Welcome to EMUG 2015







Open for Business Betsy Hopkins - Client Services Project Manager



Agenda

- Open Access Concepts Defined
- o Open Access versus Open Peer Review
- o Open Peer Review in Editorial Manager
 - Author Experience
 - Reviewer Experience
- o Transfer Feature
 - Types of Transfers
 - Transfer of Reviews
- o Article Processing Charges
 - Chuck Hemenway Copyright Clearance Center
 - o Client Use Case
- o Questions

Open Access – Concepts Defined

Open Access – Concepts Defined

 Open Access – Articles are available to the public for free rather than via subscription model

o Two Models

- Green archived in an open access repository
- Gold published in an Open Access journal

Open Access versus Traditional

o Open Access

- Journal content is
 available free of charge
- Bulk of processing costs covered by Author
- Author frequently retains copyright via CC-BY copyright

o Traditional

- Journal content available by subscription
- Bulk of processing costs covered by subscription fees
- Author signs over copyright of work to the journal

Open Access versus Open Peer Review

 Open Access – Articles are available to the public for free rather than via subscription model

- Open Peer Review Reviewer identity and Comments are not "blinded" from Authors or other Reviewers during peer review process
 - Public Pre-Publication Review pre-posting articles on internet for public comment
 - Post Publication Peer Review post-publication commentary posted online by the public or peers

Open Peer Review in Editorial Manager

Comparison of Open and Blinded Peer Review

o Open Peer Review

- Author can see reviewer names
- Author can see unblinded attachments
- Author can see unblinded individual review form outside of decision letter (based on configuration)

o Blinded Peer Review

- Author never sees reviewer names
- Author may be given access to blinded attachments
- Author does not see unblinded full review form, only pieces merged into decision letter

Open Peer Review in Editorial Manager

• EM can be configured to:

- Allow Authors to see Reviewers' identities and reviews
- Allow Reviewers to see other Reviewer identities and reviews early in the peer review process
- Transfer reviews and Reviewer information when submissions are transferred to other publications

Author Access to Un-Blinded Reviews

o Two (2) Choices:

- o After First Decision
 - Submissions Needing Revision folder
 - Revisions Sent back to Author folder
 - Incomplete Submissions Being Revised folder
 - Revisions Waiting for Author's Approval folder
 - Revisions Being Processed folder

Author Access to Un-Blinded Reviews

o Two (2) Choices:

o After First Decision

- Submissions Needing Revision folder
- Revisions Sent back to Author
- Incomplete Submissions Being Revised
- Revisions Waiting for Author's Approval
- Revisions Being Processed
- o OR: After Final Decision
 - Submissions with a Decision folder

View Reviewer Comments link in Author folder(s)

Submissions with an Editorial Office Decision for Author Stephen Malkmus									
Р	age: 1 of 1 (3 t	otal comple	eted submissions)		Display 10 🗸 r	esults per page.			
■ Action ▲	Manuscript Number ▲▼	Title	Initial Date Submitted ▲▼	Status Date ▲▼	Current Status	Date Final Disposition Set ▲▼	Final Disposition ▲V		
View Submission R1 View Reviewer Comments Author Status Author Response View Decision Letter View Attachments Correspondence Send E-mail	Kristin129	Let's Transfer!	Apr 28 2014 4:30:21:217PM	Apr 28 2014 5:59:08:360PM	Submission Transferred	Apr 28 2014 5:59:08:237PM	Transfer		
View Submission View Reviewer Comments View Decision Letter Correspondence Send E-mail	Kristin130	Transfer Merge	May 1 2014 5:07:32:003PM	May 1 2014 5:19:07:393PM	Submission Transferred	May 1 2014 5:19:07:220PM	Transfer		
View Submission View Reviewer Comments View Decision Letter Correspondence Send E-mail	Kristin131	Merge Test	May 1 2014 5:23:39:453PM	May 1 2014 5:32:16:610PM	Submission Transferred	May 1 2014 5:32:16:483PM	Transfer		
Р	Page: 1 of 1 (3 total completed submissions) Display 10 🗸 results per page.								
	Yo	ou should i	use the free Adob	<< Author Main Me e Reader 10 or la	enu ter for best PDF Viewing results.				

Author page – View Reviewer Comments



View Reviewer Comments for Manuscript Kristin129R1 "Let's Transfer!"

Click the Reviewer recommendation term to view the Reviewer comments.

		Revision 1	Original Submission
.ester Bangs, Ph.D. (Reviewer 1)	i	(None)	Accept
Candy Cane, Ph.D. (Reviewer 2)	Reviewer names	None)	Minor Revision
lordan B. Catalano, Ph.D (Reviewer 3)	are shown	ccept	Major Revision
larvis Cocker (Reviewer 4)		Minor Revision	(None)
Author Decision Letter		<u>Reject and</u> Transfer	Revise

View Un-blinded Reviewer Comments – for Author

	View Reviewer Comments for Manuscrip Kristin129R1 "Let's Transfer!" Jordan B. Catalano, Ph.D Reviewer Recommendation Term: Overall Reviewer Manuscript Rating: Manuscript Rating Question(s): The subject addressed in this article is worthy of investigation	ot Reviewer name is shown	Accept 79 Rating 3
/	The information presented was new.	[1-5]	4
Revision 1Original Syomission(None)Accept(None)Minor RevisionAcceptMajor RevisionMinor DevisionMajor Revision	The conclusions were supported by the data. How would you rate the weather today? What is your favorite number? How many fingers do you have? Comments to Author: Great job! Please enjoy this attached picture of a kitten in a til	Specific sections of individual review form shown	3 5 4 5
Reject and Transfer Revise	Attachments:		
	Action Description File Name Revision 1	Size Last Modified .jpg 41.3 KB Apr 28 2014 04:02:04:377	РМ

Un-blinded Attachments for Authors

Attachments for Manuscript Number Kristin129 R1 "Let's Transfer!"

Action	Uploade 1 By	Description	File Name	File Size
Revision 1				
Download	Jordan Catalano, Ph.D (Reviewer 3)	Kitten in a tiny sweater	kittensweater.jpg	41.3 KB
Original Su	bmission			
Download	Candy Cane, Ph.D. (Reviewer 2)	E-mail thread RE: references	emailthread.docx	24.3 KB
Download	Lester Bangs, Ph.D. (Reviewer 1)		friday.jpg	39.9 KB

Main Menu

o Author Role Manager

- Allow Access to Reviewer Names and Reviews
 - > Sub-permissions:
 - After Final Decision of Accept, Reject, or Reject and Transfer OR

After First Decision

Edit Other Author E-mail Address
 Allow Access to Reviewer Names and Reviews:

 After Final Decision of Accept, Reject or Reject and Transfer
 After First Decision

- Each piece of review form may be made available or hidden
 - Overall Manuscript Rating
 - 'Display Reviewer Manuscript Rating to Author'

Overall Manuscript Rating Question Settings

Selecting these options allow Reviewers to enter a Manuscript Rating from 1-100 when submitting a review, and allow Editors to enter a rating from 1-100 when submitting a decision. If enabled, this rating is displayed for Editors on the Reviewer Selection pages and on some reports.

 Use Overall Reviewer Manuscript Rating Display Reviewer Manuscript Rating to Author
Use Overall Editor Manuscript Rating
Cancel Submit

- Each piece of review form may be made available or hidden
 - Manuscript Rating Questions
 - 'Display Responses to Author'

Review	Form and Manuscript Rating	Configuration
In the grid below, please Checking "Use Manuscrip specified Article Types. U associated Article Type a	specify the Review Form to use for each Articl of Rating Questions" turns on Manuscript Ratir ise the "Select" link to choose which Manuscrip nd Reviewer Role.	e Type / Reviewer Role combination. g Questions for Reviewers of the ot Rating Questions to use for the
Display Manuscript	Cancel Submit Rating Question Responses to Author' for a	Il Reviewer Roles/Article Types
Reviewer Role	Reviewer	Statistical Reviewer
Article Type		
A new article type	New: Sample Form 1 Vuse Manuscript Rating Questions Select Display Responses to Author Revised: Sample Form 1	New: Default Review Form VUse Manuscript Rating Questions Select Display Responses to Author Revised: Default Review Form V

- Each piece of review form may be made available or hidden
 - Custom Review Questions
 - 'Visible to Author'

		Edit Review	Form		
Review Form Name:	Sample Form 1				
Custom Review Question Select Questions Order Question	15	Required for Submission	Visible to Other Reviewers	Visible to Author	Actions
2 Are the conc data present Update Item Order	lusions valid from the ed?				Remove

- Each piece of review form may be made available or hidden
 - Reviewer Comments to Author available (if configured for review form and Author has permission to see reviews)
- o Reviewer Attachments
 - 'Allow Author Access' checkbox; name displayed with Author RoleManager permission enabled

Reviewer Experience

Reviewer Experience

- "Traditional" Reviewer RoleManager permission
 'View Un-Blinded Comments' gives access to unblinded reviews after Author Notification letter sent
- Open Peer Review based on Reviewer RoleManager permission 'View Un-blinded Reviews for Open Peer Review'

Reviewer Experience

- For Open Peer Review, at *invitation*, Reviewers have access to:
 - Un-blinded completed reviews for prior revisions AND
 - Un-blinded completed reviews for the current revision
 - Decision letters for all revisions
 - Un-blinded Attachments for all revisions (if configured as available to other reviewers)

- New Invitations folder
- o Pending Assignments folder
- Completed Assignments folder
- Submit Recommendation and Comments page (a/k/a 'Review Form')
- View Reviewer Comments page
- o View Individual Reviewer Comments page
- View Attachments page

 <u>View Reviewer Comments</u>, <u>View Attachments</u>, <u>View Decision Letter</u> links available earlier in process

 New Reviewer Invitation	s for Jason B	Bach, MD)									
You have been invited to rev	iew the follow Page: 1 d	ing manu of 1 (2 tot	scripts. Please Agree tal submissions)	to review	or Decline	to review t	ne manuscript.		Display 10	▼ result	s per page.	
■ Action ▲	Manuscript Number	Article Type	Article Title	Status Date	Current Status	Date Reviewer Invited	Days Invitation Outstanding	Editor's Name	Corresponding Author	Other Authors	Keywords	Classifications
View Submission View Attachments Agree to Review Decline to Review Google Scholar - Title View Reviewer Comments Similar Articles in MEDLINE Send E-mail	DEMO-13- 2110	Original Study	My Test title	Dec 15 2013 11:50AM	Under Peer Review	Dec 15 2013 11:50AM	2	Ed J Editor, MD	James D. Author	Sally Author	Angle closure glaucoma (ACG);Intraocular pressure (IOP);	200: <u>GLAUCOMA</u> 200.140: <u>ANGLE CLOSURE</u> 200.200: <u>LASER SURGERY</u>
View Submission View Attachments Agree to Review Decline to Review Google Scholar - Title View Reviewer Comments View Decision Letter Similar Articles in MEDLINE Send E-mail	DEMO-13- 2178R1	Original Study	"Microcentesis/Laser iridotomies"	Dec 17 2013 11:50AM	Under Peer Review	Dec 17 2013 11:50AM	0	Ed J Editor, MD	Anthony Author	Jane Author	Angle closure glaucoma (ACG);Intraocular pressure (IOP);Microcentesis/Laser Iridotomies (MLI);Peripheral Iridotomy (PI)	200: <u>GLAUCOMA</u> 200.140: <u>ANGLE CLOSURE</u> 200.200: <u>LASER SURGERY</u>

 Reviewer sees un-blinded reviews if other reviewer completed review for any revision

	Close	
View Reviewer Comments for Manus DEMO-03-2178R1 'Microcentesis/Laser iridotomies (MI	script LI)"	
Click the Reviewer recommendation term to view the R	Reviewer comments.	
Click the Reviewer recommendation term to view the R	Revision 1	Original Submission
Click the Reviewer recommendation term to view the R Jason Bach, MD (Reviewer 1)	Revision 1 Agreed to Review	Original Submission Major Revision
Click the Reviewer recommendation term to view the R Jason Bach, MD (Reviewer 1) Alan Slade Cranmouth, M.D. (Reviewer 2)	Revision 1 Agreed to Review <u>Minor Revision</u>	Original Submission Major Revision Major Revision
Click the Reviewer recommendation term to view the R Jason Bach, MD (Reviewer 1) Alan Slade Cranmouth, M.D. (Reviewer 2) Author Decision Letter	Revision 1 Agreed to Review <u>Minor Revision</u>	Original Submission Major Revision Major Revision Inappropriate Format

test submission article title"			
Driginal Submission			
Caroline Reviewer, MD (Reviewer 3)			
Veviewer Decommendation Termy		Δ.	cent
)verall Reviewer Manuscript Rating:		88	
Transfer Authorization	Response		
f this submission is transferred to another publication, do we have your consent to include your identifying nformation?	Yes		
f this submission is transferred to another publication, do we have your consent to include your review?	Yes		
f this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?	Yes		
Custom Review Question(s)	Response		
This is a custom review question #1	answer to custom review question #1		
This is custom review question #2	answer to custom review question #2		
This is review question #3	Answer to custom review question #3		
Which is the most important aspect of this paper? [list question]	Originality		
This is a yes/no/text question	Yes		
Manuscript Rating Question(s)		Scale	Rating
Question #1 - What is your overall opinion of this manuscript?		[1-10]	8
Question #2 - Should we invite this Author to submit in the future?		[1-10]	6
Question #3 - How relevant is this research?		[1-5]	4
comments to Author:			
These are some comments to author			
Commante to Editori			

o Attachments page is also un-blinded

Attachments for Manuscript Number DEMO-D-13-00008R1
"Test Submission Article Title "

Action	Uploaded By	Description	File Name	File Size
Revision 1				
Download	Ron Reviewer, MD (Reviewer 1)	attachment for Rev 1	Symbol_Test.doc	268 KB
Download	Roger Reviewer, MD (Reviewer 2)	attachment	suggestion for research protocols.docx	275KB
Download	Lisa Reviewer, PhD (Reviewer 3)	Attachment	leading issue.docx	129 KB
Original S	dunission			
Download	Ron Reviewer, MD (Reviewer 1)	attachment relating to MS #	quick add.docx	326 KB
Download	Editor-in-Chief	attachment relating to MS #	requirements.docx	14.7 KB
Download	Roger Reviewer, MD (Reviewer 2)	attachment relating to MS #	screen shot.docx	674 KB

Configuration for Reviewers

Reviewer Role Manager: View Un-Blinded Reviews for Open Peer Review

Edit Role Definition
Role Name:* Reviewer
Maximum Role name is 40 characters.
Check the functions that this role is permitted to perform.
□ General Permissions (Applicable to All Reviewer Pages)
✓ View Manuscript Number
✓ View Article Type
View Article Title
View Status Date
View Current Status
✓ View Assigning Editor
✓ View Author Decision Letter
○ View Unblinded Version
View Blinded Version
View Un-Blinded Reviews for Open Peer Review
✓ View Other Reviewer's Comments to Author

Transfer Feature

- Allows a submission to be moved from one journal to another; for example, if the paper is worth publishing, but is not in line with the publication to which it was submitted.
- o Three types:
 - EM to EM Transfer (linked publications)
 - EM to EM Transfer (non-linked publications)
 - EM to Non-EM Transfer

Funnel to a "Mega Journal"



• Submissions can be transferred:

- Upon initial submission
- After an initial decision, without having gone through peer review
- Following peer review and Editor Decision
- Transfers can be made by:
 - Editor Initiation
 - Author Agreement

Editor Initiation

- Set Final Disposition
- Transfer

Set Final Disposition "Testing Co-author Questionnaire Link"

Setting the final disposition completes the peer-review process. You may only set a Final Disposition of "Accept" or "Reject" after you notify the author of the editor's decision.

Setting a Final Disposition of "Accept" may initiate production or trigger transmittal of data to the publisher if your publication is configured to do this. If you choose a Final Disposition of "Transfer" a list of possible recipients will display. After you have made your choice, you will have an opportunity to customize letters regarding the transfer. When this process is complete, the submission will be transferred.



View Submission Details 🕅 Initiate Discussion History **Technical Check** File Inventory **Edit Submission** Send Back to Author **Remove Submission** Classifications Set Final Disposition **Initiate Production** Send E-mail Linked Submissions Google Scholar Title Search Corresponding Author ORCID Search

Action A

o Select a Recipient Publication

Set Final Disposition "Testing Co-author Questionnaire Link"

Setting the final disposition completes the peer-review process. You may only set a Final Disposition of "Accept" or "Reject" after you notify the author of the editor's decision.

Setting a Final Disposition of "Accept" may initiate production or trigger transmittal of data to the publisher if your publication is configured to do this. If you choose a Final Disposition of "Transfer" a list of possible recipients will display. After you have made your choice, you will have an opportunity to customize letters regarding the transfer. When this process is complete, the submission will be transferred.

Final Disposition: Transfer	V
Please select a recipient publication:	
Cancel	Other EM Publications BOBDEMO1A - Bob's Demo Site DEMOKH112 - KH Demo 11.2 Non-EM Publication Test Site

View Subm Details History File Invento Edit Submi Solicit Com Assign Edit Notify Auth Set Final D View Revie Rescind De	ory ssion mentary or for isposition ws and Comments posision	 Author No De Training 	or Agreement otify Author ecision in the "Reject and ansfer" decision family
Goog Auth Send Linke Manus 100-65	fy Author cript Number: DEMO-	Previo	Cancel ew Letter Save Save and Close Send Now
Title: 9	Submitting Another	Editor Decision:	Transfer Candidate
To notif	fy the author of the Final	Modify Decision:	Transfer Candidate
Editor's Now' bu	Decision, use the `Send utton.	Rescind Decision:	Return to Associate Editor
If perm	nitted, you may reject	From:	"Betsy 11.0" <trash1@ariessc.com></trash1@ariessc.com>
this dec assignn	cision and send the ment back to the	То:	Sally Editor
previou Return	is Editor, by using the to (Editor) link.	Modify Letter:	Editor Decision - Reject and Transfer
		Letter Subject:	A Decision Has Been Made
		The Editors assigned to the curren	t version of the submission are shown below. Additional recipients can be copied or

	You have a manuscript	that requires your approval to be transferred to	another publication. Please click on the "A	gree to Transfer" or "Decline to Transfer" link.
	Page: 1 of 1 (1 tota	al submissions)		Display 10 🗸 results per page.
Action 🛦	Manuscript Number	Title ▲▼	Initial Date Submitted	Transfer Offer Expiration Date ▲ ▼
w Submission w Decision Letter ee to Transfer cline to Transfer d E-mail	DEMO-100-65	Submitting Another Manuscript	Jan 31 2013 04:42PM	Jun 10 2015 11:59PM
	Page: 1 of 1 (1 tota	al submissions)		Display 10 🗸 results per page.
Тг	ansfer	The Editor has suggested that v	our submission may be better suite	d for a different
Tr Su	ansfer ıbmission	The Editor has suggested that y publication. If you do not wish to transfer you TRANSFER SUBMISSION" and cli submission, please select the rabutton.	our submission may be better suited our submission you may select the r ick on the submit button. If you agr dio button for the publication and cl SSION EM Webs Non-EM I	d for a different adio button "DO NOT ree to transfer your ick on the "Submit" ite Publication Website

Configure Cross-Publication Submission Transfer

Configure T	ransfer Target Publica	ations
Enable cross-publication submission transfer for	or Editorial Manager publications	not in a People Sharing Group
Other Ed	ditorial Manager Publications:	
Publication	Current Status	
BOBDEMO1A (Different publisher)	Confirmed	Remove
DEMOKH112	Confirmed	Remove
Other Editorial Manager Publica	tion	enter publication code)
	Add	
Enable cross-publication submission transfer to	non-Editorial Manager publication	ons
Non-Ec	litorial Manager Publications	
Publication	Publication Website	
Test Site	http://www.ariessc.com	Edit Remove
	Add	
Restrict Tra	nsfer Target Publicati	on(s)
hen Authors are notified of a decision in the "Reject and T ansfer their submission to another publication. You may all athor.	Transfer" Decision Family, they a ow the notifying Editor to restrict	re given the opportunity to agree or decline to the list of transfer targets presented to the

Transfer of Reviews

- Review Information can be transferred from an EM journal to a non-EM journal
- Review Information can be transferred from one EM journal to another EM journal
- Reviewers are asked at time of review if information may be transferred

Transfer Authorization

- 1. If this submission is transferred to another publication, do we have your consent to include your identifying information?
- 2. If this submission is transferred to another publication, do we have your consent to include your review?

If yes to both of the above, a third question appears:

3. If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a prepublication history?

Transfer Authorization

 Reviewers are shown Transfer Authorization questions (if configured)

Reviewer Recommendation and Comments for Manuscript Number DEMO-100-81							
Open Peer Review - what's next on the horizon Original Submission Betsy Ross (Reviewer 1)							
Recommendation No Recommendation V Overall Manuscript Rating (1-100)							
Transfer Authorization							
[Instructions]							
* If this submission is transferred to another publication, do we have your consent to include your identifying information?							
O Please Select Response • Yes O No							
* If this submission is transferred to another publication, do we have your consent to include your review?							
◯ Please Select Response							
* If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?							
● Please Select Response ○ Yes ○ No							

Transferred Submissions

Transferred Submissions - Mary François Smith, PhD

Action

Contents: These submissions have been transferred from another publication. Please Use the "Edit Submission" link to verify that all required information has been entered and build the PDF, or send the submission back to the Author to do so. After the PDF is built and approved, the submission will remain in this folder so that you may make any additional edits, send it back to the author for approval or hold it here pending other communications. When the submission is ready for the usual workflow, use the "Transfer Complete" action link in this folder to move the submission into the normal Editorial workflow as a new submission. Use the up/down arrows to change the sort order.

Pa	age: 1 of 2 (11 total s	submissions)	1 <u>2 >> > </u>		Display 10 🗸	results per page.	
■ Action ▲	Article Type ▲▼	Section/ Category	Article Títle ▲▼	Author Name ▲▼	Transferred From ▲▼	Initial Date Submitted ▲▼	Status Date ▲♥	Current Status ▲▼
Details History View Transferred Information View Transferred Decision Letter File Inventory Edit Submission Send Back to Author Berguero Submission			EMUG 2014 Editor set the Final Disposition to Transfer (again!)	Buzz Aldrin, PhD	SALLYDEV111 - Sally's 11.1 Testweb Site	May 12 2014 5:30PM	May 12 2014 5:30PM	Transferred Submission Received

Details <u>History</u> <u>View Transferred Information</u> <u>View Transferred Decision Letter</u> <u>File Inventory</u> <u>Edit Submission</u> <u>Send Back to Author</u> <u>Remove Submission</u> <u>Send E-mail</u>

- For EM-to-EM transfer, submission lands in the "Transferred Submissions" folder on receiving site
- <u>View Transferred</u> Information link

"View Transferred Information" Page

Transferred Information for "Open Peer Review - what's next on the horizon"

Transferred from BH Demo 11.2

Close	Print
-------	-------

Only Show Transferred Reviews

Original Submission

Daisey Duke (Corresponding Author) View Transferred Submission View Transferred Decision Letter

E Reviewer 1

Betsy Ross

North Andover MA UNITED STATES

trash402@ariessc.com

Recommendation: Major Revisions Needed Overall Reviewer Manuscript Rating: Date Reviewer Invited: 31 Dec 2014 Date Reviewe Completed: 31 Dec 2014 Transfer Authorization Questions If this submission is transferred to another publication, do we have your consent to include your identifying information? If this submission is transferred to another publication, do we have your consent to include your review? If this submission is transferred to another publication, do we have your consent to include your review? If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?

Custom Review Question(s) Response What is the Question? Please complete the phrase: "Round and round the mulberry bush..." On what date did you complete your review of this manuscript? Wednesday, December 31, 2014 How much would you be willing to pay for a reprint of this manuscript? Please detail any logical fallacies or misleading statistics used in this study. None Is this manuscript a candidate for fast-tracking? 1 Please rate the manuscript. 3 Are the conclusions valid from the data presented? ves/no/text 0 another ves/no/text 0 minimum field length 25 a few words here about words **Reviewer Blind Comments to Author:** I know that you can see these. **Reviewer Confidential Comments to Editor:**

Response

Yes

Yes

Yes

This Reviewer declined to transfer identifying information.)	
Recommendation: Major Revisions Needed	
Overall Reviewer Manuscript Rating:	
Date Reviewer Invited: 31 Dec 2014	
Date Review Completed: 31 Dec 2014	
Transfer Authorization Questions	Response
If this submission is transferred to another publication, do we have your consent to include your identifying information?	No
If this submission is transferred to another publication, do we have your consent to include your review?	Yes
Custom Review Question(s)	Response
What is the Question?	
Please complete the phrase: "Round and round the mulberry bush"	
On what date did you complete your review of this manuscript?	Friday, December 26, 2014
How much would you be willing to pay for a reprint of this manuscript?	3.50000
Please detail any logical fallacies or misleading statistics used in this study.	None that I am aware of
Is this manuscript a candidate for fast-tracking?	0
Please rate the manuscript.	
Are the conclusions valid from the data presented?	1
ves/no/text	0
another yes/no/text	0
ninimum field length 25	There is a minimum here
Reviewer Blind Comments to Author:	
These are additional comments	
Reviewer Confidential Comments to Editor:	
E Reviewer 3	
This Reviewer declined to transfer identifying information.)	
Date Reviewer Invited: 31 Dec 2014	
Date Review Completed: 31 Dec 2014	
Transfer Authorization Questions	Response
If this submission is transferred to another publication, do we have your consent to include your identifying information?	No
If this submission is transferred to another publication, do we have your consent to include your review?	No

Close Print



E Reviewer 2 (This Reviewer declined to transfer identifying information.) Recommendation: Major Revisions Needed **Overall Reviewer Manuscript Rating:** Date Reviewer Invited: 31 Dec 2014 Date Review Completed: 31 Dec 2014 **Transfer Authorization Questions** Response If this submission is transferred to another publication, do we have your No consent to include your identifying information? If this submission is transferred to another publication, do we have your Yes consent to include your review? Custom Review Question(s) Response What is the Question? Please complete the phrase: "Round and round the mulberry bush..." On what date did you complete your review of this manuscript? Friday, December 26, 2014 How much would you be willing to pay for a reprint of this manuscript? 3.50000 Please detail any logical fallacies or misleading statistics used in this study. None that I am aware of Is this manuscript a candidate for fast-tracking? 0 Please rate the manuscript. Are the conclusions valid from the data presented? 1 yes/no/text 0 another yes/no/text 0 minimum field length 25 There is a minimum here... **Reviewer Blind Comments to Author:**

These are additional comments Reviewer Confidential Comments to Editor:

"View Transferred Information" Page



Transfer of Reviews

- Displays popup of all transferred Reviews (by Revision) including:
 - Transfer Authorization Question responses
 - Review Dates (Invited and Completed)
 - Reviewer identity (with Reviewer's consent)
 - Recommendation term (with Reviewer's consent)
 - Overall Manuscript Rating (with Reviewer's consent)
 - Custom Review Questions (with Reviewer's consent)
 - Manuscript Rating Questions (with Reviewer's consent)
 - Reviewer comments to Author (with Reviewer's consent)
 - Reviewer comments to Editor (with Reviewer's consent)

Transfer of Reviews

- <u>View Transferred Information</u> link on receiving site displays
 - Transferred Submissions folder
 - View Reviews and Comments page
 - Details (Custom Layouts)
 - Editor's Decision and Comments page

Transfer of Reviews - Notes

- o Transferred Reviews are read only in receiving journal
 - Reviewer records are not created for each transferred review / reviewer
- Not directly available to Author or Reviewers on receiving site, BUT
- Can be copy/pasted into letters
- Also, a %TRANSFERRED_REVIEWS% merge field can be included in the Transfer Letter deposited in receiving journal
- Lastly, review information from Journal A only goes from A to B, not on to C. Review information from B would go to C, but not to D, etc.

EM and Article Processing Charges

The other use of Mega-Journals



An alternative to traditional, subscription-based publication

Author pays an OA fee to publish

Content is freely available immediately upon publication





Clearance Clearance Center	RightsLink	[®] for Open	Access		Sign In	Help	Live ch
iew Aut	thor Charges						
	Full Title for Ar	ticle Processing					
	Publication: Publication ID: DOI: Manuscript ID: Date:	APC Demo Site 0000-000Y 09-Jun-2015	P A O Ir Ir	ublisher: .uthor: PRCID® ID: .stitution: .stitution ID	Aries Systems Renee Reviewer		
CHARC Welcome. your manu	GES ESTIMATE e. This publisher has partnered with o nuscript are listed below.	Copyright Clearance Cer	nter's RightsLink service to offer a conv	venient way to	Select current	vith public	D v
 	Open Access charge: ₀	ptional)	5,000.	00 USD	To learn more about Creative Common licenses, clic	k here.	
	Open Access charge: Open Access Platinum	~	5,000.00 USD				
	Page charge: (optional)		600.	00 USD	view the es	r cai	n ateo
	Color charge: (optional)		400.	00 USD	charges		
	TOTAL: * Does not inclu	de tax/VAT. Tax/VAT is ap	6,000.00	0 USD* checkout.	View details		
			APPLY DISCO			CI	LOSE
Select Ap author dis To comple	pply Discounts to enter promo code scounts available to you. When disc lete your transaction, proceed to Pay	es and any other informa ounts are applied, they a yment Options	tion needed to ensure your pricing refle re reflected in your charges estimate b	ects all below.	These are your estimated charges. Upon accep prompted to return here to pay any final charge	tance, you s due.	ı will be





APC Payment

- Payment Due call to RL for OA can be triggered at one of two points:
 - Author Notification of any decision in the "Revise" or "Accept" decision family
 - Final Disposition of Accept
- Author can be notified via Decision Letter or a letter triggered by "Publication Charges Payment Requested" event
- Merge field %APC_EXTERNAL_LINK% can be used in either letter

Ref.: Ms. No. APCDEMO-D-15-00005 test for fees <u>APCDemo</u> Site

Dear Ms. Horgan,

Congratulations on the acceptance of your paper. Please pay the agreed upon fees via this link:

https://oa.dem1.copyright.com/apc-payment-ui/overview?id=ceb1a831-1ce0-46bf-bb1e-3f479301b92f&closeButton=true

Regards, The Journal

The Author clicks the link in the letter or the link in a folder to access the RightsLink for Open Access Payment page

Submissions with an Editorial Office Decision for Author Kate Horgan, MD Page: c of 1 (1 total completed submissions)						
■ Action ▲	Manuscrir (Number	Title ▲▼	Initial Date Submitted	Status Date ▲▼	Current Status ▲▼	
View Submission View Decision Letter Correspondence Pay Publication Charges Send E-mail	APCDEMO-D-15-00005	test for fees	May 07, 2015	May 07, 2015	Accept	
Page: 1 of 1 (1 total completed submissions)						



APC Configuration

Configure Publication Charges Processing

Select the system event that will trigger a Payment Request for Publication Charges.

You may customize the instructions to Authors to be displayed on the optional and required 'Publication Charges' pages.

You must also select 'Optional' or 'Required' in the 'Apply Publication Charges' dropdown menu on the 'Edit Article Type' page in order for the Author to see either the optional or required 'Publication Charges' page.

Select an Event to Trigger Publication Charges Payment Due

Notify Author of selected decision(s):

Please select Decision Term(s)	
Accept	
Revise	
Super Editor Decision	

O Set the Final Disposition to 'Accept', 'Accept and Transmit' or 'Accept for Extraction'

Prevent Submission if the Author does not view the Publication Charges

Select this checkbox to prevent Authors from submitting an Open Access manuscript if the Payment System is unavailable or the Author does not view the Publication Charges. Authors will be able to continue editing the submission, but will not be able to submit the manuscript to the Editorial Office.

Prevent submission if the Payment System is unavailable

Area	Instructions
Optional 'Publication Charges' Page Instructions	Insert Special Character
	You may choose to submit this
	manuscript for Open Access
	publication. Please click
	the 'View Publication Charges'
	button to see the estimated
	Article Processing
	Charge.If you would like to
	submit this manuscript for Open
	Access publication, please select
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Optional 'Publication Charges' Page Question	ion Insert Special Character
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	manuscript for Open Access
	publication?
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Required 'Publication Charges' Page Instructions	Insert Special Character
	This manuscript must be
	submitted for Open Access
	publication. An Article
	Processing Charge (APC) will be
	assessed if the paper is accepted
	for publication. Please click
	the 'View Publication Charges'
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Chuck Hemenway from Copyright Clearance Center Use Case from Maney Publishing

