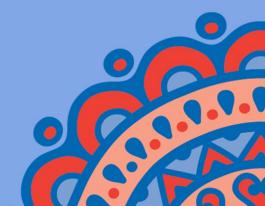
Welcome to EMUG 2016



www.ariessys.com



Many Shades of Open Peer Review Dmitri Khodjakov, Account Coordinator dkhodjakov@ariessys.com



Agenda

- Open Peer Review
 - Author Experience
 - Reviewer Experience
- Journal-to-Journal Transfer of Review Forms
- Reviewer Discussion Forums

Open vs. Blinded Peer Review

- Blinded Peer Review
 - Author never sees reviewer names
 - Author may be given access to blinded attachments
 - Author does not see un-blinded full review form, only pieces merged into decision letter
 - Reviewers do not see other reviewers' comments until a decision is made

- Open Peer Review
 - Author can see reviewer names
 - Author can see un-blinded attachments
 - Author can see un-blinded individual review form outside of decision letter (based on configuration)
 - Reviewers can see other reviewers' comments before final decision

Open Peer Review in Editorial Manager

- EM can be configured to:
 - Allow Authors to see Reviewers' identities and reviews
 - Allow Reviewers to see other Reviewer identities and reviews early in the peer review process
 - Transfer reviews and Reviewer information when submissions are transferred to other publications

Author Experience

Author Access to Un-Blinded Reviews

- Two choices:
- After First Decision
 - Submissions Needing Revision folder
 - Revisions Sent back to Author folder
 - Incomplete Submissions Being Revised folder
 - Revisions Waiting for Author's Approval folder
 - Revisions Being Processed folder

Author Access to Un-Blinded Reviews

- Two choices:
- After First Decision
 - Submissions Needing Revision folder
 - Revisions Sent back to Author folder
 - Incomplete Submissions Being Revised folder
 - Revisions Waiting for Author's Approval folder
 - Revisions Being Processed folder
- OR: After Final Decision
 - Submissions with a Decision folder

View Reviewer Comments link in Author folder(s)

Submissions with an Editorial Office Decision for Author Anthony Author						
Page: 1 of 1 (2 total completed submissions)						
■ Action ▲	Manuscript Number ▲▼	Title ▲▼	Initial Date Submitted ▲▼	Status Date ▲▼		
View Submission View Reviewer Comments View Decision Letter Correspondence Send E-mail	DEMODK122-2016-00630	Submission for Open Peer Review	Jun 4 2016 3:03PM	Jun 4 2016 3:25PM		
View Submission View Reviewer Comments View Decision Letter Correspondence Send E-mail	DEMODK122-2016-00629	I can view reviewer comments on this paper	Jun 4 2016 3:03PM	Jun 4 2016 3:55PM		
	Pa	ge: 1 of 1 (2 total completed submissions)				
<< Author Main Menu You should use the free Adobe Reader 10 or later for best PDF Viewing results.						

Author page – View Reviewer Comments

View Reviewer Comments fo DEMODK122-2016-00629R 'I can view reviewer commo	1		
Click the Reviewer recommendation term	to view the Reviewer comments.		
Click the Reviewer recommendation term	to view the Reviewer comments.	Revision 1	Original Submission
		Revision 1 (None)	
Rebecca Reviewer (Reviewer 1) 🦟	Reviewer comments.		Submission
Click the Reviewer recommendation term Rebecca Reviewer (Reviewer 1) Randy Reviewer (Reviewer 2) Robert Reviewer (Reviewer 3)		(None)	Submission Major Revision

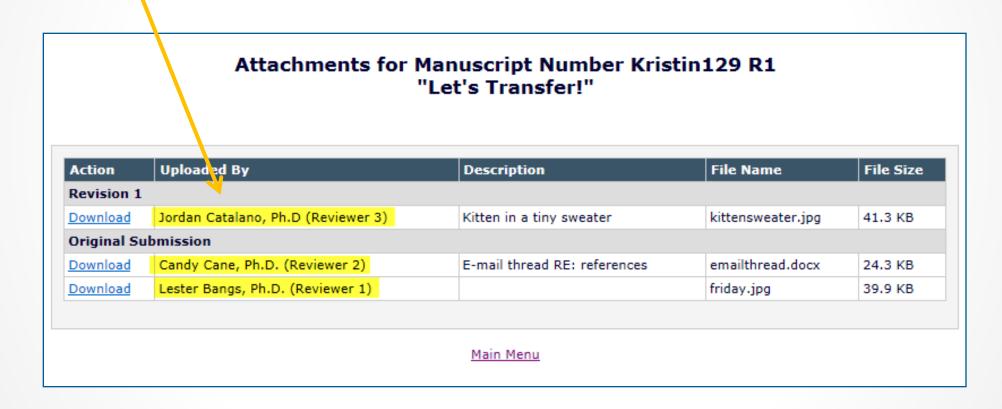
View Un-blinded Reviewer Comments – for Author

al ision
evision
evision

	viewer R	1S Sho		or Revision
	Author:			
mments to		am providing to the author		
		am providing to the author.		
		am providing to the author.		
	comments that I a	am providing to the author.		
se are the	comments that I a	am providing to the author.	Size	Last Modified

01----

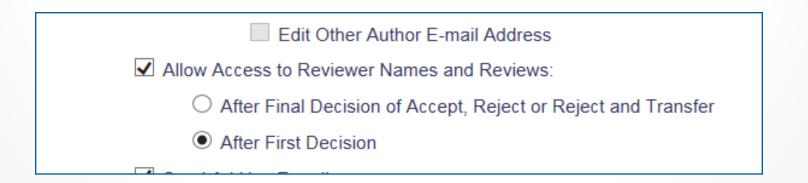
Un-blinded Attachments for Authors



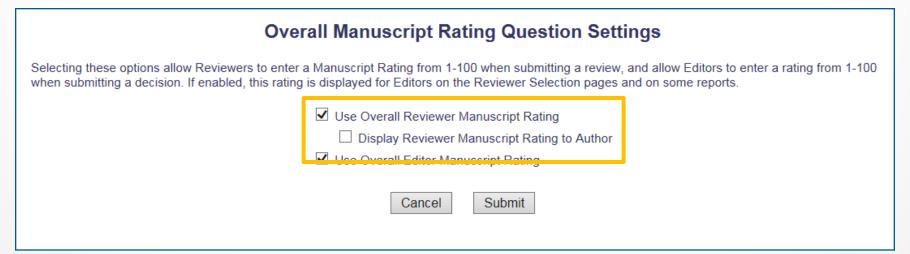
• Role Manager -> Author Role

- Allow Access to Reviewer Names and Reviews
 - > Sub-permissions:
 - After Final Decision of Accept, Reject, or Reject and Transfer OR

After First Decision



- Each piece of review form may be made available or hidden
 - Policy Manager -> Overall Manuscript Rating Question Settings
 - 'Display Reviewer Manuscript Rating to Author'



- Each piece of review form may be made available or hidden
 - Policy Manager -> Match Review Forms to Article Types and Reviewer Roles
 - Manuscript Rating Questions
 - 'Display Responses to Author'

Review	Form and Manuscript Rating	Configuration		
In the grid below, please specify the Review Form to use for each Article Type / Reviewer Role combination. Checking "Use Manuscript Rating Questions" turns on Manuscript Rating Questions for Reviewers of the specified Article Types. Use the "Select" link to choose which Manuscript Rating Questions to use for the associated Article Type and Reviewer Role.				
Display Manuscript	Cancel Submit Rating Question Responses to Author' for al	I Reviewer Roles/Article Types		
Reviewer Role	Reviewer	Statistical Reviewer		
Article Type				
A new article type	New: Sample Form 1	New: Default Review Form V Use Manuscript Rating Questions Select Display Responses to Author Revised: Default Review Form V		

- Each piece of review form may be made available or hidden
 - Policy Manager -> Create/Edit Review Forms
 - Custom Review Questions
 - 'Visible to Author'

		Edit Review	Form		
Review Form I	Name: Sample Form 1				
Custom Re	view Questions				
Select Q	uestions				_
Order	Question	Required for Submission	Visible to Other Reviewers	Visible to Author	Actions
1	What is the Question?			✓	Remove
2	Are the conclusions valid from the data presented?				<u>Remove</u>

Reviewer Experience

Reviewer Experience

- "Traditional" Reviewer RoleManager permission 'View Un-Blinded Comments' gives access to un-blinded reviews after Author Notification letter sent
- Open Peer Review based on Reviewer RoleManager permission 'View Un-blinded Reviews for Open Peer Review'

Reviewer Experience

- For Open Peer Review, at *invitation*, Reviewers have access to:
 - Un-blinded completed reviews for prior revisions AND
 - Un-blinded completed reviews for the current revision
 - Decision letters for all revisions
 - Un-blinded Attachments for all revisions (if configured as available to other reviewers)

- New Invitations folder
- Pending Assignments folder
- Completed Assignments folder
- Submit Recommendation and Comments page (a/k/a 'Review Form')
- View Reviewer Comments page
- View Individual Reviewer Comments page
- View Attachments page

• <u>View Reviewer Comments</u>, <u>View Attachments</u>, <u>View</u> <u>Decision Letter</u> links available earlier in process

ou have been invited to review the following manuscripts. Please Agree to review or Decline to review the manuscript. Page: 1 of 1 (1 total submissions)					Display
■ Action ▲	Manuscript Number	Article Type	Article Title	Current Status	Date Reviewer Invited
View Abstract View Attachments Discussion Agree to Review Decline to Review View Reviewer Comments View Decision Letter Send E-mail	DEMODK122-2016- 00629R1	Original Study (demo)	Reviewers can see unblinded reviews on this paper.	Under Review	Jun 5 2016 1:53PM

• Reviewer sees un-blinded reviews if other reviewer completed review for any revision

View Reviewer Comments for Manuscript DEMODK122-2016-00629R1 "Reviewers can see unblinded reviews on this paper."

Click the Reviewer recommendation term to view the Reviewer comments.

	Revision 1	Original Submission
Rebecca Reviewer (Reviewer 1)	Reviewer Invited	Major Revision
Randy Reviewer (Reviewer 2)	Accept	Minor Revision
Robert Reviewer (Reviewer 3)	Reviewer Invited	Accept
Author Decision Letter		Revise

DEMODK122-2016-00629R1 "Reviewers can see unblinded reviews on this paper." Revision 1

Rebecca Reviewer (Reviewer 1)

Reviewer Recommendation Term:		Accept
Overall Reviewer Manuscript Rating:		N/A
Custom Review Question(s)	Response	
Are you willing to review the revision of this manuscript?		
Custom Reviewer Question #1	Custom Reviewer Answer #1	
Custom Question #2	Custom Reviewer Answer #1	
1. Is the manuscript technically sound, and do the data support the conclusions?	Yes	

Close

Manuscript Rating Question(s):	Scale	Rating
The subject addressed in this article is worthy of investigation.	[1-3]	2
The information presented was new.	[1-5]	3
The conclusions were supported by the data.	[1-10]	5

Comments to Editor:

Reviewer comments to editor

Comments to Author:

Reviewer comments to author

• Attachments page is also un-blinded

Attachments for Manuscript Number DEMO-D-13-00008R1 "Test Submission Article Title "

Action	Uploaded By	Description	File Name	File Size
Revision 1	L			
<u>Download</u>	Ron Reviewer, MD (Reviewer 1)	attachment for Rev 1	Symbol_Test.doc	268 KB
Download	Roger Reviewer, MD (Reviewer 2)	attachment	suggestion for research protocols.docx	275KB
Download	Lisa Reviewer, PhD (Reviewer 3)	Attachment	leading issue.docx	129 KB
Original S	ubmission			
<u>Download</u>	Ron Reviewer, MD (Reviewer 1)	attachment relating to MS #	quick add.docx	326 KB
Download	Editor-in-Chief	attachment relating to MS #	requirements.docx	14.7 KB
Download	Roger Reviewer, MD (Reviewer 2)	attachment relating to MS #	screen shot.docx	674 KB

Configuration for Reviewers

Role Manager -> Reviewer Role:
 View Un-Blinded Reviews for Open Peer Review

Edit Role Definition

Role Name:* Reviewer

Maximum Role name is 40 characters.

Check the functions that this role is permitted to perform.

General Permissions (Applicable to All Reviewer Pages)	
✓ View Manuscript Number	
✓ View Article Type	
✓ View Article Title	
✓ View Status Date	
✓ View Current Status	
✓ View Assigning Editor	
✓ View Author Decision Letter	
○ View Unblinded Version	
View Blinded Version	
View Un-Blinded Reviews for Open Peer Review	
✓ View Other Reviewer's Comments to Author	

Open Peer Review Merge Fields
Separate merge fields are available for open peer review:

- %OPEN_INDIVIDUAL_REVIEWER_COMME NTS_TO_AUTHOR%
- %OPEN_LINKED_REVIEWER_COMMENTS_ TO_AUTHOR%
- %OPEN_LINKED_REVIEWER_COMMENTS_ TO_EDITOR%
- %OPEN_LINKED_REVIEWER_RESPONSES_A
 ND_INDIVIDUAL_COMMENTS_TO_AUTHO R%
- %OPEN_RESPONSES_AND_INDIVIDUAL_C OMMENTS_TO_AUTHOR%

- %OPEN_REVIEWER_COMMENTS_TO_AUTH OR%
- %OPEN_REVIEWER_COMMENTS_TO_EDIT OR%
- %OPEN_REVIEWER_RESPONSES_AND_IND IVIDUAL_COMMENTS_TO_AUTHOR%
- %OPEN_REVIEW_QUESTIONS_AND_RESPO NSES%
- %OPEN_ALL_RESPONSES_AND_INDIVIDU AL_COMMENTS_TO_AUTHOR%

Transfer of Reviews

Transfer Feature in EM

- Review Information can be transferred from an EM journal to a non-EM journal
- Review Information can be transferred from one EM journal to another EM journal
- Reviewers are asked at time of review if information may be transferred

Transfer Authorization

- If this submission is transferred to another publication, do we have your consent to include your identifying information?
- 2. If this submission is transferred to another publication, do we have your consent to include your review?

If yes to both of the above, a third question appears:

3. If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?

Transfer Authorization

• Reviewers are shown Transfer Authorization questions (if configured)

Reviewer Recommendation and Comments for Manuscript Number DEMO-100-81
Open Peer Review - what's next on the horizon
Original Submission
Betsy Ross (Reviewer 1)
Recommendation No Recommendation 🗸 Overall Manuscript Rating (1-100)
Transfer Authorization
[Instructions]
* If this submission is transferred to another publication, do we have your consent to include your identifying information?
◯ Please Select Response ● Yes ◯ No
* If this submission is transferred to another publication, do we have your consent to include your review?
○ Please Select Response ● Yes ○ No
* If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?
Please Select Response Yes No

Transferred Submissions

For EM-to-EM transfer, submission lands in the "Transferred Submissions" folder on receiving site
View Transferred Information link

 Transferred Submissions - Dmitri Khodjakov, Ph.D.

 Contents: These submissions have been transferred from another publication. Please Use the "E submission back to the Author to do so. After the PDF is built and approved, the submission will ren here pending other communications. When the submission is ready for the usual workflow, use the new submission. Use the up/down arrows to change the sort order.

 Page: 1 of 1 (2 total submissions)

 Article
 Section/
 Article

 Type
 Category
 Article

Action 🔺	Туре	Category	Title
	▲▼	▲▼	▲▼
Details 7 History View Transferred Information View Transferred Decision Letter File Inventory Edit Submission Send Back to Author Remove Submission Send E-mail			Duplicate Submission Check

"View Transferred Information" Page

Response

Response

3.50000

Response

No

No

0

1 0 0

Friday, December 26, 2014

None that I am aware of

There is a minimum here...

No

Yes

ansferred Information for "Open Peer Review - w	hat's next on the horizon"	E Reviewer 2
Transferred from BH Demo 1	1.2	(This Reviewer declined to transfer identifying information.)
		Recommendation: Major Revisions Needed
		Overall Reviewer Manuscript Rating:
Close Print		Date Reviewer Invited: 31 Dec 2014
Only Show Transferred Reviews		Date Review Completed: 31 Dec 2014
Only Show transferred Reviews		Transfer Authorization Questions
Original Submission		If this submission is transferred to another publication, do we have y
Daisey Duke (Corresponding Author) View Transferred Submission		consent to include your identifying information? If this submission is transferred to another publication, do we have y
View Transferred Decision Letter		consent to include your review?
E Reviewer 1		Custom Review Question(s)
Betsy Ross		What is the Question?
505, 1055		Please complete the phrase: "Round and round the mulberry bush"
		On what date did you complete your review of this manuscript?
North Andover MA UNITED STATES		How much would you be willing to pay for a reprint of this manuscrip
		Please detail any logical fallacies or misleading statistics used in this
trash402@ariessc.com		Is this manuscript a candidate for fast-tracking?
Provident de Maine Maine Provident Mandad		Please rate the manuscript.
Recommendation: Major Revisions Needed Overall Reviewer Manuscript Rating:		Are the conclusions valid from the data presented?
Date Reviewer Invited: 31 Dec 2014		ves/no/text
Date Review Completed: 31 Dec 2014		another yes/no/text
-	Response	minimum field length 25
	Yes	· · · · · · · · · · · · · · · · · · ·
consent to include your identifying information?		Reviewer Blind Comments to Author:
If this submission is transferred to another publication, do we have your consent to include your review?	Yes	These are additional comments
	Yes	Reviewer Confidential Comments to Editor:
		E Reviewer 3
	Response	(This Reviewer declined to transfer identifying information.)
What is the Question?		(This Kevewer decimed to transfer identifying information.)
Please complete the phrase: "Round and round the mulberry bush"		Date Reviewer Invited: 31 Dec 2014
	Wednesday, December 31, 2014	Date Review Completed: 31 Dec 2014
How much would you be willing to pay for a reprint of this manuscript?	News	Transfer Authorization Questions
	None	If this submission is transferred to another publication, do we have y
	1	consent to include your identifying information?
	3	If this submission is transferred to another publication, do we have y
	0	consent to include your review?
// ··· /···	0	
	a few words here about words	
Poviouer Plind Comments to Author:		
Reviewer Blind Comments to Author: I know that you can see these.		
Reviewer Confidential Comments to Editor:		
Reviewer confidential confidence to Euror.		Close Print

E Reviewer 1	
Betsy Ross	
North Andover MA	
UNITED STATES	
trash402@ariessc.com	
Recommendation: Major Revisions Needed	
Overall Reviewer Manuscript Rating:	
Date Reviewer Invited: 31 Dec 2014	
Date Review Completed: 31 Dec 2014	
Transfer Authorization Questions	Response
If this submission is transferred to another publication, do we have your consent to include your identifying information?	Yes
If this submission is transferred to another publication, do we have your consent to include your review?	Yes
If this submission is transferred to another publication with "Open Peer Review", do we have your consent to publish your review in a pre-publication history?	Yes
Custom Review Question(s)	Response
What is the Question?	
Please complete the phrase: "Round and round the mulberry bush"	
On what date did you complete your review of this manuscript? How much would you be willing to pay for a reprint of this manuscript?	Wednesday, December 31, 2014
Please detail any logical fallacies or misleading statistics used in this study.	None
Is this manuscript a candidate for fast-tracking?	1
Please rate the manuscript.	3
Are the conclusions valid from the data presented?	0
yes/no/text	0
another yes/no/text	0
minimum field length 25	a few words here about words
Reviewer Blind Comments to Author:	
I know that you can see these.	
Reviewer Confidential Comments to Editor:	

This Reviewer declined to transfer identifying information.)	
Recommendation: Major Revisions Needed	
Overall Reviewer Manuscript Rating:	
Date Reviewer Invited: 31 Dec 2014	
Date Review Completed: 31 Dec 2014	
Transfer Authorization Questions	Response
If this submission is transferred to another publication, do we have your consent to include your identifying information?	No
if this submission is transferred to another publication, do we have your consent to include your review?	Yes
Custom Review Question(s)	Response
What is the Question?	
Please complete the phrase: "Round and round the mulberry bush"	
On what date did you complete your review of this manuscript?	Friday, December 26, 2014
How much would you be willing to pay for a reprint of this manuscript?	3.50000
Please detail any logical fallacies or misleading statistics used in this study.	None that I am aware of
is this manuscript a candidate for fast-tracking?	0
Please rate the manuscript.	
Are the conclusions valid from the data presented?	1
ves/no/text	0
another yes/no/text	0
ninimum field length 25	There is a minimum here
Reviewer Blind Comments to Author:	
These are additional comments	

"View Transferred Information" Page

Date Reviewer Invited: 31 Dec 2014		
Date Review Completed: 31 Dec 2014		
Transfer Authorization Questions	Response	
If this submission is transferred to another publication, do we have your consent to include your identifying information?	No	
If this submission is transferred to another publication, do we have your consent to include your review?	No	

Transfer of Reviews

- Displays popup of all transferred Reviews (by Revision) including:
 - Transfer Authorization Question responses
 - Review Dates (Invited and Completed)
 - Reviewer identity (with Reviewer's consent)
 - Recommendation term (with Reviewer's consent)
 - Overall Manuscript Rating (with Reviewer's consent)
 - Custom Review Questions (with Reviewer's consent)
 - Manuscript Rating Questions (with Reviewer's consent)
 - Reviewer comments to Author (with Reviewer's consent)
 - Reviewer comments to Editor (with Reviewer's consent)

Transfer of Reviews

- <u>View Transferred Information</u> link on receiving site displays
 - Transferred Submissions folder
 - View Reviews and Comments page
 - Details (Custom Layouts)
 - Editor's Decision and Comments page

Transfer of Reviews -Notes

- Transferred Reviews are **read only** in receiving journal
 - Reviewer records are not created for each transferred review / reviewer
- Not directly available to Author or Reviewers on receiving site, BUT
- Can be copy/pasted into letters
- Also, a %TRANSFERRED_REVIEWS% merge field can be included in the Transfer Letter deposited in receiving journal
- Lastly, review information from Journal A only goes from A to B, not on to C. Review information from B would go to C, but not to D, etc.

Reviewer Discussion Forums

- Expands existing Discussion Forum functionality to allow Reviewers and Editors to participate in discussion
 - Discussion automatically initiates when an Editor is assigned to handle a submission
 - Editor and Special Relationship Editor added to the discussion automatically
 - Reviewers are **added to the discussion** when they *agree to review*
 - Reviewers can only **participate in a discussion** after they *submit a review*

Discussion for Manuscript Number: DEMODK122-2016-00632 Amy Author "Paper for Reviewer Discussion"									
			Cancel Save and Close	Conclude Discussion					
	Participant	Summary View Submission	View Reviews and Commer	nts File Inventory Add/Edit Subr	nission Flags Details				
	- areasparte	<u>ver seensen</u>		is inclination succession	and they are a stand				
Topic:									
Discussion among reviewers							/_		
Comments:			Participant				View/Pdnt All		
			A ▼	Comments			Date ▲ ▼		
			Dmitri Khodjakov, Ph.D.	Please review the manuscript, and use t	his space to discuss among (m	iore)	Jun 06 2016 09:10AM		
			11						
		6	Post						
			Add Partici	pants					
Editor Participants									
Editor Participant Role	# Posts	Latest Post	Participant Status	View Reviews and Comments	Download Files	View Draft Decision Letter			
Claire Chief 😾 Editor-in-Chief	0		Active				Send E-mail		
Dmitri Khodjakov, Ph.D. 🔛 Managing Editor	1	Jun 06 2016 09:10AM	Active	✓	×	✓	Send E-mail		
Reviewer Participants									
Reviewer Participants									
Reviewer Participant Role		st Post		Complete Reviews Submitted for Versions		t Recent Review Assignment			
Randy Reviewer	0	Active	Reviewer 2	RO	R0: Review Cor		Send E-mail		
Robert Reviewer 👻 Temporary Reviewer Rebecca Reviewer 👻 🥝 Reviewer	0	Active	Reviewer 1 Reviewer 3	RO	R0: Review Con R0: Agreed to i		Send E-mail		
Rebecca Reviewer 🖻 🥥 Reviewer		inactive	Reviewer 3		NU: Agreed to I	ALCOLOGY	-		
			Cancel Save and Close	Conclude Discussion					

• Reviewer discussion participants appear in separate section.

Reviewer Participant ▲ ▼	Role ▲ ▼	# Posts	Latest Post	Participant Status ▲ ▼	Reviewer Number	Complete Reviews Submitted for Versions ▲ ▼	Status of Most Recent Review Assignment ▲ ▼	
Randy Reviewer ₽	Temporary Reviewer	1	Jun 06 2016 09:38AM	Active	Reviewer 2	RO	R0: Review Complete	Send E-mai
Robert Reviewer ∀	Temporary Reviewer	0		Active	Reviewer 1	RO	R0: Review Complete	Send E-mai
Rebecca Reviewer 🕈 🥹	Reviewer	0		Inactive	Reviewer 3		R0: Partial Review Saved	-

• Initial comments are automatically available when a discussion is initiated.

View/Print All
cript, Jun 06 cuss 2016 09:10AM
09:10AM

• New reviewer comments will be displayed in the discussion

View Reviewer Comments

C omments:	Participant	Comments	Date
Some comments on this manuscript.	▲ ▼		▲ V
	Post Dmitri	Please review the manuscript, and use this space to discuss among (more)	Jun 06 2016 09:10AM

• New reviewer comments will be displayed in the discussion

omments:	Participant	Comments	Date ▲ ¥
Post	Randy Reviewer (<i>Reviewer 2</i>)	Some comments on this manuscript.	Jun 06 2016 09:38AM
FUSI	Dmitri Khodjakov, Ph.D.	Please review the manuscript, and use this space to discuss among (more)	Jun 06 2016 09:10AM

• Participants can be notified when a post has been made in a discussion

Re: Ms. No. DEMODK122-2016-00632 Paper for Reviewer Discussion
Dear Dr. Khodjakov,
A comment has been posted for the discussion you initiated.
The initial post was Please review the manuscript, and use this space to discuss among yourselves.
The new comment is: Some comments on this manuscript.
Here is a deep link to the discussion: <u>http://demodk122.edmgr.com/l.asp?i=10370&l=6CHOBBUD</u>
Thank you,
DK Demo 12.2

• The initiator can invite new editors to participate in the discussion.

Destisions		View/Print A
	Comments	Date ▲ V
Randy Reviewer <i>(Reviewer 2)</i>	Some comments on this manuscript.	Jun 06 2016 09:38AM
Dmitri Khodjakov, Ph.D.	Please review the manuscript, and use this space to discuss among (more)	Jun 06 2016 09:10AM
	Randy Reviewer <i>(Reviewer 2)</i> Dmitri Khodjakov,	Image: Comments Comments Randy Some comments on this manuscript. Reviewer (Reviewer 2) Dimitri Dmitri Please review the manuscript, and use this space to discuss among (more)

Add Participants to Discussion for Manuscript Number: DEMODK122-2016-00632 Amy Author "Paper for Reviewer Discussion"

Торіс	Discussion among reviewers and editors	7
Comments	Please participate in a discussion about this paper. It is currently out for review, and the reviewers will be participating in the discussion as well.	/

🗆 Edit	or Candidates								
	Page: 1 of 2	(14 total candidates)	1 2	2 >> >		Display	/ 10 ▼ results	s per page.	
Select	Editor Role	Editor Name ▲▼	Current Assignments	View Reviews and Comments	Download Files(source and companion)	Decision	# Classification Matches	Classification Matches	Available during next 30 days
	Associate Editor	Ann Associate 🏾	4				0		Yes
	Associate Editor	DiscussionTest Editor 🕫	1				0		Yes
	Associate Editor	IJRS Reviewer 🖻	0				0		Yes
	Deputy Editor	Emily Editor 🖻	4				0		Yes
	Deputy Editor	Emily2 Editor2 🖻	1				0		Yes
	Deputy Editor	Emily3 Editor3 🗸	4				0		Vec

• The initiator can manage editor participants' permissions.

Participant	Summary		View Subm Add/Edit					nd Comment tails	is File	Inventory
opic: iscussion amo	ng reviewe	rs								
	-									
Comments:					Partic ▲ ▼	ipant	Comme	nts		View/Print All
					Randy Review (Reviewe	ver	Some co	mments on t	his manuscrip	ot. Jun 06 2016 09:38AM
			Post		Dmitri Khodja Ph.D.		use this s	Please review the manuscript, and use this space to discuss among (more)		Jun 06 2016 09:10AM
				2	Add Partic	ipants)			
Editor Part	icipants									
Editor Participant ▲ ▼	Role ▲ ▼	# Posts	Latest Post	Part Stat		Revie	ews and ments	Download Files	View Draft Decision Letter	
Claire Chief ₽	Editor-in- Chief	0		Ad	tive					Send E-mail
Dmitri Khodjakov,	Managing Editor	1	Jun 06 2016	A	tive		1	1	~	Send E-mail

Reviewer Experience

• Reviewers are able to view discussions after submitting a review

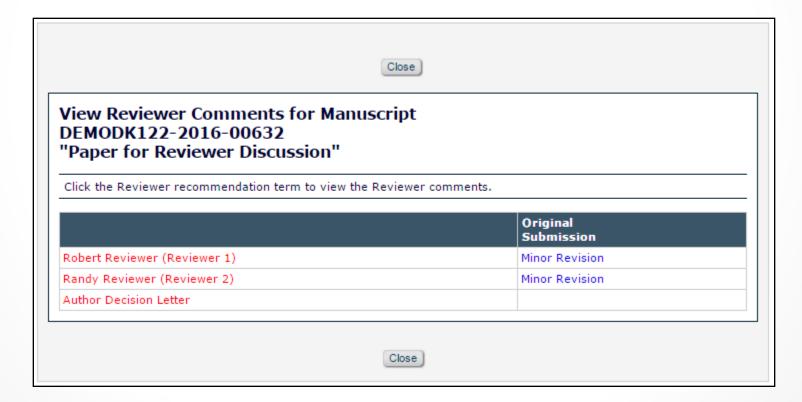
Completed Reviewer Assig	gnments for	Randy Reviewer	
		Page: 1 of	1 (3 total assignments)
■ Action ▲	My Reviewer Number ▲▼	Manuscript Number ▲▼	Article Type ▲▼
Discussion View Reviewer Comments Send E-mail	2	DEMODK122-2016-00632	Original Study (demo)
Discussion View Reviewer Comments View Attachments Send E-mail	2	DEMODK122-2016-00629R1	Original Study (demo)
Discussion View Reviewer Comments View Decision Letter View Attachments Send E-mail	2	DEMODK122-2016-00629	Original Study (demo)
		Page: 1 of	1 (3 total assignments)

Discussion for Manuscript Number: DEMODK122-2016-00632 "Paper for Reviewer Discussion"							
	Close						
View Re	viewer Comme	nts					
Topic: Discussion among reviewers Comments:			View/Print All)				
	Participant ▲ ▼	Comments	Date ▲ V				
	Randy Reviewer (<i>Reviewer 2</i>)	Some comments on this manuscript.	Jun 06 2016 09:38AM				
Post	Dmitri Khodjakov, Ph.D.	Please review the manuscript, and use this space to discuss among (more)	Jun 06 2016 09:10AM				
	Close						

• Reviewers can view reviewer comments from the discussion forum window



• Reviewers with appropriate permission can view other reviewers' names and comments in the discussion forum



• If a revise decision is made, reviewers can continue to view the discussion after agreeing to view the revision.

Pending Reviewer Assignments for Robert Reviewer					
Page: 1 of 1 (2 total assignments)					
■ Action ▲	My Reviewer Number ▲▼	Manuscript Number ▲▼	Article Type		
View Submission Submit Recommendation Send E-mail	1	DEMODK122-2016-00631	Original Study (demo)		
View Submission View Attachments Discussion View Review er Comments View Decision Letter Submit Recommendation Send E-mail	3	DEMODK122-2016-00629R1	Original Study (demo)		
Page: 1 of 1 (2 total assignments)					

• Policy Manager -> Configure Discussion Topic Templates

PolicyManager Main Menu			
	Expand All	Collapse All	
	gin Policies		
Status Policies			
Submission Policie	s		
Questionnaire Polic	ies		
	icies		
Editor Assignment	Policies		
Reviewer and Edito	Form Policies		
E-mail and Letter P	olicies		
General Policies			
Discussion Forums			
Configure Discu	sion Forum Setting	s	
Configure Discu	ssion Topic Template	es	
Configure Autom	atic Discussion Initi	ation	
Linked Submission	s Policies		
Conference Submis	sion Policies		
Transmittal Policies			
OProduXion Manage	ier		

• Select "Reviewer Consultation" as a template type

	Add Discussion Topic Template	e	
There are two types of discussions: E for the two types. (more)	ditor Consultation and Reviewer Consultation. The s	set of configuration options differs slightly	
Discussion Topic Template Type	Reviewer Consultation Fditor Consultation Reviewer Consultation	Open Special Character Palette	
Discussion Topic Template Name	Reviewer Discussion		
'Initiate Discussion' Page Custom Instructions		1.	
Topic	Reviewer and Editor Discussion Forum	h	
	Allow user to modify Topic name when initiating a discussion		
Initial Comments	Please review the manuscript and use this yourselves.	space to discuss among	
	Allow user to modify Initial Comments when in	nitiating a discussion	

• Select template name, topic, and initial comments

Discussion Topic Template Type	Reviewer Consultation 🔻
	Open Special Character Palette
Discussion Topic Template Name	Reviewer Consultation
'Initiate Discussion' Page Custom Instructions	
Торіс	Discussion among reviewers
	Allow user to modify Topic name when initiating a discussion
Initial Comments	Please review the manuscript, and use this space to discuss among yourselves.
	Allow user to modify Initial Comments when initiating a discussion
Default Falter Death in ant	

• Select notifications for reviewers to receive

Editor Discussion Letters	Select the Letter to send asking Editors to participate: Discussion Forum Invitation
	Select the notification letter to send to Editors when comments are posted: Discussion Forum Notification ▼ Notify discussion initiator only Notify all active Editor participants
Reviewer Discussion Letters	Select the Letter to send asking Reviewers to participate: Discussion Forum Invitation
Hide When you Hide a Discus	Select the notification letter to send to Reviewers when comments are posted. Discussion Forum Notification sion Topic Template, it will no longer be available for selection on the Initiate Discussion page.

Policy Manager -> Configure Automatic Discussion Initiation

PolicyManager Main Menu					
	Expand All	Collapse All			
	gin Policies				
Submission Policie	s				
Questionnaire Polic	ies				
Additional Data Pol	icies				
Editor Assignment	Policies				
Reviewer and Edito	r Form Policies				
E-mail and Letter P	∃ E-mail and Letter Policies				
Discussion Forums					
Configure Discu	ssion Forum Setting	s			
Configure Discu	ssion Topic Template	es			
Configure Autor	atic Discussion Initi	ation			
Linked Submission	s Policies				
Conference Submis	sion Policies				
Transmittal Policies	i				
OProduXion Mana					

Configuration

• Select template to use for automatic discussion initiation

Γ	Configure Automatic Discussion Initiation					
	In the grid below, for each Article Type, you may specify the types of discussions to be opened automatically for a submission based on a Discussion Trigger. (more)					
		Cancel Submit				
	Discussion Trigger	Editor Agrees to Assignment	First Editor Confirmed			
	Article Type					
	Original Study (demo)	 □ Initiate Editor Consultation Discussion Automatically Editor Roles: Select All Clear All Associate Editor Deputy Editor Editor-in-Chief Invited Editor Editor Consultation Topic Templates: Please Choose a Topic Template 	 ✓ Initiate Reviewer Consultation Discussion Automatically Reviewer Consultation Topic Templates: Reviewer Consultation 			

• Policy Manager -> Configure Discussion Forum Settings

PolicyManage	er Main Menu
Expand All	Collapse All
■ Registration and Login Policies	
Submission Policies	
Questionnaire Policies	
Additional Data Policies	
Editor Assignment Policies	
Reviewer and Editor Form Policies	
General Policies	
Discussion Forums	-
Configure Discussion Forum Settings	
Configure Discussion Topic Templates	5
Configure Automatic Discussion Initia	ition
Linked Submissions Policies	
Conference Submission Policies	

• Custom instructions can be configured for editors and reviewers

Configure Discussion Forum Settings
Custom Instructions
Open Special Character Palette
Enter any instructions that you would like to appear on the Editor version of the Discussion page.
Custom instructions for editors
Enter any instructions that you would like to appear on the Reviewer version of the Discussion page.
Custom instructions for reviewers
Deep Link Expirations
Please specify how long the Discussion Deep Links (%DISCUSSION_DEEP_LINK% and %REVIEWER_DISCUSSION_DEEP_LINK%) remain active. To keep the links active indefinitely, do not check any of the boxes. If all boxes are checked, each link expires when the first criterion is met.
✓ Expire link after 1 clicks
✓ Expire link after 10 days
Expire when discussion is concluded
Cancel Submit

- Role Manager -> Reviewer -> General Permissions
- Allow reviewer to view other reviewers' comments

General Permissions (Applicable to All Reviewer Pages)	
View Manuscript Number	
View Article Type	
✓ View Article Title	
View Status Date	
View Current Status	
View Assigning Editor	
View Author Decision Letter	
View Unblinded Version	
View Blinded Version	
View Un-Blinded Reviews for Open Peer Review	
View Other Reviewer's Comments to Author	
View Other Reviewer's Comments to Editor	
View Author's Response to Reviewer Comments	
View Reviewer's Own Review History	
Send Ad Hoc E-mail	
Search Similar Articles in MEDLINE	
Search Author Publications in MEDLINE	

- Policy Manager -> Create Review Forms.
- Control which reviewer questions are visible to other reviewers

		Edit Review Form				
Review						
Form Name:	Default	Review Form				
Name:		e - When you Hide a Reviewer Form, the form will be deactivated available for use with any Article Types).				
		Portion of Page Omitted				
Cus	stom Re	view Questions				
Se	lect Que	stions				
	Order	Question	Required for Submission	Visible to Other Reviewers	Visible to Author	Actions
	1	Would you consider yourself an expert on the topic covered in this manuscript?		۲		Remove
	2	Does the evidence presented support the thesis?				Remove
	3	Do you have any financial conflicts of interest in relation to the topics covered in this paper?		۲		Remove
	4	Summarize the main thesis in one sentence.				Remove
	5	Confidential Comments to Editor		۲		Remove
	Updat	e Item Order		\square		

