

# Funder Compliance & APCs Sebastian Atay, Account Coordinator satay@ariessys.com

### Agenda

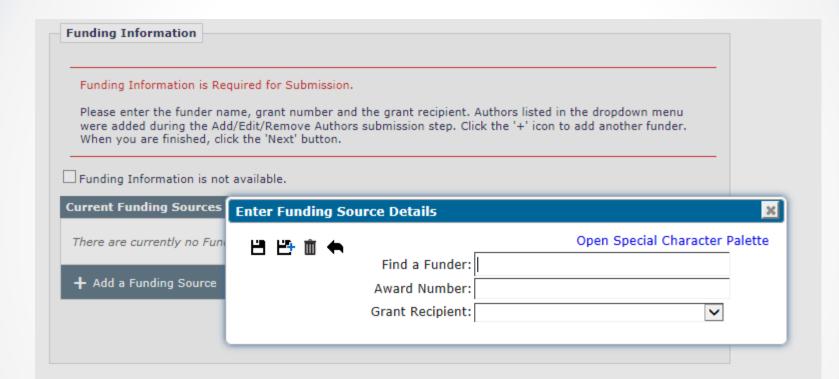
- Funder information
- ORCIDs
- APCs

#### **Funder Information**

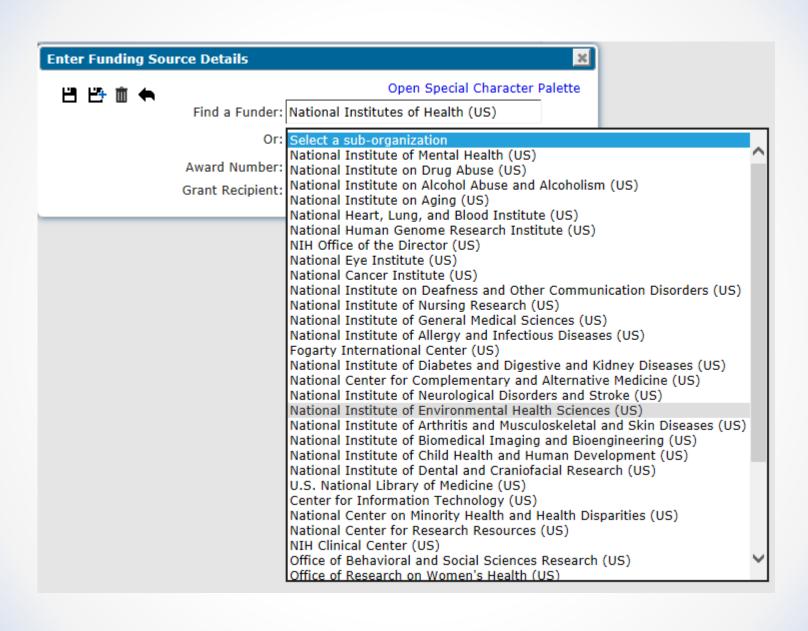
collection - export

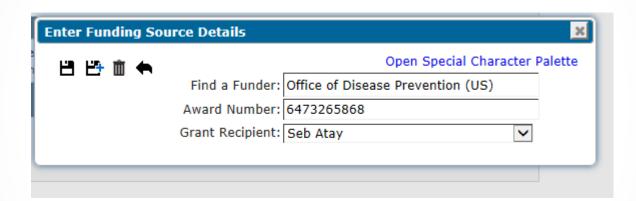
## Collecting Funder Information

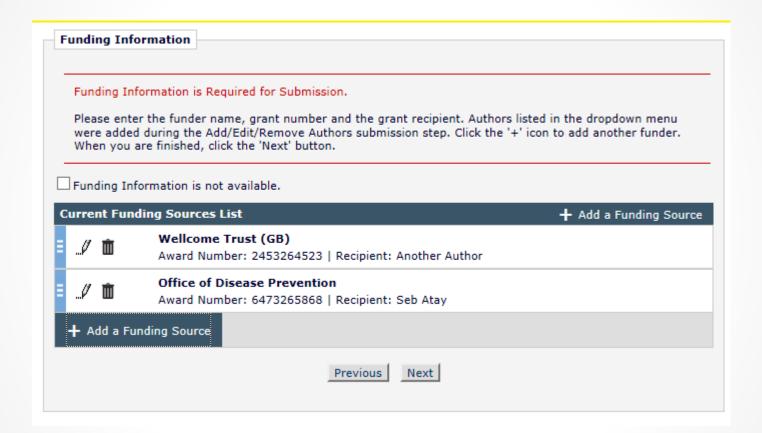












### Configuration

#### PolicyManager Main Menu

Expand All

Collapse All

- **⊞** Registration and Login Policies
- **⊞ Status Policies**
- **□ Submission Policies**

Edit Article Types

Edit Submission Items

Configure Color Codes for Companion Files

Edit Sections/Categories

Set Classifications Display Policy

**Edit Classifications** 

Edit Request Authenticated ORCID iD Instructions

Define PDF Cover Page Layouts

Select Author's Reviewer Preferences

Set Request Editor or Assign Editor Display Options

Edit Manuscript Geographic Region of Origin

Edit Manuscript Submission Instructions

Configure Instructions for New Submission Redirect

Configure Manuscript Services Icon

Set Maximum Size of Uploaded File

#### **Edit Article Types**

n, conference submissions, proposal creation, invited submissions, commentaries and submissions by an Editor. (more...)

Order	Article Type	Article Type Family	Editor/Pu Invited Use Or		
1	Rapid Communication	Regular		Remove Edit	Сору
2	Rapid Classification	Regular		Remove Edit	Сору
3	Original Study	Regular		Remove Edit	Сору
4	Editorial	Regular		Remove Edit	Сору
5	Review	Regular		Remove Edit	Сору
6	Case Report	Regular		Remove Edit	Сору
7	Letter to the Editor	Regular		Remove Edit	Сору
8	Commentary	Regular	V	Remove Edit	Сору
9	Special Issue	Proposal		Remove Edit	Сору

Article Type Parameters	New Submission	Revised Submission
Set Secondary "Full Title" Preferences:	Hidden 🗸	Hidden 🗸
Set "Short Title" Preferences:	Hidden 🔽	Hidden 🗸
Set Secondary "Short Title" Preferences:	Hidden 🗸	Hidden 🗸
Set "Funding Information" Preferences:	Required 🗸	Required 🗸
Set "Select Section/Category" Preferences:	Hidden 🗸	Hidden 🗸
Set "Select Section/Category" Preferences: Set "Submit Abstract" Preferences:	Hidden V	Hidden 🗸
2 1		
Set "Submit Abstract" Preferences:	Optional 🗸	Hidden 🗸
Set "Submit Abstract" Preferences: Set Secondary "Submit Abstract" Preferences:	Optional V	Hidden V

# Exporting Funder Information



```
!d-content content-type="funder-id">http://dx.doi.org/10.13039/100004330</named-content></funding-source>

tt Atkins</principal-award-recipient>

!named-content content-type="funder-id">http://dx.doi.org/10.13039/100008150</named-content></funding-source>

!allett</principal-award-recipient>
```



 $\underline{\texttt{Los}} \ \ \textbf{Angeles} \ \ \textbf{(US)} < \texttt{named-content} \ \ \underline{\texttt{content-type}} = \texttt{"funder-id"} > \underline{\texttt{http://dx.doi.org/10.13039/100005916}} < \texttt{/named-content} > \texttt{/funding-source} > \texttt{/named-content} > \texttt{/named-conte$ 

ipient>



### Configuration

	_	
Questio	onnaire Options  Use Custom Questionnaire: None	V
FTP Op	Submission Production Task Transmittal Method:	JATS 1.1A V2 Production Task Export
		Allow task assignment and FTP without Assignment Files Include Aries Import XML file in transmittal
		FTP task without go.xml file Use Manuscript Number for file names

#### **ORCIDs**

collection - export

### Collecting ORCIDs



Personal Information		
r craonar information		
Title		(Mr., Mrs., Dr., etc.)
Given/First Name *	Flowey	
Middle Name		
Family/Last Name *	The Flower	
Degree		(Ph.D., M.D., etc.)
Preferred Name		(nickname)
Telephone Number		(including country code)
Secondary Phone		(including country code)
Secondary Phone For	Mobile ● Beeper ○ Home ○ W	/ork ( Admin. Asst. (
Fax Number		
rax Number		(including country code)
E-mail Address *	sebastian.atay@gmail.com	
	If entering more than one e-mail address between each address (e.g., joe@thejournal.com;joe@yahoo.com) Entering a second e-mail address from a provider decreases the chance that SPAN e-mails sent to you from online systems.	different e-mail 4 filters will trap
Preferred Contact Method *	E-mail  Fax Postal Mail	Telephone 🔾
ORCID *	   What is ORCID?	Fetch

#### Message from webpage





The ORCID identifier you entered is invalid (the final checksum character does not match the rest of the ORCID). Please check and correct the value supplied.

#### Duplicate Username or Identifier

The following identifiers are not valid. Please check the values you entered and correct or remove them.

ORCID: 4397-4373-9583-7529

<< Previous Page

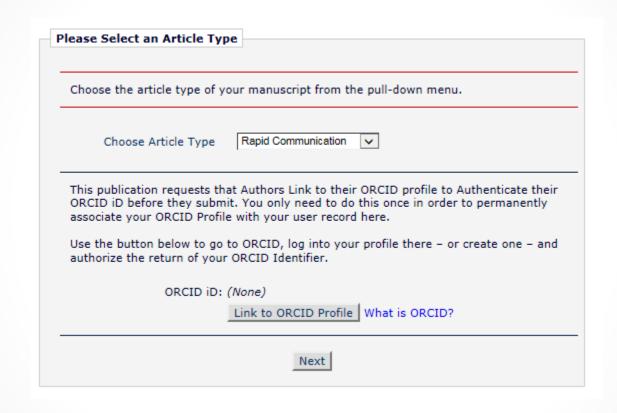
#### **Duplicate Username or Identifier**

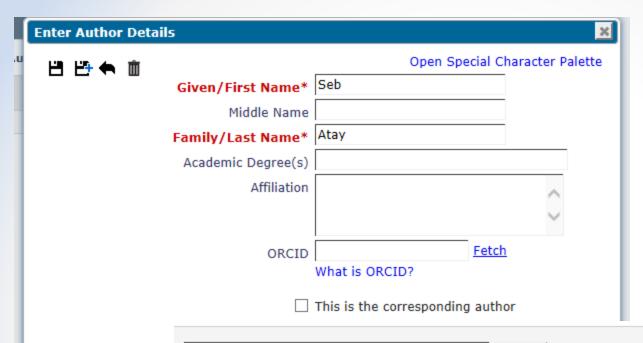
The following identifiers already belong to other user records in the database. Duplicates are not allowed, so you cannot use them with this user record. You may have registered another user record in the past, or an identifier may have been linked to the other user record by an Editor. Please click 'Previous Page' to edit or remove them so that you may save your changes.

If you are the owner of these identifiers, you may need to contact the publication directly so that they may verify the source of the duplicate record.

ORCID: 0000-0002-3516-0165

<< Previous Page





Search

	Given Name	Family Name	Other Names	Institutions	ORCID
Select	Atay	Vural			0000-0003-3222-874X
Select	Musa	Atay			0000-0001-7750-3093
Select	A. Nilgün	Atay			0000-0002-7557-360X
Select	Ahmet Engin	Atay			0000-0002-3711-5157
Select	Canan Eren	Ata			0000-0002-7706-7196
Select	Tolga	Atay			0000-0002-1429-9109
Select	Fme	ATAY			0000-0003-4404-6804
Select	Sebastian	Atay			0000-0002-3516-0165
Select	Nevra	Öztürk Atay			0000-0003-4322-6264
Select	memiş hilmi	atay			0000-0001-9666-6955

Showing Results 1-10 Next >>

Display 10 v results per page.

### Exporting ORCIDs



**APCs** 

user experience - setup

### APC integration

#### Submission

You may choose to submit this manuscript for Open Access publication. Please click the 'View APC Estimate' button to see the estimated Article Processing Charge.

If you would like to submit this manuscript for Open Access publication, please select the Yes' radio button below. If do not wish to submit this manuscript for Open Access publication, please select the 'No' radio button below.

When you have made your selection, please click the 'Proceed' button.



#### **DULLY-TITLED TEST ARTICLE FOR SUBMISSION.**

Publication: APC Demo Site Publication ID:

DOI:

Manuscript ID:

Date:

0000-000Y

08-Jan-2016

Author: ORCID® ID: Institution:

Publisher: Aries Systems author3 three

Institution ID:

#### **CHARGES ESTIMATE**

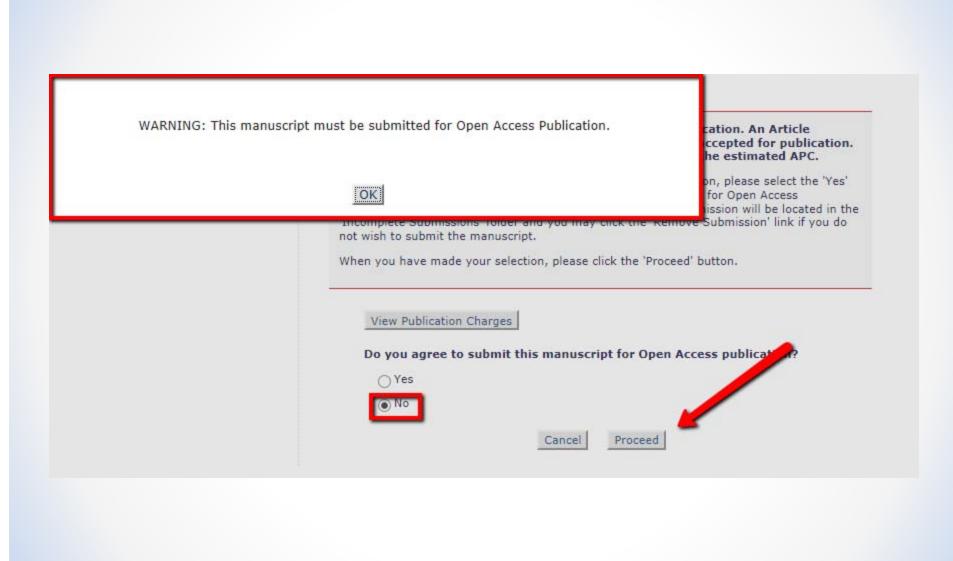
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	Open Access charge:			
	Open Access Platinum V	5,000.00 USD		
<b>✓</b>	Page charge: (optional)	600.00	USD	
<b>✓</b>	Color charge: (optional)	400.00	USD	
	TOTAL:	6,000.00 U	ISD*	View details
	* Does not include tax/VAT. Tax/VA	AT is applied in the Payment Options step during che	ckout.	
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Select Apply Discounts to enter promo codes and any other information needed to ensure your pricing reflects all author discounts available to you. When discounts are applied, they are reflected in your charges estimate below. To complete your transaction, proceed to Payment Options

These are your estimated charges. Upon acceptance, you will be prompted to return here to pay any final charges due.

Select currency: USD v



### Post-acceptance

Letter Purpose:	APC Fee Requested		
Subject:	APC Fee Requested for %ARTICLE_TITLE%		
Letter Family:	General		
Sender's E-mail Address	"Training and Demonstration Journal" <trash1@ariessc.com></trash1@ariessc.com>		
Address	Use Corresponding Editor's E-mail address		
Additional Re	O Use Corresponding Production Editor's E-mail address		
<ul><li>Recipie and any</li><li>Recipie</li></ul>	nts of a cc: copy will be revealed to and able to see the sender, the primary recipient(s) cc: recipients nts of a bcc: copy will not be revealed to any other recipients, but will be revealed to the and able to see the sender, the primary recipient(s) and any cc: recipients		
Automatically	cc: bcc:  All Co-Authors  Corresponding Editor  Corresponding Production Editor		
	Send copies to the following addresses: (Multiple addresses may be entered, separated by a semicolon)  □ cc: □ bcc:		
Allow choice on 'Send Letter' page	The following options will allow the sender to choose whether to send carbon copies (cc:) or blind carbon copies (bcc:) to the designated group of people. Selecting these options does not automatically cc: or bcc: the indicated recipients.		
	cc: bcc:  Display checkbox for co-Authors		
☐ Allow attacl	hments		
Letter Body:	Insert Custom Merge Field   Insert System Merge Field		
Dear %TITL	E% %LAST_NAME%,		
Please pay	the agreed upon fees via this link: %APC_EXTERNAL_LINK%		
Regards,			
The Journa	1		

## APC Fee Requested for DULLY-TITLED TEST ARTICLE FOR SUBMISSION.











em.apcdemo.0.486177.3f5979d5@editorialmanager.com on behalf of Training  $\,^{\mathsf{Mark}\,\mathsf{as}\,\mathsf{unre}}$ Fri 08/01/2016 17:32

To: Sebastian Atay;

Dear Mr three,

Please pay the agreed upon fees via this link: https://oa.dem1.copyright.com/apc-payment-ui/overview?id=81acc548-8f2e-431d-b96b-a6a5491175ea&closeButton=true

Regards, The Journal

## Completed

Submissions with a Decision (1)

Completed Production Task Assignments (0)

Submissions with Production Completed (0)

## Submissions with an Editorial Office Decision for Author author3 three

Page: 1 of 1 (1 total completed submissions)

■ Action 🛦	Manuscript Number ▲▼	Title ▲▼	Initial Date
View Submission View Decision Letter Correspondence Pay Publication Charges Send E-mail	APCDEMO-D-16-00001	DULLY-TITLED TEST ARTICLE FOR SUBMISSION.	Jan 08, 2016

Page: 1 of 1 (1 total completed submissions)

#### DULLY-TITLED TEST ARTICLE FOR SUBMISSION.

Publication: Publication ID:

DOI:

APC Demo Site

Manuscript ID:

0000-000Y

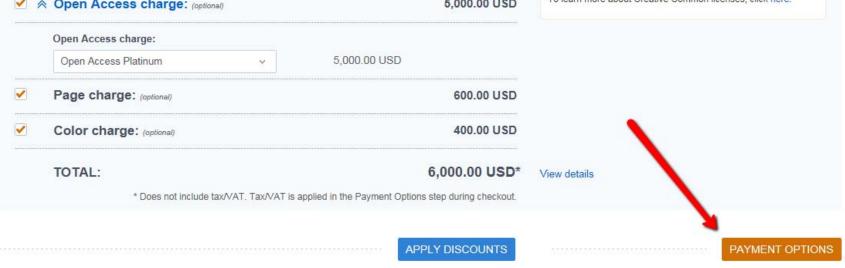
APCDEMO-D-16-00001

08-Jan-2016 Date:

Publisher: Aries Systems Author: author3 three

ORCID® ID: Institution: Institution ID:

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Meanwhile...

View Submission  Details  History  File Inventory  Edit Submission  Solicit Commentary  Set Final Disposition  Initiate Production  Transmittal Form  View Reviews and Comments  Rescind Decision  Similar Articles in MEDLINE  Send E-mail  Linked Submissions	SALLYDEV100-D-13- 00060	Original Study		More CM
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View Submission Details History File Inventory Edit Submission Solicit Commentary Set Final Disposition Initiate Production Transmittal Form View Reviews and Comments Rescind Decision Similar Articles in MEDLINE Send E-mail Linked Submissions	SALLYDEV100-D-13- 00064	Original Study		Testing TT 25571
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# Configuration

## Submission Policies

Edit Manuscript Submission Instructions

Configure Manuscript Services Icon

Set Maximum Size of Uploaded File

Set Other Author Parameters

Set Revision File Selection Option

Configure Duplicate Submission Check

Configure Technical Check

Configure Similarity Check

Configure Office 2007 and Higher Support

Configure Author Accept Checkbox

Configure Publication Charges Processing

## **Configure Publication Charges Processing**

Select the system event that will trigger a Payment Request for Publication Charges.

You may customize the instructions to Authors to be displayed on the optional and required 'Publication Charges' pages.

You must also select 'Optional' or 'Required' in the 'Apply Publication Charges' dropdown menu on the 'Edit Article Type' page in order for the Author to see either the optional or required 'Publication Charges' page.

### Select an Event to Trigger Publication Charges Payment Due

O Notify Author of selected decision(s):

Please select Decision Term(s)
Accept

Minor Revise Major Revise

Set the Final Disposition to 'Accept', 'Accept and Transmit' or 'Accept for Extraction'

	Prevent Submission if the Author does not view the Publication Charges
unavai	this checkbox to prevent Authors from submitting an Open Access manuscript if the Payment System ilable or the Author does not view the Publication Charges. Authors will be able to continue editing the ssion, but will not be able to submit the manuscript to the Editorial Office.
	☐ Prevent submission if the Payment System is unavailable

## Customize Publication Charges Instructions for the Author

Area	Instructions			
Optional 'Publication Charges' Page	Insert Special Character			
Instructions	<pre><b>You may choose to submit this manuscript for Open Access publication. Please click the 'View Publication Charges' button to see the estimated Article Processing Charge.</b>If you would like to submit this manuscript for Open Access publication, please select</pre>			
	View Default Revert to Default Instructions			
Optional 'Publication Charges' Page Question	Insert Special Character			
	Would you like to submit this manuscript for Open Access publication?			
	View Default Revert to Default Instructions			
Required 'Publication Charges' Page	Insert Special Character			
Instructions	<pre><b>This manuscript must be submitted for Open Access publication. An Article Processing Charge (APC) will be</b></pre>			

# Summary

- Funder information
- ORCIDs
- APCs

# Thank you

