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Editorial Manager®/ProduXion Manager® Release Notification 21.07 (July 2021)		
Automatic Flags for Submissions Transferred in from Another EM Publication <u>on page 1</u>	This feature automatically displays flags to identify incoming submission transfers that have been received from another EM publication. Two flags are available for use: for submissions received with accompanying reviews and for submissions received without reviews.	
EM Ingest for Invited Submissions on page 2	EM Ingest Service is enhanced to support the ingest of invited submissions. This enables an Author who has accepted an invitation to submit the manuscript via a submission partner (e.g., manuscript service provider or publisher-branded portal). When an invited submission is received via ingest, the EM system will link it to the parent submission.	
Recommendation	EM Help will be updated with each release. Please recommend to your staff and users to clear their browser cache regularly to ensure that they are accessing the most up-to-date content.	

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Automatic Flags for Submissions Transferred in from Another EM Publication

User role impact: EDITOR, PUBLISHER

This feature automatically displays flags to identify incoming submission transfers that have been received from another EM publication.

- **Transferred Submission with reviews**: Two left-pointing arrows (=) indicate a transferred submission that includes one or more reviews.
- **Transferred Submission without reviews**: One left-pointing arrow (←) indicates a transferred submission that does not include reviews.

Editor and Publisher roles with permission to view submission flags will see the new flags next to the Details link in folders on the Main Menu tab.

Note: The new flags will not display for submissions transferred in prior to the enabling of the feature.

Detail of folder on Main Menu tab for Editor and Publisher roles: Flags appear next to the Details link or below the main Action Links link if the Action column is collapsed.



Users with search permission may use the flags as criteria when searching submissions by Submission Flag Name. The two new flags are added to the Value drop-down. A new search criterion, Transferred Reviews Flag, also allows searches exclusively using either of the new flags. The new submission flags are not available in the Simple Submission Search tool.

Flags will not display next to Proposal Details or Production Details links and are not available on the Additional Manuscript Details page. Editors cannot activate, edit, or manually assign the flags using the Set Flags functionality; these flags are not recorded in Submission Flag History.

TO CONFIGURE:

Go to **AdminManager** > Configure Cross-Publication Submission Transfer. In the Configure Automatic Settings for Transferred Submissions section, checkbox settings enable the two flags separately. Check one or both boxes.

Note: If either flag is enabled in AdminManager and subsequently turned off, it will not display in the system, regardless of whether it has been associated with a submission.

Editor and Publisher roles must have the existing **RoleManager** permission View Submission Flags.





EM Ingest for Invited Submissions

User role impact: AUTHOR, EDITOR

Publications can use the EM Ingest Service to allow submission partners (e.g., independent manuscript service providers or publisher-branded portals) to send submissions to a publication's EM site on behalf of authors. Submissions received via ingest are loaded into one of several new submission folders on the Editor Main Menu and then proceed through the publication's usual editorial workflows.

This enhancement extends ingest functionality to support the ingest of invited submissions that must be linked to a "parent" submission (proposal or article for commentary).

A publication may enable only one MSP for use with accepted invited submissions. When this setting is enabled, a push notification will send a JSON file to the MSP with the parameters storing data related to the accepted submission invitation (one author per notification). The notification is triggered by one of two events:

- Author accepts invitation, either in EM or via a deep link sent in the invitation email. [Related ActionManager event: Author Agrees to Invitation]
- Editor assigns Author directly to the invited submission. [Related ActionManager events: Author Assigned (Not Invited) for Proposal or Author Assigned (Not Invited for Commentary)]

When the Author submits the manuscript via the MSP, the ingest from the MSP includes identifying data (as sent in the notification) that enables EM to link this "child" submission to the parent submission. The child submission will be received in the appropriate folder on the Editor Main Menu. The child submission will also appear on the View Related Submissions page for the parent submission (proposal or article for commentary) in several folders on the Proposal Menu.

Two sections (existing) may be configured to display information about invited Authors on Details pages for Editor and Publisher roles: Author(s) Invited to Submit Commentary and Author(s) Invited to Respond to Proposal. Fields in these sections may be used to modify the response and submission due dates for invited Authors. These sections are enhanced for this feature:

- When an Editor changes the due date and saves the change on the Details page, the system will automatically notify the submission partner of the updated due date.
- For an invited Author who has agreed to submit (accepted invitation or was assigned by Editor), a new MSP Notification line with a Resend link is displayed. The link may be used to retrigger the push notification manually. Status text with the date the API notification was sent appears next to the link.

Author(s) Invited to Respond to Proposal section of the Details page: The date the system notified the MSP is shown for each invited Author. A Resend link enables Editor or Publisher role to retrigger the notification manually. (Author(s) Invited to Submit Commentary section is enhanced the same way.)

	Author(s) Invited to Respond to Proposal
Name:	Auto Author1 🛛 [Proxy]
Author Status:	Agreed to Submit
Date Author Invited:	06/04/2021
Date Author Agreed:	06/04/2021
Elapsed Days Since Invitation:	3
Date Submission Due:	06/14/2021
MSP Notification: Resend	Sent:06/04/2021

In addition to the push notifications, ingest success, warning, and failure email notifications are sent to the submission partner and to the publication (addresses are configured by your Aries Account Coordinator). All



existing notifications for regular submissions may be sent for accepted invited submissions when applicable. Two new events are added for invited submissions:

- New warning notification: An ingest warning email is sent when EM begins ingest processing and one of two conditions exist: The submission due date has passed, or the Author has been uninvited.
- New failure notification: An ingest failure email is sent when EM begins ingest processing and identifies a mismatch between data in the ingested JATS file and the data in the author invitation record in EM.

Note: Only new Author invitations that are accepted after the new push notification is enabled will issue the new API push notifications. Functionality will not be applied retroactively to existing invited submissions.

TO CONFIGURE:

EM Ingest Service and this feature must be enabled by your Aries Account Coordinator.

Go to **AdminManager** > Configure Manuscript Service Providers for Ingest Service. A new checkbox setting will appear:

• Push accepted Author invitations notifications to this provider: When the box next to this setting is checked, the system will send a notification to the MSP when an author accepts an invitation for an invited submission. This setting may be enabled on only one MSP.

Note: The system will display a warning if a system administrator tries to enable this setting for more than one MSP.

Configure the Invited Authors section to appear on Details pages (**PolicyManager** > General Policies > Define Details Page Layouts). The Invited Authors section may be configured to display on Editorial and Proposals layouts.

