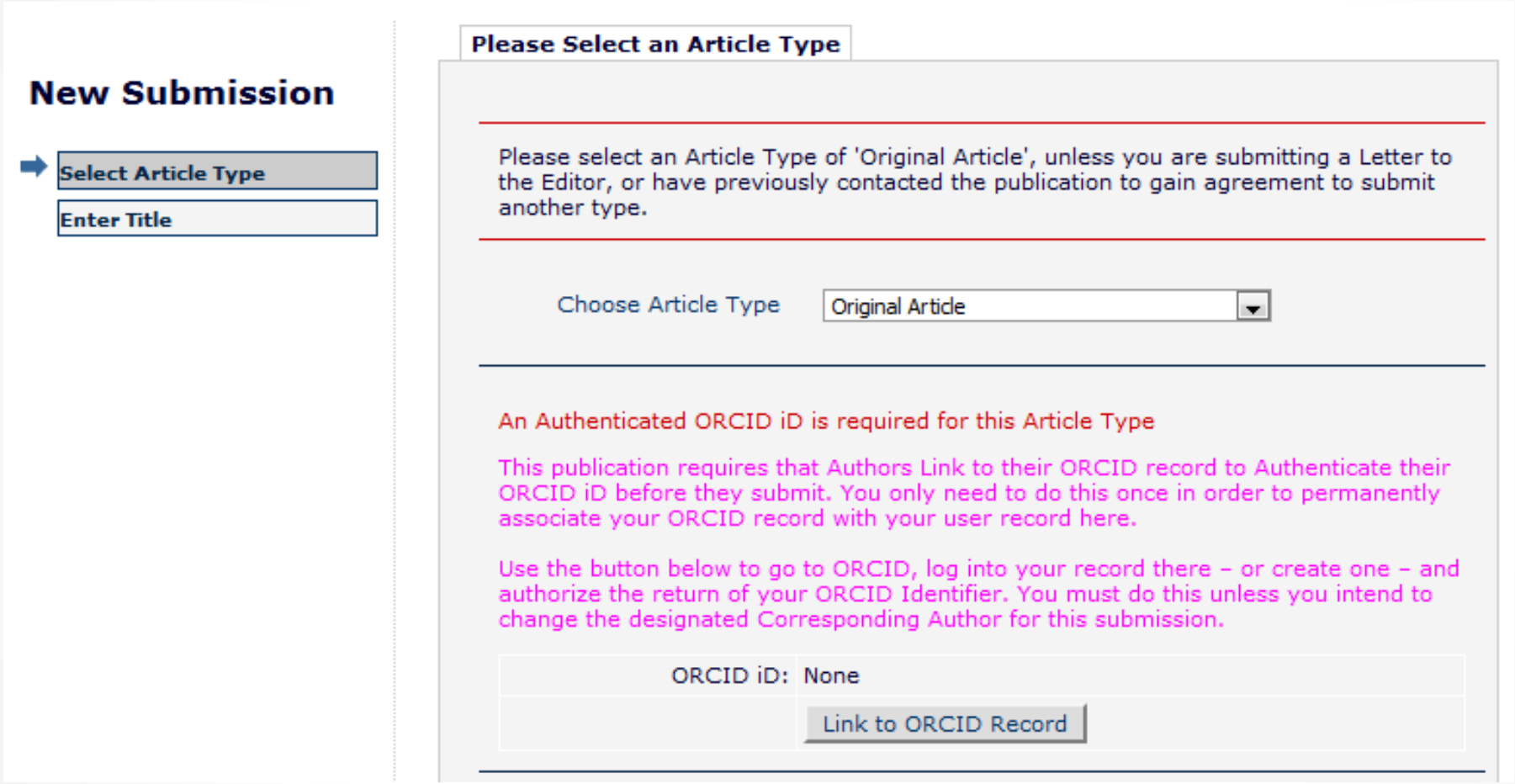
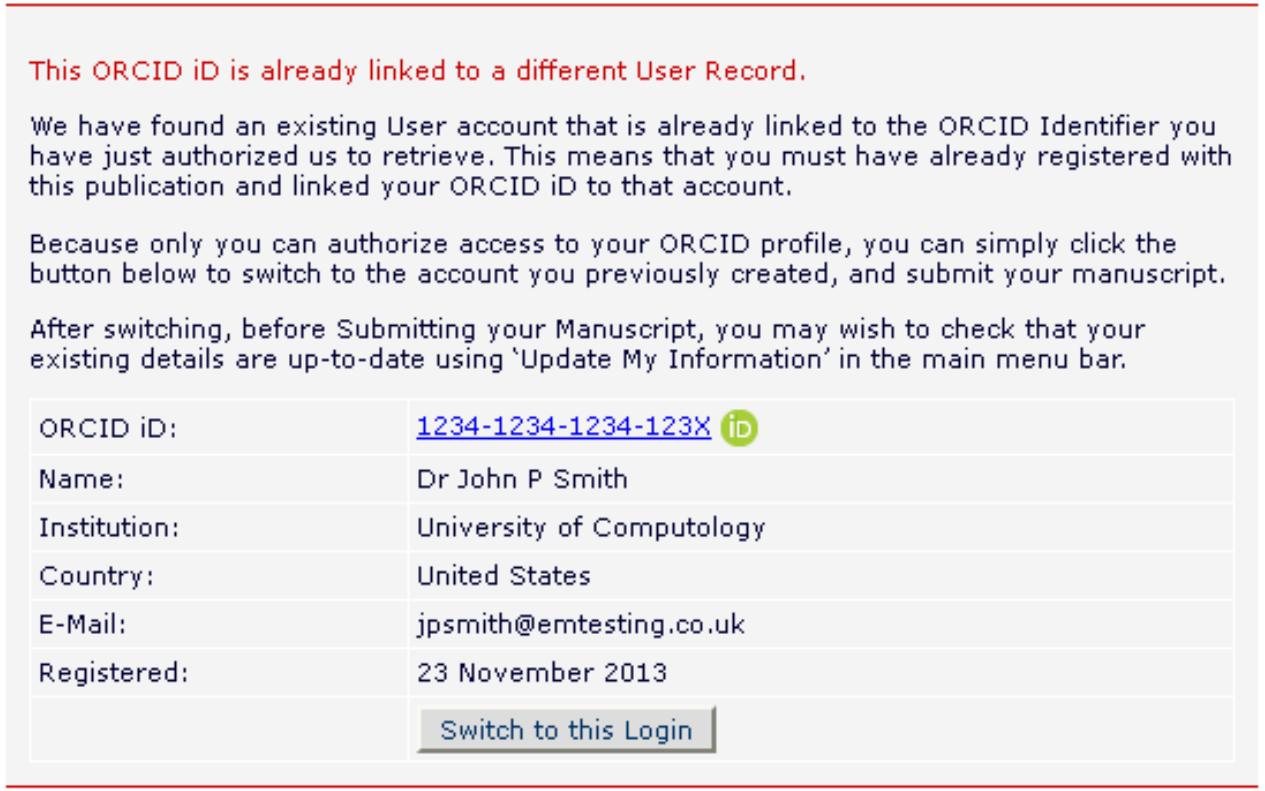
ORCID Authentication for Corresponding Authors

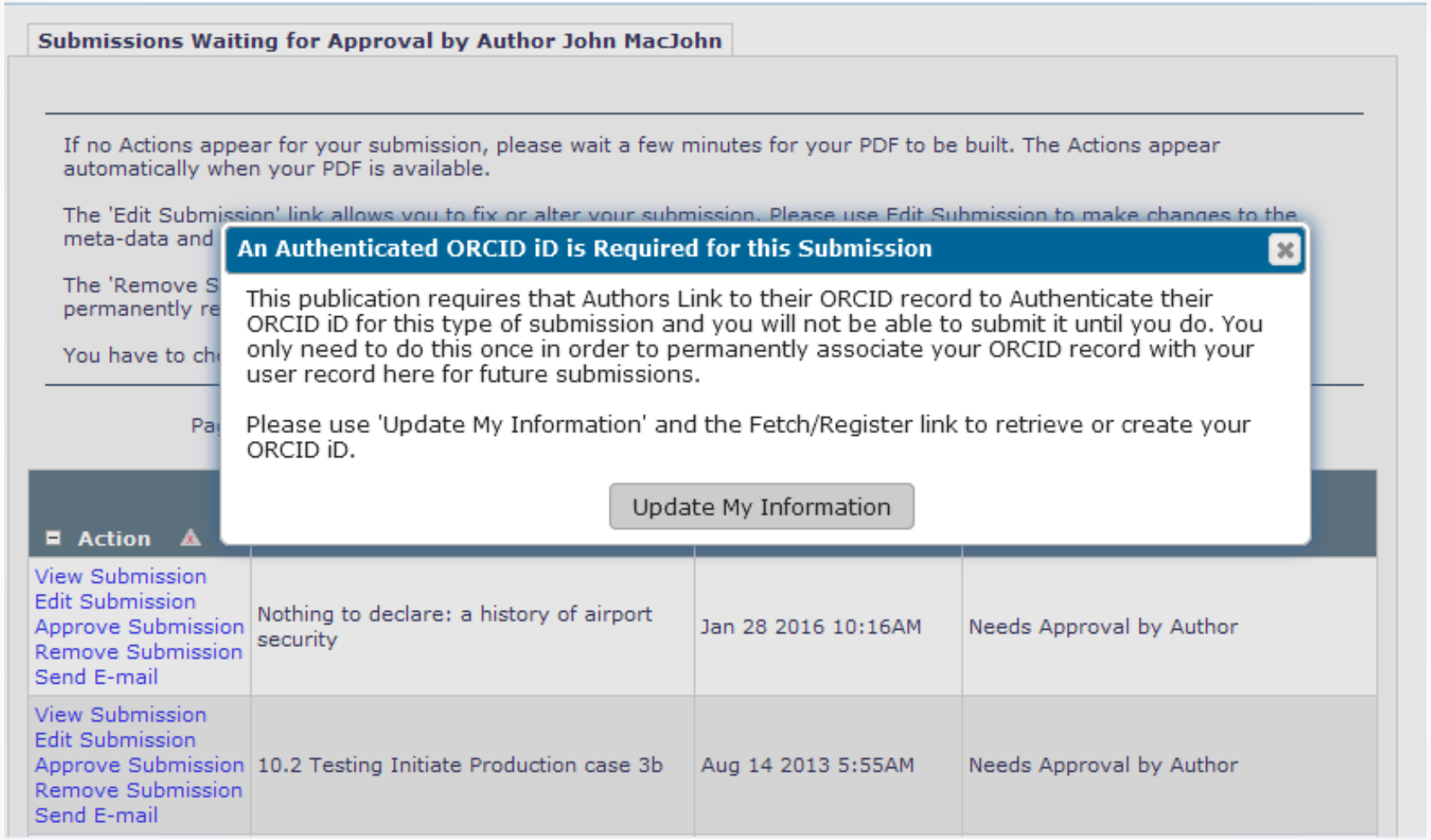


ORCID Authentication for Corresponding Authors

Previous Registration Found



ORCID Authentication for Corresponding Authors



Hide “Preferred Method of Contact”

Some publications do not want to give users an option to select a Preferred Method of Contact other than email.

SOLUTION: Publications can set Preferred Method of Contact to “hidden”, thus making email the only preferred method, as well as making email a required field.

NOTE: Users who have already identified something other than email as their preferred method of contact, and who have not entered an email address, will continue to have their preference enforced. However, they will no longer see the Preferred Method of Contact setting when they go to update their record, and they will be forced to enter an email address when submitting that page.

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Excluding People from Reminders

Sometimes a particular user, often a valued reviewer or author, asks not to receive reminder emails. It is within the publication's interest to heed this request and exclude the user when sending reminders.

Sometimes a user will let an editorial office know that they will soon submit a review or a revision. The editorial office then wants to be sure that no reminder gets sent to that person.

This is easily handled when sending manual reminders – but not possible when automated reminders are configured.

SOLUTION: A new checkbox in a user record excludes a user from receiving automated reminder emails.

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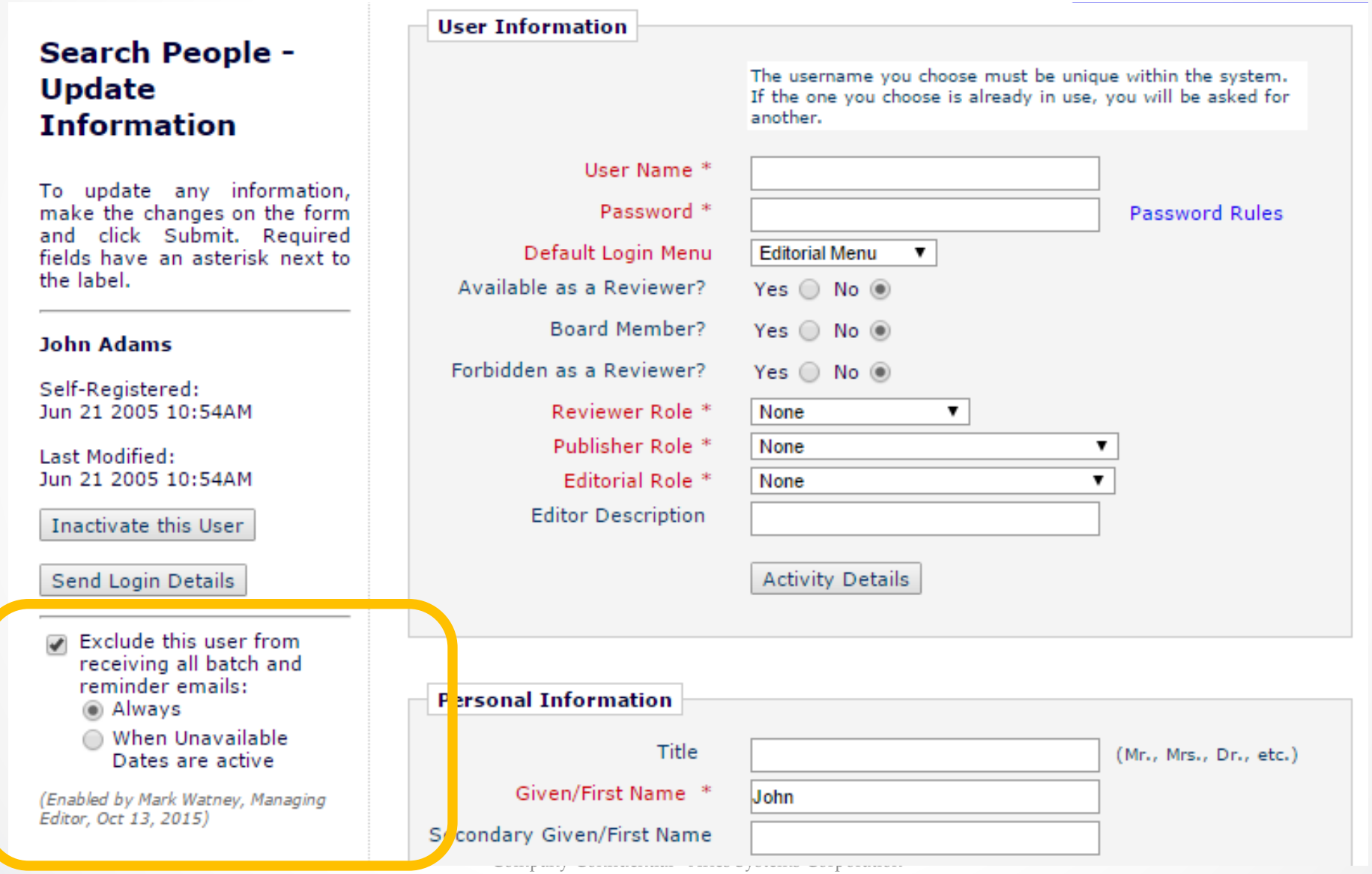
Excluding People from Reminders



Excluding People from Reminders

Send Reminder	Action	Manuscript Number	Article Type	Date MS/Revision Submitted	Days Under Review	Reviewer Name & Status	# Additional Reviewers Needed	# Required Reviews
☐	View Submission Details History Invite Reviewers	DEMOSGG-15-52	Demo	10/28/2015	N/A	No Reviewers Invited or Assigned	2	2
User may not receive reminder letters at this time	View Submission Details History Invite Reviewers Submit Editor's Decision and Comments	DEMOSGG-15-49	Demo2	10/01/2015	N/A	No Reviewers Invited or Assigned	2	2
☐	View Submission Details History Invite Reviewers	DEMOSGG-15-50	Demo	10/01/2015	N/A	No Reviewers Invited or Assigned	2	2
☐	View Submission Details History Invite Reviewers View Reviews and Comments Submit Editor's Decision and Comments	DEMOSGG-15-48	Demo	09/17/2015	N/A	No Reviewers Invited or Assigned	0	0
User may not receive reminder letters at this time	View Submission Details History Invite Reviewers Submit Editor's Decision and Comments	DEMOSGG-15-51	Demo	09/17/2015	N/A	No Reviewers Invited or Assigned	2	2
User may not receive reminder letters at this time	View Submission Details History Invite Reviewers View Reviews and Comments	DEMOSGG-15-45	Demo	07/23/2015	N/A	No Reviewers Invited or Assigned	0	0
☐	View Submission Details History Invite Reviewers	DEMOSGG-15-39	Special Issue Article	03/12/2015	128	Bryan Brown (Reviewer) Un-invited	0	0

Additional Criteria in Search Submissions

Because submission records are “actionable” from Search Submissions, this tool is one of the most used features in EM/PM. There are always new pieces of data that people would like to be able to search on.

SOLUTION: Four new field have been added:

- **Technical Check Complete Date**
- **Editor Decision**
- **Handling Editor Role**
- **Assigned Editor Role**

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Additional Criteria in Search Submissions

Technical Check Complete Date: only available if Tech Check is enabled; value is a date; only Editors with access to Tech Check will get Action Link in results.

Editor Decision: the most recent decision for the current revision of the submission, the Value dropdown will display the Decision Terms configured on the *Edit Editor Decision Terms* page.

Handling Editor Role: the Value dropdown will display the existing Editor roles configured on the *RoleManager Editor Roles* page.

Assigned Editor Role: the Value dropdown will display the existing Editor roles configured on the *RoleManager Editor Roles* page.

First Receipt Date: the first date a submission was received, as opposed to Initial Date Submitted, which reflects the date the submission actually enters the workflow; value is a date.

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Submit Manuscript User Interface Improvements

Incomplete Submission Step Indicator – When an author proceeds from a step without completing all required information, a red warning icon will be used in place of the checkmark for that step.

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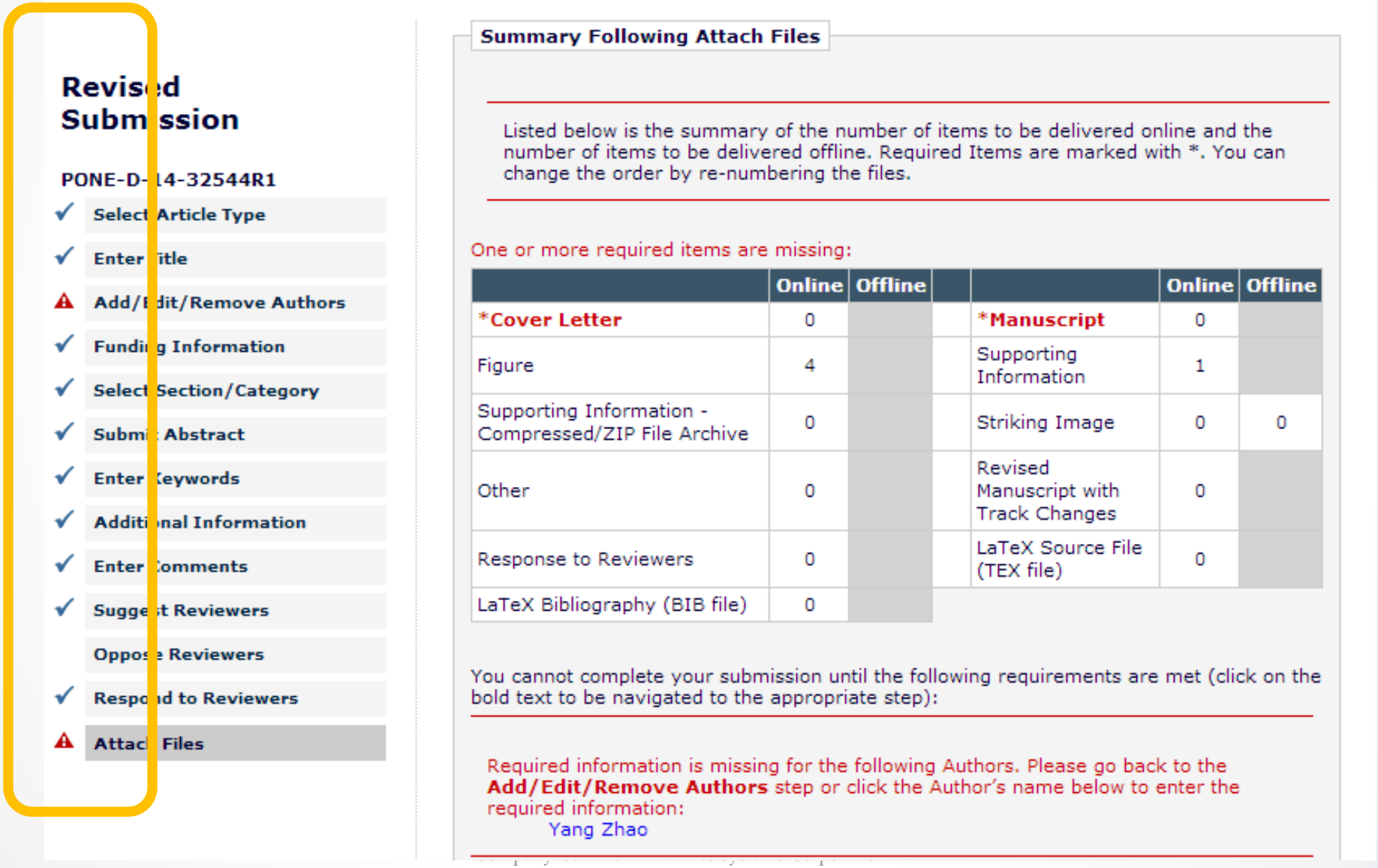
Incomplete Submission Step Indicator



Revised Submission

PONE-D-14-32544R1

- ✓ Select Article Type
- ✓ Enter Title
- ⚠ Add/Edit/Remove Authors
- ✓ Funding Information
- ✓ Select Section/Category
- ✓ Submit Abstract
- ✓ Enter Keywords
- ✓ Additional Information
- ✓ Enter Comments
- ✓ Suggest Reviewers
- Oppose Reviewers
- ✓ Respond to Reviewers
- ⚠ Attach Files

Summary Following Attach Files

Listed below is the summary of the number of items to be delivered online and the number of items to be delivered offline. Required Items are marked with *. You can change the order by re-numbering the files.

One or more required items are missing:

	Online	Offline		Online	Offline
***Cover Letter**	0		***Manuscript**	0	
Figure	4		Supporting Information	1	
Supporting Information - Compressed/ZIP File Archive	0		Striking Image	0	0
Other	0		Revised Manuscript with Track Changes	0	
Response to Reviewers	0		LaTeX Source File (TEX file)	0	
LaTeX Bibliography (BIB file)	0				

You cannot complete your submission until the following requirements are met (click on the bold text to be navigated to the appropriate step):

Required information is missing for the following Authors. Please go back to the **Add/Edit/Remove Authors** step or click the Author's name below to enter the required information:

Yang Zhao

Transfer Co-Author Questionnaires

Transferring submissions from one publication to another in a family of publications is strategically important for many publishers.

Automatically transferring submission files and data means the Author has less work to do and results in a positive experience!

Currently the Co-Author Questionnaires do not transfer – resulting in extra work for authors and contributors.

SOLUTION: Co-Author Questionnaire responses will be transferred as part of any EM-to-EM transfer.

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Article Type ID

Transferring submissions from one publication to another in a family of publications is strategically important for many publishers.

Different publications use different terminology for essentially the same types of articles; for example: “Original Research”, “Original Study”, “Original Article”, etc.

Today EM/PM uses a string match in transfer, import and export functions, which can lead to confusion and mistakes.

SOLUTION: Use “Custom Metadata IDs” for Article Types.

Note: These are already available for Custom Questions and AMDs.

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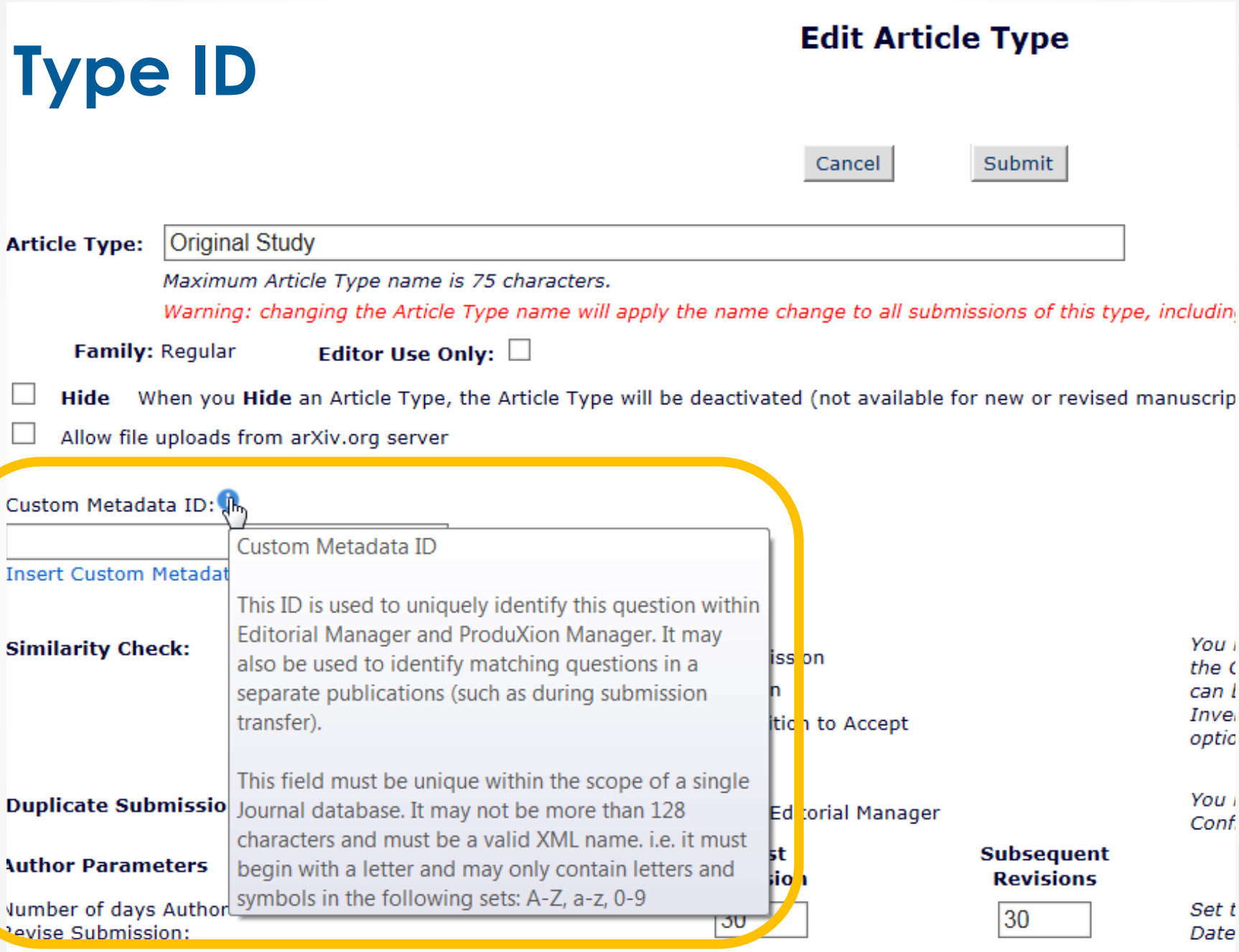
Article Type ID



Custom Metadata ID Lists

EM/PM Custom Metadata ID functionality is tremendously useful for matching non-standard types of data when importing, ingesting, transferring, exporting or transmitting from one publication to another, or to a third party system.

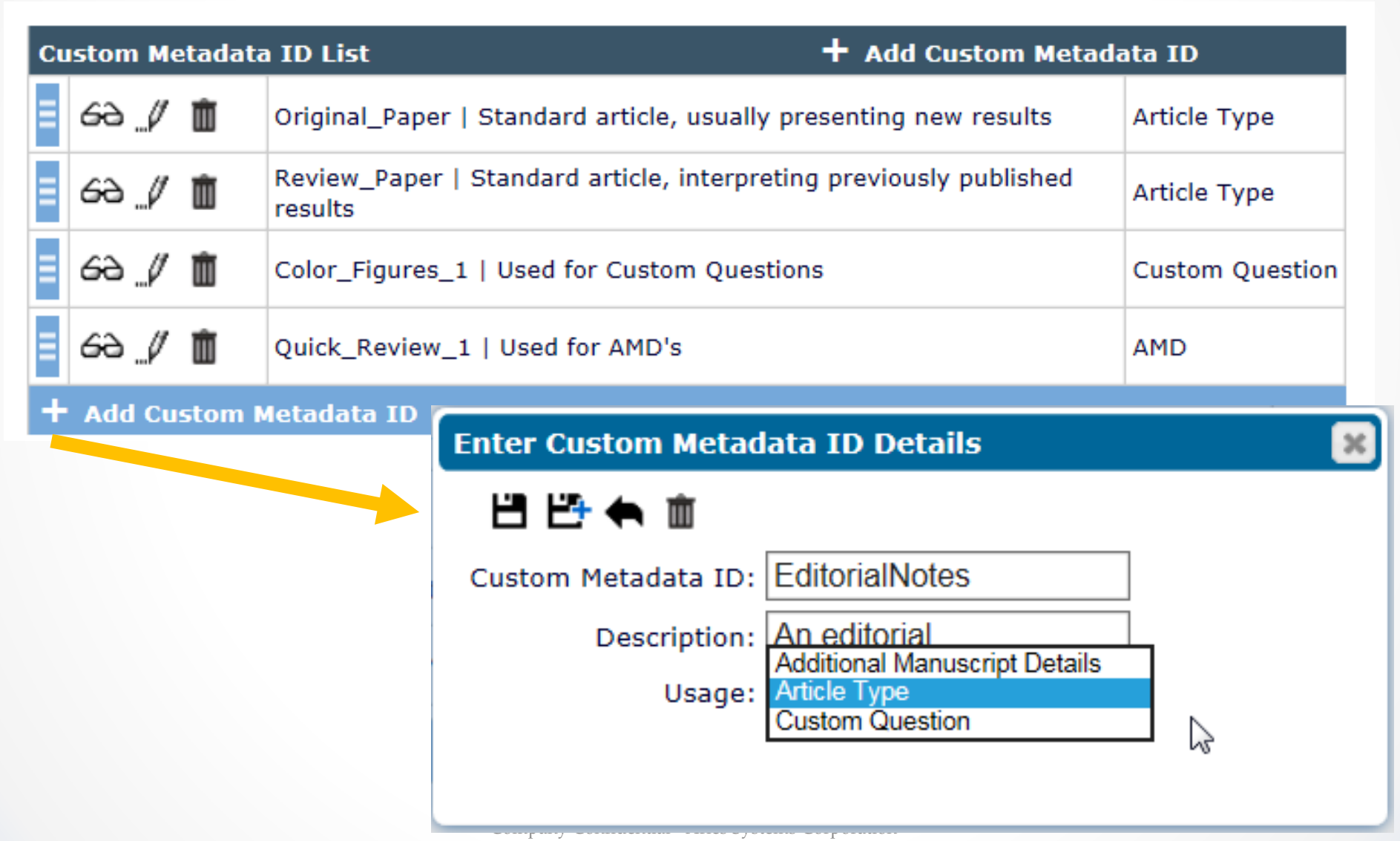
But remembering all those ID's is a major hassle!!!

SOLUTION: Build predefined lists of "Custom Metadata IDs" so that the user can select the ID, rather than type the ID.

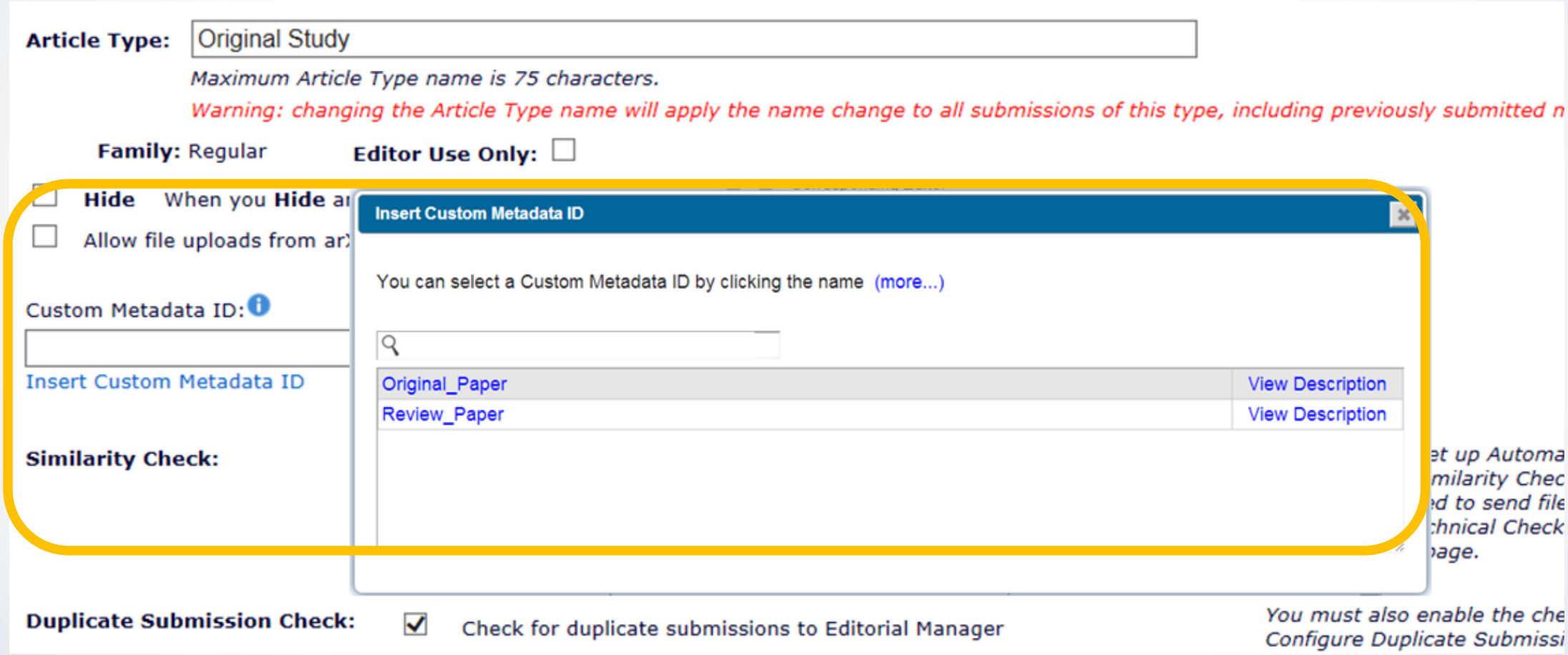
Note: there are three functions that use Custom Metadata IDs:

- Additional Manuscript Details (AMDs)
- Custom Questions
- Article Types

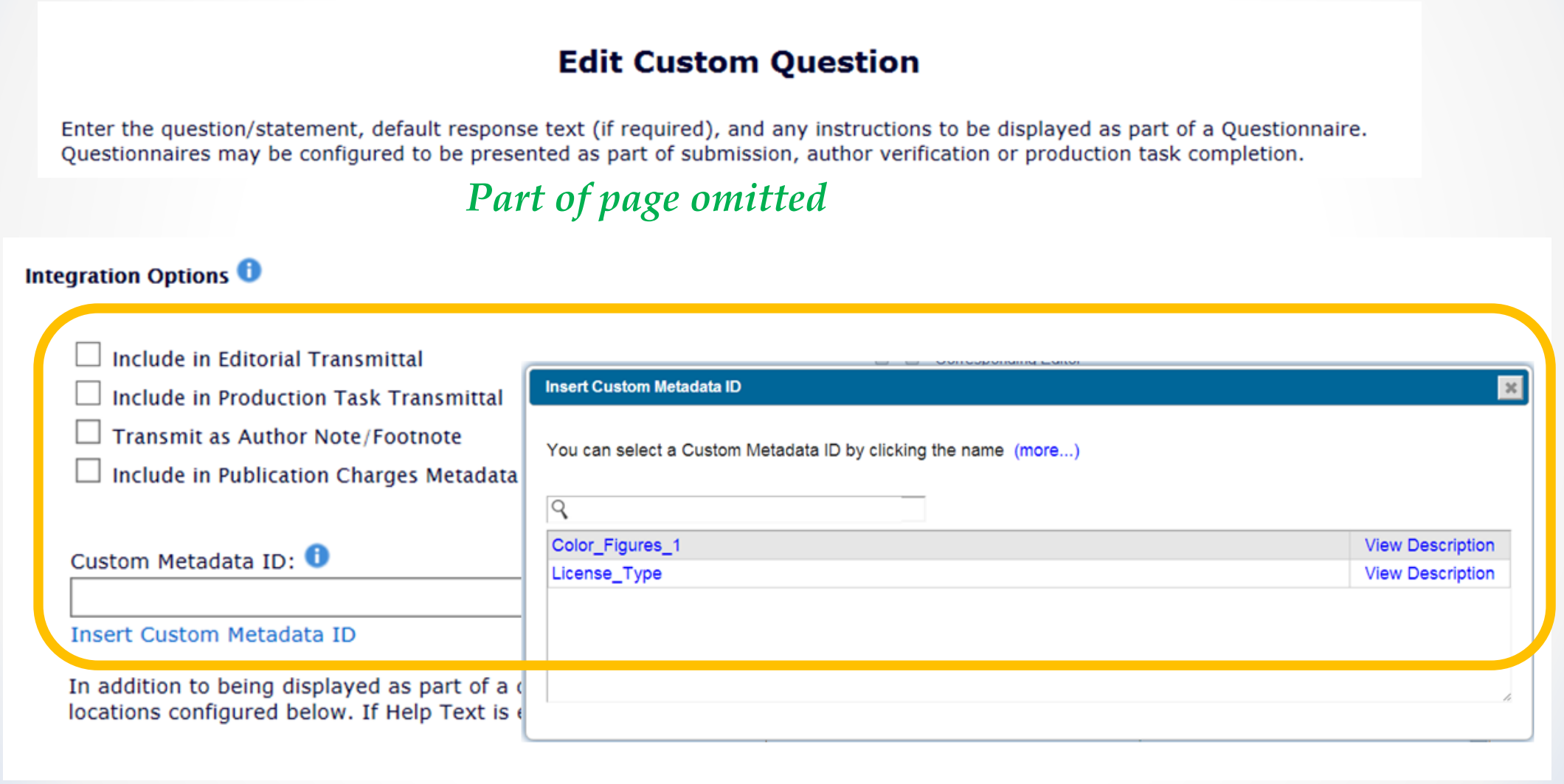
Custom Metadata ID Lists



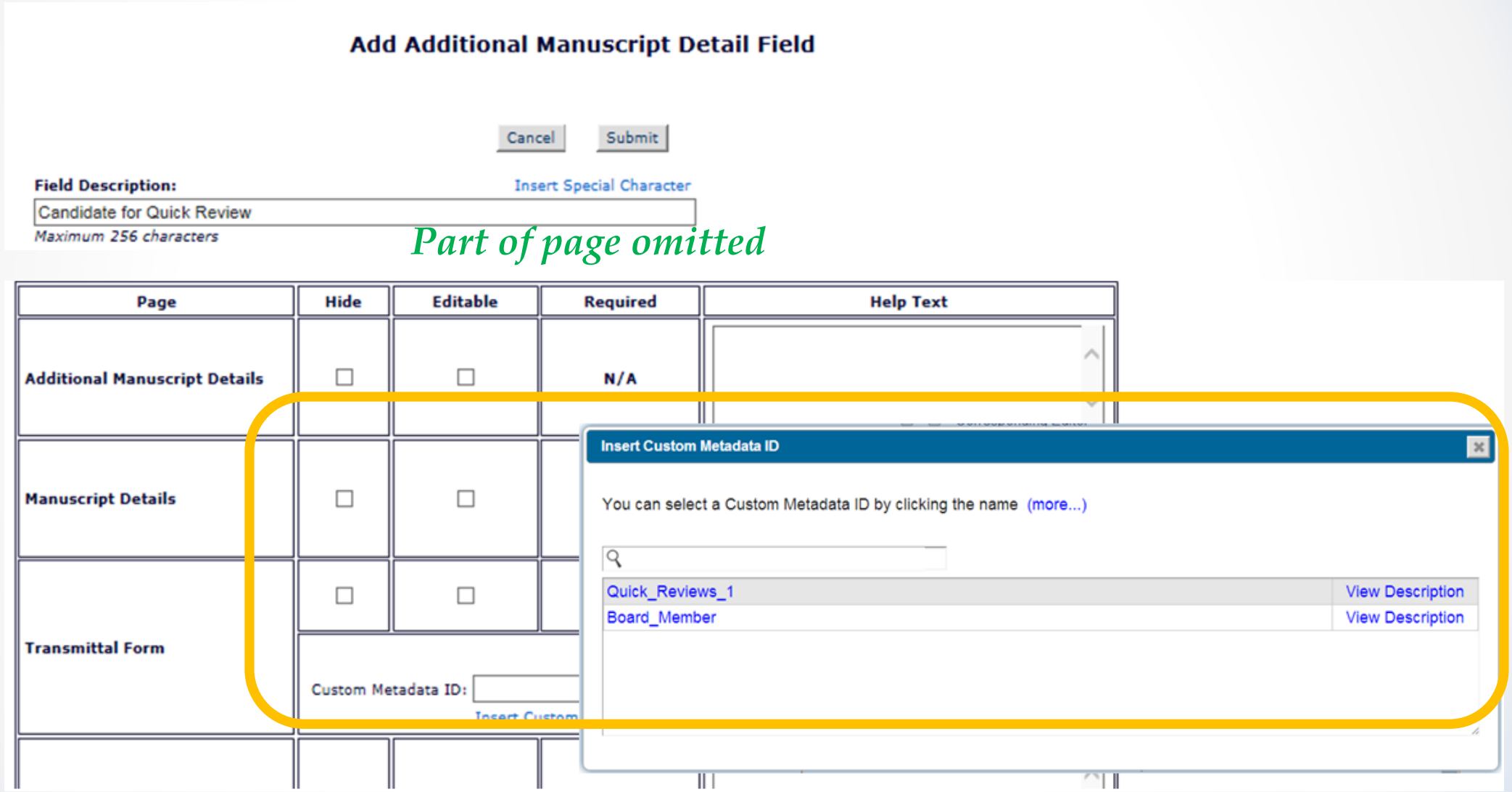
Custom Metadata ID Lists – Article Type



Custom Metadata ID Lists – Custom Question



Custom Metadata ID Lists – AMD



Reviewer Invite Letter for Revisions

Publications want Reviewers to know that a review invitation or assignment is for a revision of a paper they previously reviewed.

Sometimes a new Reviewer is asked to review a revision of a paper, and there needs to be an invitation letter sent that is different than that sent to the other Reviewers who reviewed the initial submission.

SOLUTION: Two alternate default letters can be configured to be sent to Reviewers. The system will check to see if the Reviewer has been involved in the previous round of review, or if it is a new Reviewer reviewing a revision, and send the appropriate letter (or present it for customizing).

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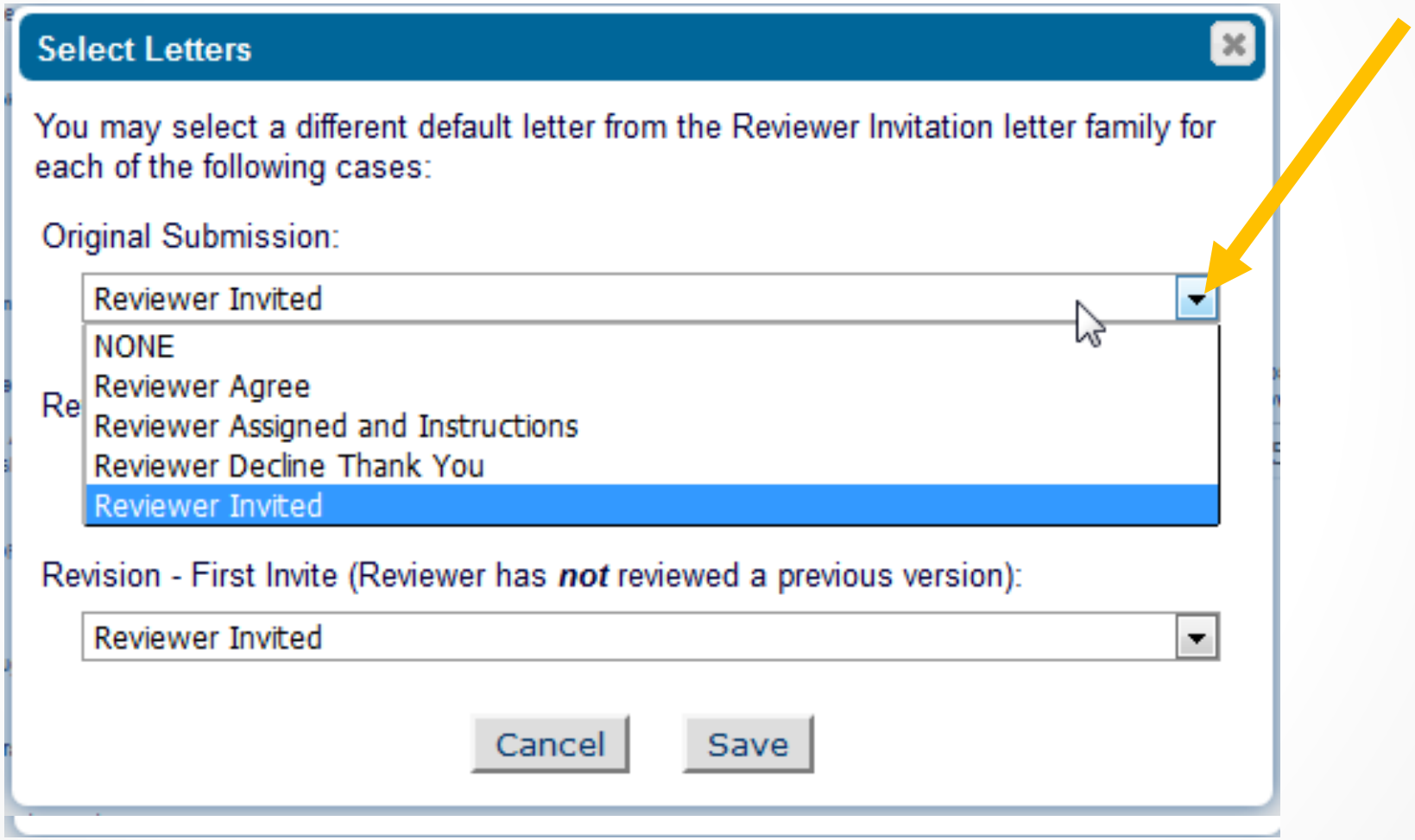
Reviewer Invite Letter for Revisions

Reviewer Assigned

Event	Scientific Reviewer Letters
Reviewer Invited	*Original Submission:* Reviewer Invited *Revision - Re-Invite:* Reviewer Invited *Revision - First Invite:* Reviewer Invited Select Letters
Reviewer Assigned (Not Invited)	*Original Submission:* Reviewer Assigned *Revision - Re-Invite:* Reviewer Assigned *Revision - First Invite:* Reviewer Assigned Select Letters
Reviewer Agree	*Original Submission:* Reviewer Agree - Instructions (letter name is long so it wraps) *Revision - Re-Invite:* Reviewer Agree - Instructions (letter name is long so it wraps) *Revision - First Invite:* Reviewer Agree - Instructions (letter name is long so it wraps) Select Letters
R...viewer Decline	NONE
Review Due Date Changed	NONE
Un-invite Reviewers Before Agreeing to Review	Reviewer Uninvited Notice
Un-assign Reviewers After Agreeing to Review	Reviewer Uninvited Notice
Promote Alternate Reviewers	*Original Submission:* Reviewer Invited *Revision - Re-Invite:* Reviewer Invited *Revision - First Invite:* Reviewer Invited Select Letters
Re-open Review	NONE
Review Assignment Completed	Reviewer Thank You

Reviewer Invite Letter for Revisions



Alternate Reviewer Promotion Option

If a Reviewer declines an invitation, an Alternate Reviewer who has the SAME Reviewer Role is automatically promoted as a replacement.

For some publications, matching Reviewer Roles is not an important criteria for promotion. However, there is no way to disable the role-matching criteria.

SOLUTION: A new configuration option to allow auto-promotion of Alternate Reviewers that have a *different* RoleManager role from that of the Reviewer he or she is replacing.

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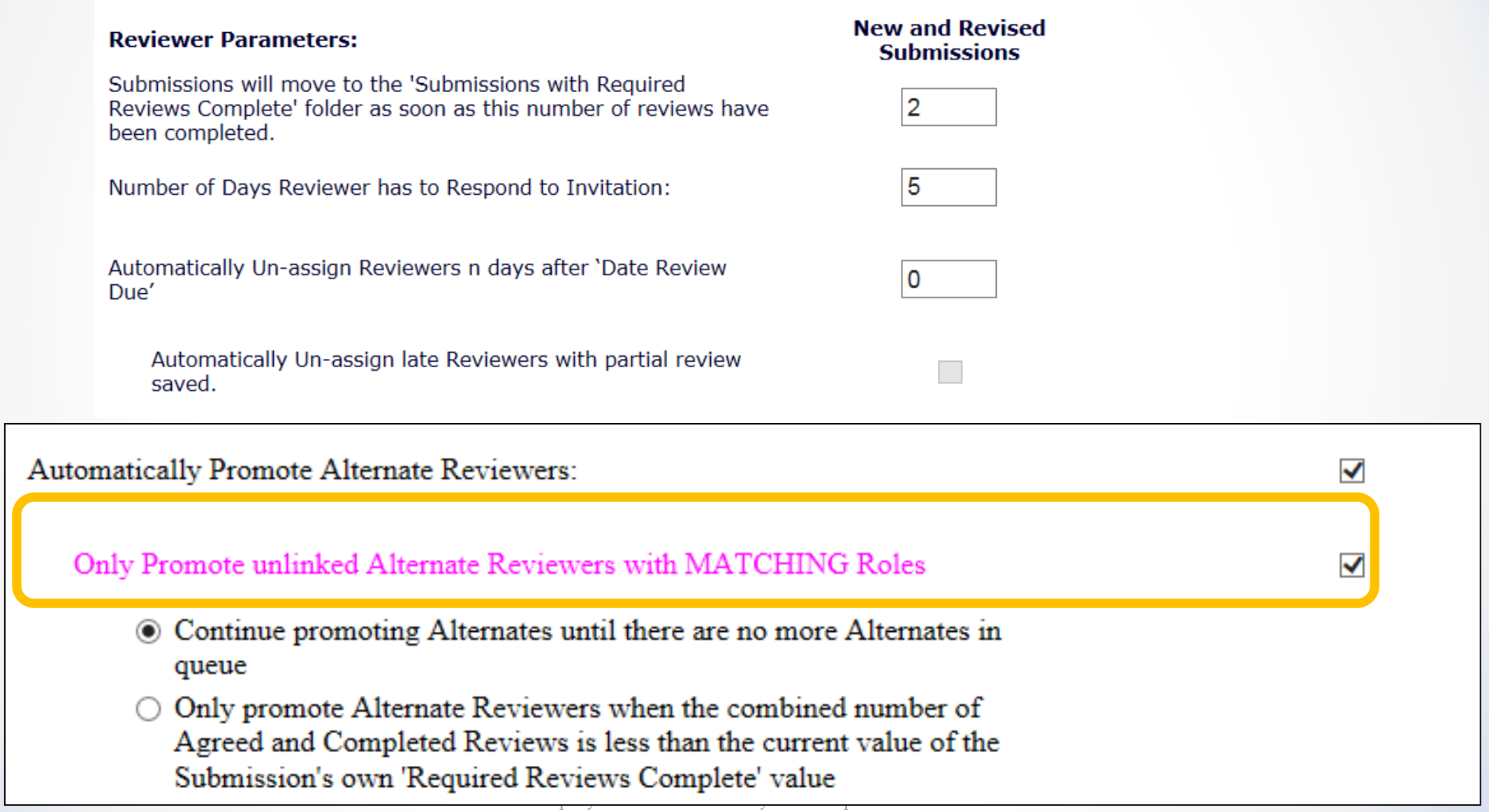
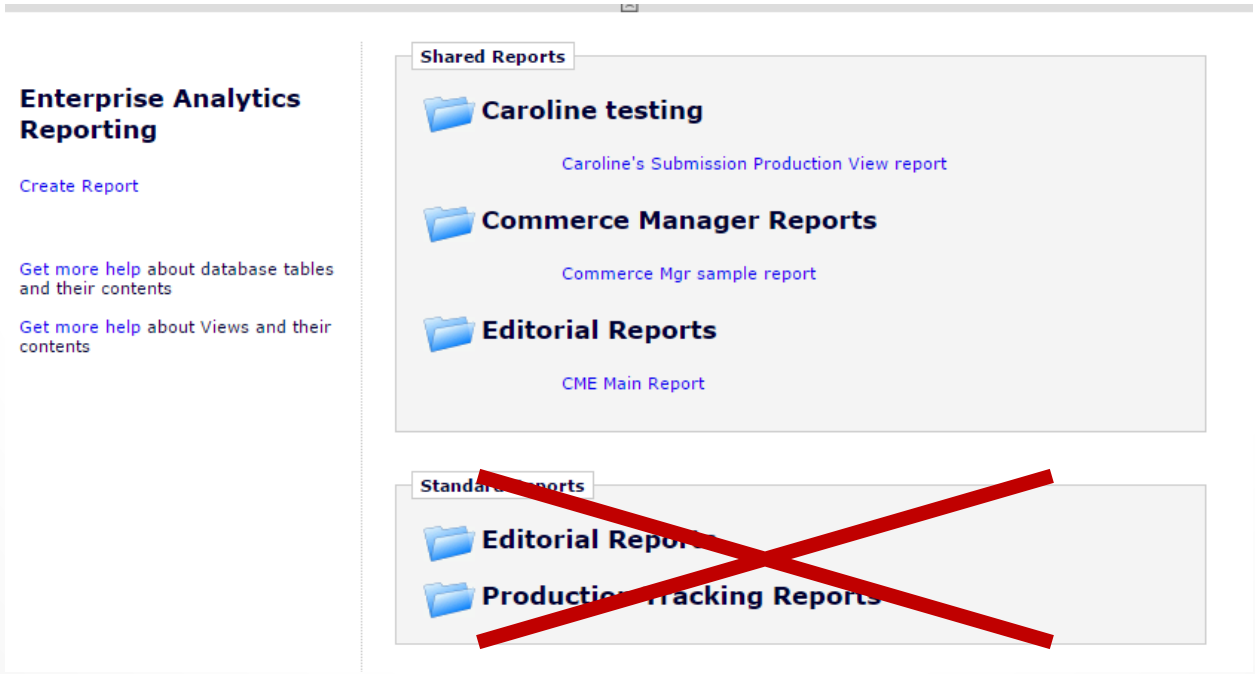
Alternate Reviewer Promotion Option



Suppress EAR Standard Reports

Some publications construct specific reports for users, and they don't want those users distracted by, or accessing, some of the EM/PM pre-constructed "Standard Reports".

SOLUTION: Publications will be able to suppress the "Standard Reports" in the Enterprise Analytics Report (EAR) menu.



Assign an Author

Currently Editors can only INVITE Authors to submit manuscripts for things like special issues, review articles and book-type publications.

When participation in a project is already committed, responding to an invitation is an extra, unnecessary step for contributors. It would be more efficient to ASSIGN the authors.

SOLUTION: The Author Candidates grid is enhanced to provide separate options for 'Invite' and 'Assign' in place of the existing 'Select' option.

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Assign an Author

Ability to assign an Author is controlled by Editor RoleManager permission.

Two new ActionManager events, “Author Assigned (Not Invited)” and “Author Unassigned”, are used to send letters. They do not affect Document Status.

The “Assigned” designation can be included in the Author List File (ALF) used in the Upload Author List File function.

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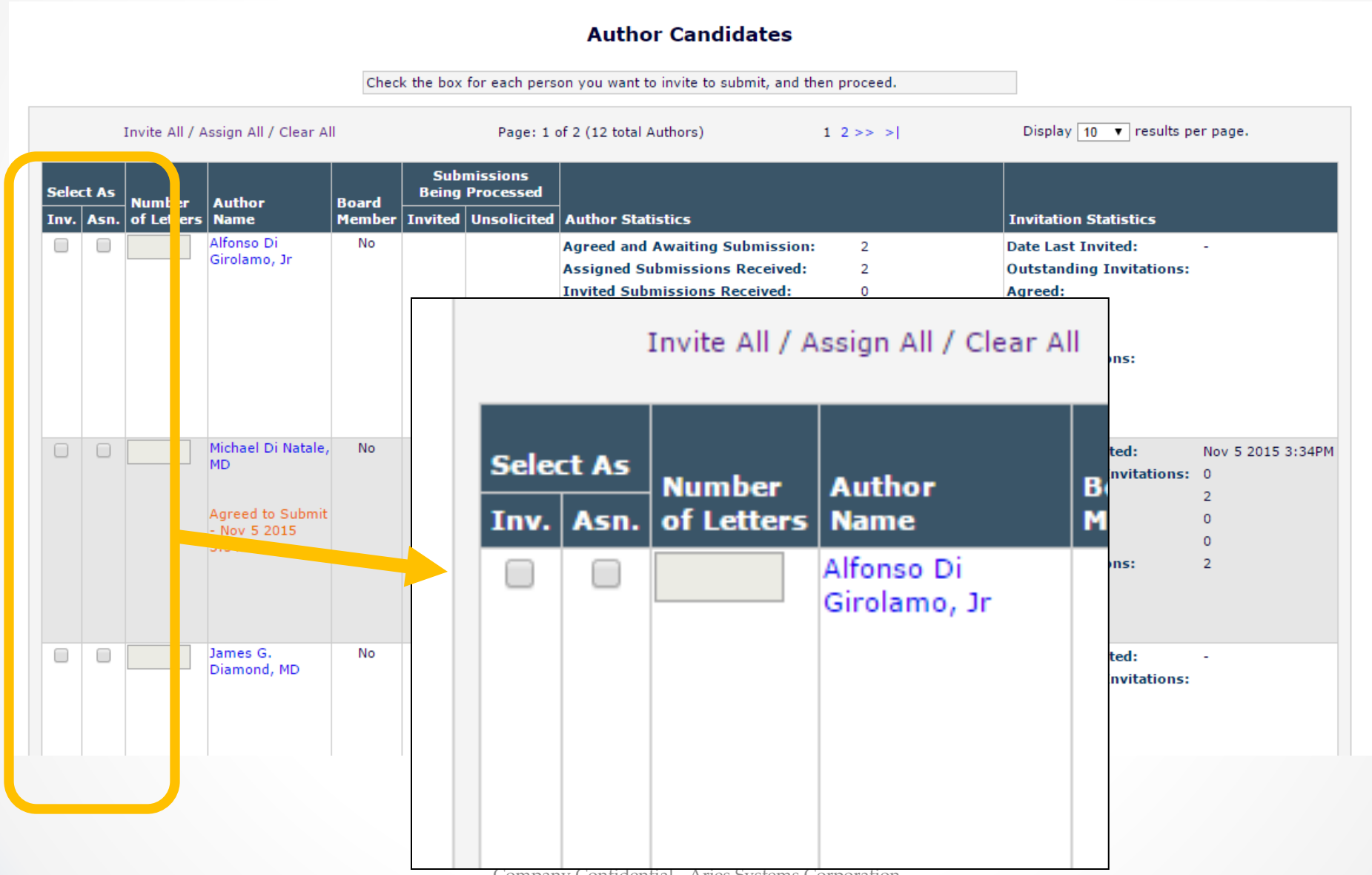
Assign an Author



Persistent Invited Submission Numbering

A Proposal and the invited submissions related to the Proposal are linked in the system. However, it is not always obvious to an Editor that a submission has a parent Proposal when looking at the submission in isolation.

It would be useful to incorporate an identifier, such as the Proposal's manuscript number, into the manuscript number of the invited submission, in order to keep a persistent connection between the Proposal and the invited submissions.

SOLUTION: Editors can enter a prefix value, and a start position and format for an incrementing number to be included in the manuscript number for any child submissions linked to the Proposal.

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Persistent Invited Submission Numbering

Author Invitation Parameters: **Invited Submissions**

Target Publication Date: Required

Number of Days Author has to Respond to Invitation: 0

Author Submission Due:
(Select a Due Date Calculation Method): 0

- (•) Number of days prior to Submission Target Publication Date:
- ( ) Number of days after Author has accepted invitation:

Automatically Un-Invite Authors: ☐

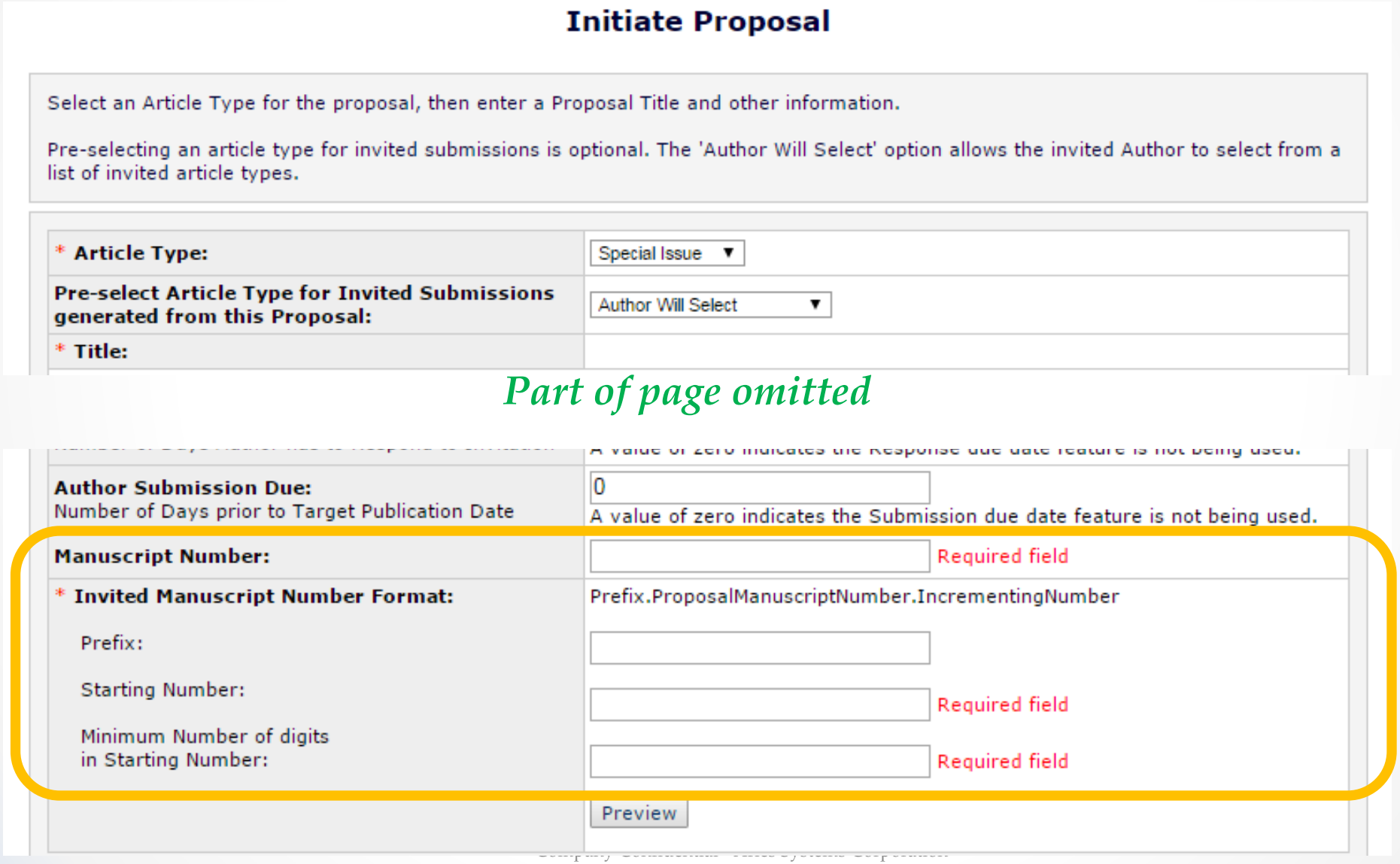
Automatically Promote Alternate Authors: ☐

Invited Submission Manuscript Number Format:

☐ Automatically Assign Customized Manuscript Number for Invited Submissions [Prefix.IncrementingNumber]

☐ Include Proposal Manuscript Number [Prefix.ProposalManuscriptNumber.IncrementingNumber]

Persistent Invited Submission Numbering



Bibliometric Intelligence

A company called Meta$^{\alpha}$ has developed a tool that takes a manuscript as input and, using a proprietary algorithm, returns the following information:

- "Predicted Eigenfactor" - likelihood of the paper being cited in the next 3 years
- "Journal Match" score – how closely the submission matches papers already published by the journal

This information allows journal editors to triage the handling of papers based on the predicated success as measured by citation rate and appropriateness of publication by the journal.

HTTP://WWW.META.COM

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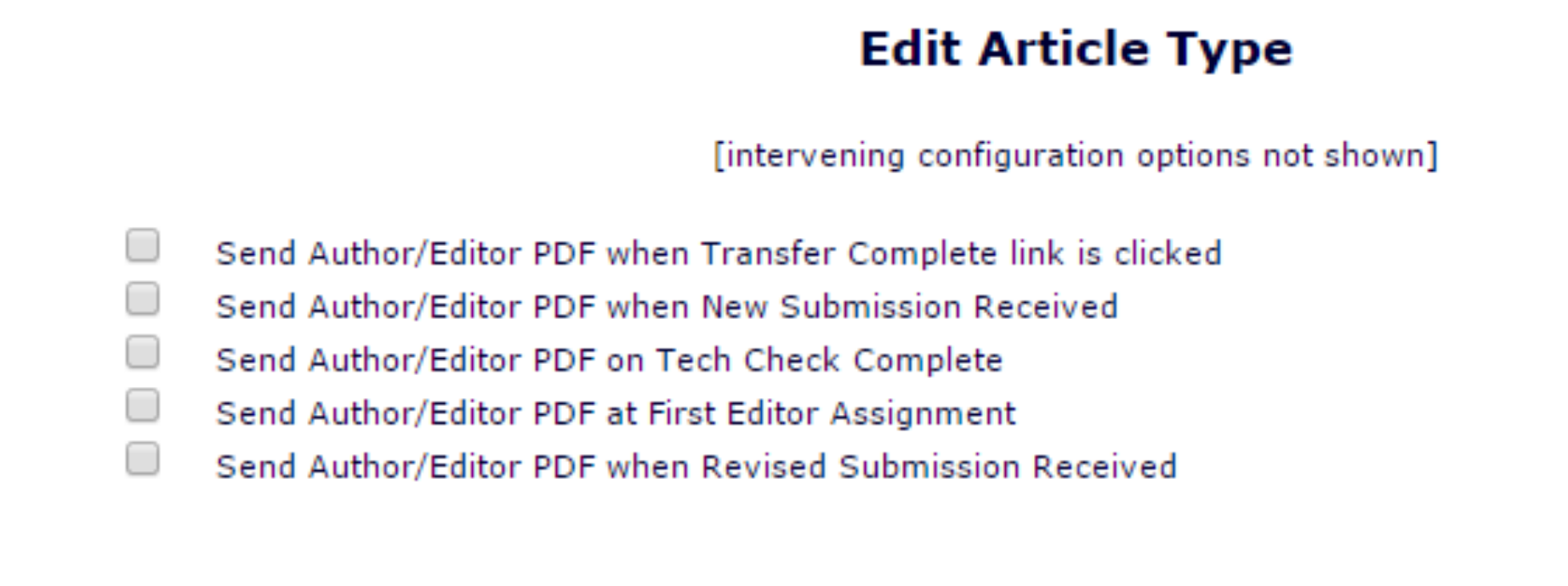
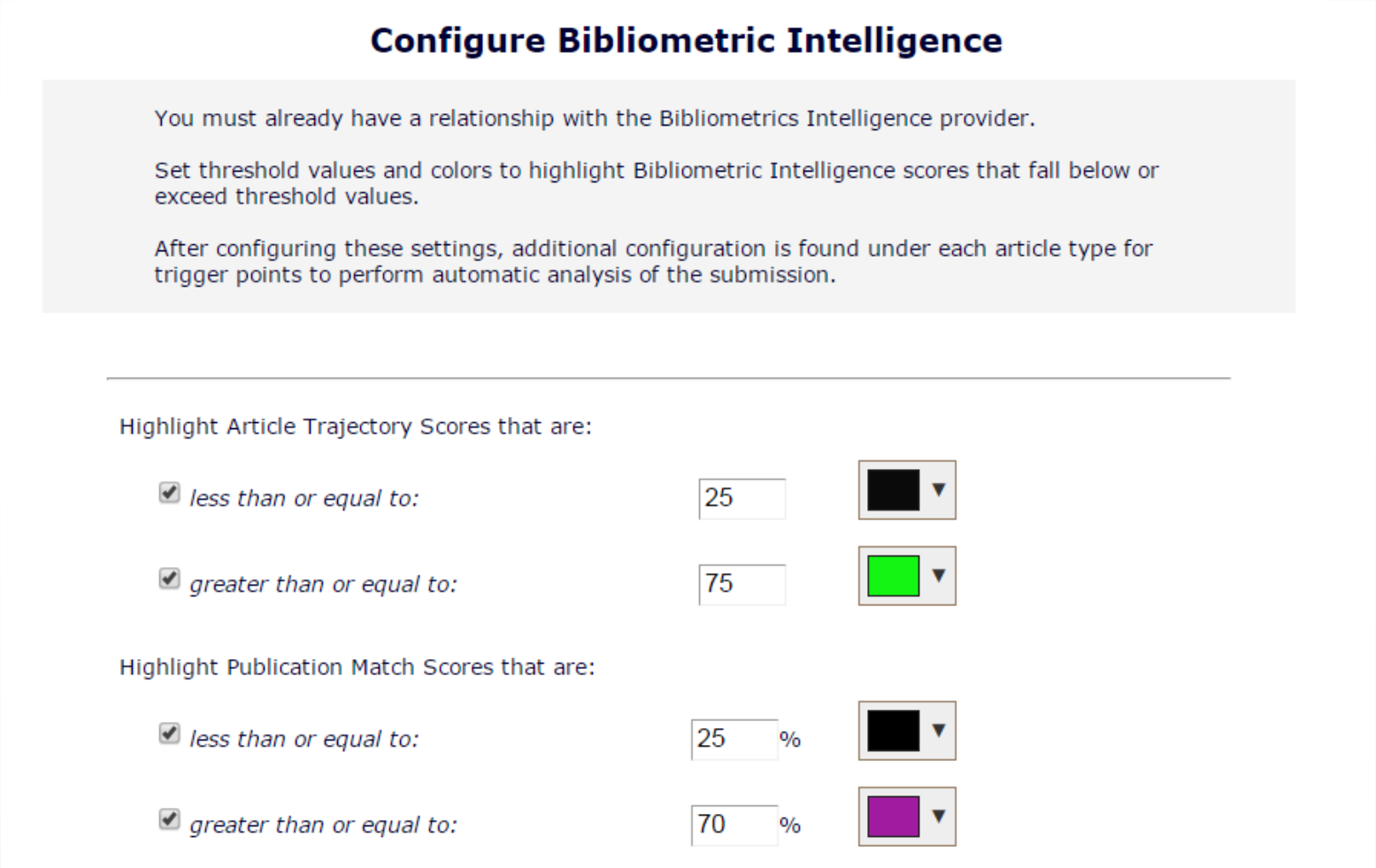
Bibliometric Intelligence

At configured trigger points, the Author/Editor PDF is sent to the Meta$^{\alpha}$ tool. This can also be done manually from the *Technical Check* or *File Inventory* pages.



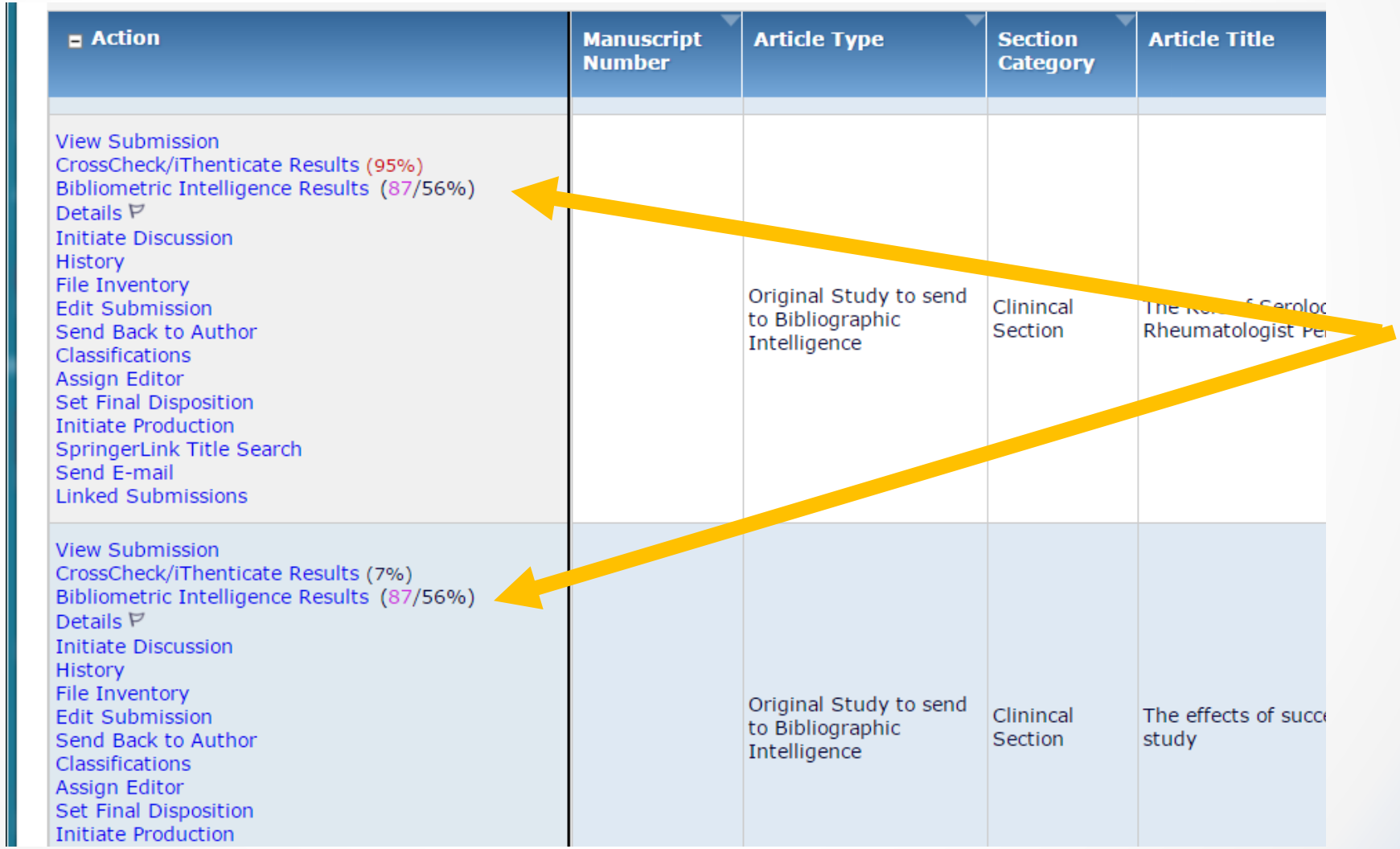
Bibliometric Intelligence

The tool processes the submission and returns a results score and access to a results PDF.



Bibliometric Intelligence

The results score is displayed in Editor folders and on selected pages in EM. The results PDF is downloadable.



Action	Manuscript Number	Article Type	Section Category	Article Title
View Submission CrossCheck/iThenticate Results (95%) Bibliometric Intelligence Results (87/56%) Details Initiate Discussion History File Inventory Edit Submission Send Back to Author Classifications Assign Editor Set Final Disposition Initiate Production SpringerLink Title Search Send E-mail Linked Submissions		Original Study to send to Bibliographic Intelligence	Clinincal Section	The R... of Seroloc... Rheumatologist Pe...
View Submission CrossCheck/iThenticate Results (7%) Bibliometric Intelligence Results (87/56%) Details Initiate Discussion History File Inventory Edit Submission Send Back to Author Classifications Assign Editor Set Final Disposition Initiate Production		Original Study to send to Bibliographic Intelligence	Clinincal Section	The effects of succ... study

Preprint DOI

A ***preprint*** is a "working paper form" of a manuscript that is posted online before the final manuscript ("version of record") is published. A ***preprint server*** is the electronic repository where preprints get posted.There has been explosion of preprint servers over the past two years, with new services emerging in many different subject areas.

Publications are increasingly interested in posting submitted article to preprint servers, such as bioRxiv, ChemRxiv, engrXiv, SocArXiv, PeerJ and others.

SOLUTION: Preprint DOIs can be assigned to submissions before they are transmitted to a repository, using a Production Task.

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Preprint DOI

When a Production Task is assigned, the system will assign a Preprint DOI to the submission, and can transmit the Preprint DOI if configured

Preprint DOIs are displayed on:

- Any *Details* page
- The *Transmittal Form*
- The *Publish Information* page
- The *Production Status Grid*

Preprint DOIs can be Transferred to other publications

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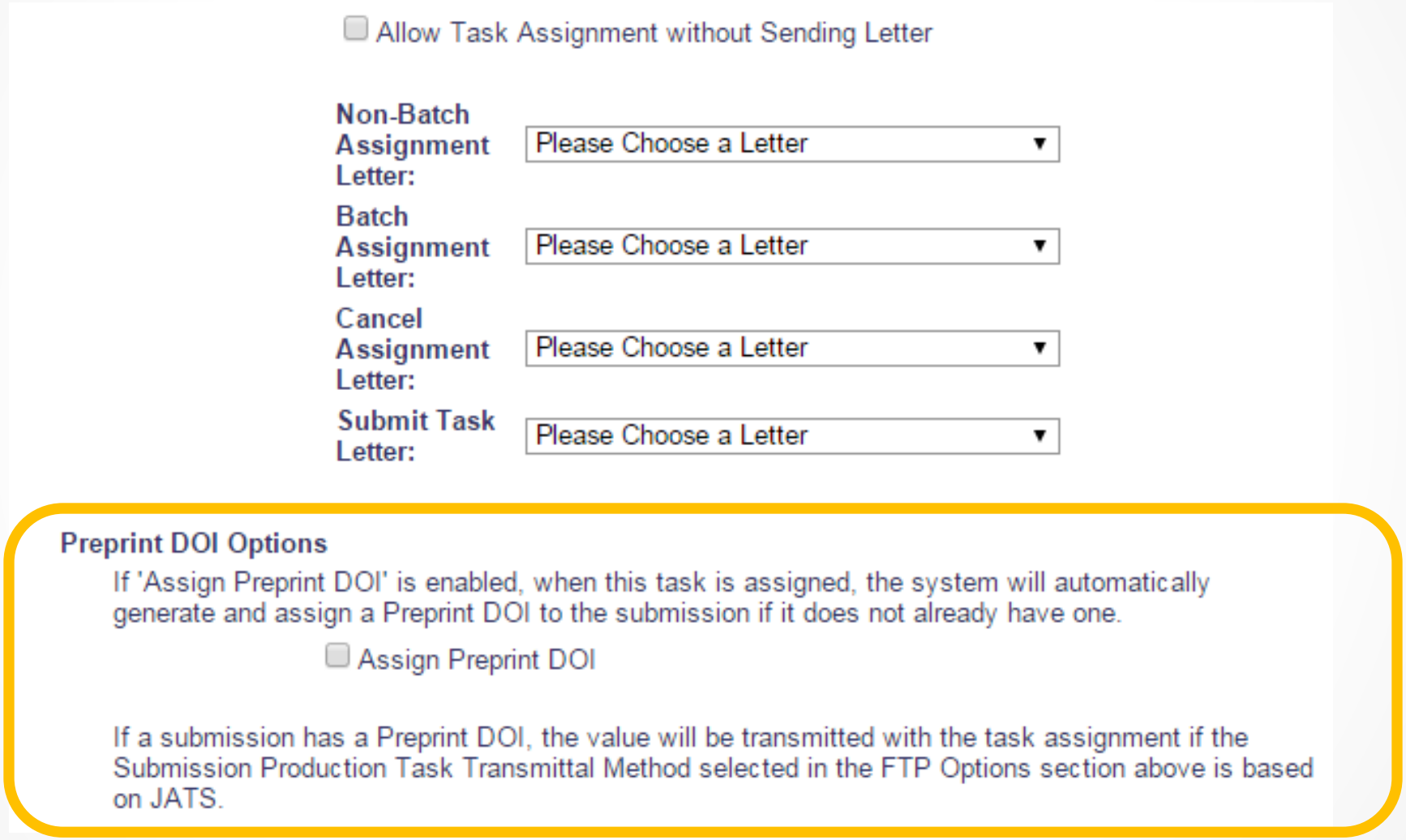
Preprint DOI



Version 14.0

Beta to begin March/April 2017

Upgrades July/August 2017

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Unavailable Dates Displayed

When assigning Editors to handle a submission, publications with large editorial boards want to be sure that candidate Editors are available to take on the work.

SOLUTION: Unavailable dates are displayed in the Search Editor and Suggest Editor results, as well as on the Assign and Invite Editor functions.

It can also be useful to filter out Editors with unavailable dates.

SOLUTION: Unavailable Date criterion has been added to the Search Editor, Suggest Editor and Assign Editor Chain functions.

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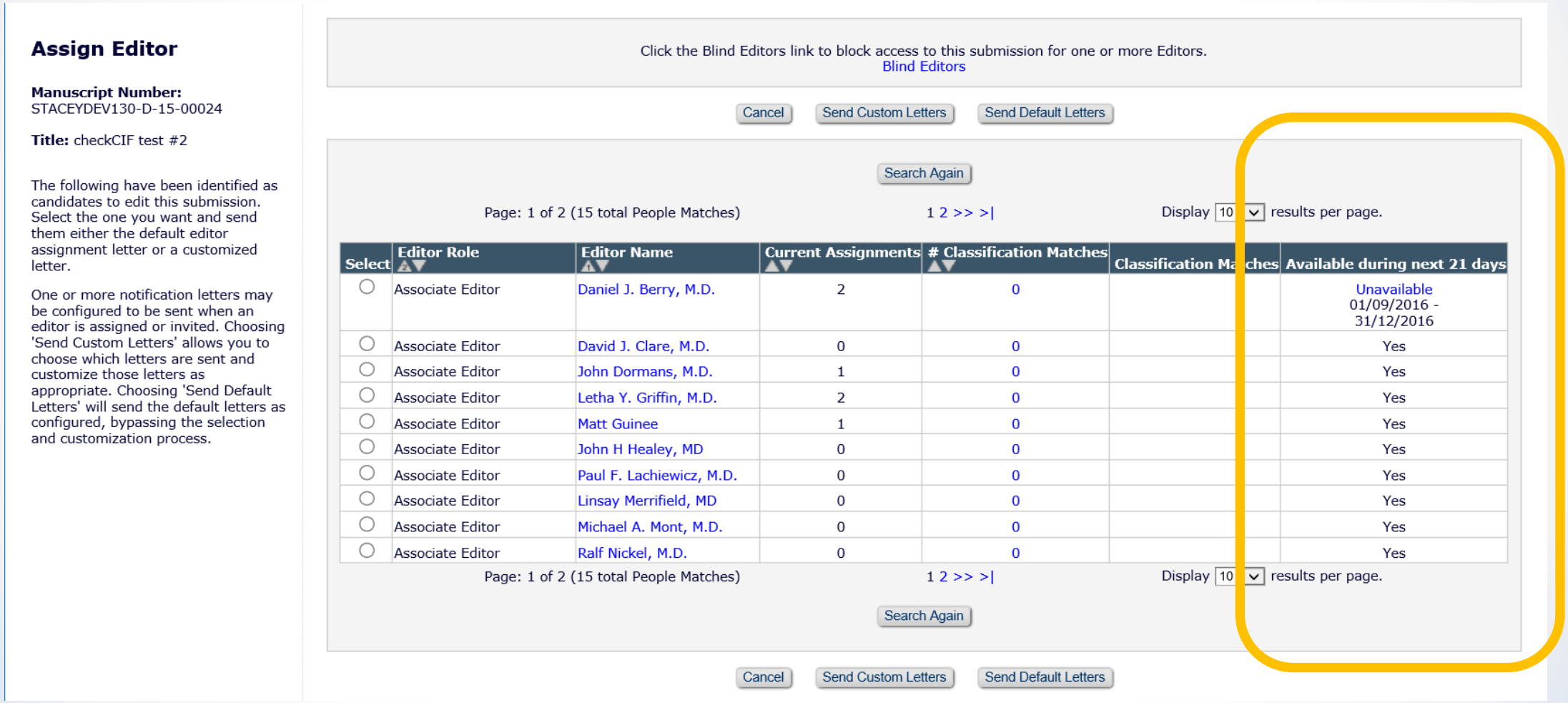
Unavailable Dates Displayed



Assign Editor

Manuscript Number:
STACEYDEV130-D-15-00024

Title: checkCIF test #2

The following have been identified as candidates to edit this submission. Select the one you want and send them either the default editor assignment letter or a customized letter.

One or more notification letters may be configured to be sent when an editor is assigned or invited. Choosing 'Send Custom Letters' allows you to choose which letters are sent and customize those letters as appropriate. Choosing 'Send Default Letters' will send the default letters as configured, bypassing the selection and customization process.

Click the Blind Editors link to block access to this submission for one or more Editors.
Blind Editors

Cancel | Send Custom Letters | Send Default Letters

Search Again

Page: 1 of 2 (15 total People Matches) 1 2 >> >| Display 10 results per page.

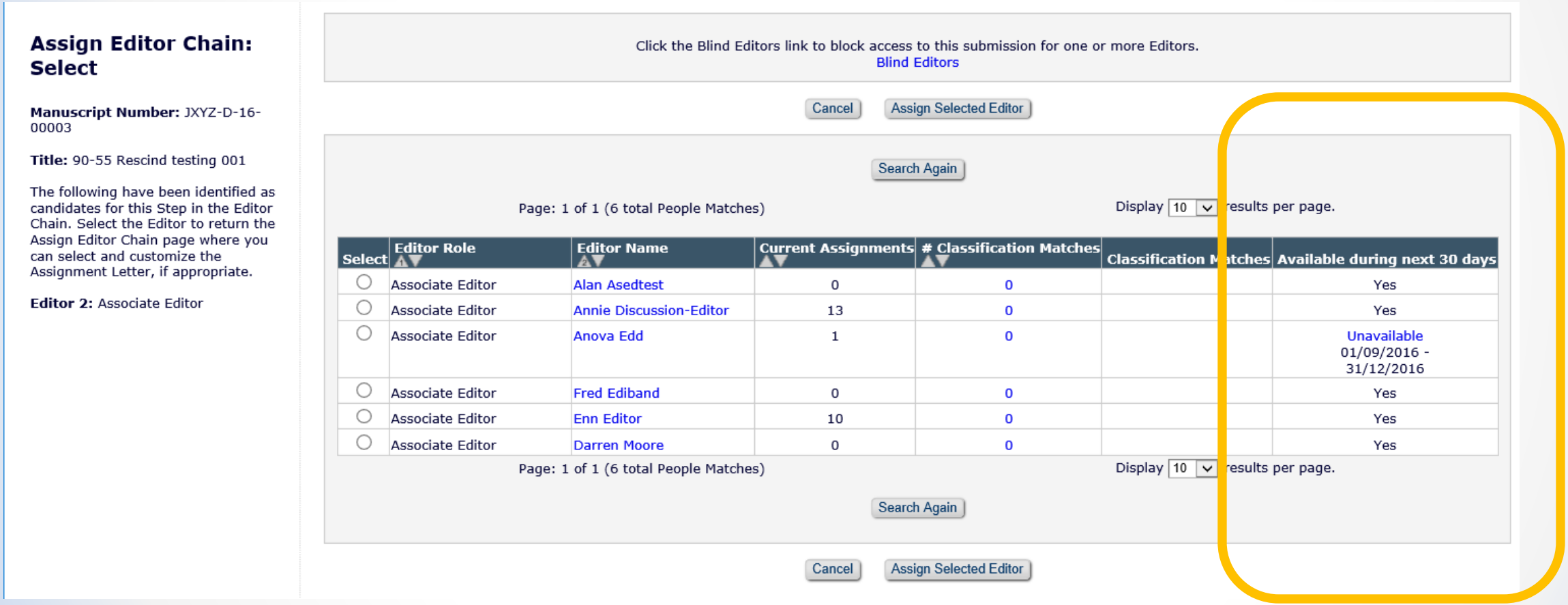
Select	Editor Role	Editor Name	Current Assignments	# Classification Matches	Classification Matches	Available during next 21 days
○	Associate Editor	Daniel J. Berry, M.D.	2	0		Unavailable 01/09/2016 - 31/12/2016
○	Associate Editor	David J. Clare, M.D.	0	0		Yes
○	Associate Editor	John Dormans, M.D.	1	0		Yes
○	Associate Editor	Letha Y. Griffin, M.D.	2	0		Yes
○	Associate Editor	Matt Guinee	1	0		Yes
○	Associate Editor	John H Healey, MD	0	0		Yes
○	Associate Editor	Paul F. Lachiewicz, M.D.	0	0		Yes
○	Associate Editor	Linsay Merrifield, MD	0	0		Yes
○	Associate Editor	Michael A. Mont, M.D.	0	0		Yes
○	Associate Editor	Ralf Nickel, M.D.	0	0		Yes

Page: 1 of 2 (15 total People Matches) 1 2 >> >| Display 10 results per page.

Search Again

Cancel | Send Custom Letters | Send Default Letters

Unavailable Dates Displayed



Assign Editor Chain: Select

Manuscript Number: JXYZ-D-16-00003

Title: 90-55 Rescind testing 001

The following have been identified as candidates for this Step in the Editor Chain. Select the Editor to return the Assign Editor Chain page where you can select and customize the Assignment Letter, if appropriate.

Editor 2: Associate Editor

Click the Blind Editors link to block access to this submission for one or more Editors.
Blind Editors

Cancel | Assign Selected Editor

Search Again

Page: 1 of 1 (6 total People Matches) Display 10 results per page.

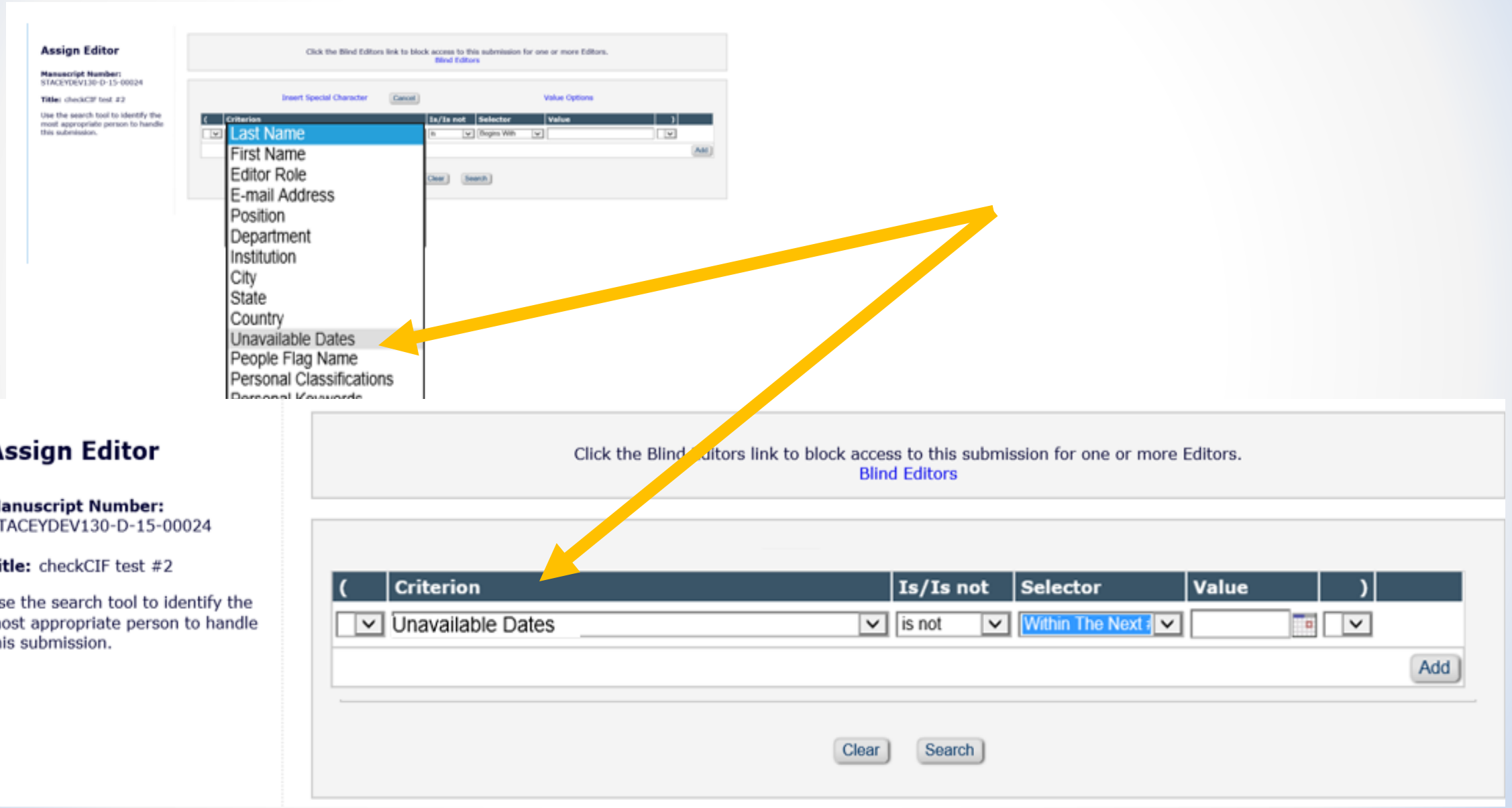
Select	Editor Role	Editor Name	Current Assignments	# Classification Matches	Classification Matches	Available during next 30 days
○	Associate Editor	Alan Asedtest	0	0		Yes
○	Associate Editor	Annie Discussion-Editor	13	0		Yes
○	Associate Editor	Anova Edd	1	0		Unavailable 01/09/2016 - 31/12/2016
○	Associate Editor	Fred Ediband	0	0		Yes
○	Associate Editor	Enn Editor	10	0		Yes
○	Associate Editor	Darren Moore	0	0		Yes

Page: 1 of 1 (6 total People Matches) Display 10 results per page.

Search Again

Cancel | Assign Selected Editor

Unavailable Dates Displayed



Additional Navigation following Proxy Registration

An Editor or staff proxy registers a new user, such as a new Associate Editor or a Guest Editor. S/he must then find that new record in Search People in order to work with that person's People Record (for example, to give them a new Role).

SOLUTION: New option allows person doing the proxy registering to immediately view the full user record of that new person.

An Editor or staff wants to quickly Proxy Register several new users. To do this, s/he must navigate to the Proxy Register link after registering each person.

SOLUTION: New option allows person to navigate directly to Proxy Register page after completing a registration.

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Additional Navigation following Proxy Registration

Two new navigation links will be added to this page that allow the user to:

- View Full User Record
- Proxy Register Another User

Submit Manuscript User Interface Improvements

Suggest/Oppose Reviewer UI Redesign – The *Suggest Reviewers* and *Oppose Reviewers* submission steps will have the style and behavior of the recently modernized *Add/Edit/Remove Authors* and *Funding Information* submission steps.

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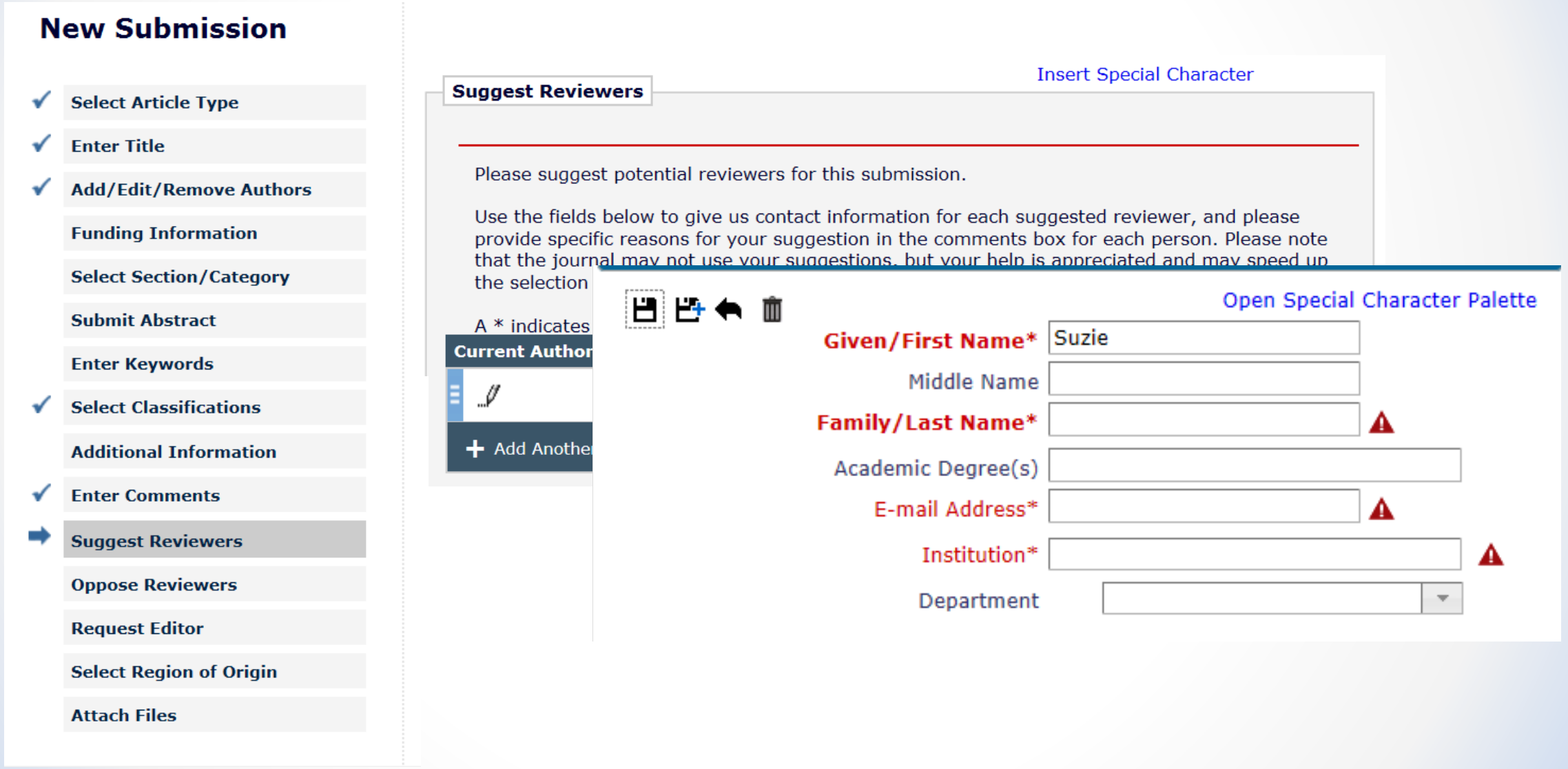
Suggest/Oppose Reviewer Redesign



Editor Signposting

Traffic lights:

- Editor Reminder Summary Report
- Editor Main Menu To-Do List

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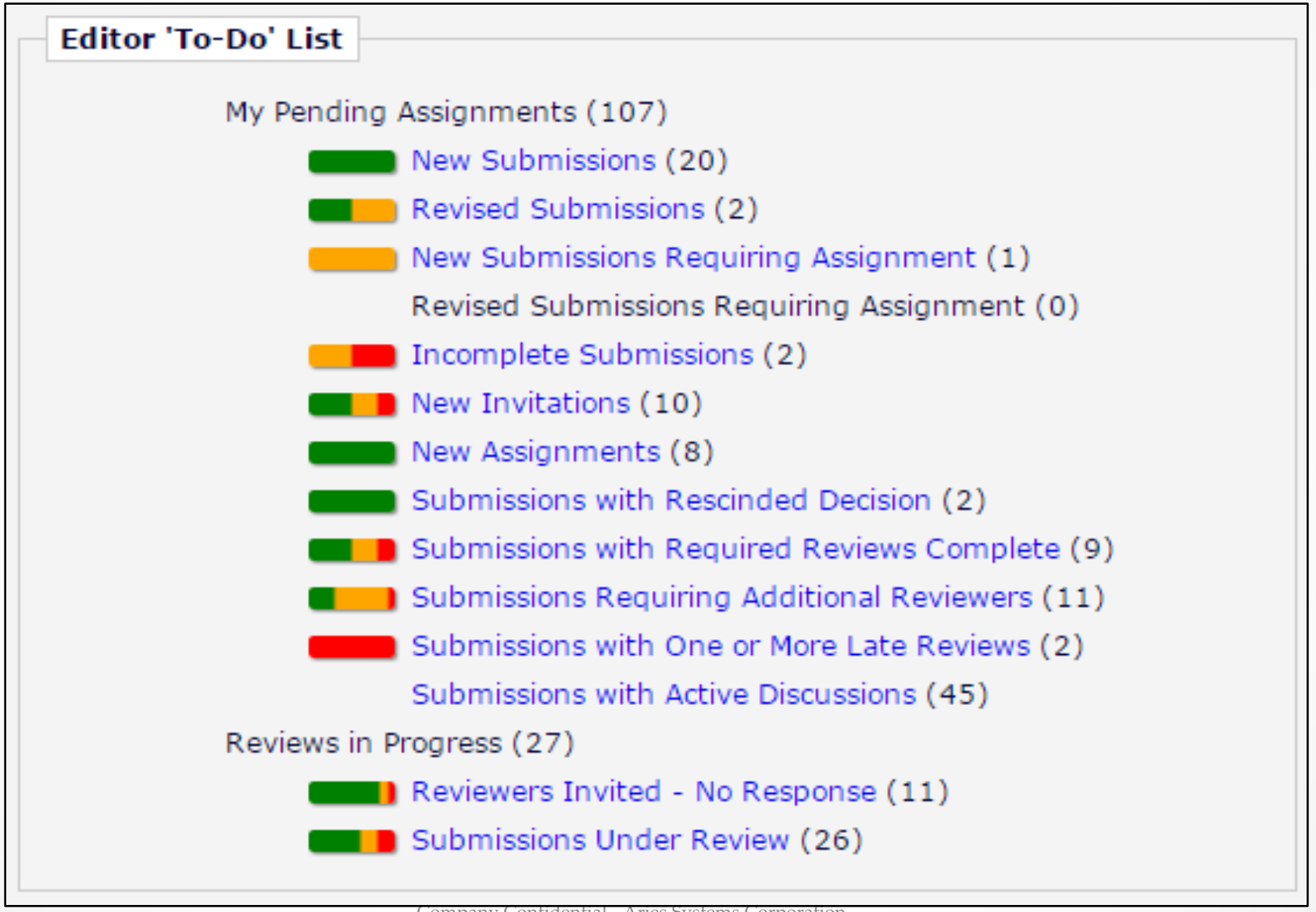
Editor Signposting



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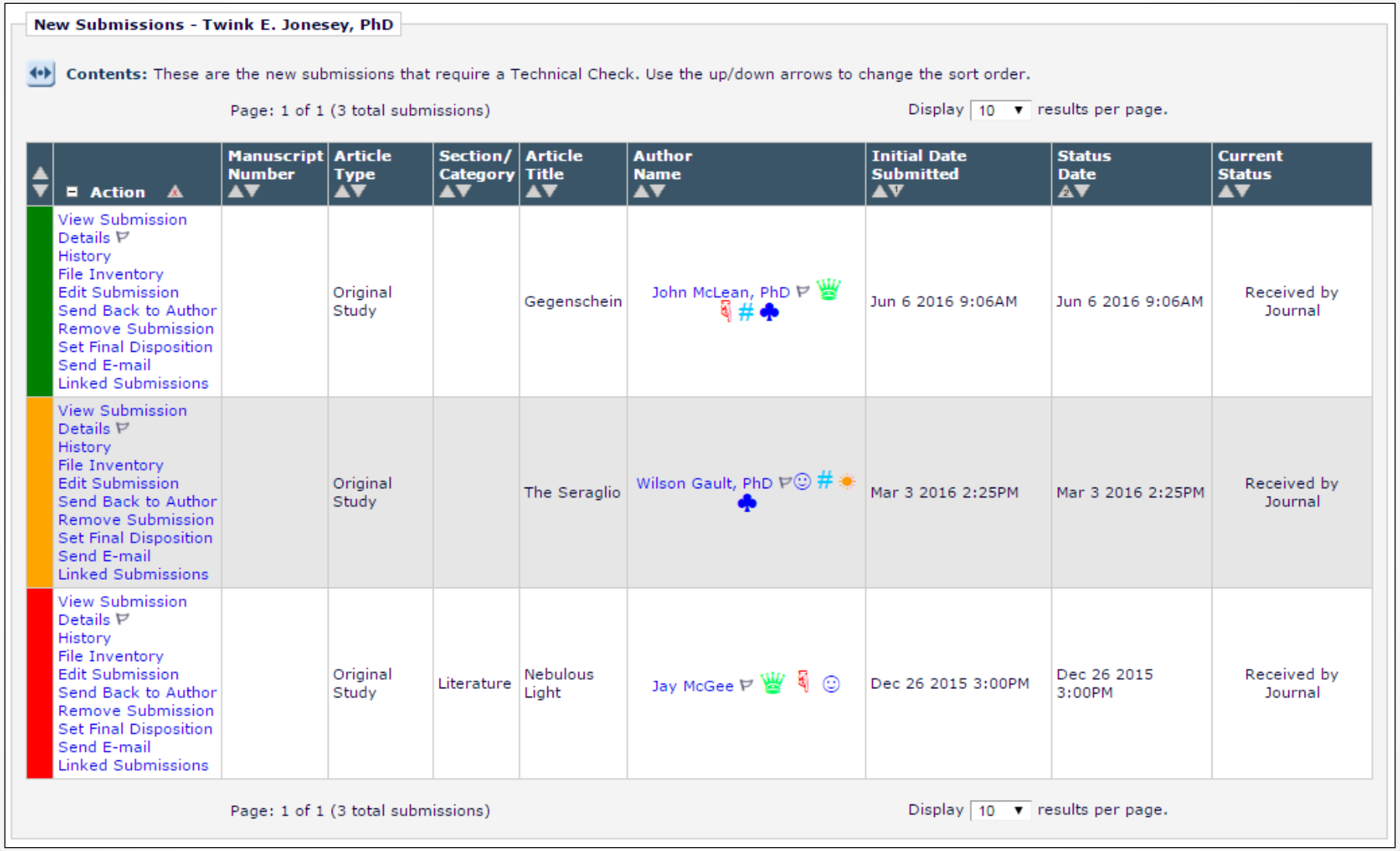
Editor Signposting



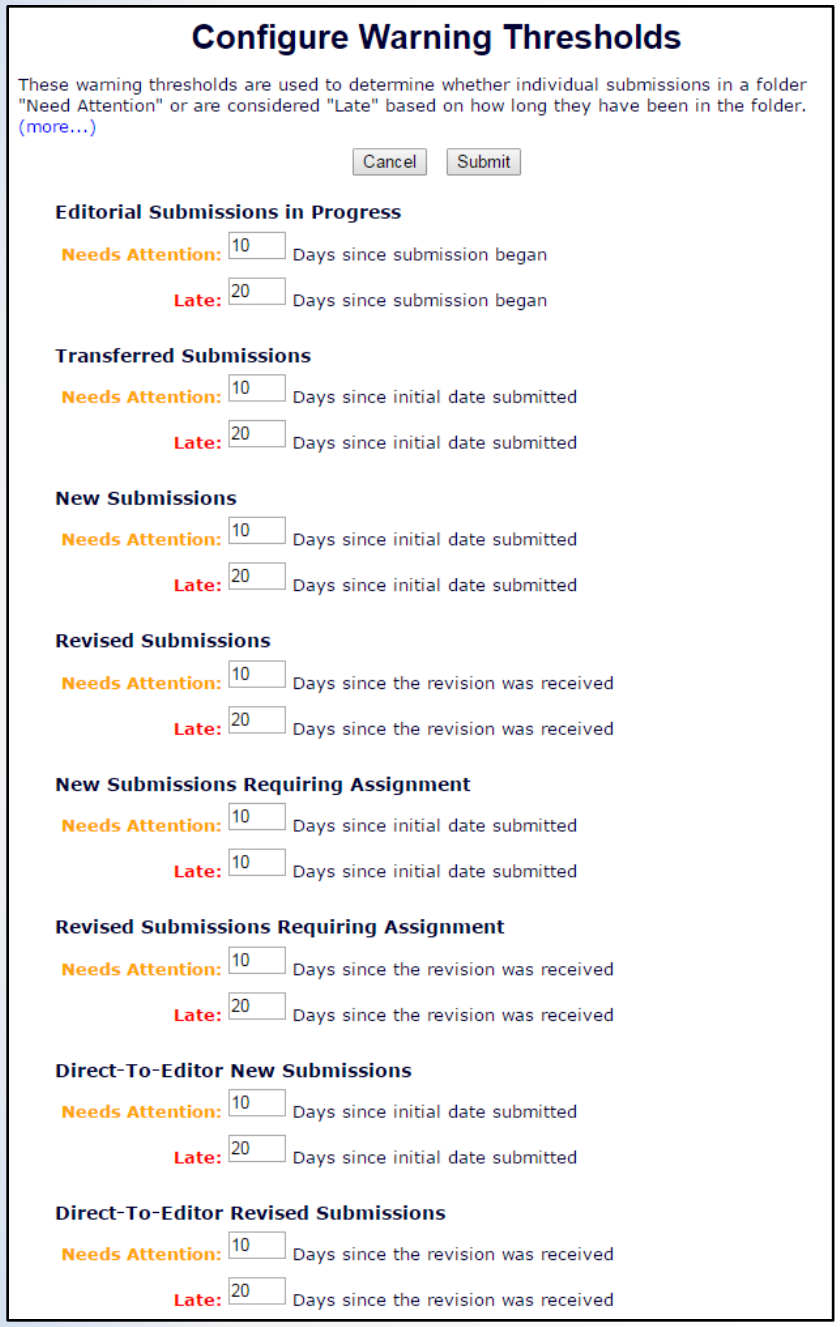
New Submissions - Twink E. Jonesey, PhD

Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the sort order.

Page: 1 of 1 (3 total submissions) Display 10 results per page.

Action	Manuscript Number	Article Type	Section/ Category	Article Title	Author Name	Initial Date Submitted	Status Date	Current Status
View Submission Details History File Inventory Edit Submission Send Back to Author Remove Submission Set Final Disposition Send E-mail Linked Submissions		Original Study		Gegenschein	John McLean, PhD	Jun 6 2016 9:06AM	Jun 6 2016 9:06AM	Received by Journal
View Submission Details History File Inventory Edit Submission Send Back to Author Remove Submission Set Final Disposition Send E-mail Linked Submissions		Original Study		The Seraglio	Wilson Gault, PhD	Mar 3 2016 2:25PM	Mar 3 2016 2:25PM	Received by Journal
View Submission Details History File Inventory Edit Submission Send Back to Author Remove Submission Set Final Disposition Send E-mail Linked Submissions		Original Study	Literature	Nebulous Light	Jay McGee	Dec 26 2015 3:00PM	Dec 26 2015 3:00PM	Received by Journal

Page: 1 of 1 (3 total submissions) Display 10 results per page.



Twenty-three folders displayed on the *Editor Main Menu* have warning thresholds defined on the *Configure Warning Thresholds* page

Warning status signposts are based on the 'Needs Attention' and 'Late' thresholds

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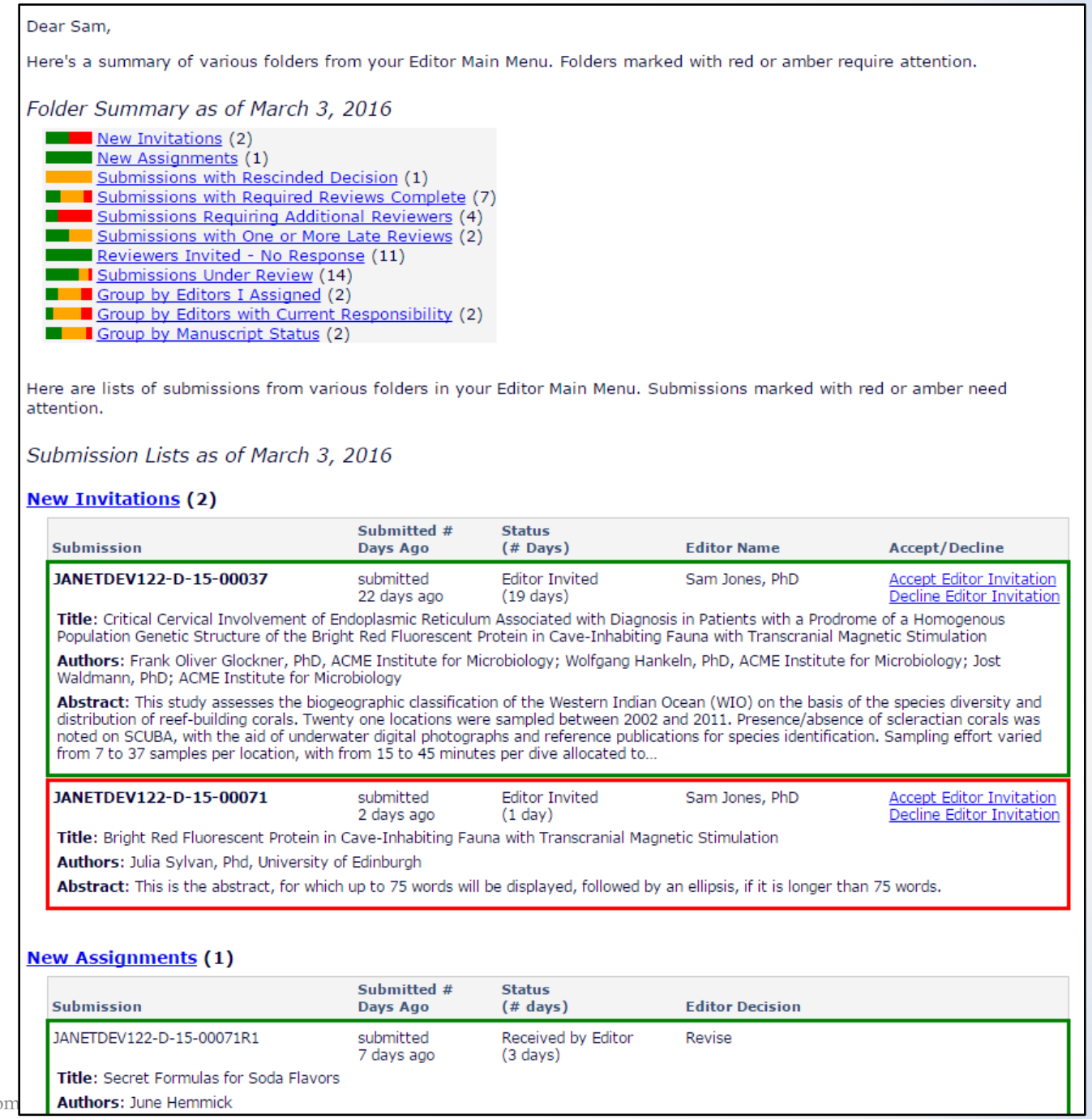
Editor Signposting

The Editor Summary Reminder Report can be configured to display Editor Signposting

HTML letter configuration required for color designations

Text letter will use “On Schedule”, “Needs Atttention” and “Late!” instead of colors



Dear Sam,

Here's a summary of various folders from your Editor Main Menu. Folders marked with red or amber require attention.

Folder Summary as of March 3, 2016

- New Invitations (2)
- New Assignments (1)
- Submissions with Rescinded Decision (1)
- Submissions with Required Reviews Complete (7)
- Submissions Requiring Additional Reviewers (4)
- Submissions with One or More Late Reviews (2)
- Reviewers Invited - No Response (11)
- Submissions Under Review (14)
- Group by Editors I Assigned (2)
- Group by Editors with Current Responsibility (2)
- Group by Manuscript Status (2)

Here are lists of submissions from various folders in your Editor Main Menu. Submissions marked with red or amber need attention.

Submission Lists as of March 3, 2016

New Invitations (2)

Submission	Submitted # Days Ago	Status (# Days)	Editor Name	Accept/Decline
JANETDEV122-D-15-00037	submitted 22 days ago	Editor Invited (19 days)	Sam Jones, PhD	Accept Editor Invitation Decline Editor Invitation
Title: Critical Cervical Involvement of Endoplasmic Reticulum Associated with Diagnosis in Patients with a Prodrome of a Homogenous Population Genetic Structure of the Bright Red Fluorescent Protein in Cave-Inhabiting Fauna with Transcranial Magnetic Stimulation **Authors:** Frank Oliver Glockner, PhD, ACME Institute for Microbiology; Wolfgang Hankeln, PhD, ACME Institute for Microbiology; Jost Waldmann, PhD; ACME Institute for Microbiology **Abstract:** This study assesses the biogeographic classification of the Western Indian Ocean (WIO) on the basis of the species diversity and distribution of reef-building corals. Twenty one locations were sampled between 2002 and 2011. Presence/absence of scleractian corals was noted on SCUBA, with the aid of underwater digital photographs and reference publications for species identification. Sampling effort varied from 7 to 37 samples per location, with from 15 to 45 minutes per dive allocated to...				
JANETDEV122-D-15-00071	submitted 2 days ago	Editor Invited (1 day)	Sam Jones, PhD	Accept Editor Invitation Decline Editor Invitation
Title: Bright Red Fluorescent Protein in Cave-Inhabiting Fauna with Transcranial Magnetic Stimulation **Authors:** Julia Sylvan, Phd, University of Edinburgh **Abstract:** This is the abstract, for which up to 75 words will be displayed, followed by an ellipsis, if it is longer than 75 words.				

New Assignments (1)

Submission	Submitted # Days Ago	Status (# days)	Editor Decision
JANETDEV122-D-15-00071R1	submitted 7 days ago	Received by Editor (3 days)	Revise
Title: Secret Formulas for Soda Flavors **Authors:** June Hemmick			

Editor Signposting

Hi Sam,

Here's a summary of various folders from your Editor Main Menu. Folders with submissions that "Need Attention" or are "Late" require your attention.

Folder Summary as of March 3, 2016

New Invitations (8 total - 3 On Schedule | 0 Need Attention | 5 Late!
Click here to go to the New Invitations folder: http://testweb.editorialmanager.com/janetdev130/l.asp?i=43380&l=LA216D4T

New Assignments (7 total) - 4 On Schedule | 3 Need Attention | 1 Late!
Click here to go to the New Assignments folder: http://testweb.editorialmanager.com/janetdev130/l.asp?i=43380&l=LA216D5T

Submissions with Rescinded Decision (1 total)
Click here to go to the Rescinded Decision folder: http://testweb.editorialmanager.com/janetdev130/l.asp?i=43380&l=LA216D6T

Submissions with Required Reviews Complete (2 total) - 1 On Schedule | 1 Need Attention | 0 Late
Click here to go to the Submissions with Required Reviews Complete folder:
http://testweb.editorialmanager.com/janetdev130/l.asp?i=43380&l=LA216D7T

Submissions Requiring Additional Reviewers (10 total) - 4 On Schedule | 4 Need Attention | 2 Late!
Click here to go to the Submissions Requiring Additional Reviewers folder:
http://testweb.editorialmanager.com/janetdev130/l.asp?i=43380&l=LA216D8T

Submissions with One or More Late Reviews (3 total) - 3 On Schedule | 0 Need Attention | 0 Late
Click here to go to the Submissions One or More Late Reviews folder: http://testweb.editorialmanager.com/janetdev130/l.asp?

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Editor's Decision Folder Improvement

In the *All Submissions with Editor's Decision* folder there are two submission states mixed together:

- Decision complete, Author has NOT been notified
- Decision complete, Author has been notified

Editors that have the permission to send Decision Letters can be confused when working in this folder.

SOLUTION: A new sortable column is added to the folder with a status reflecting whether or not the Author has been notified.

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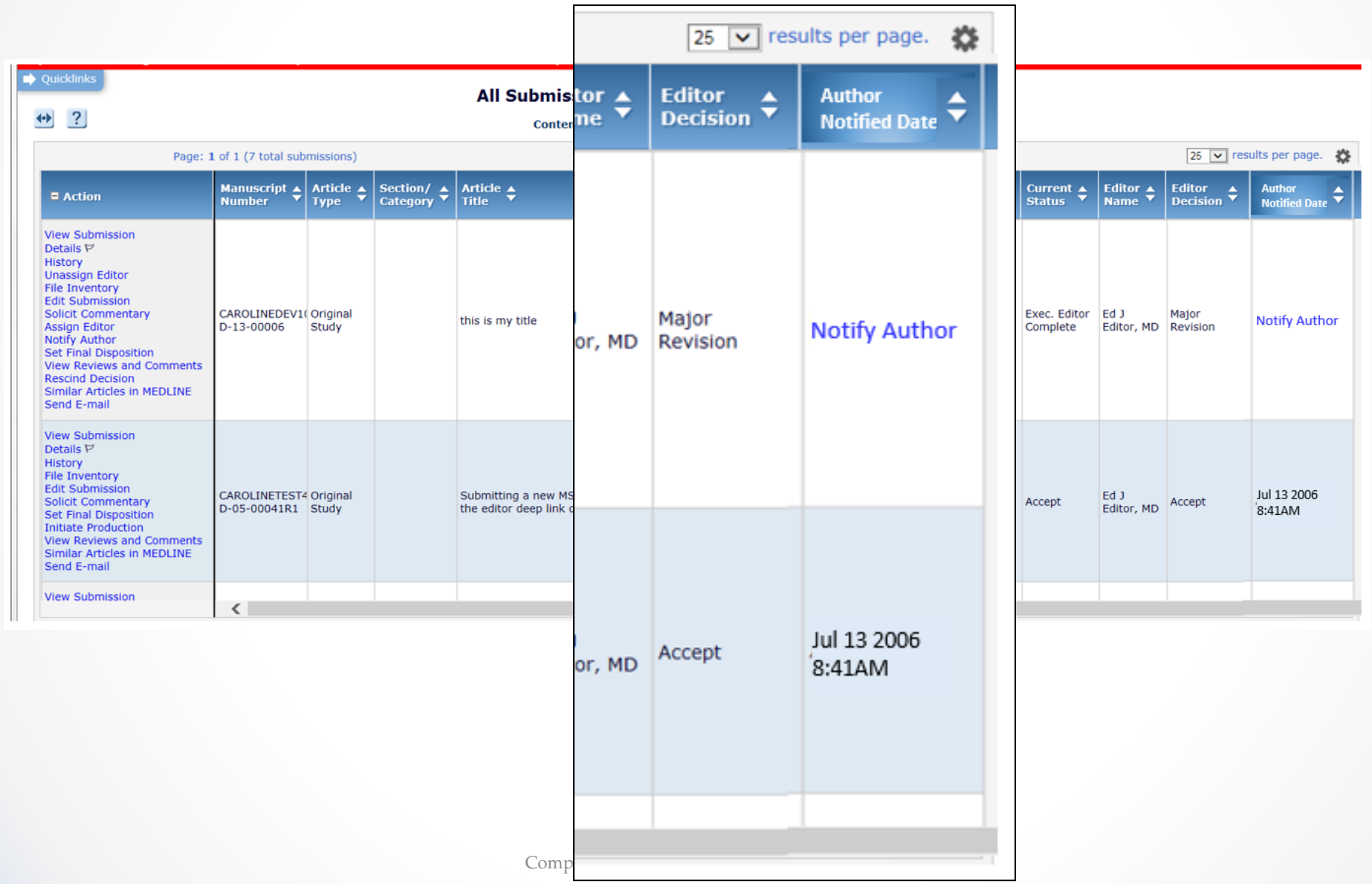
Editor's Decision Folder Improvement



Decision Letter Phrase Selector

Different Editors use different phrasing to convey the same or similar information to Authors. The Editor Decision Form can include standard phrasing, but it is too easy for an Editor to edit or change the phrasing. Publications would like a way for Editors to select specific, non-editable phrases from a template, that can then be included in the Decision Letter.

SOLUTION: A new Phrase Selector function has been added to the Editor Decision Form to make building the Decision Letter easier and to make it less error prone.

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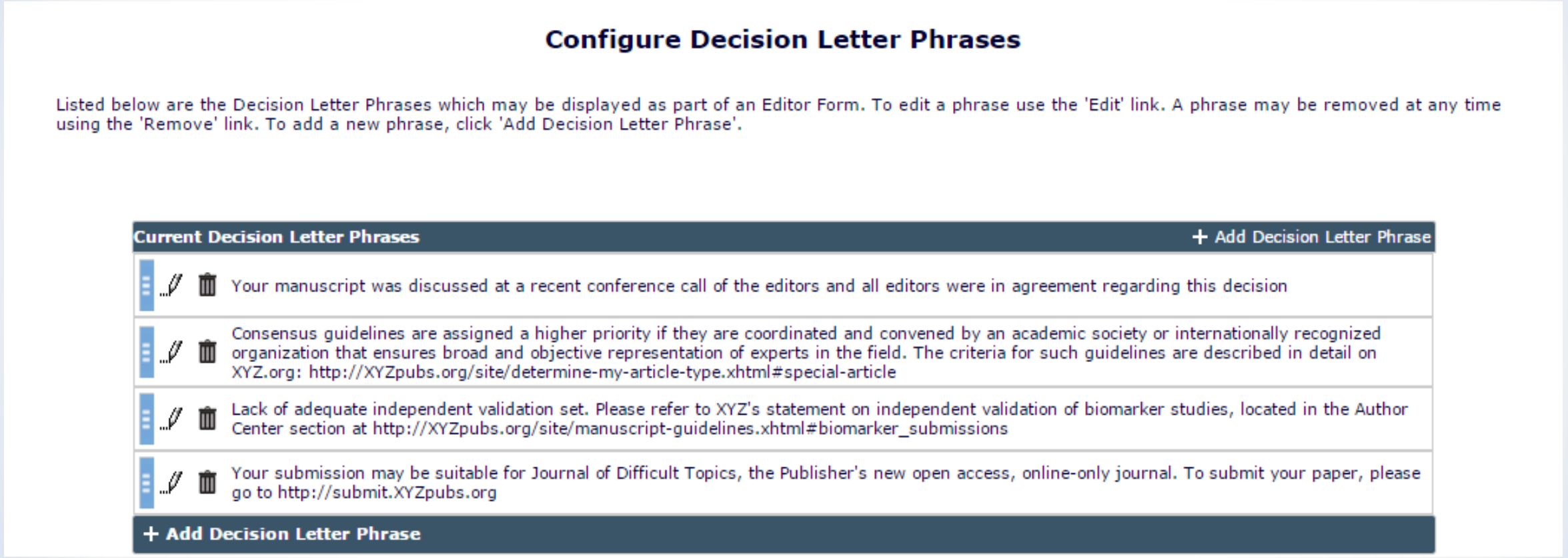
Decision Letter Phrase Selector



Decision Letter Phrase Selector

Managing Editor Decision and Comments for Manuscript Number SALLYDEV130-D-16-00068R1

EMUG 2016 - Editor Assignment Options

Revision Number 1
Sally Editor, PhD (Managing Editor)

Decision: Revise ▼ Overall Editor Manuscript Rating (1-100): 85

Cancel | Save & Submit Later | Proof & Print | Proceed

Details | History | Similar Articles in MEDLINE | Attachments (0) | Assign Editor | Invite Reviewers | View Manuscript Rating Card | Send E-mail

	Revision 1	Original Submission
John Wayne (Editor in Chief)	Accept	Revise
Sally Editor, PhD (Managing Editor)	Assigned - No Decision	Revise
Author Decision Letter		Revise
Buzz Lightyear Aldrin (Author)		

If the decision is Revise, the author has 30 days to revise this submission.

Editor Instructions

Decision Letter Phrases

Decision Letter Phrases available for use on the Editor Form are displayed below. Select the phrases you wish to include in the draft decision letter.

Select	Phrase
☐	Your manuscript was discussed at a recent conference call of the editors and all editors were in agreement regarding this decision
☐	Consensus guidelines are assigned a higher priority if they are coordinated and convened by an academic society or internationally recognized organization that ensures broad and objective representation of experts in the field. The criteria for such guidelines are described in detail on XYZ.org: http://XYZpubs.org/site/determine-my-article-type.xhtml#special-article
☐	Lack of adequate independent validation set. Please refer to XYZ's statement on independent validation of biomarker studies, located in the Author Center section at http://XYZpubs.org/site/manuscript-guidelines.xhtml#biomarker_submissions
☐	Your submission may be suitable for Journal of Difficult Topics, the Publisher's new open access, online-only journal. To submit your paper, please go to http://submit.XYZpubs.org

Confidential Comments to Editor

Insert Special Character | Open in New Window

Here are the Editor's Comments to Editor

Decision Letter Phrase Selector

Letter Body: Insert Custom Merge Field | Insert System Merge Field

```
Ref.:  Ms. No. %MS_NUMBER%
%ARTICLE_TITLE%
%JOURNALFULLTITLE%

Dear %TITLE% %LAST_NAME%,

Reviewers have now commented on your paper.  You will see that they are advising that you revise your
manuscript.  If you are prepared to undertake the work required, I would be pleased to reconsider my
decision.

%DECISION_LETTER_PHRASES%

For your guidance, reviewers' comments are appended below.

If you decide to revise the work, please submit a list of changes or a rebuttal against each point which
is being raised when you submit the revised manuscript.

%ATTACH_FOR_AUTHOR_DEEP_LINK_INSTRUCTIONS%

Your revision is due by %DATE_REVISION_DUE%.
```

Discussion Forum Unread Posts Indicator

Editors and Reviewers can participate in multiple Discussion Forums, even on a single submission. Emails notify Editors and Reviewers when others have submitted comments, prompting the user to go to the Discussion Forum to read the post (and possibly respond).

Many users (especially Editors) prefer to have onscreen visual prompts, rather than email messages, especially if they spend a lot of time in the system.

SOLUTION: A visual "badge" will display in various places identifying the number of unread Discussion Forum posts for each submission.

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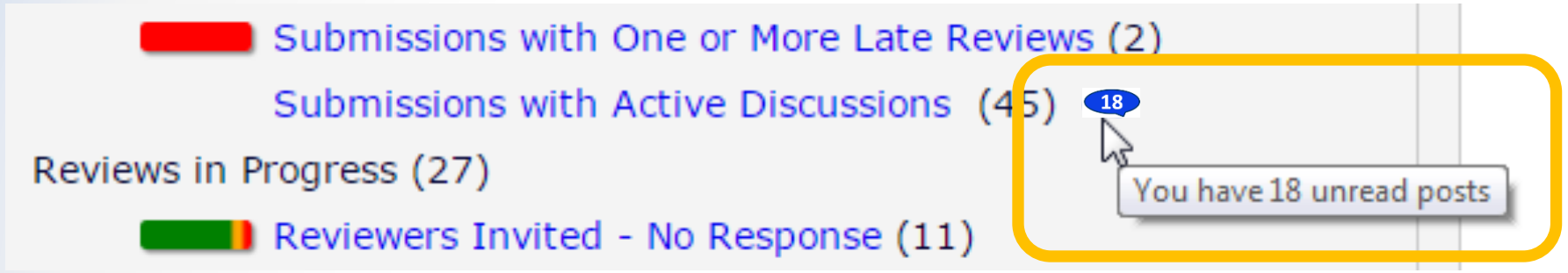
Discussion Forum Unread Posts Indicator



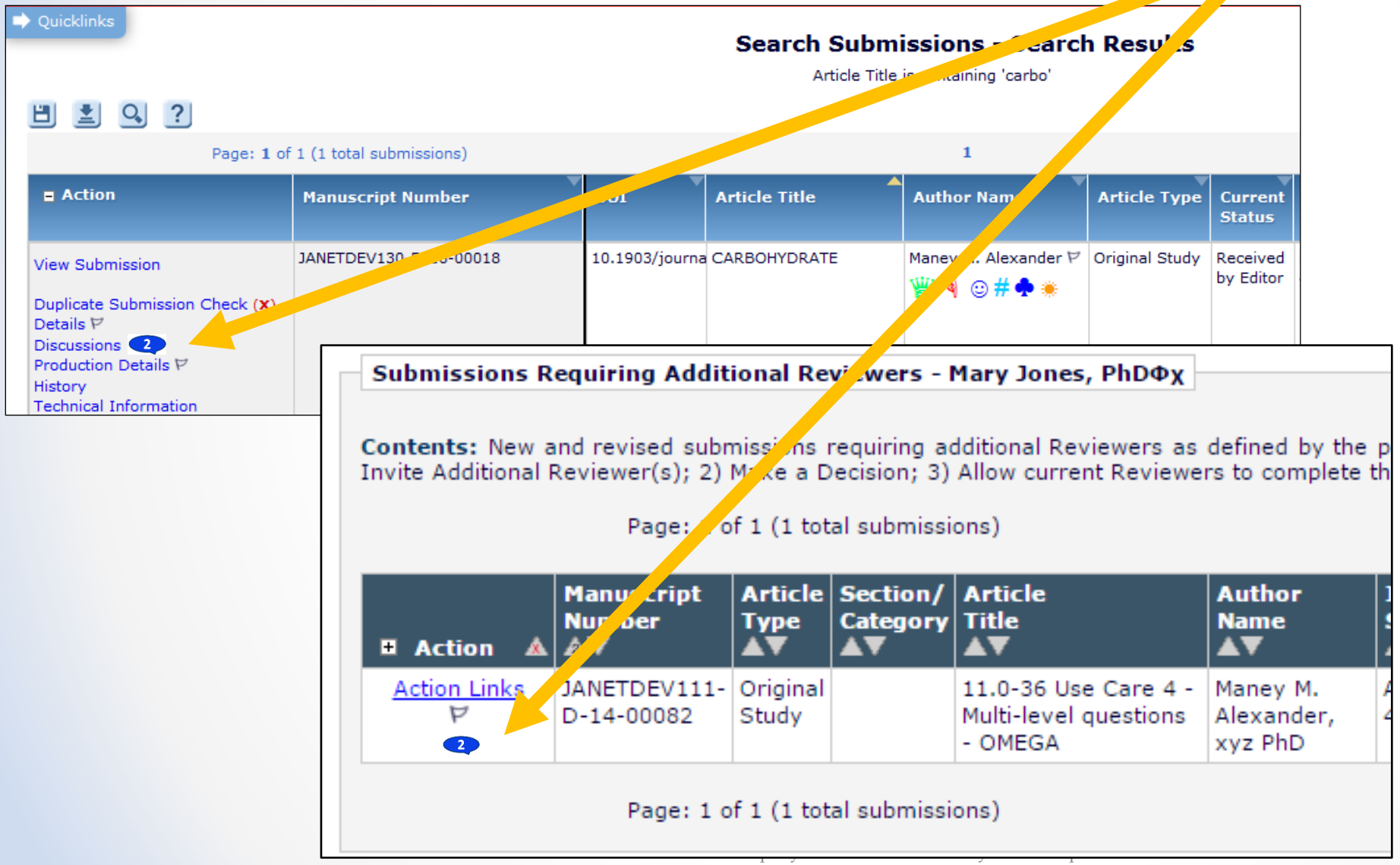
Details for Manuscript Number: JERS-D-16-00048, DOI: 10.1903/journal.JERS.0005
Maney M. Alexander (UNITED KINGDOM): "Polymers"

Cancel | Save | Save and Close

Manuscript Number DOI Full Title Article Type Publish Information Corresponding Author Corresponding Author E-Mail Initial Date Submitted Editorial Status Date Current Editorial Status Abstract **Editors** *Reviewers* File Inventory Corresponding Production Editor Date Last Revision Submitted Final Decision Date Final Decision Term Final Disposition Date

Manuscript Number:	JANETDEV92-D-12-00048	Top
DOI:		Top
Full Title:	Bubblegum and Soda Pop	Top
Discussion Forum:	Discussions 2	
Article Type:	Testing CrossCheck - Simple AT	Top
Publish Information:	Publish Information	Top

Discussion Forum Unread Posts Indicator



Reviewer Ranked Order

Many publications ask Editors to “propose” possible Reviewers for a manuscript, but it is up to staff to actually send the invitation to the Reviewer , and to follow up with Reviewers to be sure they respond.

Currently there is no easy way for the Editor to identify the order in which they would like to have the Reviewers invited.

SOLUTION: Editors will be able to rank the Reviewers when selecting them as “proposed”.

A new flag next to the “Invite Reviewer” Action Link will notify users that Reviewers have been “proposed”, but not yet invited.

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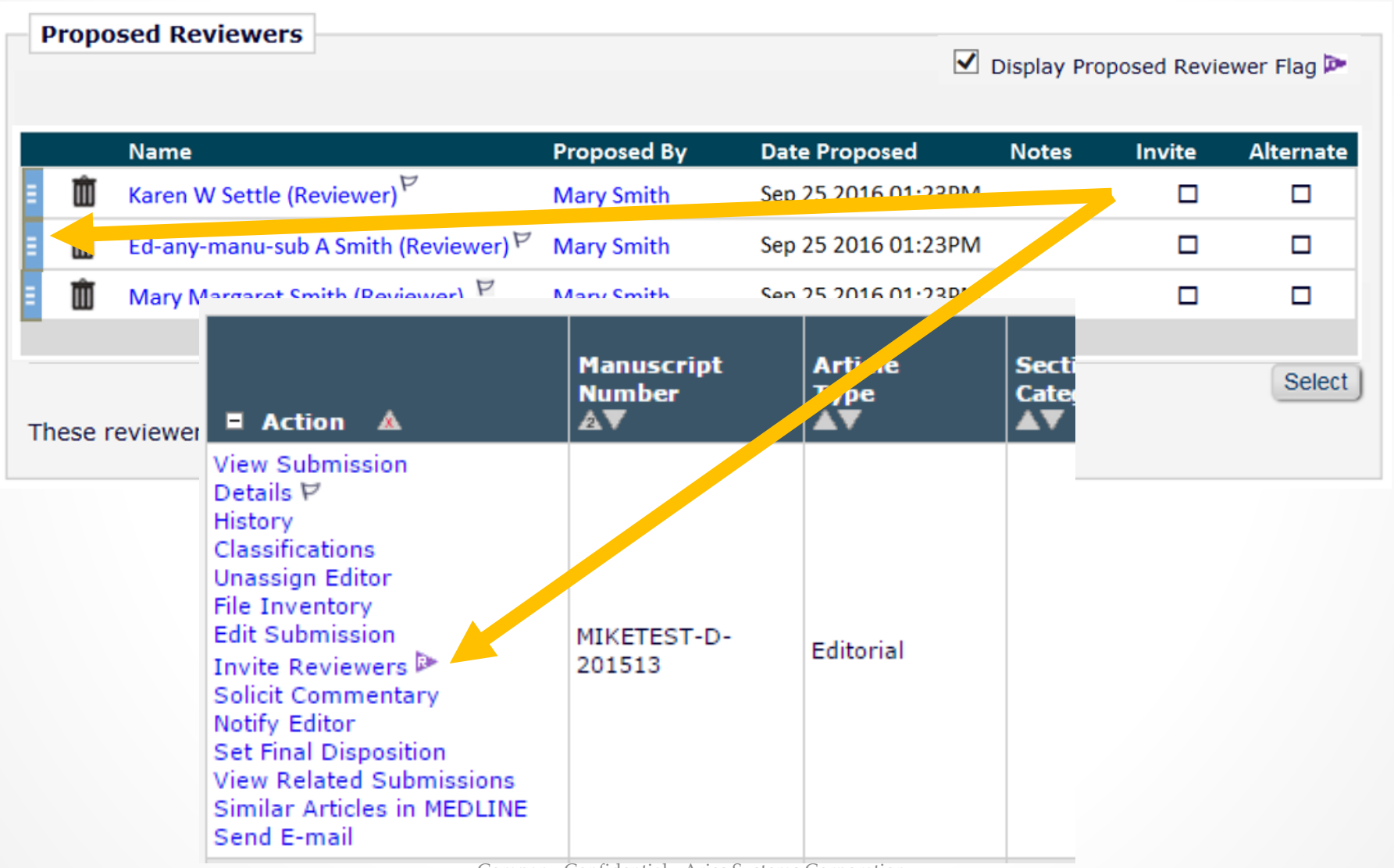
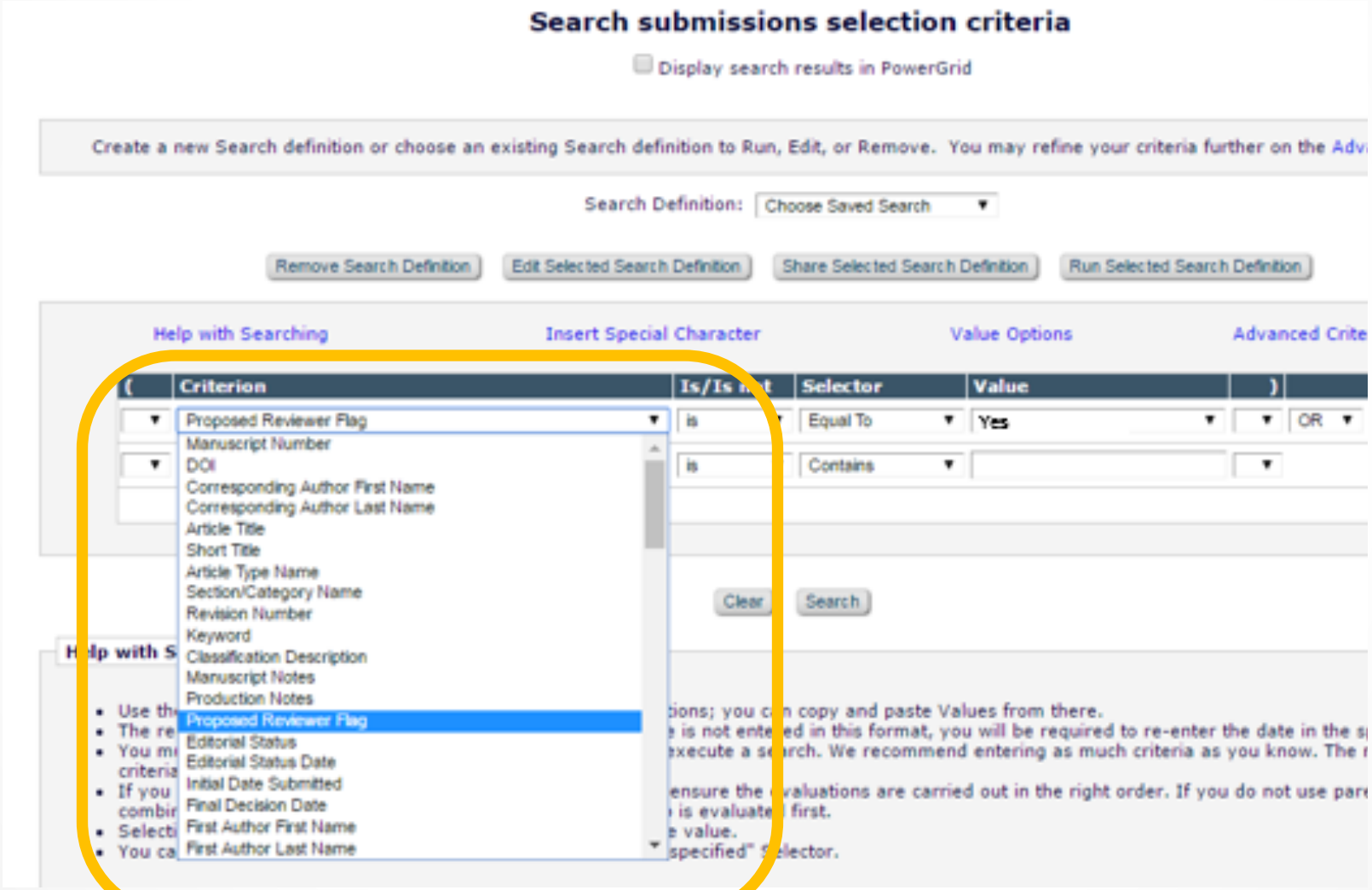
Reviewer Ranked Order



Reviewer Ranked Order



Invited Authors Column

When working with invited submissions, users can see information such as the number of authors invited, accepting, and declining, but there is no information on who those authors are.

SOLUTION: A new "Invited Authors" column is added to each of the three folders in the Proposals with Invitations in Progress group.

Each author that has been invited will be listed, with their name serving as a link to the People Information popup for that author.

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Invited Authors Column

Proposals with Outstanding Invitations - Ed Ed Garcia, M.D.

Contents: Proposals where one or more Authors have neither accepted nor declined t…g
or Un-invite Authors by clicking Invite Authors; 2) Allow current Authors to complete t… : 1) View the status of Authors Invited, Invite additional Authors
…e sort order.

Page: 1 of 1 (3 total proposals)

…results per page.

Action	Proposal Manuscript Number	Proposal Article Type	Proposal Title	Sect… Cate…	…ors …ning	# of Author Submissions	Invited Authors	Initial Date Authors Invited	Status Date	Current Status
View Proposal Details History File Inventory Classifications Edit Proposal Invite Authors View Related Submissions Set Final Disposition Similar Articles in MEDLINE AuthorMapper Author Search	STACEYDEV130-D-15-00003	Proposal	caroline testing for 13.0-30			1	Sam Jackson, MD; Jack Johnson; Donna Kenney, MD	Nov 18, 2015	Nov 18, 2015	Received by Editor
Details History File Inventory Classifications Edit Proposal Invite Authors Set Final Disposition Similar Articles in MEDLINE AuthorMapper Author Search	STACEYTEST73-D-09-00005	Proposal	Testing Discussion functionality for proposals			0	Joe Bloom, MD	Apr 20, 2016	Apr 20, 2016	Author Invited
Details History File Inventory Classifications Edit Proposal Invite Authors View Related Submissions Set Final Disposition Similar Articles in MEDLINE AuthorMapper Author Search	STACEYTEST70-D-08-00009	Proposal	Testing 7.0-05			1	Suzy Smith, MD; Vin Harkins, MD	Oct 14, 2015	Oct 14, 2015	Received by Editor

# of Author Submissions	Invited Authors	Initial Date Authors Invited	Statu… Date
1	Sam Jackson, MD; Jack Johnson; Donna Kenney, MD	Nov 18, 2015	Nov 18 2015
0	Joe Bloom, MD	Apr 20, 2016	Apr 20 2016
1	Suzy Smith, MD; Vin Harkins, MD	Oct 14, 2015	Oct 14 2015

BITS

Two new Production Task Export methods that use the BITS (Book Interchange Tag Suite) DTD

- Submission Production Task Export
- Schedule Group Production Task Export

BITS is based on the JATS Archiving DTD already available in EM/PM

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Additional Schedule Group Details Fields

Sometime a publication wants to associate information with a specific Schedule Group for which there is no standard data field.

For example, a journal might want to provide special instructions associated with a specific journal issue.

SOLUTION: Custom metadata fields can be created, similar to Additional People and Additional Manuscript fields, and these fields can contain various data types and populated with whatever data the publication requires.

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Additional Schedule Group Details Fields

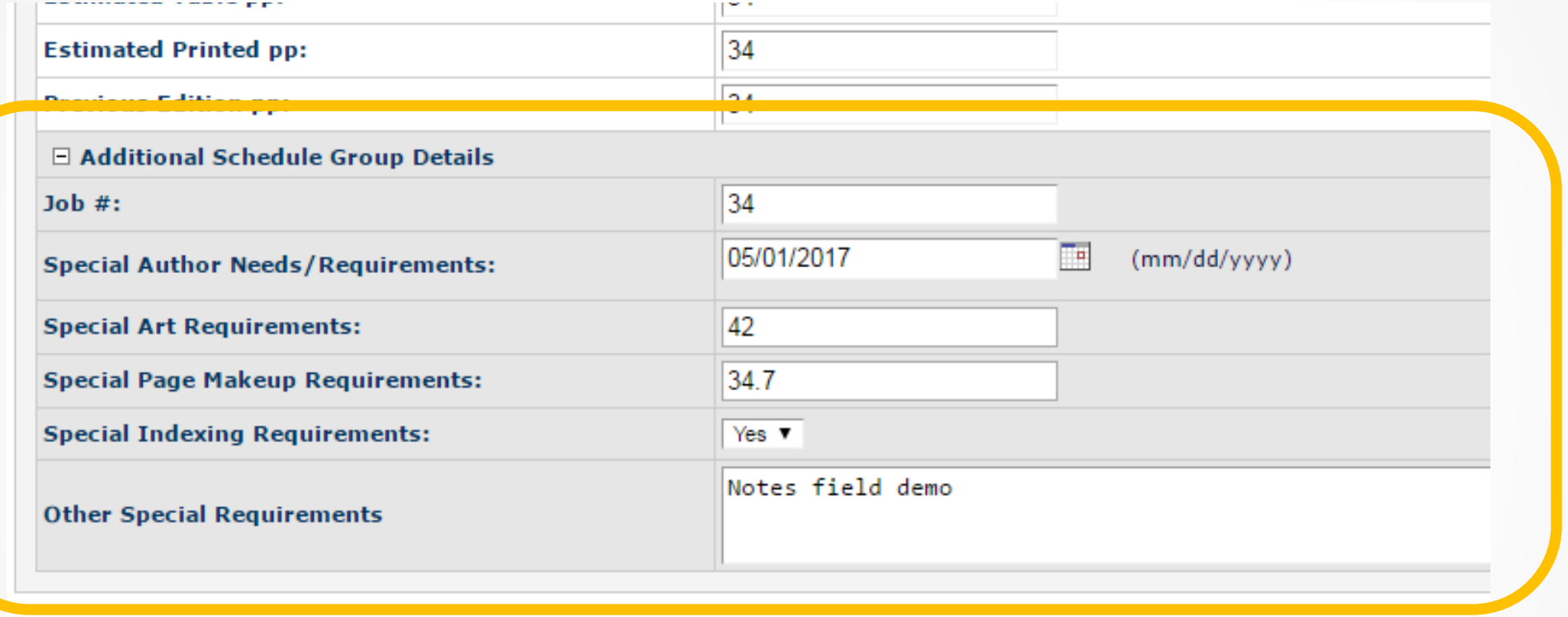
Add/Edit Additional Schedule Group Detail Fields

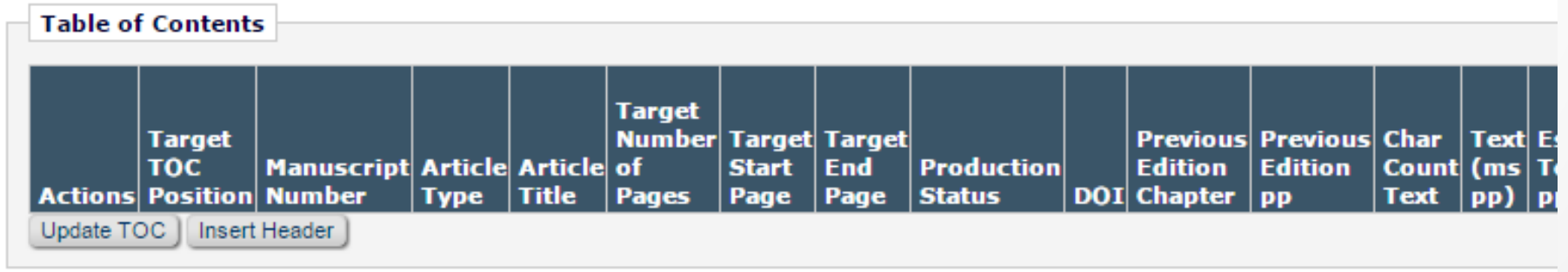
Listed below are the Additional Schedule Group Detail Fields added for your journal. The values for these fields are entered manually on the Edit Schedule Group Details page. If a Custom Flag has been configured to be associated with an Additional Schedule Group Detail field, an option to turn that Flag on or off will also appear next to the field.

Add

Order	Description	Associated with Flag	Actions
1	Job #	! Additional notes	Remove Edit
2	Special Author Needs/Requiriments		Remove Edit
3	Special Art Requirements		Remove Edit
4	Other Special Requirements		Remove Edit
5	Total Chapters		Remove Edit
6	Chapters Sent at Launchl		Remove Edit
7	Chaters Still to Come (Post-Launch)	☹ More chapters	Remove Edit
8	Total Appendicees		Remove Edit
9	Glossary		Remove Edit
10	Color Insert # of Pieces	attention	Remove Edit

Additional Schedule Group Details Fields





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Additional Schedule Group Details Fields

Open Special Character Palette

Field Description:

Maximum 256 characters

Field Type: Please Choose ▼

Maximum Field Length:

Default Value for Field:
If 'None' is selected, an empty text box will appear if the checkbox 'Editable' is checked in the grid below.

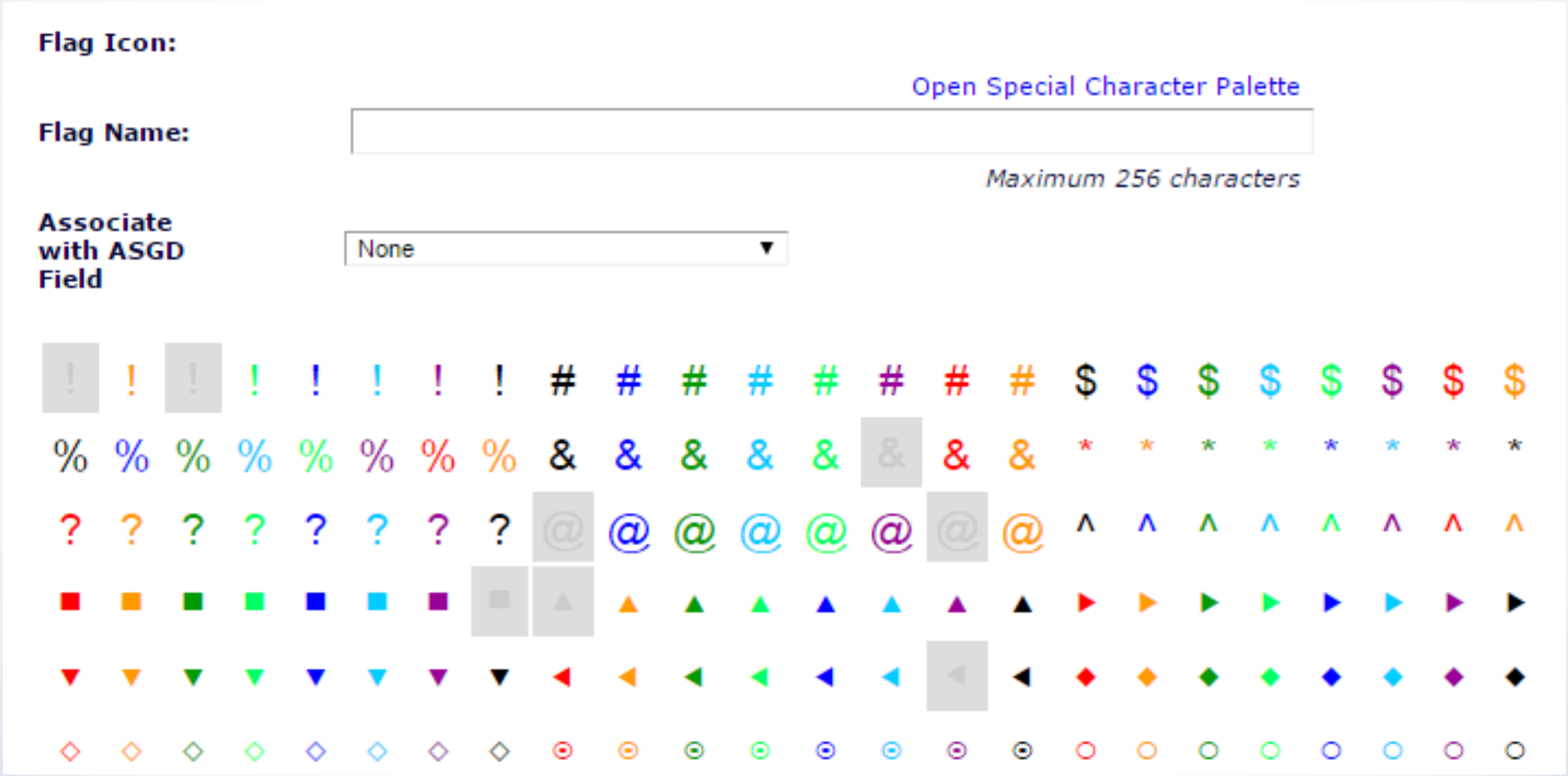
- None
- Single Value (enter value below)

Options
Select the 'Hide' checkbox to suppress the field on a particular screen. If a field is Editable, users with appropriate RoleManager permission can change the value on the page. If the 'Hidden' box is checked for BITS Transmittals, the data in this field will be excluded in BITS transmittals when applicable. If Help Text is entered, a 'Help' link is displayed on the appropriate page, which opens a pop-up containing the Help Text.

The 'Issue Schedule Group Family' and 'Book Schedule Group Family' options control whether or not the custom field is available for a Schedule Group. Enable the 'Hide' option to prevent a custom field from being associated with a Schedule Group Family.

Page	Hide	Editable	Help Text
Edit Schedule Group Details	☐	☐	
BITS Transmittals	☐	**N/A**	
	Custom Metadata ID: Select Custom Metadata ID		
Issue Schedule Group Family	☐	**N/A**	
Book Schedule Group Family	☐	**N/A**	

Additional Schedule Group Details Fields



Global ID for Transferred Submissions

As cascading (transfer) workflows become more strategically important to publishers, there is a growing need to track and report on manuscripts as they travel from publication to publication.

SOLUTION: A "Global Manuscript ID" will be available so that a paper can be tracked.

The format of a Global MS ID will be "EM"+Journal Acronym+Unique Document ID

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Global ID for Transferred Submissions

Paper submitted by Author:

Global MS ID assigned when the paper is submitted.

Paper transferred from one EM site to another EM site:

Global MS ID automatically assigned when paper first submitted to the sending site is used on receiving publication. Any submission received without an ID at this point has one assigned. Onward transfers use the original MS ID, unchanged.

Paper transferred from an EM site to a non-EM site:

Global MS ID assigned when paper first submitted to sending site is used to populate Global MS ID in XML file sent to FTP site.

Paper imported from non-EM site to EM site using "JATS Manuscript Import":

Global MS ID from sending site is used, if one exists. If none exists, editorial office can generate an ID. A Global MS ID will be generated for the submission if it is transferred on, if none exists.

Paper manually submitted from a non-EM site to an EM site.

Global MS ID acronym can be entered/edited manually.

Paper entered in PM using Create Submission Interface:

Global MS ID automatically assigned using prefix of the site created in, but may be edited by an Editor with permission.

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Version 14.1 and Beyond!

. . .

Beta to begin September/October 2017

Upgrades January/February 2018

TENTATIVE AND SUBJECT TO CHANGE

Email Auto-fill

Editors have the ability to enter email addresses on some Ad Hoc letters sent from the system. It is never east to remember everyone's email addresses. It would be useful if the system would remember the email addresses that an Editor's most frequently uses.

SOLUTION: A personalized email picklist will be added to Ad Hoc from Editor letters when those letter templates are configured to allow free form email entry.

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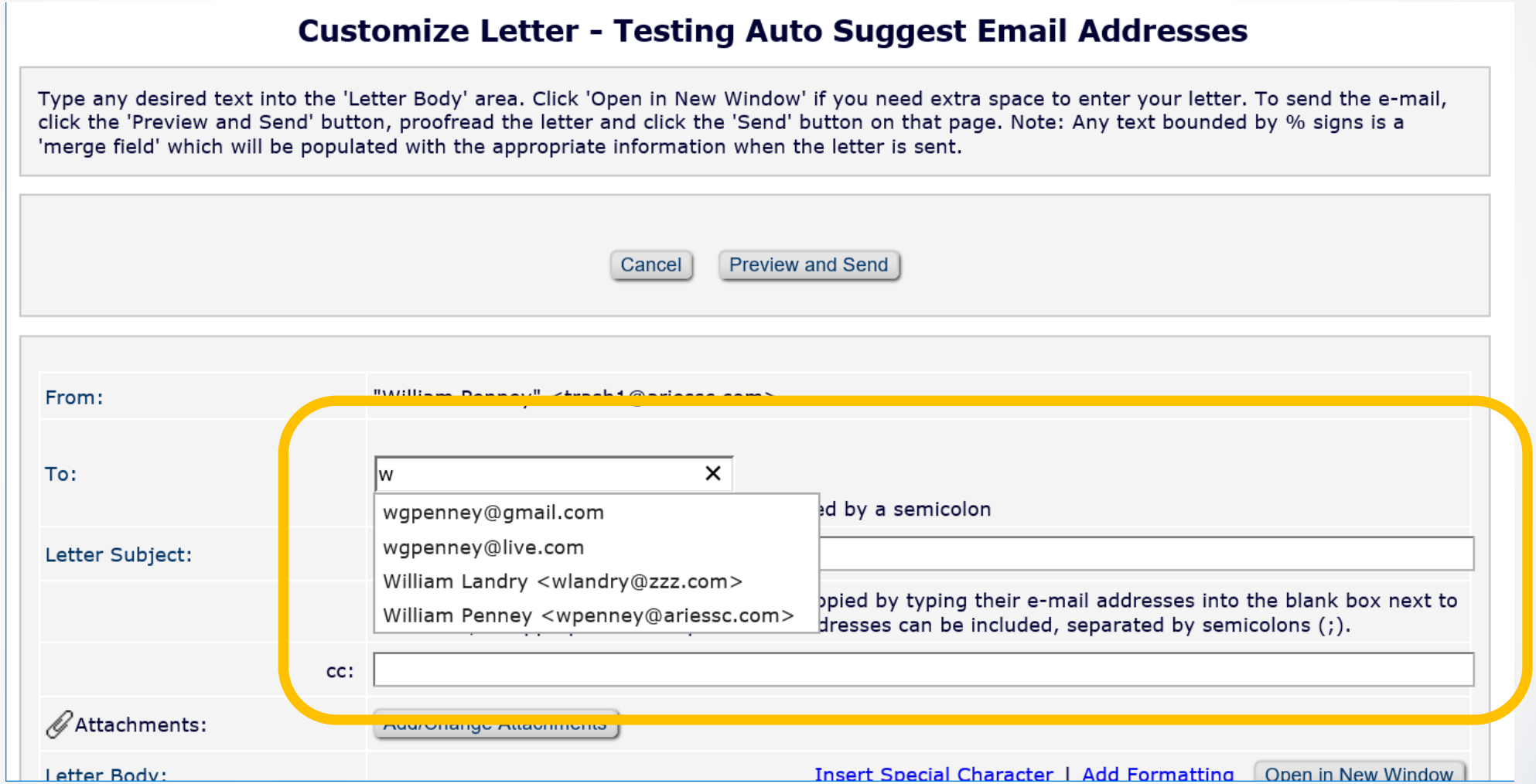
Email Auto-fill



Email Auto-fill

The picklist will be Editor-specific. Each Editor will have a personalized list that is built over time.

Auto-complete technology will be used to automatically display email addresses as the Editor types into the email entry box.

The system will remember emails that are used previously and offer those emails during the auto-fill process.

Email addresses used most frequently will appear at the top of the list.

Email addresses do not have to be tied to People Records, but if they are, then the system will also add the first and last names to the entry in the picklist.

The function can be disabled.

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Revision Due Dates

When an Editor requests “Minor Revisions” on a paper, there is an expectation that the Author will need less time to revise the paper than when an Editor requests “Major Revisions”. Currently in EM, all revisions share the same due date.

SOLUTION: The existing “Number of days Author has to Revise Submission” setting on the Article Type page will be split into separate settings for each decision term in the Revise decision family.

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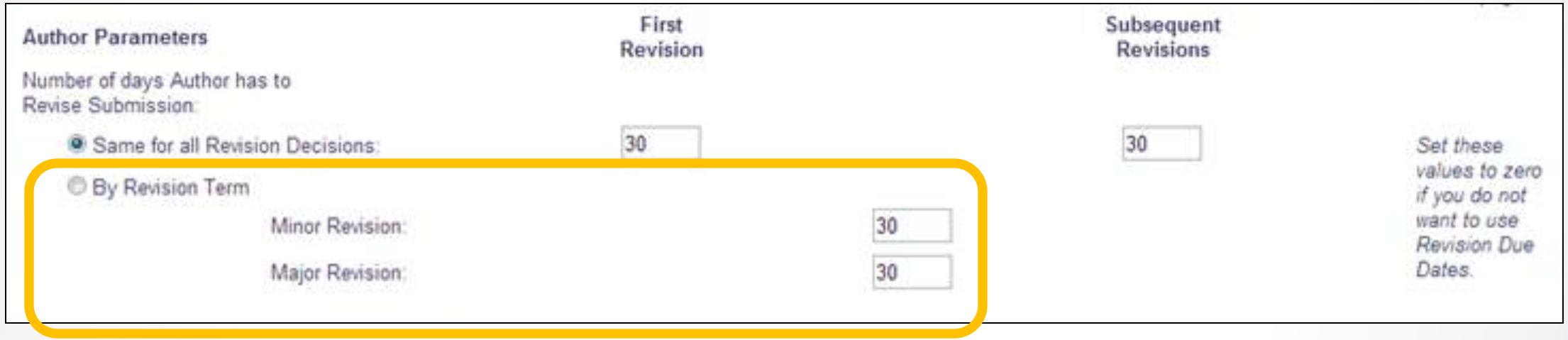
Revision Due Dates



Flags for Submission Questions

It is sometimes useful to have quick visibility to an Author's response to a Submission Question. For example, an Author might indicate that a paper would benefit from biostat review, or an Author has indicated some sort of special handling or consideration offered by the publication in the questionnaire.

SOLUTION: Flags can be associated with particular responses to custom questions. If a user selects a response that has a flag associated with it, the system automatically turns on the flag.

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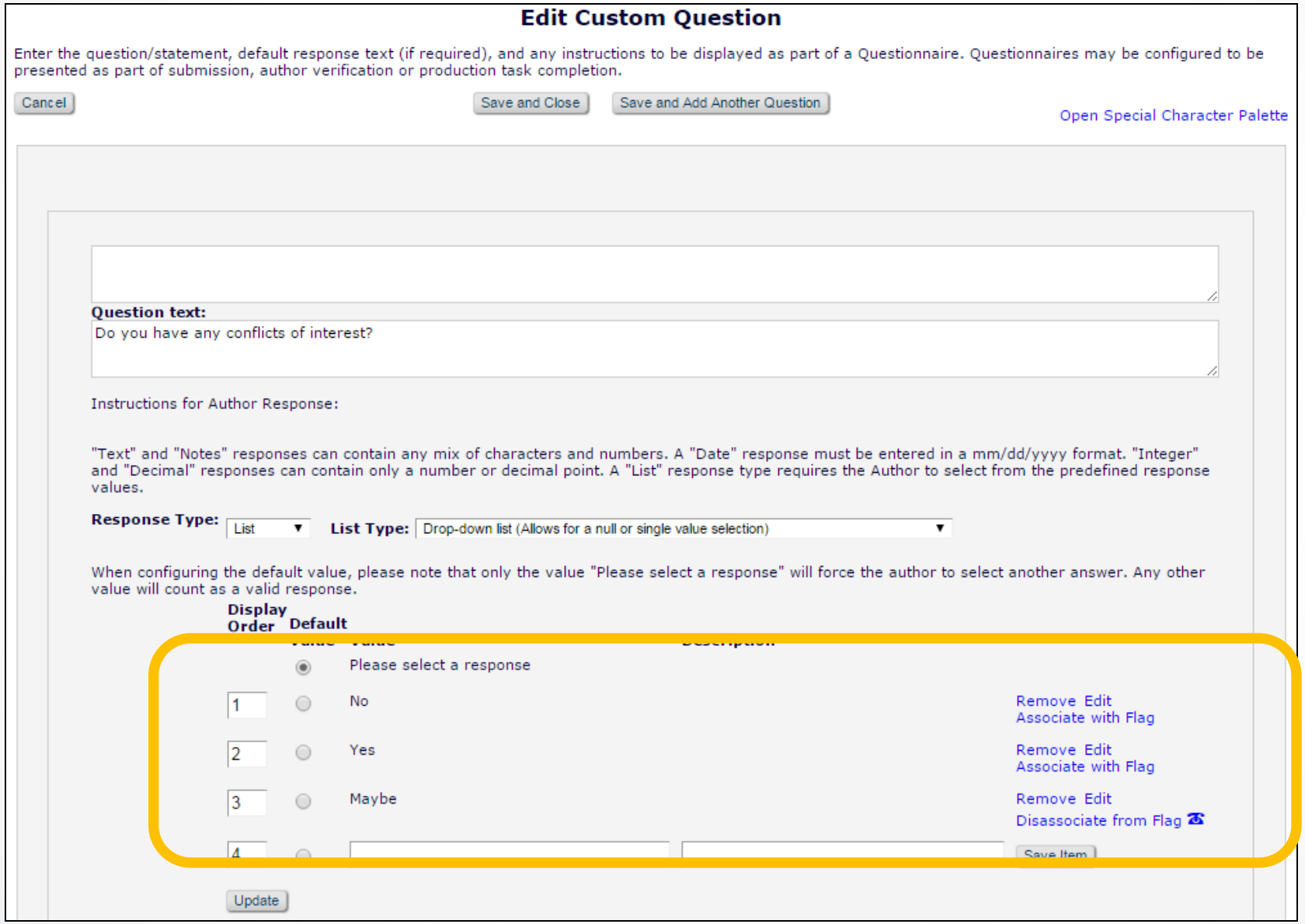
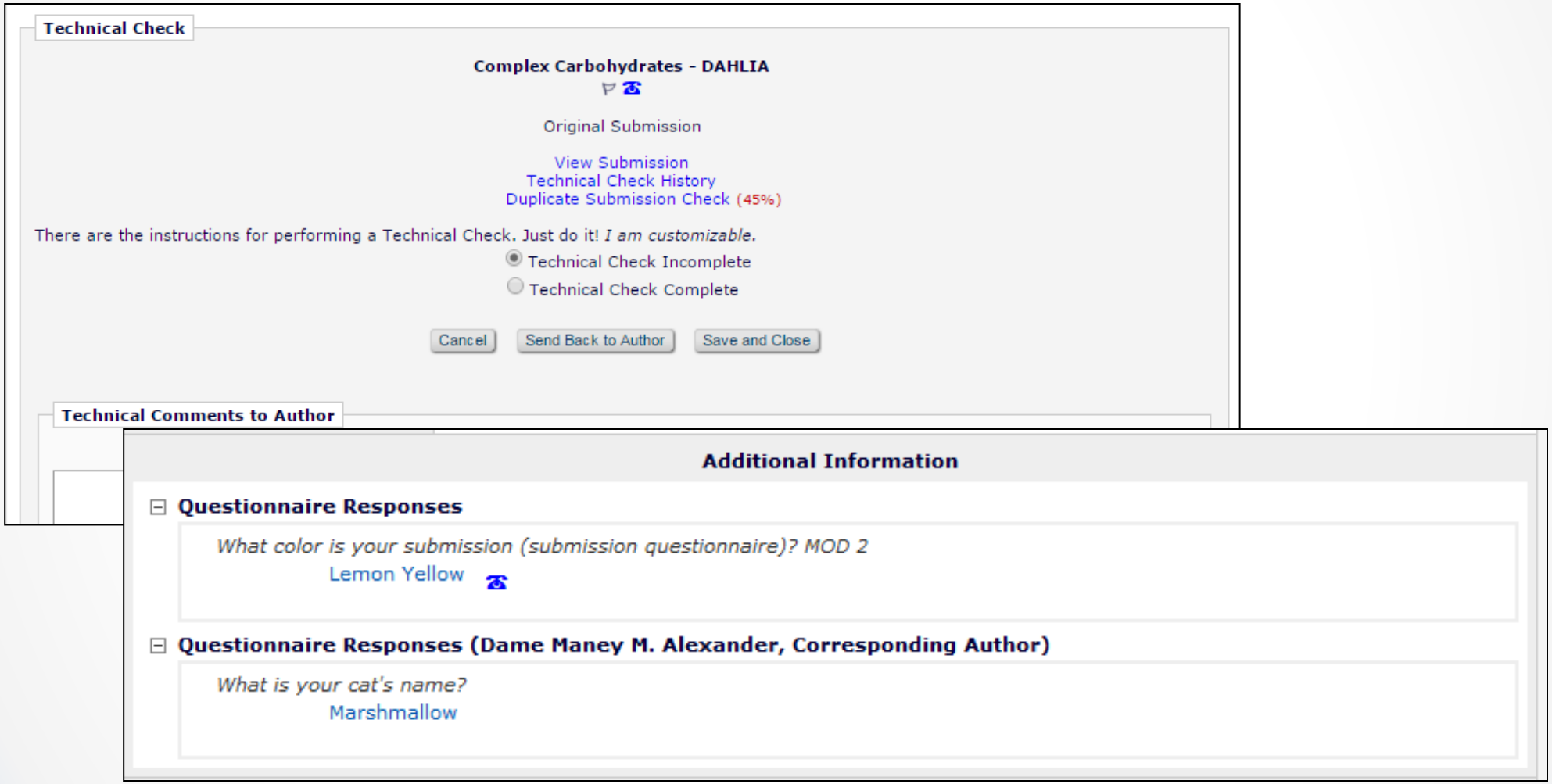
Flags for Submission Questions



Flags for Submission Questions



Author Details Page

Currently *Details* and *Author Details* pages display the "Affiliation" field for co-authors, but do not display the "Institution" field.

SOLUTION: A new configuration allows publications to decide if they want to display either or both of these fields on those pages.

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Submission UX Redesign

Authors have become the “customer”. There is greater competition for papers, and making the submission process as easy and streamlined as possible is important

SOLUTION: A new and improved submit manuscript user experience, which includes extraction of meta data from the manuscript file.

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Submission UX Redesign

Liquid Manuscript for Editorial Manager

- Automatic extraction of title, abstract, authors and affiliations from MS Word file
- No Word template needed – heuristic analysis
- Improved author submission experience
- Compatible with downstream JATS XML
- Precursor to full manuscript conversion, with WYSIWYG editing of XML – true "XML First"
- Faster time-to-market, substantial production cost reduction

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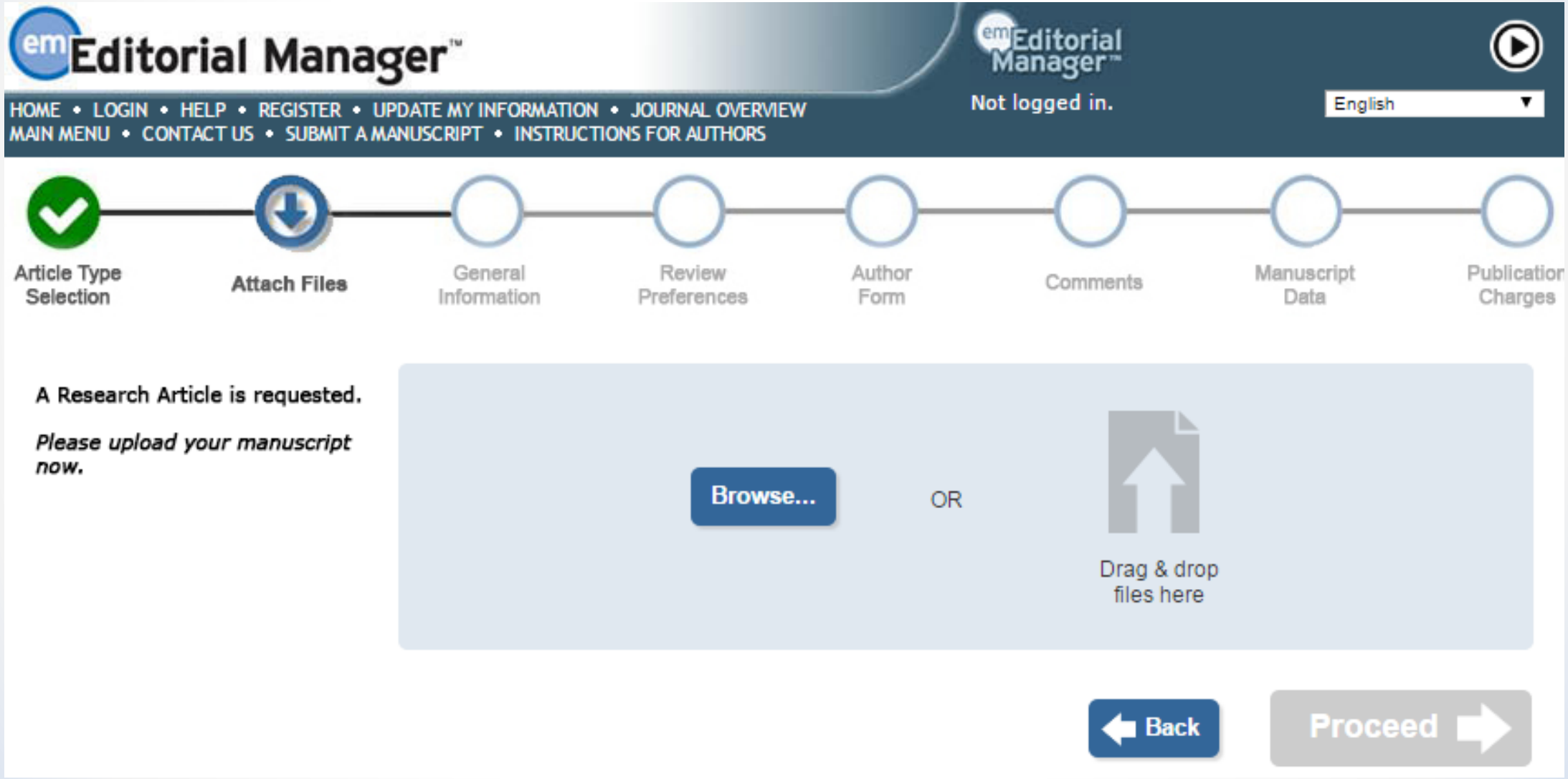
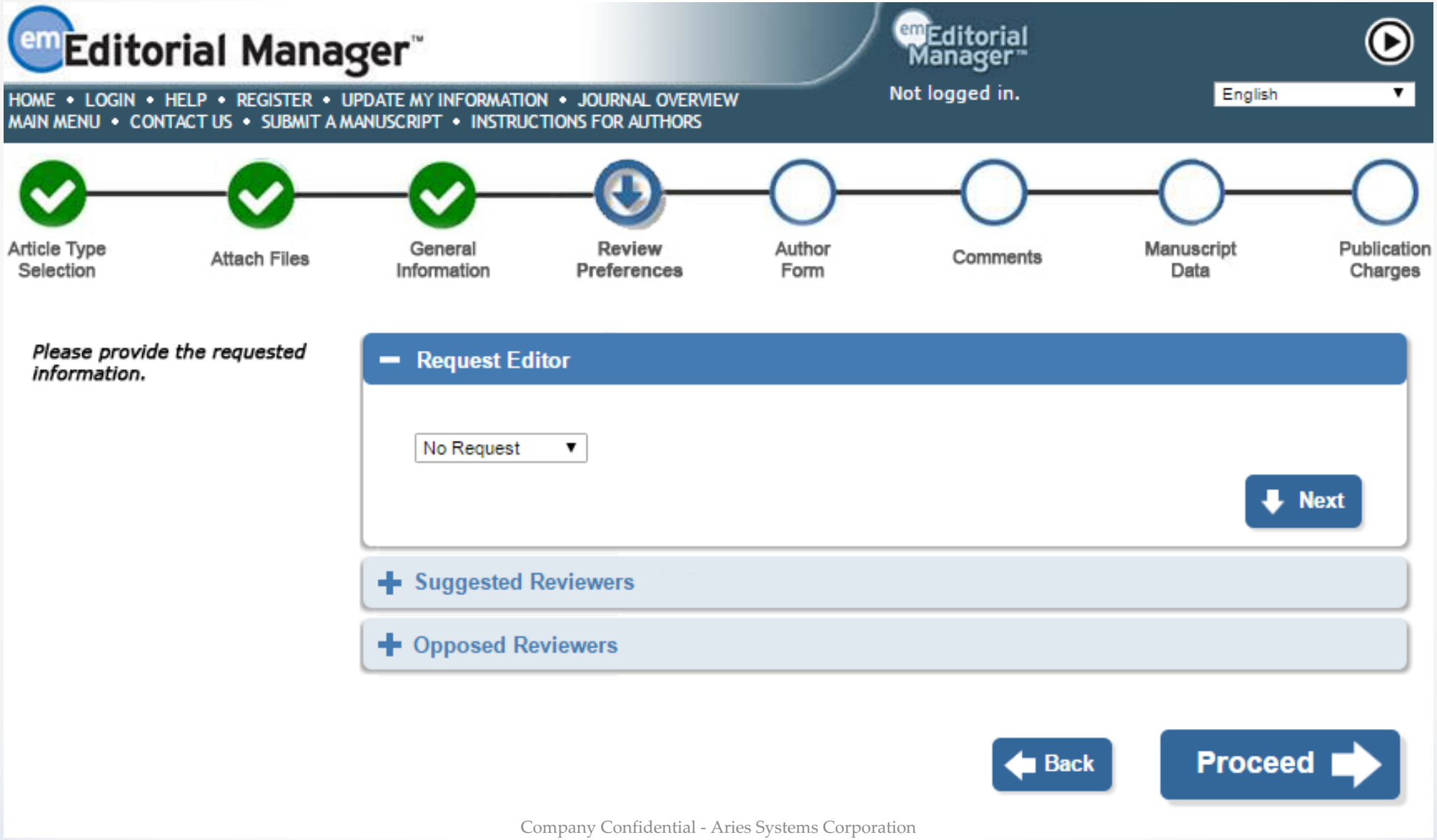
Submission UX Redesign

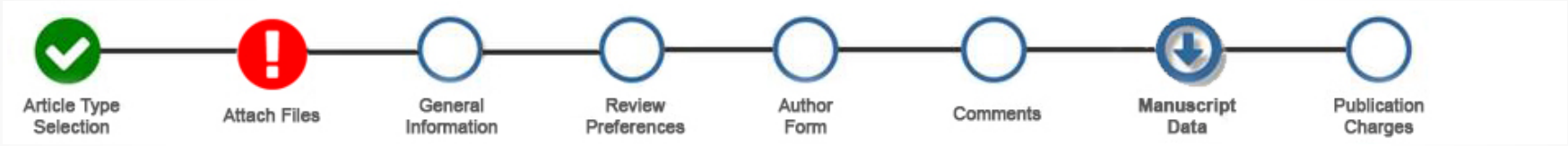
Submission UX Redesign

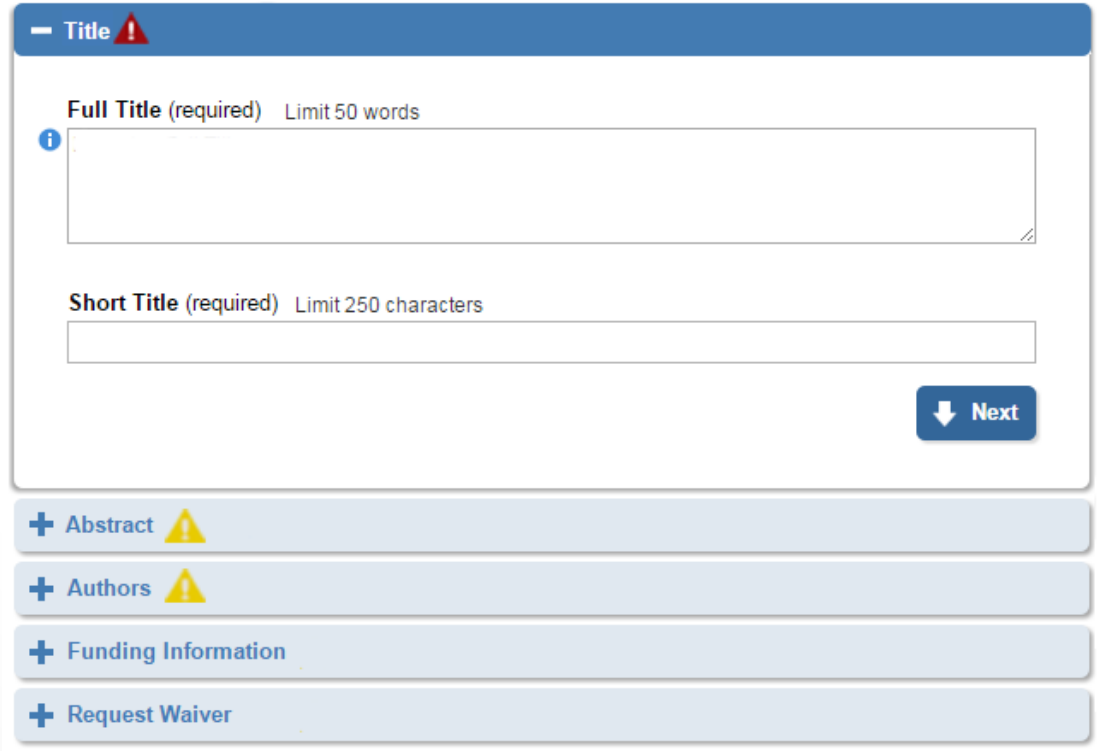


Submission UX Redesign



Submission UX Redesign





Transferred Submission Refinement

Cascading workflows are strategically important for publishers, as they provide a mechanism to keep good articles within a publisher's family of journals.

Currently in EM, Transferred Submissions are delivered to the "Transferred Submissions" folder on the receiving publication's EM site.

Some publications prefer to have the submission go back to the author's *Main Menu*, where the author can provide additional data and files, before the editorial staff has to work with the submission.

A new feature allows all submissions, sent to a publication via Transfer, to first land in the author's Main Menu, where that author can provide any additional data and files required by the publication.

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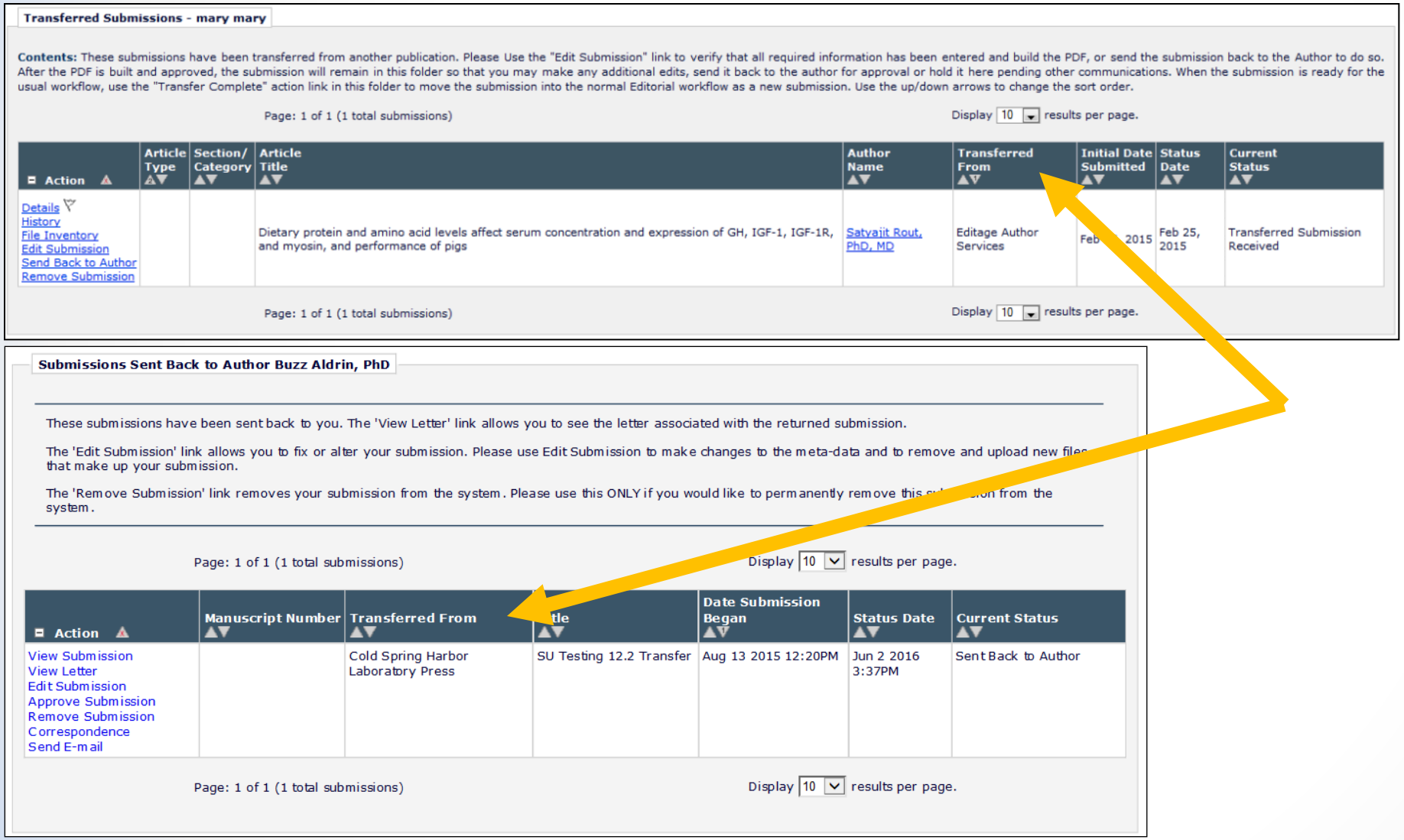
Transferred Submission



Transferred Submissions - mary mary

Contents: These submissions have been transferred from another publication. Please Use the "Edit Submission" link to verify that all required information has been entered and build the PDF, or send the submission back to the Author to do so. After the PDF is built and approved, the submission will remain in this folder so that you may make any additional edits, send it back to the author for approval or hold it here pending other communications. When the submission is ready for the usual workflow, use the "Transfer Complete" action link in this folder to move the submission into the normal Editorial workflow as a new submission. Use the up/down arrows to change the sort order.

Page: 1 of 1 (1 total submissions) Display 10 results per page.

Action	Article Type	Section/ Category	Article Title	Author Name	Transferred From	Initial Date Submitted	Status Date	Current Status
Details History File Inventory Edit Submission Send Back to Author Remove Submission			Dietary protein and amino acid levels affect serum concentration and expression of GH, IGF-1, IGF-1R, and myosin, and performance of pigs	Satyajit Rout, PhD, MD	Editage Author Services	Feb 2015	Feb 25, 2015	Transferred Submission Received

Page: 1 of 1 (1 total submissions) Display 10 results per page.

Submissions Sent Back to Author Buzz Aldrin, PhD

These submissions have been sent back to you. The 'View Letter' link allows you to see the letter associated with the returned submission.

The 'Edit Submission' link allows you to fix or alter your submission. Please use Edit Submission to make changes to the meta-data and to remove and upload new files that make up your submission.

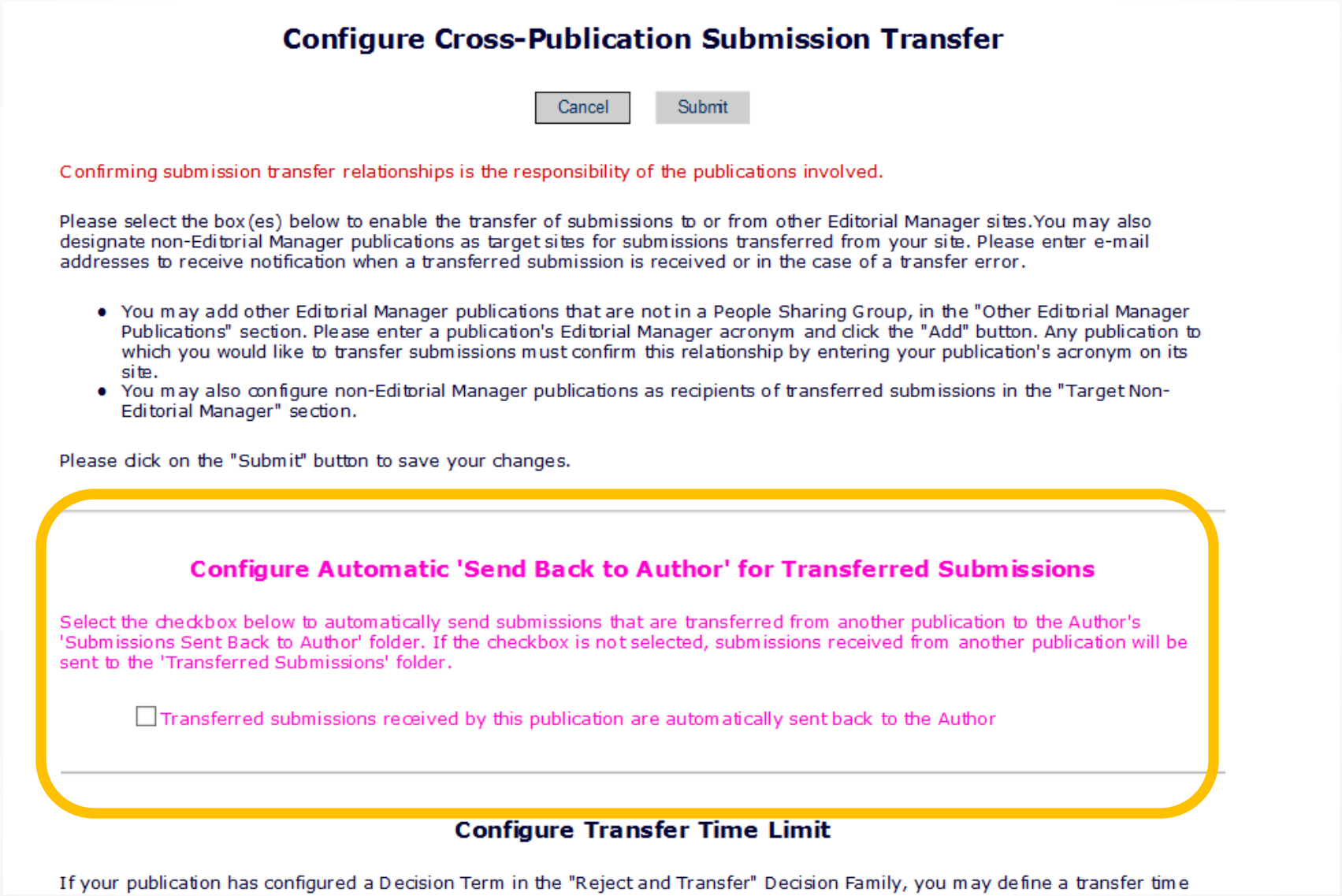
The 'Remove Submission' link removes your submission from the system. Please use this ONLY if you would like to permanently remove this submission from the system.

Page: 1 of 1 (1 total submissions) Display 10 results per page.

Action	Manuscript Number	Transferred From	Title	Date Submission Began	Status Date	Current Status
View Submission View Letter Edit Submission Approve Submission Remove Submission Correspondence Send E-mail		Cold Spring Harbor Laboratory Press	SU Testing 12.2 Transfer	Aug 13 2015 12:20PM	Jun 2 2016 3:37PM	Sent Back to Author

Page: 1 of 1 (1 total submissions) Display 10 results per page.

Transferred Submission Refinement



Configure Cross-Publication Submission Transfer

Cancel Submit

Confirming submission transfer relationships is the responsibility of the publications involved.

Please select the box(es) below to enable the transfer of submissions to or from other Editorial Manager sites.You may also designate non-Editorial Manager publications as target sites for submissions transferred from your site. Please enter e-mail addresses to receive notification when a transferred submission is received or in the case of a transfer error.

- You may add other Editorial Manager publications that are not in a People Sharing Group, in the "Other Editorial Manager Publications" section. Please enter a publication's Editorial Manager acronym and click the "Add" button. Any publication to which you would like to transfer submissions must confirm this relationship by entering your publication's acronym on its site.
- You may also configure non-Editorial Manager publications as recipients of transferred submissions in the "Target Non-Editorial Manager" section.

Please click on the "Submit" button to save your changes.

Configure Automatic 'Send Back to Author' for Transferred Submissions

Select the checkbox below to automatically send submissions that are transferred from another publication to the Author's 'Submissions Sent Back to Author' folder. If the checkbox is not selected, submissions received from another publication will be sent to the 'Transferred Submissions' folder.

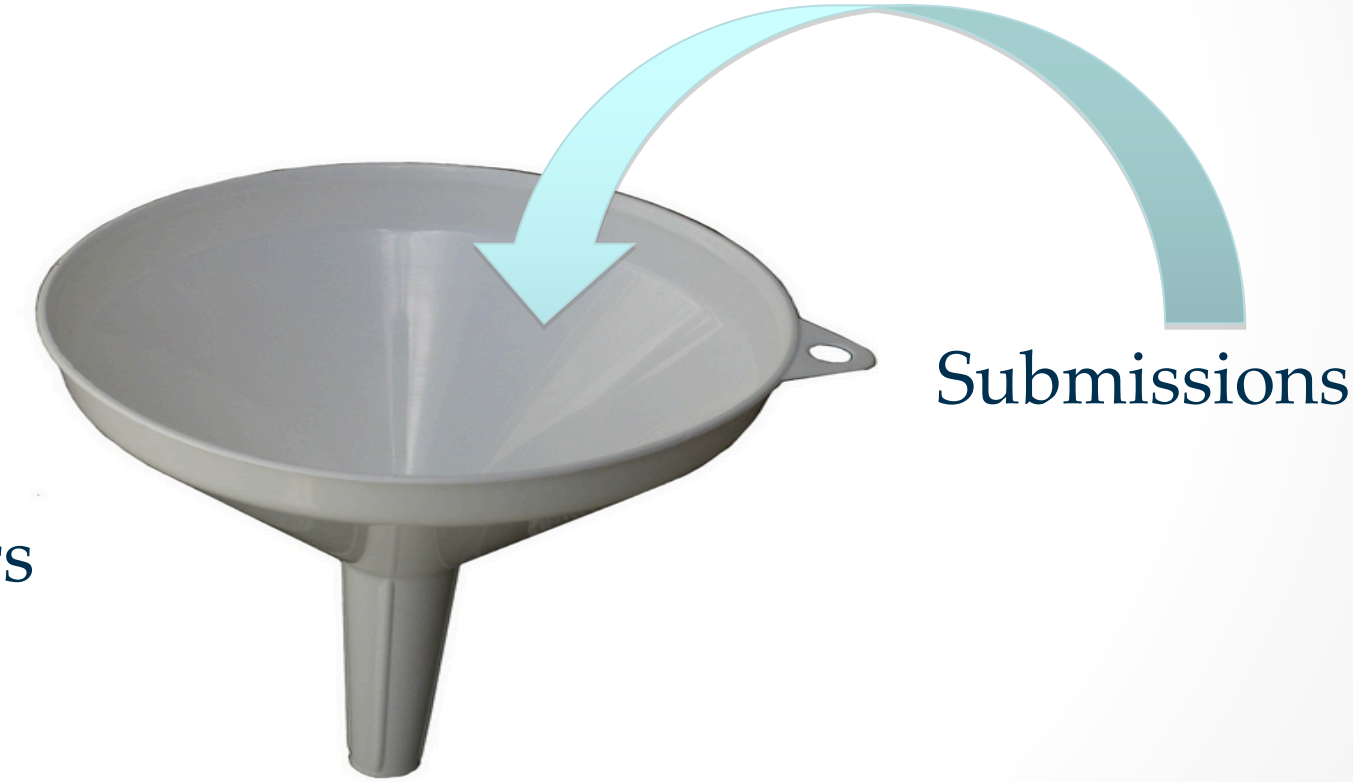
☐ Transferred submissions received by this publication are automatically sent back to the Author

Configure Transfer Time Limit

If your publication has configured a Decision Term in the "Reject and Transfer" Decision Family, you may define a transfer time

EM Ingest

An alternative way to get submissions into your journals



Submissions

Submission Partners

Your journals

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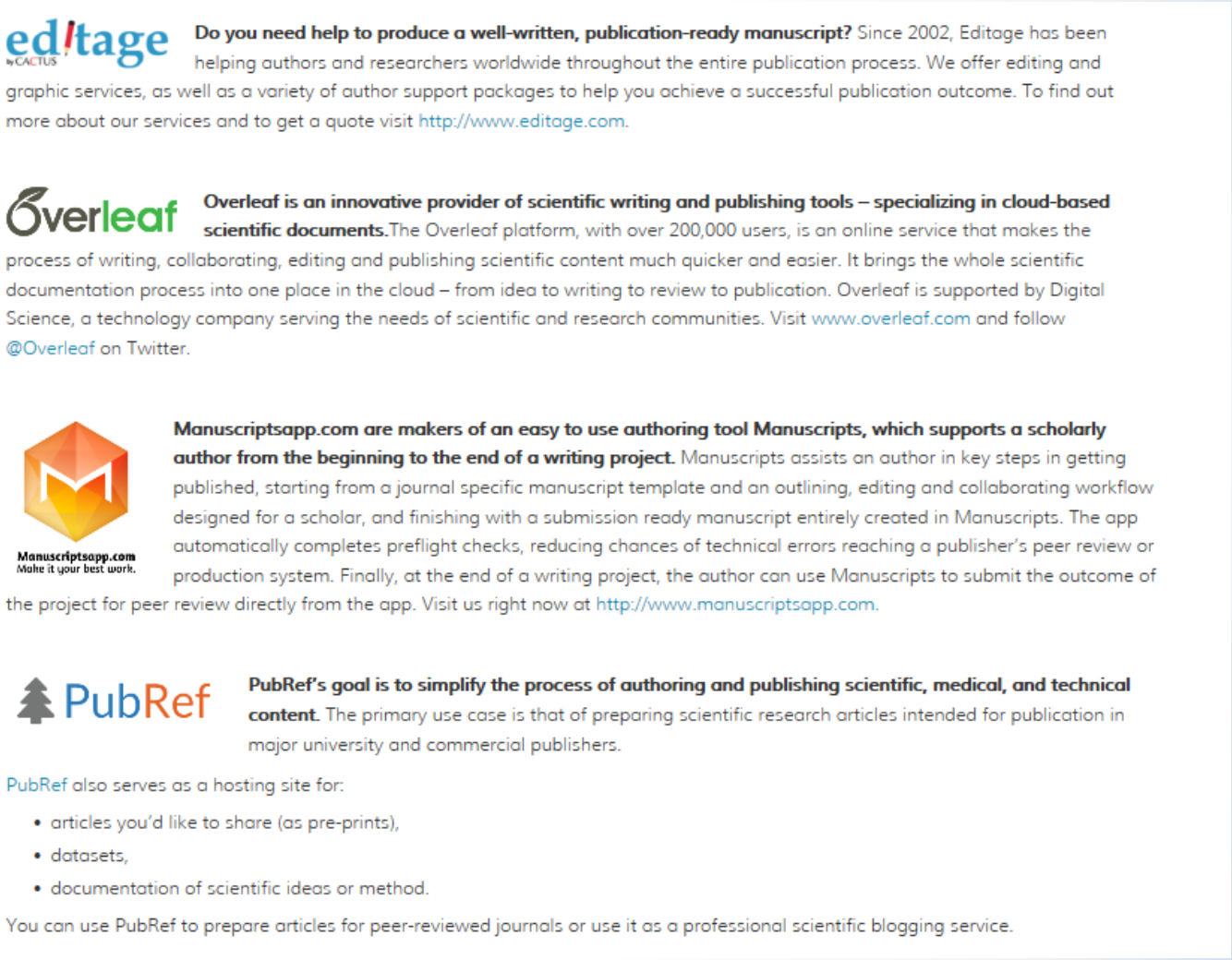
Who are “submission partners”

- Language editing services
- Collaborative authoring tools
- Journal selectors
- Pre-review services
- QA services
- Publisher portals
- “Simple” submissions systems
- Preprint servers and services



editage by CACTUS

Do you need help to produce a well-written, publication-ready manuscript? Since 2002, Editage has been helping authors and researchers worldwide throughout the entire publication process. We offer editing and graphic services, as well as a variety of author support packages to help you achieve a successful publication outcome. To find out more about our services and to get a quote visit http://www.editage.com.

Overleaf

Overleaf is an innovative provider of scientific writing and publishing tools – specializing in cloud-based scientific documents. The Overleaf platform, with over 200,000 users, is an online service that makes the process of writing, collaborating, editing and publishing scientific content much quicker and easier. It brings the whole scientific documentation process into one place in the cloud – from idea to writing to review to publication. Overleaf is supported by Digital Science, a technology company serving the needs of scientific and research communities. Visit www.overleaf.com and follow @Overleaf on Twitter.

Manuscriptsapp.com
Make it your best work.

Manuscriptsapp.com are makers of an easy to use authoring tool Manuscripts, which supports a scholarly author from the beginning to the end of a writing project. Manuscripts assists an author in key steps in getting published, starting from a journal specific manuscript template and an outlining, editing and collaborating workflow designed for a scholar, and finishing with a submission ready manuscript entirely created in Manuscripts. The app automatically completes preflight checks, reducing chances of technical errors reaching a publisher's peer review or production system. Finally, at the end of a writing project, the author can use Manuscripts to submit the outcome of the project for peer review directly from the app. Visit us right now at http://www.manuscriptsapp.com.

PubRef

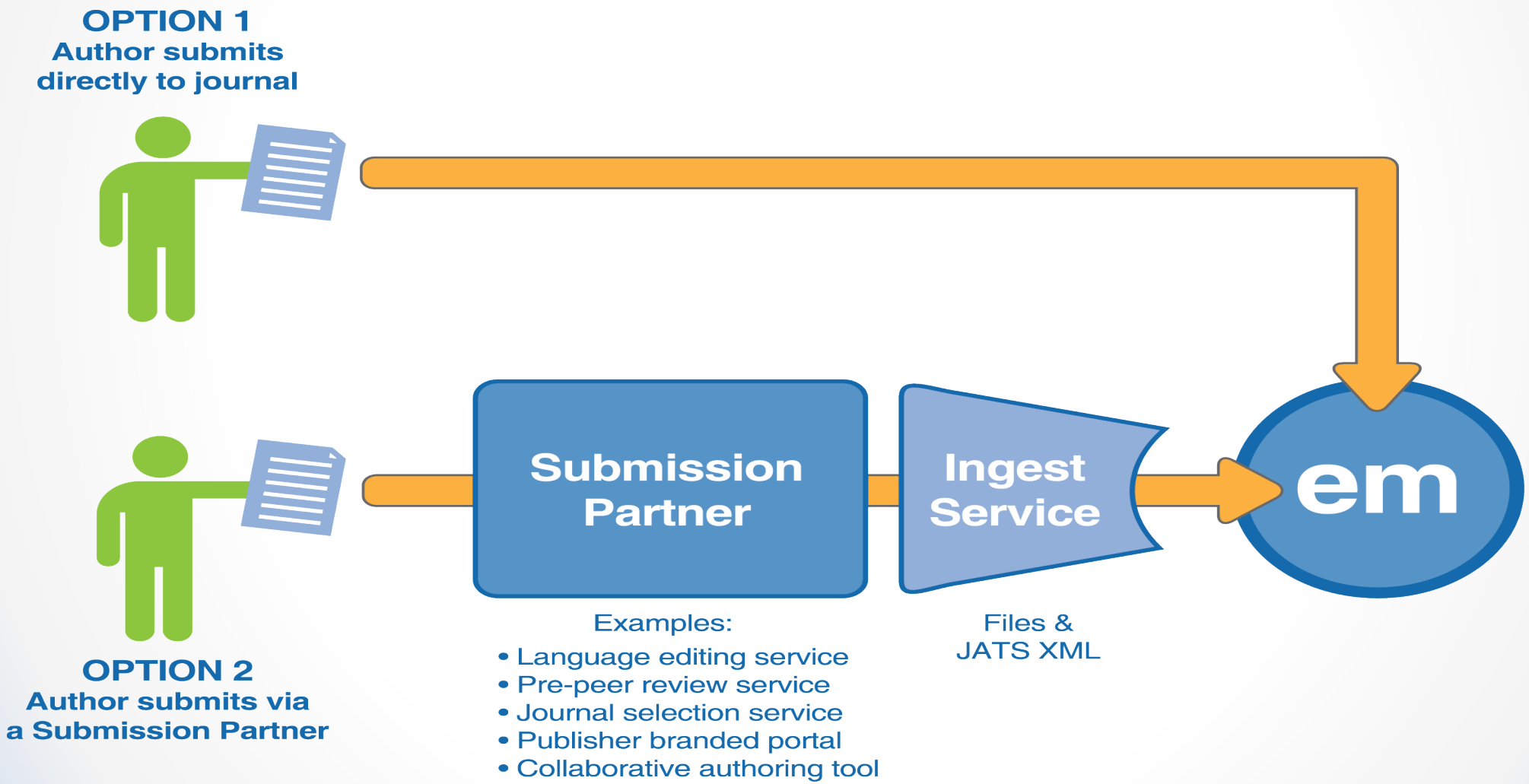
PubRef's goal is to simplify the process of authoring and publishing scientific, medical, and technical content. The primary use case is that of preparing scientific research articles intended for publication in major university and commercial publishers.

PubRef also serves as a hosting site for:

- articles you'd like to share (as pre-prints),
- datasets,
- documentation of scientific ideas or method.

You can use PubRef to prepare articles for peer-reviewed journals or use it as a professional scientific blogging service.

How does it work?



Ingest 2.0 – Error Notifications

Submission Partners will receive more informative error notifications that will include details about the nature of the failed ingest.

Submission Partners can receive this information via email or via an API so that the submission partner's system can automatically display these errors.

- To submission partner staff
- To an Author

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Ingest 2.0 – Status Notification

Some Submission Partners provide author-centric services that researchers use as a ‘portal’ to prepare and submit manuscripts to various journals.

Submission Partners would like to display information about the status of a submission to the Author as the submission moves through the editorial workflow.

EM will send author-facing status terms configured in ActionManager via an API every time there is a status change on a submission.

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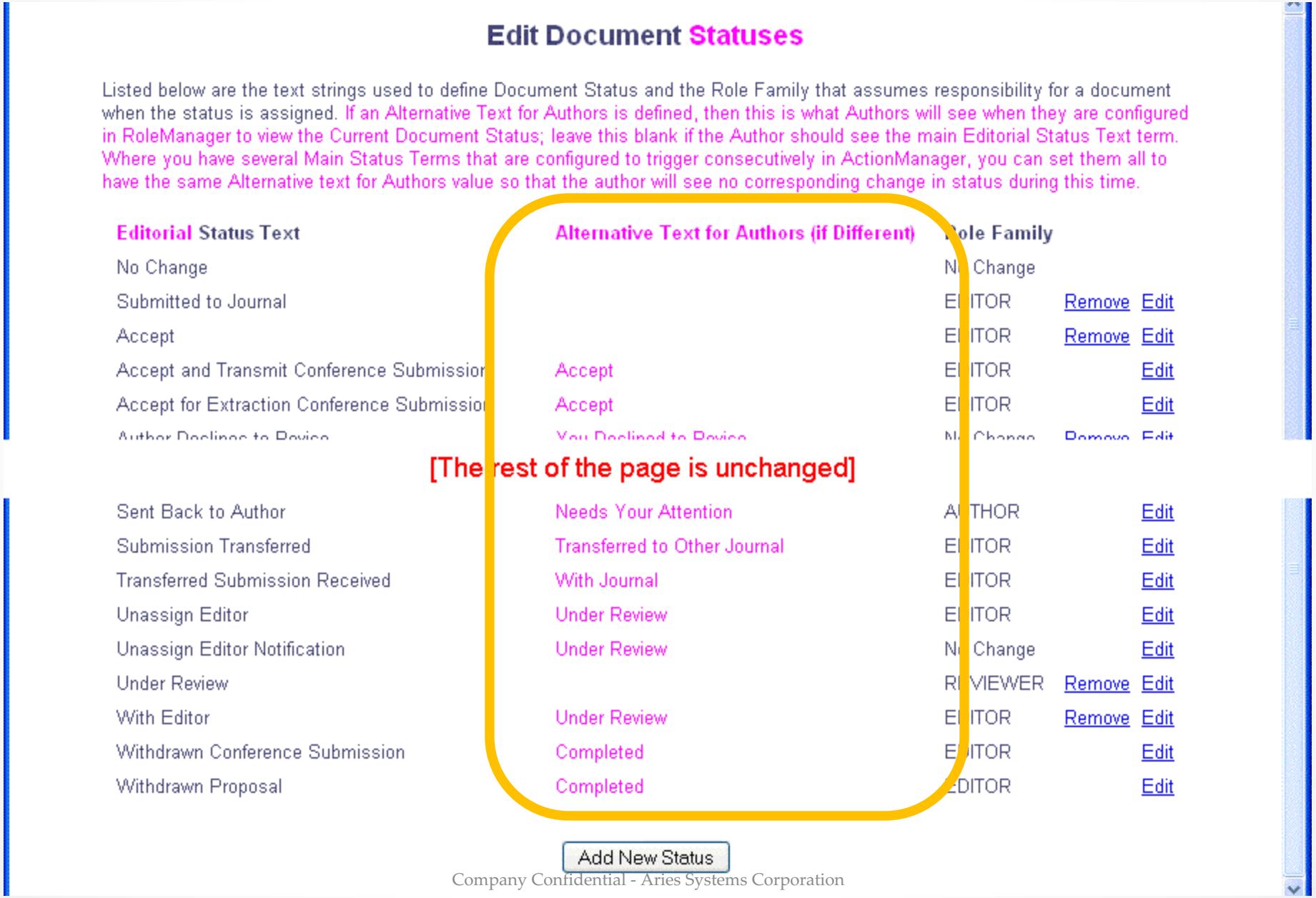
Ingest 2.0 – Status Notification



Edit Document Statuses

Listed below are the text strings used to define Document Status and the Role Family that assumes responsibility for a document when the status is assigned. If an Alternative Text for Authors is defined, then this is what Authors will see when they are configured in RoleManager to view the Current Document Status; leave this blank if the Author should see the main Editorial Status Text term. Where you have several Main Status Terms that are configured to trigger consecutively in ActionManager, you can set them all to have the same Alternative text for Authors value so that the author will see no corresponding change in status during this time.

Editorial Status Text	Alternative Text for Authors (if Different)	Role Family		
No Change		No Change		
Submitted to Journal		EDITOR	Remove	Edit
Accept		EDITOR	Remove	Edit
Accept and Transmit Conference Submissior	Accept	EDITOR		Edit
Accept for Extraction Conference Submissio	Accept	EDITOR		Edit
Author Declines to Revise	You Declined to Revise	No Change	Remove	Edit

[The rest of the page is unchanged]

Sent Back to Author	Needs Your Attention	AUTHOR		Edit
Submission Transferred	Transferred to Other Journal	EDITOR		Edit
Transferred Submission Received	With Journal	EDITOR		Edit
Unassign Editor	Under Review	EDITOR		Edit
Unassign Editor Notification	Under Review	No Change		Edit
Under Review		REVIEWER	Remove	Edit
With Editor	Under Review	EDITOR	Remove	Edit
Withdrawn Conference Submission	Completed	EDITOR		Edit
Withdrawn Proposal	Completed	EDITOR		Edit

Add New Status

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Ingest 2.0 – Additional Data Allowed

Some Submission Partners provide author-centric services that researchers use as a 'portal' to prepare and submit manuscripts to various journals.

Frequently a publication will require specific and unique information from an Author before a paper can be processed. Often the Editorial Office must undertake significant additional work to get an "Ingested" submission into the workflow, OR they may have to send submissions back to the Author to get the information.

EM will now allow the Submission Partner to provide additional data points for the following submission steps:

- Submission Item Types
- Custom Questions – Submission and Author Questionnaire

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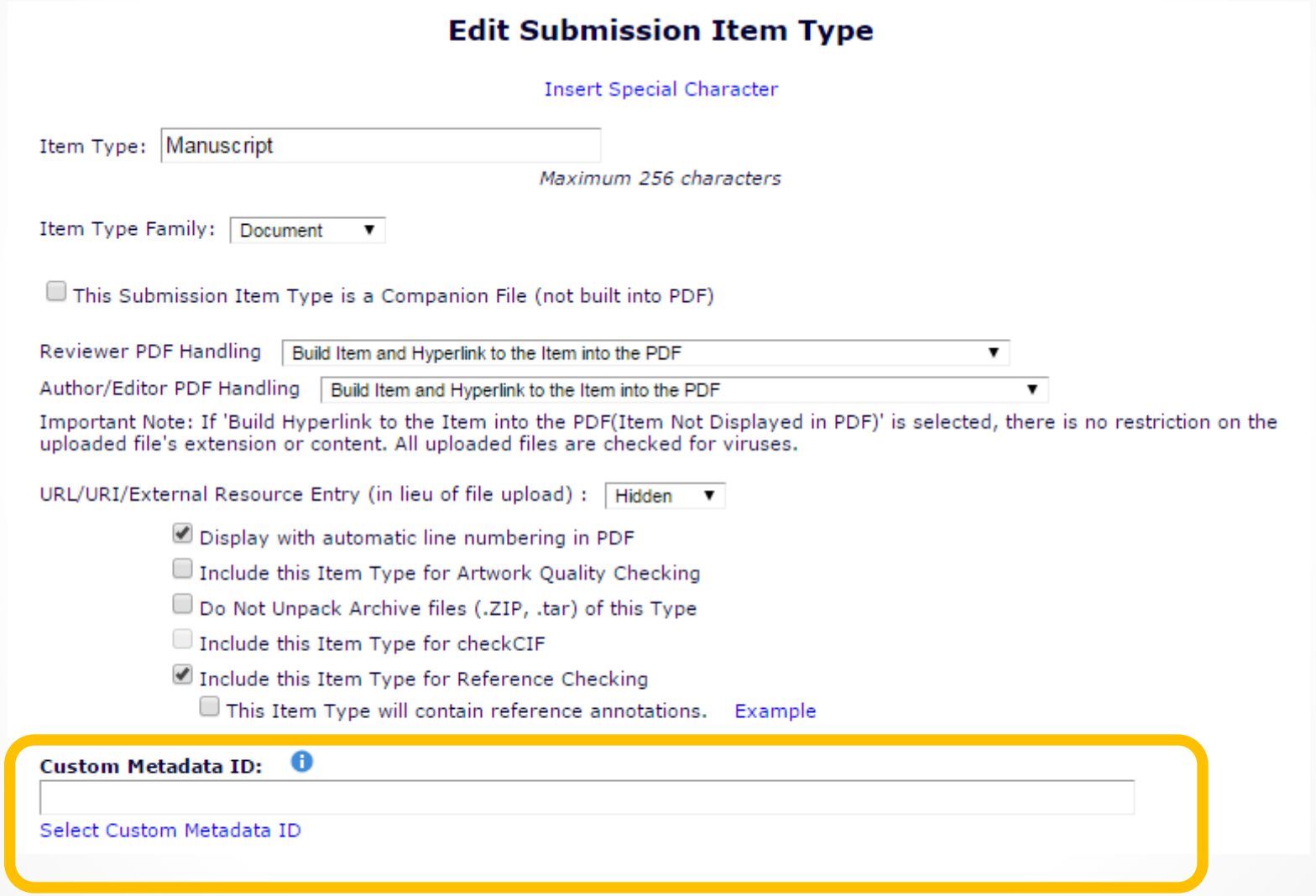
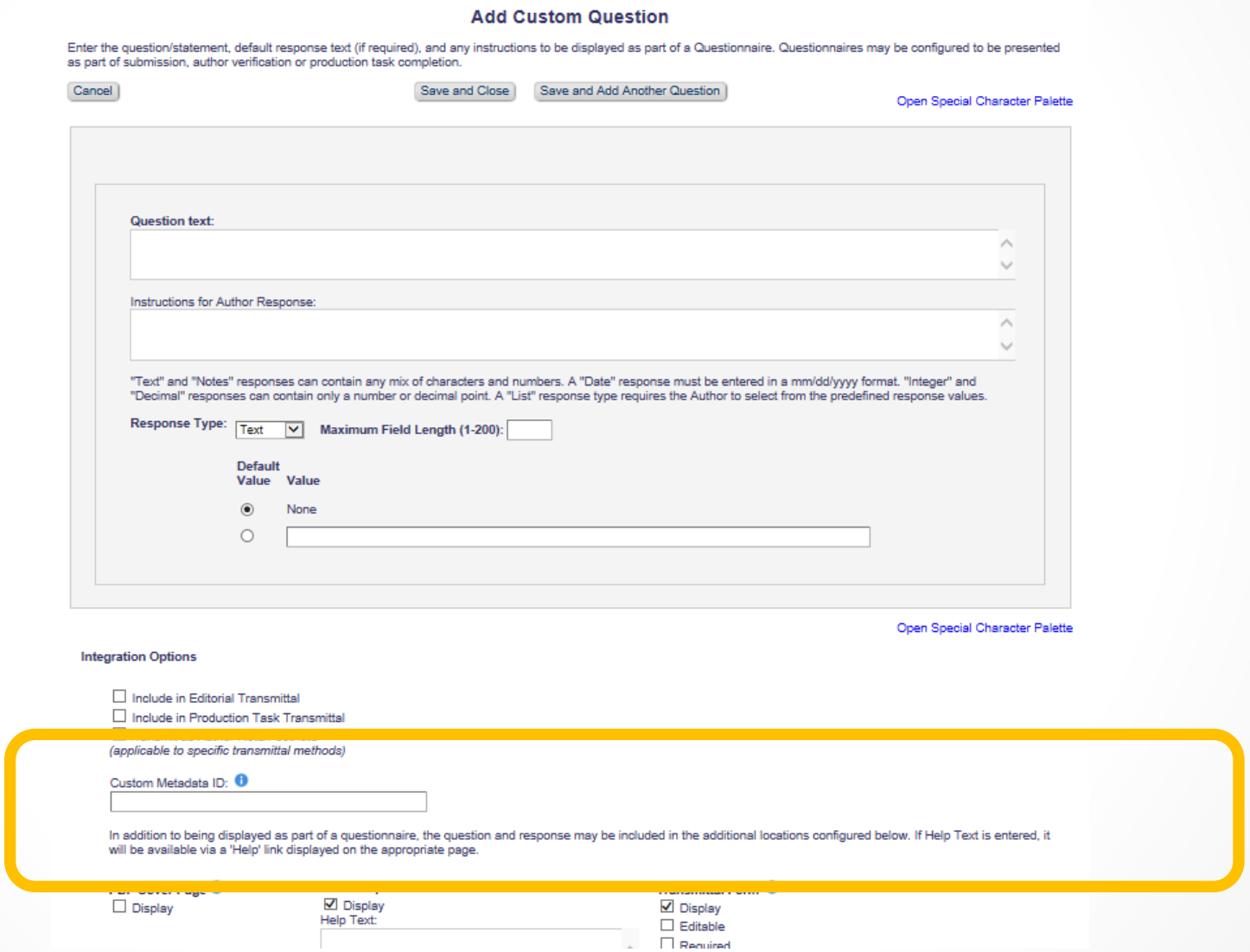
Ingest 2.0 – Additional Data Allowed



Ingest 2.0 – Additional Data Allowed



Ingest 2.0 – Corrections and Revisions

Some Submission Partners provide author-centric services that researchers use as a 'portal' to prepare and submit manuscripts to various journals.

Submission Partners and the Authors using these services would like to perform edits and prepare revisions within the Partner's environment.

Submissions sent back to the Author will be passed back to the Submission Partner, where the Author can then continue working on the submission.

- Send Back to Author
- Revise Decision

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Ingest 2.0 – Transfers

Some Submission Partners provide author-centric services that researchers use as a ‘portal’ to prepare and submit manuscripts to various journals.

Submissions that have been rejected, with an offer to Transfer to another publication will be passed back to the Submission Partner, where the Author can prepare the submission for whatever publication has been suggested.

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Ingest 2.0 – Author Main Menu

Some Submission Partners are repositories and preprint servers, and therefore author interaction is limited, with most interaction taking place on a journal's Editorial Manager site.

This means that the Author is likely to have significant additional work to do on the submission, such as provide journal-specific data, upload COI or Copyright Transfer forms, etc.

A new feature allows all submissions sent to a publication via a Submission Partner to first land in the author's Main Menu, where that author can provide any additional data and files required by the publication.

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Ingest 2.0 – Author Main Menu

Configure Manuscript Service Providers for Ingest Service

Publications may authorize third party Manuscript Service Provider(s) to automatically submit manuscripts via the EM Ingest Service. If the Ingest Service is authorized, please select one or more Manuscript Service Provider(s) to automatically submit manuscripts on behalf of Authors. Submissions ingested in this manner are located in the 'Transferred Submissions' folder for further processing.

☑ Authorize Manuscript Service Provider(s) to automatically submit manuscripts on behalf of Authors

☐ Send manuscripts submitted by Manuscript Service Provider(s) to the Author's 'Submissions Sent Back to Author' folder

Check All Clear All

Select	Name	Website
☑	Cold Spring Harbor Laboratory Press	http://www.cshlpress.com/
☑	Editage Author Services	www.editage.com
☑	Innovative Solutions for the Scholarly Research Community	openacceskey.com
☑	Manuscripts.app Limited	http://www.manuscriptsapp.com
☑	Overleaf (WriteLatex Ltd)	www.writelatex.com
☑	PubRef.org	pubref.org
☑	Taylor & Francis Group (ingest)	http://www.tandfonline.com/

Cancel Submit

Ingest 2.0 – MORE!

Submissions require a “PDF Build” on EM in order to move the paper into the workflow.

- **The system will automatically build the PDF when ingested!**

Email communication with Authors must take place via EM once the paper is submitted, which can confuse an Author who has been working with a Submission Partner.

- **An API will be developed that allows emails to Authors to flow through a Submission Partner’s system.**

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Update ORCID with Peer Review Details

People want recognition for the work they do, including the peer review performed for research journals, grant applications, etc. This includes reviews for rejected papers.

Publishers are looking for ways to reward their reviewers.

The industry is looking for ways to get more people registering and authentication ORCID iDs.

SOLUTION: Provide a mechanism for recording peer review activity in scholars' ORCID records.

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Update ORCID with Peer Review Details

Update ORCID with Peer Review Details

What *MIGHT* get deposited?

Person:
- Role: reviewer (out of: ‘reviewer’, ‘editor’, ‘member’, ‘chair’, ‘organizer’)

Review:
- Type: Review (out of: ‘review’, ‘evaluation’)
- Completion Date? Year only, if allowed

Subject:
- Journal-Title: Full name of publication

Organization:
- Publisher: Description/full name
- Identifier: (e.g. Ringgold ID)
- Identifier Type: (e.g. Ringgold)

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Thank You

Tony Alves

Director of Product Management

ORCiD.org/0000-0001-7054-1732

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