



Welcome to
EMUG 2016

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Publish Faster. Publish Smarter.

<http://bit.ly/1sz9eFW>

Reviewer and Author Recognition

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Agenda

➤ Introduction

- Patrick Hannon, Editorial Operations Manager, Cell Press
- CRediT implementation in Editorial Manager
- Alice Meadows, Director of Community Engagement & Support, ORCID
- Existing EM ORCID Functionality
- ORCID Review Deposit
- Q&A

Introduction

- Increasing desire to recognize the work of individuals in the peer review process
- CRediT and ORCID will be discussed today as ways to facilitate recognition of Authors and Reviewers
- Two guest speakers
 - Patrick Hannon, Editorial Operations Manager, Cell Press
 - Alice Meadows, Director of Community Engagement & Support, ORCID

CRediT



Contributor Role Taxonomy

Agenda

- Introduction
- **Patrick Hannon, Editorial Operations Manager, Cell Press**
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- Q&A

Patrick Hannon



Editorial Operations Manager, Cell Press

CRedit

- Contributor Roles Taxonomy
- Open standard emerging for expressing/classifying the diverse roles played in the work leading to a research output
- Emerged to address recognition that the concept of 'authorship' in producing scientific scholarly output is outdated
- CRedit classifications include but are not limited to traditional authorship roles
- Initial taxonomy classifies fourteen different 'Contributor Roles'
 - Each person contributing to a piece of research may be assigned multiple roles from the taxonomy

CRedit Taxonomy

1. **Conceptualization:** Ideas; formulation or evolution of overarching research goals and aims
2. **Data Curation:** Management activities to annotate (produce metadata), scrub data and maintain research data (including software code, where it is necessary for interpreting the data itself) for initial use and later re-use
3. **Formal Analysis:** Application of statistical, mathematical, computational, or other formal techniques to analyze or synthesize study data
4. **Funding Acquisition:** Acquisition of the financial support for the project leading to this publication
5. **Investigation:** Conducting a research and investigation process, specifically performing the experiments, or data/evident collection

CRedit Taxonomy

6. **Methodology:** Development or design of methodology; creation of models
7. **Project Administration:** Management and coordination responsibility for the research activity planning and execution
8. **Resources:** Provision of study materials, reagents, materials, patients, laboratory samples, animals, instrumentation, computing resources, or other analysis tools
9. **Software:** Programming, software development; designing computer programs; implementation of the computer code and supporting algorithms; testing of existing code components
10. **Supervision:** Oversight and leadership responsibility for the research activity planning and execution, including mentorship external to the core team

CRedit Taxonomy

11. **Validation:** Verification, whether as a part of the activity or separate, of the overall replication/reproducibility of results/experiments and other research outputs
12. **Visualization:** Preparation, creation and/or presentation of the published work, specifically visualization/data presentation
13. **Writing – Original Draft:** Preparation, creation and/or presentation of the published work, specifically writing the initial draft (including substantive translation)
14. **Writing – Review & Editing:** Preparation, creation and/or presentation of the published work by those from the original research group, specifically critical review, commentary or revision – including pre- or post-publication stages

CReditT

- Why CReditT?
 - 1) Provide transparency to the contributions of researchers to scholarly published work
 - 2) Improve attribution, credit, and accountability for researchers
 - 3) Easier searching for peer reviewers, collaborators
 - 4) Add value to published versions (discoverability)

CReditT Integration

- Support for CReditT is added in Editorial Manager v13.0
- This implementation allows all publications to:
 - Capture Contributor Roles metadata for Authors using the CReditT taxonomy
 - Include Contributor Roles meta in transfers to other EM publications
 - Transmit Contributor Roles metadata within JATS XML
- EM will support multiple versions of the CReditT taxonomy as new iterations are created

CRediT Integration

So, how are we using CRediT?

CRedit Integration

- CRedit is built into the EM submission process starting with EM 13.0 (configurable)
- Corresponding Author can select the Contributor Roles when adding co-authors
- Editors can update information as needed when editing a submission

CReditT Integration

em Editorial Manager™

HOME • LOGOUT • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW
MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Role: Author Username: mdinat English

Important Message: Site under development. Do not use for live manuscript submission.

New Submission

- Select Article Type
- Enter Title
- Add/Edit/Remove Authors**
- Funding Information
- Select Section/Category
- Submit Abstract
- Enter Keywords
- Select Classifications
- Additional Information
- Enter Comments
- Suggest Reviewers
- Oppose Reviewers
- Request Editor
- Select Region of Origin
- Attach Files

Please Add, Edit, or Remove Authors

Enter the names of an author or authors. The names of authors of a manuscript will automatically be added to the list. Arrows to the left of the list allow you to move authors to the top of the list.

Current Author List

- Mike
- + Add Another Author

Enter Author Details

Open Special Character Palette

Title

Given/First Name*

Secondary Given/First Name

Middle Name

Family/Last Name*

Academic Degree(s)

E-mail Address

ISNI

ORCID [Fetch](#)

[What is ORCID?](#)

PubMed Author ID

ResearcherID

Scopus Author ID

Position

Secondary Position

Institution

Department

Street Address

City

State

Zip or Postal Code

Country **Please choose a country**

Contributor Roles [Click here to select roles](#)

This is the corresponding author


Your Time: 16:39, 06 June • Site Time: 16:39, 06 June

CReditT Integration

State



Zip or Postal Code

Country

Contributor Roles  [Click here to select roles](#)

This is the corresponding author



CReditT Integration

Contributor Roles   [Instructions](#)

- Conceptualization
- Data curation
- Formal analysis
- Funding acquisition
- Investigation
- Methodology
- Project administration
- Resources
- Software
- Supervision
- Validation
- Visualization
- Writing – original draft
- Writing – review & editing
- Other:

This is the corresponding author

CReditT Integration

Contributor Roles   [Instructions](#)



Conceptualization Data curation Formal analysis Funding acquisition Investigation Methodology Project administration Resources Software Supervision Validation Visualization Writing – original draft Writing – review & editing Other:

This is the corresponding author


Select degree ▼

Select degree ▼

Select degree
Lead
Equal
Supporting



CReditT Integration

Contributor Roles  Conceptualization: Equal
Investigation: Lead

This is the corresponding author

CRediT Integration

- CRediT data collected from the Author is displayed in the interface on the *Author Details* and *View Author Detail* pages as well as the Transmittal Form

CRedit Integration

Author Details for Manuscript Number: Unassigned Submission for CRedit presentation

Close

Corresponding Author Status

Order	Author Name	Contributor Roles	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	Mary Smith	Conceptualization <i>(Equal)</i> Data curation <i>(Lead)</i> Formal analysis <i>(Supporting)</i>	mdinatale@ariessy s.com		MD	Mayo Clinic	View Author Details

Other Author Status

Order	Author Name	Added in Revision	Contributor Roles	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
▲ ▼	▲ ▼	▲ ▼					▲ ▼	
2	Kim Deal	R0	Validation <i>(Lead)</i> Visualization <i>(Equal)</i> Writing - original draft <i>(Supporting)</i>					
3	Grant Hart	R0	Methodology <i>(Equal)</i> Project administration <i>(Equal)</i>					

Removed Authors

There are no removed authors

Close

CRedit Integration

Author Details for Manuscript Number: Unassigned Submission for CRedit presentation

Close

Corresponding Author Status

Order	Author Name	Contributor Roles	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	Mary Smith	Conceptualization <i>(Equal)</i> Data curation <i>(Lead)</i> Formal analysis <i>(Supporting)</i>	mdinatale@ariessy s.com		MD	Mayo Clinic	View Author Details

Other Author Status

Order	Author Name	Added in Revision	Contributor Roles	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
▲ ▼ 2	▲ ▼ Kim Deal	▲ ▼ R0	Validation <i>(Lead)</i> Visualization <i>(Equal)</i> Writing - original draft <i>(Supporting)</i>				▲ ▼	
3	Grant Hart	R0	Methodology <i>(Equal)</i> Project administration <i>(Equal)</i>					

Removed Authors

There are no removed authors

Close


CReditT Integration

View Author Detail

Close

Title	
Given/First Name*	Mary
Secondary Given/First Name	
Middle Name	
Family/Last Name*	Smith
Academic Degree(s)	MD
E-mail Address	mdinatale@ariessys.com
ISNI	
ORCID	What is ORCID?
PubMed Author ID	
ResearcherID	
Scopus Author ID	
Position	Journal Office
Secondary Position	
Institution	Mayo Clinic
Department	
Street Address	Address line1 Address line2 Address line3 Address line4
City	Jacksonville
State	FL
Zip or Postal Code	32224
Country	UNITED STATES
Contributor Roles	Conceptualization: Equal Data curation: Lead Formal analysis: Supporting

Close



CReditT Integration

Partial Transmittal Form:

Co-Author: Author's Order	2
Co-Author: First Name	Kim
Co-Author: Last Name	Deal
Co-Author: Contributor Information	Validation: Lead; Visualization: Equal; Writing – original draft: Supporting
Co-Author: Author's Order	3
Co-Author: First Name	Grant
Co-Author: Last Name	Hart
Co-Author: Contributor Information	Methodology: Equal; Project administration: Equal



CRedit Integration

- CRedit data collected from the Author is displayed in the interface on the *Author Details* and *View Author Details* pages as well as the Transmittal Form
- Contributor Roles metadata is included during EM to EM transfers along with submission data

CRediT Integration

- CRediT data collected from the Author is displayed in the interface on the *Author Details* and *View Author Details* pages as well as the Transmittal Form
- Contributor Roles metadata is included during EM to EM transfers along with submission data
- General Data Export and EAR allow for reporting on Contributor Roles metadata

CRediT Integration


And one last thing...

CRediT Transmittal

- CRediT metadata is incorporated into JATS transmittals
 - Initially using existing tag suite, available tags
- CRediT is supported within:
 - Submission Production Task Transmittal Methods
 - JATS 1.0A Production Task Export
 - JATS 1.1A Production Task Export
 - JATS 1.1A DTD V2 Production Task Export
 - EM Transmittal Methods
 - Single Destination Transmittal – JATS 1.0A
 - Single Destination Transmittal – JATS 1.1A

CRedit Transmittal

```
<contrib-group>
  <contrib contrib-type="author" corresp="yes">
    <role content-type="1" />
    <role content-type="Conceptualization:Lead"/>
    <role content-type="Formal analysis:Supporting"/>
    <role content-type="Chief Cook & Bottle Washer:Equal"/> |
  <name>
    <surname>Mary</surname>
    <given-names>Mary m Genius</given-names>
    <prefix>Ms</prefix>
  </name>
  <contrib-id contrib-id-type="isni">ISNI 1</contrib-id>
  <contrib-id contrib-id-type="pubmed">PubMed 1</contrib-id>
  <contrib-id contrib-id-type="researcherid">ResearcherID 1</contrib-id>
  <contrib-id contrib-id-type="scopusid">Scopus 1</contrib-id>
  <degrees>PhD, MD</degrees>
  <email>trash429@ariessc.com</email>
  <xref ref-type="aff" rid="aff1" />
</contrib>
</contrib-group>
```



CRediT Transmittal

- Standard Taxonomy means common vocabulary
 - Other systems will recognize these terms
- Once JATS officially incorporates CRediT support our methods will be updated
 - Currently under consideration, likely for next version of the DTD

CReditT Configuration

...

CRedit Configuration

- Enabled via *Set Other Author Parameters* page in PolicyManager

Set "State" Text Entry Box Preference:	Optional ▼	<input type="checkbox"/>
Set "Secondary State" Text Entry Box Preference:	Hidden ▼	<input type="checkbox"/>
Set "Zip or Postal Code" Text Entry Box Preference:	Optional ▼	<input type="checkbox"/>
Set "Country" Preference:	Optional ▼	<input type="checkbox"/>
Set "Contributor Roles" Preference:	Display ▼	<input type="checkbox"/>

CRedit Configuration

- Enabled via *Set Other Author Parameters* page in PolicyManager
- Can be made optional or required by Article Type once enabled site wide via the *Add/Edit Article Type* page

All Authors Parameters

Contributor Roles:

When Contributor Roles are set to "Display" on the *Set Other Author Parameters* page, this option allows you to specify whether they are "Optional" or "Required" for this Article Type.

CRedit Configuration

- Enabled via *Set Other Author Parameters* page in PolicyManager
- Can be made optional or required by Article Type once enabled site wide via the *Add/Edit Article Type* page
- New *Configure Contributor Roles* page allows users to select a taxonomy version, degrees of contribution, and allow free-text 'other' values to be entered

Configure Contributor Roles

Contributor Roles can be attributed to each Author of a submission. On this page, you may choose your version of the taxonomy, specify the metadata to be collected, and define the custom instructions to be displayed to users when attributing roles. Then on the *Set Other Author Parameters* page, you can specify whether to collect Contributor Roles for your publication (along with the other parameters for Authors). Then on the *Edit Article Type* page, you can specify whether Contributor Roles are Required or Optional for an Article Type.

For more information on Contributor Roles and Project CRediT, click here: <http://credit.casrai.org>

Set Taxonomy Version

Select a version of the CRediT Taxonomy's Contributor Roles from the dropdown menu.

Choose Taxonomy: Version 0 ▾ [View Taxonomy](#)

- None
- Version 0

Select Additional Metadata to be Collected

The following options allow you to specify whether to collect a Degree of Contribution for each Contributor Role assigned to an Author, and whether to display a text box to allow the Corresponding Author to enter a name or description of a role that is not in the taxonomy.

- Collect 'Degrees of Contribution'
- Display 'Other' field for free-text entry of a role name

Edit Instructions

Enter any instructions that you would like to appear when a user clicks the 'Instructions' link while editing the Contributor Roles for an Author.

Area	Instructions
Contributor Roles Instructions	<p>Insert Special Character</p> <pre>The roles listed are from the CRediT Taxonomy, a classification standard used to ensure that Authors are credited for their contributions toward published scholarly works. Please visit http://credit.casrai.org for more information.

You may select one or more Contributor Roles for each Author of a</pre> <p>View Default Instructions Revert to Default Instructions</p>

CRedit Links

- Find out more about CRedit:
<http://casrai.org/credit>
- Contributor Roles Taxonomy:
http://dictionary.casrai.org/Contributor_Roles
- Editorial Manager CRedit video overview:
<http://www.ariessys.com/views-and-press/resources/video-library/credit-integration/>

ORCID iD



Standard Identifier for Researchers/Contributors

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Alice Meadows



Director of Community Engagement and Support, ORCID

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EM & ORCID

- Aries was an early ORCID adopter
- Our ORCID implementation has and continues to evolve over time
- ORCID is gaining momentum

“We, the following journals and publishers, starting in 2016 shall be requiring ORCID iDs for authors, according to the best practices laid out above. We encourage other publishers to join us in this initiative. We hope that our action inspires the community, including researchers, research funders, and research institutions, to join us in adopting ORCID and making it easy for researchers to connect their iD to their contributions and affiliations.”

– from Open Letter published on [ORCID website](#), January, 2016

eLife, PLoS and The Royal Society were the initial signatories, with 14 more publishers subsequently adding their signatures, at the time of writing

Author and Reviewer Recognition

- Providing recognition and attribution via ORCID is possible because the ORCID iD provides a persistent and unique identifier for people
 - Available to anyone, except the deceased
- The sooner an Authenticated ORCID iD is collected in a workflow the more applications it can have
- EM serves as an initial point of contact and we have integrated ORCID into the workflow in order to provide flexible opportunities to collect the data

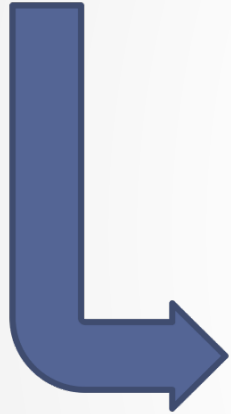
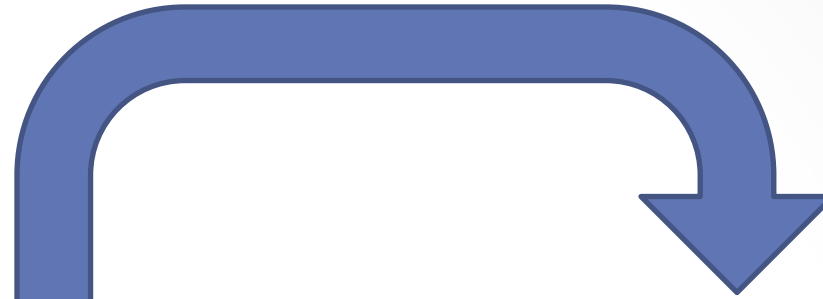
Where in the Workflow?

- Registration Fields and Other Author fields

User Registration

1

ISNI	<input type="text"/>	Fetch/Register
ORCID	<input type="text"/>	
	What is ORCID?	
PubMed Author ID	<input type="text"/>	
ResearcherID	<input type="text"/>	
Scopus Author ID	<input type="text"/>	



2

ORCID
Editorial Manager

has asked for the following access to your ORCID Record

Read your biographical information

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

Don't have an ORCID iD? [Register](#).

Email or iD *

Password *

[Forgotten password?](#)

Deny

3

ISNI	<input type="text" value="0000-0003-2647-5154"/>	
ORCID *	<input type="text" value="0000-0003-2647-5154"/>	Delete
PubMed Author ID	<input type="text"/>	
ResearcherID	<input type="text"/>	
Scopus Author ID	<input type="text"/>	

Add Author submission step

1

Please Add, Edit, or Remove

Enter the names of anyone who will be changed by clicking the edit icon. A name may be entered, separated by a comma. A * indicates the field is required.

Current Author List

Caroline W

+ Add Another Author

Enter Author Details

Open Special Character Palette

Title

Given/First Name*

Secondary Given/First Name

Middle Name

Family/Last Name*

Secondary Family/Last Name

Academic Degree(s)

Secondary Academic Degree(s)

Affiliation

E-mail Address

ISNI

ORCID [Fetch](#)

[What is ORCID?](#)

PubMed Author ID

ResearcherID

3

ISNI

ORCID [Fetch](#)

[What is ORCID?](#)

PubMed Author ID

ResearcherID

Scopus Author ID



2

ORCID Search

This page lists public ORCID profiles which match the information supplied.

Click on Select to retrieve the ORCID identifier from that profile. Click on the identifier to view that profile on the ORCID site.

	Given Name	Family Name	Other Names	Institutions	ORCID
Select	SJ	Mac	John MacJohn		0000-0003-2647-5154
Select	John	Labunski			0000-0002-1993-9136
Select	John Church	JMI			0000-0002-7801-8361
Select	John	Osborne	John O Osborne John Owen Osborne Osborne, J. O. Osborne, John		0000-0001-8681-8521



Where in the Workflow?

- Registration Fields and Other Author fields
- Requested through Co-Author Verification ('Authenticated' iDs only; no text entry)

Co-Author Verify Only

1

DEMO 11.0 Editorial <em@editorialmanager.com> 2:59 PM (2 minutes ago) ☆ ↶ ▾
to me ▾
Dear Di Mike Di,
You have been nominated by Caroline Webber as a contributing author to the following manuscript submitted to the Demo 13.0 journal:
"Test" including all accompanying digital supplementary content, if any (the "Work")
Please click this link to VERIFY that you are a contributing Author and that you agree to the above copyright assignment and terms:
[Yes, I am affiliated.](#)
Please click here to notify us that you ARE NOT a contributing author and that you DO NOT agree to the above copyright assignment:
[No, I am not affiliated.](#)



2

Verify Contributing Authorship Insert Special Character

This publication requests that authors link to their ORCID profile to retrieve an 'Authenticated' ORCID Identifier. This will support the correct attribution of this submission to you if accepted for publication. If you have not yet registered for an ORCID iD, you can also use the button below to register and authenticate a new one.

ORCID iD: (None)

[Link to ORCID Profile](#) [What is ORCID?](#)

[Submit to Publication](#)

3

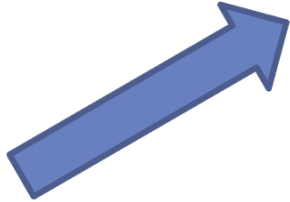
Verify Contributing Authorship Insert Special Character

This publication requests that authors link to their ORCID profile to retrieve an 'Authenticated' ORCID Identifier. This will support the correct attribution of this submission to you if accepted for publication. If you have not yet registered for an ORCID iD, you can also use the button below to register and authenticate a new one.

ORCID iD: 0000-0002-0136-5875 iD

[What is ORCID?](#) *This ORCID iD has been Authenticated.*

[Submit to Publication](#)



ORCID

🔒 to me ▾

Re: Test
by Mr Mike DiNatale

Dear Mr. Di,

You have been listed as a contributing author for the above manuscript submitted to XYZ Quarterly. Please verify your contribution by clicking one of the below links.

Yes, I am affiliated: <http://webdem.edmgr.com/l.asp?i=1444&l=ECYGTR2T>

No, I am not affiliated: <http://webdem.edmgr.com/l.asp?i=1445&l=COQYN3F5>

The corresponding author has listed the following personal identifiers as belonging to you. Please ensure these are correct:

Co-Author Register and Verify




[Insert Special Character](#)

Please Enter the Following

Username:

Password:

[Author Login](#) [Reviewer Login](#) [Editor Login](#) [Publisher Login](#)

Or Login via:  [What is ORCID?](#)

[Send Login Details](#) [Register Now](#) [Login Help](#)

If you do not already have an account, please click the 'Register Now' link. If you already have an account but cannot remember your information, please click the 'Send Username/Password' link.

Software Copyright © 2016 Aries Systems Corporation. [Privacy Policy](#)

- If user logs in to verify authorship:

Insert Special Character

Verify Contributing Authorship

This publication requests that authors link to their ORCID profile to retrieve an 'Authenticated' ORCID Identifier. This will support the correct attribution of this submission to you if accepted for publication. If you have not yet registered for an ORCID iD, you can also use the button below to register and authenticate a new one.

ORCID iD: *(None)*

[Link to ORCID Profile](#) [What is ORCID?](#)

[Submit to Publication](#)

- Otherwise subject to registration process:

Pre-registration Page

To register to use the Editorial Manager system, please enter the requested information. Upon successful registration, you will be sent an e-mail with instructions to verify your registration.

[Insert Special Character](#)

Please Enter the Following

Given/First Name*	<input type="text" value="Charles"/>
Family/Last Name*	<input type="text" value="Thompson"/>
E-mail Address*	<input type="text" value="cthomi@gmail.com"/>
ORCID	<input type="text"/> Fetch/Register ORCID

[What is ORCID?](#)

WARNING - If you think you already have an existing registration of any type (Author, Reviewer, or Editor) in this system, please DO NOT register again. This will cause delays or prevent the processing of any review or manuscript you submit. If you are unsure if you are already registered, click the 'Forgot Your Login Details?' button.

If you are registering again because you want to change your current information, changes must be made to your existing information by clicking the 'Update My Information' link on the menu bar. If you are unsure how to perform these functions, please contact the editorial office.

Co-Author Register and Verify

Registration Page

To register to use the Editorial Manager system, please enter the requested information. Required fields have a * next to the label. Upon successful registration, you will be sent an e-mail with instructions to verify your registration.

[Insert Special Character](#)

Personal Information

Title *	<input type="text" value="Ms."/>	(Mr., Mrs., Dr., etc.)
Given/First Name *	<input type="text" value="Petra"/>	
Secondary Given/First Name	<input type="text"/>	
Middle Name	<input type="text"/>	
Family/Last Name *	<input type="text" value="Haden"/>	
Secondary Family/Last Name	<input type="text"/>	
Degree *	<input type="text" value="Ph.d."/>	(Ph.D., M.D., etc.)
Secondary Degree	<input type="text"/>	
Preferred Name	<input type="text"/>	(nickname)
Primary Phone	<input type="text"/>	(including country code)
Secondary Phone	<input type="text"/>	(including country code)
Secondary Phone is for	Mobile <input checked="" type="radio"/> Beeper <input type="radio"/> Home <input type="radio"/> Work <input type="radio"/> Admin. Asst. <input type="radio"/>	
Fax Number	<input type="text"/>	(including country code)
E-mail Address *	<input type="text" value="phaden@email.com"/>	
<p>If entering more than one e-mail address, use a semi-colon between each address (e.g., joe@thejournal.com;joe@yahoo.com) Entering a second e-mail address from a different e-mail provider decreases the chance that SPAM filters will trap e-mails sent to you from online systems. Read More.</p>		
Preferred Contact Method *	E-mail <input checked="" type="radio"/> Fax <input type="radio"/> Postal Mail <input type="radio"/> Telephone <input type="radio"/>	
ORCID	<input type="text"/>	Fetch/Register
What is ORCID?		

- Upon login will be prompted again, if ORCID hasn't yet been provided

Insert Special Character

Verify Contributing Authorship

This publication requests that authors link to their ORCID profile to retrieve an 'Authenticated' ORCID Identifier. This will support the correct attribution of this submission to you if accepted for publication. If you have not yet registered for an ORCID iD, you can also use the button below to register and authenticate a new one.

ORCID iD: *(None)*

[Link to ORCID Profile](#) [What is ORCID?](#)

[Submit to Publication](#)

Where in the Workflow?

- Registration Fields and Other Author fields
- Requested through Co-Author Verification ('Authenticated' iDs only; no text entry)
- Collected from Corresponding Author during Submission workflow

1

Please Select an Article Type

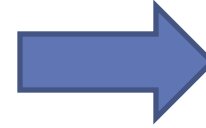
Choose the article type of your submission from the pull-down menu.

Choose Article Type

These are some wicked awesome customized instructions


ORCID id: *(None)*

[Link to ORCID Profile](#) [What is ORCID?](#)



2

ORCID
Editorial Manager [?]
 has asked for the following access to your ORCID Record

 Read your biographical information

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

Already have an ORCID iD? [Sign In](#)

As per ORCID's [terms and conditions](#), you may only register for an ORCID iD for yourself.

First name * [?]

Last name

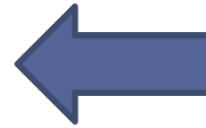
Email *

Re-enter email *

Create an ORCID password * [?]

Confirm ORCID password *

Your ORCID iD connects with your ORCID Record that can contain links to your research activities, affiliations, awards, other versions of your name, and more. You control this content and who can see it.




3

Please Select an Article Type

Choose the article type of your submission from the pull-down menu.

Choose Article Type

These are some wicked awesome customized instructions

ORCID id: 0000-0002-0136-5875 

[What is ORCID?](#) *This ORCID iD has been Authenticated.*

Where in the Workflow?

- Registration Fields and Other Author fields
- Requested through Co-Author Verification ('Authenticated' iDs only; no text entry)
- Collected from Corresponding Author during Submission workflow
- Login via ORCID Single Sign On


[Insert Special Character](#)

Please Enter the Following

Username:

Password:

[Author Login](#) [Reviewer Login](#) [Editor Login](#) [Publisher Login](#)

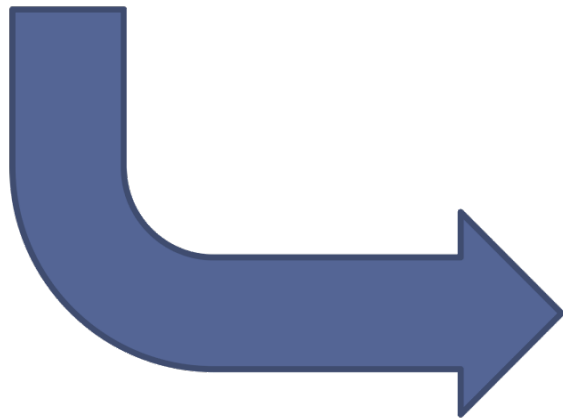
Or Login via:  [What is ORCID?](#)

[Send Login Details](#) [Register Now](#) [Login Help](#)

NEWS - August 2010


Aries Training and Demonstration Site is happy to announce that electronic submission of papers is now available via the widely used Editorial Manager system. This change of the submission process will facilitate access to manuscripts by authors, reviewers and members of the Editorial Board, and will lead to a smoother reviewing process.

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ORCID

Michael Di Natale
<http://orcid.org/0000-0002-0136-5875>
(Not You?)

Editorial Manager 

has asked for the following access to your ORCID Record



Get your ORCID iD

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

[Deny](#) [Authorize](#)

13.0+13.1 Enhancements

- EM 13.0:
 - %ORCID_AUTHENTICATION_DEEP_LINK% deep-linking merge field, usable in any letter
 - Option to disable text entry for ORCID iD at registration
- EM 13.1:
 - Require Authenticated ORCID at submission option
 - Registration using ORCID record metadata

Authentication is Key

- Ensures that the person who is signed into an EM record has proved that they own an ORCID iD
- Authentication status determines whether an ORCID is included in some exports/transmittals
 - Which is vital for identifying contributors
- An Authenticated ORCID iD is needed for ORCID Single Sign-On to work
- New checks for existing 'duplicate' records being built around the presence of Authenticated ORCID iDs

Maximizing Authentication

- Enable ORCID Request for Corresponding Authors on submission
- Enable Co-Author Verification, and enable ORCID Request during verification
 - Disable ORCID iD under 'Set Other Author Parameters' to prevent text entry/unauthenticated fetches
- Hide ORCID iD under Proxy Registration
- Encourage use of ORCID SSO as a benefit
- Take advantage of upcoming functionality:
 - Require Authenticated ORCID at submission
 - To enforce Authentication when registering
 - To prompt any letter recipient to Authenticate an ORCID iD with new merge field

Recognition via ORCID

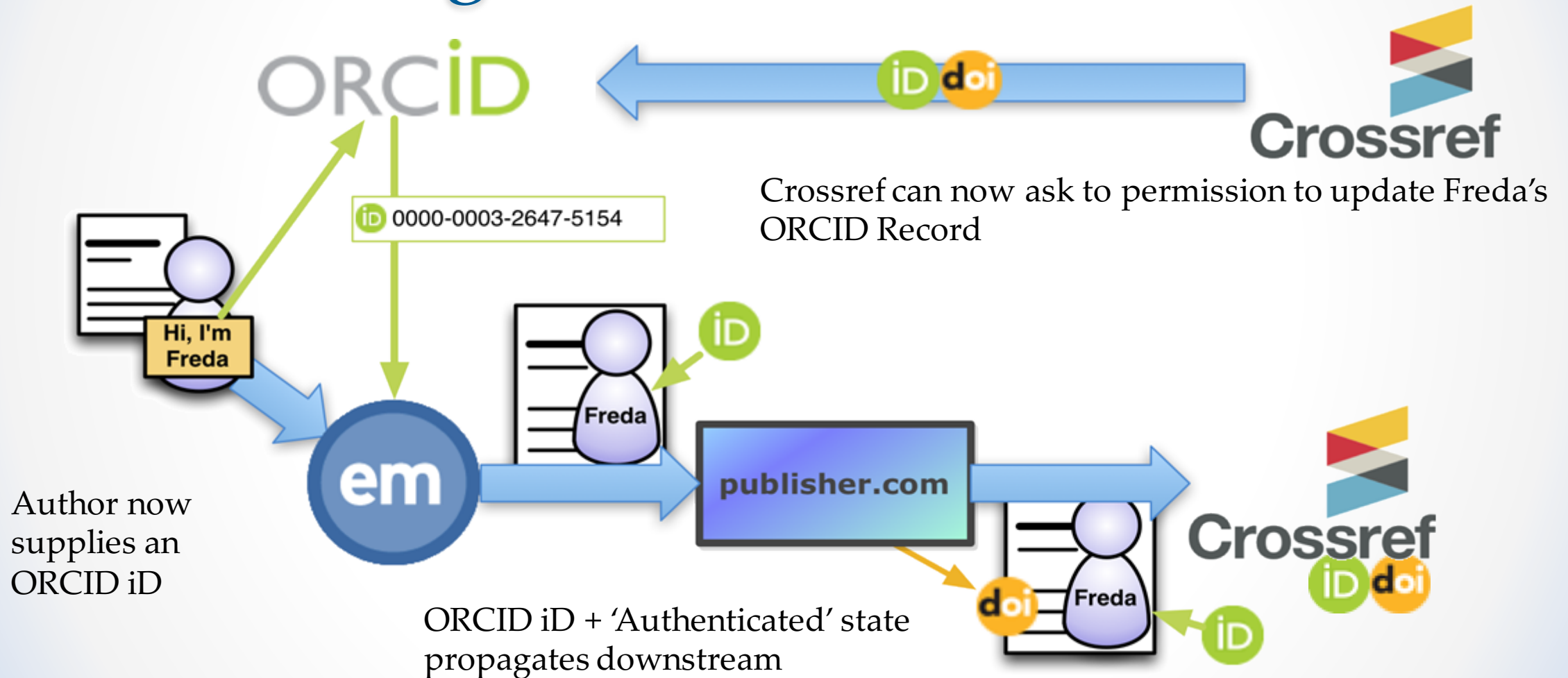


Closing the loop

Author Recognition

- Repository deposits (ex: Crossref) result in works being added to ORCID profile
 - Occurs Automatically, after Author provides initial approval via ORCID Inbox
- Makes it easier for colleagues, institutions and funders to find an Author's body of work
- Editorial Manager and ProduXion Manager support this process by collecting authenticated ORCID iDs and transmitting them, as needed, using JATS formatted XML

Crediting a Contributor via ORCID



Crediting a Contributor via ORCID

update@notify.orcid.org
to me

Feb 29

ORCID

Hi Michael Di Natale,

You have 1 new notification in your ORCID inbox - see summary below. Please visit your ORCID Inbox to take action or see more details.

🔗 Crossref: Add your published work(s) to your ORCID record

▼ Works (1)

Transferring Manuscripts Between Publications in Editorial Manager <http://dx.doi.org/10.18243/eon/2016.9.2.6>
(doi: 10.18243/eon/2016.9.2.6)

more info... [Add now](#)

[View details in your ORCID inbox](#)



▼ Works (4) [+ Add works](#) [Bulk edit](#) [Sort](#)

Transferring Manuscripts Between Publications in Editorial Manager 📄 👤 🔑 🔒

Editorial Office News
2016-03-01 | journal-article
DOI: [10.18243/eon/2016.9.2.6](https://doi.org/10.18243/eon/2016.9.2.6)

Source: Crossref 👍 Preferred source [🔗](#) [🗑️](#)

Reviewer Recognition

- ORCID provides functionality allowing ORCID profiles to be updated with Peer Review information via their API
- Only trusted third-party sources (EM among them) can add this information
 - Individuals cannot update their own profiles with peer review information
- Allows Reviewers to be recognized by publishers for the credited for the work they've performed

Reviewer Recognition

▼ Peer review (15) + Add peer review Sort

▶ review activity for [Journal of Neuroscience](#) (4) Search & link

▶ review activity for [Welcome Trust](#) (1) 👤 🔒

▼ review activity for [Nature Neuroscience](#) (4) 👤 🔒
Nature Publishing Group, London, United Kingdom (publisher)

Review date	Type	Role	Actions
2015	Review	Reviewer	<input type="checkbox"/> show details view
2014-11	Review	Reviewer	<input type="checkbox"/> show details view
2014-03-20	Review	Editor	<input type="checkbox"/> show details view
2013-02	Review	Reviewer	<input type="checkbox"/> hide details view

Title of the publication that was reviewed
JOURNAL ARTICLE | DOI: [230.3/0239x894.85](#) | [view](#)

Reviewer Recognition

- Aries is considering implementing functionality in the future which would update ORCID profiles with peer review data
- EM is the system that our customers use to collect and manage peer-reviews; it is a natural fit then for EM to be able to carry out such peer-review deposits
- Reviews could be deposited at anytime, in accordance with journal policies
 - Likely to be varied requirements and workflows

Reviewer Recognition

We want your feedback!

Reviewer Recognition

- When do we get permission from the reviewer if we don't have it?
 - At the point the reviewer submits a review, if we don't have it already?
- How often to we ask?
 - We only need to ask one-time for permission to update their ORCID record
 - But we could ask on a review-by-review basis 'do you want to upload this review?'

Reviewer Recognition

- When do we deposit the review?
 - 'When it's submitted', but this exposes some details of the review well before the author even has a decision
 - Early review credit could be viewed as reward for Reviewers
- Other options include:
 - On final decision
 - On final disposition
 - On publication (outside of EM scope)

Reviewer Recognition

- What do we send?
 - Some publications want open peer review, and so want everything to be visible
 - But this means that deposit on completing the review is a bad idea
 - As soon as we update the user's ORCID profile, they own that information and may make it public

Questions?

Reviewer and Author Recognition

Mike Di Natale, Business Systems Analyst
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Thanks!

Reviewer and Author Recognition

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