



pm ProduXion Manager*



BETA RELEASE NOTES DIGEST 16.1 GENERAL ENHANCEMENTS Open Editor assignments can now be transferred to new Editors in batches rather than reassigned one submission at a time. This feature will be particularly useful when an Editor leaving a publication has been responsible for submissions still in progress and these open assignments must be reassigned to other Editors. A new Letter Family and merge field are **Batch Reassign Open** introduced to support this feature. **Editor Assignments How configured:** PolicyManager \rightarrow Edit Letters. Configure letters to send to the new Editor and the current Editor. PolicyManager \rightarrow Configure Batch Editor Assignment Pages. Use the dropdown menus to select default letters to appear in the user interface; enter custom instructions, if desired. This feature uses existing RoleManager permissions. Time to configure: 20 minutes A new type of merge field can be used to send publication-defined Additional Manuscript Detail (AMD) information. Each AMD can be associated with two merge fields, one pulls in the Field Description of the AMD (as defined in PolicyManager), and the other pulls in the value as **Merge Fields for** entered by a user. AMD merge fields are available for use in letters related to a submission. They **Additional Manuscript** can be inserted into templates for all Letter Families except Batch Email. The merge fields can also be added to customized letters, but the content of the merge fields is not editable. **Detail Fields** How configured: PolicyManager \rightarrow Additional Data Policies \rightarrow Add/Edit Additional Manuscript Detail Fields. A new merge field section is added to the configuration grid. Time to configure: 5 minutes to create merge fields from an existing AMD Keywords are added to the data that can be automatically extracted from the Author's manuscript file during the submission process. The Keywords field is moved to the Manuscript Extract Keywords During Data step in the Author Submission Interface, so that it appears with other data fields that are Author Submission automatically extracted. How configured: No new configuration is required. Article Types configured to request or require keywords during Author submission will use this functionality. Digital Object Identifiers (DOIs) may now be assigned to individual Submission Items, such as figures and supplementary files. These DOIs may be configured for automatic assignment by the system. After a Submission Item DOI is assigned it appears on the File Inventory page. If the Submission Item file is later replaced via production task, the automatically assigned DOI is Assign DOIs to Individual retained when the new file is imported. All existing JATS Editorial Transmittal and Production Task Transmittal methods are enhanced to include any assigned Submission Item DOIs. Submission Items **How configured:** Contact your Aries Account Coordinator. PolicyManager \rightarrow ProduXion Manager \rightarrow Configure Automatic DOI Assignment. PolicyManager \rightarrow Submission Policies \rightarrow Edit Submission Items. Time to configure: 5 minutes



pm ProduXion Manager*



Edit Automatically Assigned DOIs	Digital Object Identifiers (DOIs) automatically assigned by the system can now be edited by users. This applies to Submission DOIs, Preprint DOIs, and the new Submission Item DOIs.
	How configured: RoleManager → Editor Roles. Separate permissions are available for each type of DOI.
	Time to configure: 5 minutes
Deep Links Disabled in Email to Users with Other Preferred Method of Contact	When a user has selected a means other than email as preferred method of contact (phone, fax, etc.), system correspondence is sent to an email address designated in PolicyManager, and the handler managing that email is expected to contact the user via the preferred method. New in EM 16.1, all deep links included in letters addressed to users that have a preferred method of contact set to anything other than email will be blinded. The handler will not be able to access the intended recipient's account via deep links.
	How configured: No configuration is required.
Item Type Metadata for Companion Files	Item Type metadata can be defined and applied to Companion files, allowing publications to pass information about files to the production department. The metadata may be edited by users with permission. For use in both EM and PM.
	How configured: RoleManager \rightarrow Editor Roles. Roles must have the existing permission Upload, Hide and Restore Companion Files. PolicyManager \rightarrow Transmittal Policies \rightarrow Add/Edit Submission Item Metadata. Configure fields to be Hidden, Editable, or Required.
	Time to configure: 10 minutes
PRODUCTION TRACKING ENHANCEMENTS	
Enterprise View for Cross-Publication Production Task Management	Enterprise View (EV) allows users with Editor and Publisher roles to manage tasks on multiple publication sites that belong to the same Business Publisher (with the same Unified Database). Users can search, view, and access tasks from a single location in PM rather than logging in and out of multiple sites. The EV menu provides access to task folders, search, and cross-publication reporting.
	How configured: Contact your Aries Account Coordinator to enable EV. RoleManager → Editor and Publisher Roles. Roles must be granted new EV permissions; they must also have existing permissions related to cross-publication login. (Publishers must have a Unified Database. Charges may apply for the Unified Database.)
	Time to configure: 5 minutes
Preview for Uploaded Image Files	Uploaded images may be previewed from the File Inventory page. A Preview link displays for image files, and the link opens a pop-up window, which shows the image and associated metadata. How configured: No configuration is required.