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E	Editorial Manager <sup>®</sup> /ProduXion Manager <sup>®</sup> Release Notification 22.08 (August 2022)
em pm New Main Navigation Design <u>on page 1</u>	A refreshed design for the main navigation elements on EM and PM sites provides access to all existing functionality with an updated look.
em pm Site Banner Customization Options on page 5	System administrators may customize the new site banner with publication-branded elements via a new Policy Manager page.
iThenticate API Enhancement for Similarity Check on page 7	This enhancement introduces the iThenticate API version 2. On publication sites using Similarity Check a system administrator can configure the switch to the new API.
	Information on current integrations: <u>Manuscript analysis services</u> <u>Repositories</u>

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## **New Main Navigation Design**

### User role impact: ALL ROLES

This main navigation redesign features a new color scheme and font, while retaining all existing functionality. Navigation items marked with a chevron ( $\sim$ ) open menus that display when a user's cursor hovers over them. Navigation items without a chevron are links that direct the user to another page when clicked.

After testing in a pilot program in 2021 this new design is now available to all customers. Publication sites may enable the new navigation immediately by contacting their Aries Account Coordinator. This new design will become a requisite feature for all sites in September 2022.

# New banner and main navigation before user login: As in existing functionality, Home link directs user to site home page; Submit a Manuscript link and Login link direct user to login page.

em s	Scosite				Login   Register
1	Home	Submit a Manuscript	About 🗸	Help 🗸	

User drop-down menu: After login, user's name is displayed next to Logout link. Clicking name opens a drop-down menu to provide access to user-specific items: username, role, site language, and Update My Information page link. Role drop-down list will appear for users who have multiple roles assigned. Site Language drop-down list will appear when a site is configured with more than one language.

em	Scosite				Logout		
	Llomo	Main Monu	Submit a Manuscript	Abou	Username	franforest	
	Home	Main Menu	Submit a Manuscript	ADOU	Role	Production Editor	~
				Site Language	English	~	
					Update My Information		

About drop-down menu displays links to publication-specific information: Journal Overview, Instructions for Authors, Contact, and Privacy Policy.

em	Scosite	!					Fran Forest  ↓	Logout
	Home	Main Menu	Submit a Manuscript	About 👗	Help 🗸	Shortcuts 👻	Simple Submission Search	Q
				Journal Ov	erview			
				Instruction	is For Autho	rs		
				Contact				
				Privacy Po	licy			



Help drop-down menu displays links to EM/PM-related information: System Help and Video Tutorials.

em	Scosite						Fran Forest \	/   Logout
	Home	Main Menu	Submit a Manuscript	About 👻	Help 👗	Shortcuts 👻	Simple Submission Search	Q
					System I	Help		
					Video Tu	torials		

New Shortcuts drop-down menu appears for authorized Editor and Publisher roles. This menu replaces the Go-to menu and may display access to three submenus: Search, Quick Access, and Go to Publication. Items displayed depend on role permissions.

em	Scosite					Fran Forest 🗸   Logour	t
	Home	Main Menu	Submit a Manuscript	About 🗸	Help 🗸	Shortcuts Jm Simple Submission Search	Ļ
						Search >	
						Quick Access	
						Go to Publication >	

Shortcuts flyout menus appear when user's cursor rolls over the submenu item:

- Shortcuts > Search (top left): Links to system search tools. Search types shown depend on role permissions.
- Shortcuts > Quick Access (bottom left): Links to Production Status Grid and System Administrator Functions section (depending on role permissions).
- Shortcuts > Go to Publication (right): Links to other publication sites. Cross-publication access depends on role per mission and user configuration. A vertical scrollbar appears for a long list of publications.

Shortcuts 🗸 Abou	ut 🗸 H	elp 🗸	Shorto	uts 🗸	About 🗸	He	lp 🗸
Search Quick Access Go to Publication	¥ ,	Submissions Submissions (Production) Submissions (Enterprise View) Proposals People	Search Quick Go to	n Access Publicatio	on	> > /	journal1 journal2 journal3
Shortcuts V Abo	ut 🗸 🕒	ielp 🗸					journal4 journala journalb
Quick Access Go to Publication	> D >	Production Status Grid System Administrator Functions					journalc journald



Proxy mode: A yellow band indicates that the user is operating in proxy mode. Options displayed are dictated by the user's role (not the proxied role). An Exit Proxy link replaces the Logout link in the upper right corner.

em	Scosite	1				Ron Reviewer 🗸   Exit Proxy
	Home	Main Menu	Submit a Manuscript	About 🗸	Help 👻	
Proxying for	Ron Revie	wer - Reviewer				To exit proxy mode, click 'Exit Proxy'

New Announcement box: A red Announcement alert will appear in the top navigation area when important notifications from Aries are available. User clicks on red alert to expand announcement text box. A scroll bar allows user to view messages that extend beyond the text window. User clicks on X to close the Announcement message.

em	Scosite	9				
	Home	Main Menu	Submit a Manuscript	About 🗸	Help 🗸	Aries will be deploying a patch to all EM sites starting on Monday, April 26, at 8AM EST. We expect this work to take approximately two hours, during which time you may observe some site slowness. We apologize for any inconvenience caused by this activity. Please be sure to save your work frequently while the patch is being applied to the EM application.

Responsive design behavior: When a user narrows the browser window or zooms in to a size that does not allow full display of main navigation, a menu icon and user icon will appear. Clicking menu icon (1) displays a drop-down menu containing the main navigation links. Clicking user icon (2) displays user drop-down menu items and Logout link.

em Scosite			
<b>罰</b> 1			
imple Submission Search	Q		Username franforest
Main Menu Submit a Manuscript			Role
About	•		Production Editor
Help Shortcuts	•		Site Language
			Update My Information
			Logout



New banner and navigation on Administration Page: there are no changes to functionality.



Publication sites using ProduXion Manager only will see the PM logo in the banner. The behavior of the navigation is the same as described on previous pages.



#### **TO CONFIGURE:**

To enable this design, contact your Aries Account Coordinator.

The new main navigation design will become a requisite feature for all publication sites in September 2022. Publication-branded elements may be added to the banner. See the note on the following page.





## **Site Banner Customization Options**

### User role impact: SYSTEM ADMINISTRATOR

With the introduction of the redesigned main navigation, a new PolicyManager page enables system administrators to customize the site banner to feature publication-branded elements. This new configuration page is available immediately. A system administrator can customize the elements and preview changes before the new navigation is enabled (by an Aries Account Coordinator). Updates may also be made after the new navigation is enabled.

# Customization options on site banner: Publication title text, publication logo, and background color (default blue shown in top image, gray shown in bottom image).

em Publication Title								
	Home	Main Menu	Submit a Manuscript	About 🗸	Help 🗸	Shortcuts 🗸		
em	F AMMERA	Publication 1	<b>Fitle</b>					
	Home	Main Menu	Submit a Manuscript	About 🗸	Help 🗸	Shortcuts 🗸		

### **TO CONFIGURE:**

Go to **Policy Manager** > General Policies > Customize Navigation Bar.

Three customization options are available, and the system administrator can preview changes.

- 1. Change Site Title: Enter the publication title to appear on the site banner (limit: 88 characters, including spaces). The existing title (as shown in %JOURNALFULLTITLE%) is displayed by default.
- 2. Choose the color of the navigation bar: Background color of the banner may be set to blue (default) or gray.
- Add Additional Logo: Upload a custom logo to display in the banner. The image size should be 40 x 40 px. (The publication's custom logo will appear on the banner to the right of the EM or PM logo.)
- 4. Click the Preview Customizations button to open a pop-up overlay.
- 5. Confirm elements and click Close to return to the configuration page.
- 6. When finished, click Save Changes.

Once the configuration is complete, contact your Aries Account Coordinator to enable the new main navigation design.

Updates made after the new navigation is enabled may take up to one hour to display on the site for all users.



### New Customize Navigation Bar page in PolicyManager.

PolicyManager / Customize Navigation Bar		
← Customize Navigation Bar		
Customize the navigation bar of your site. The update may take up to an hour to reflect any changes on your site.		
Ohanna Oha Titla		
Change Site Title Change the text of the navigation bar. If no changes are made, or the text field is left blank, the default title set when the publication wa	s created will be used	as the title.
Navigation Bar Text Display		
Sams test site v17.0		
Choose the color of the navigation bar.		
Default Blue		
⊖ Grey		
Add Additional Logo		
Add a logo that will appear to the right of the Editorial Manager logo.		
Drag image here		
or		
Choose Image		
Image 40px (w) by 40Px (H) / jpg. or png. at 50 kb		
Preview Customizations	Cancel	Save Changes





## **iThenticate API Enhancement for Similarity Check**

### User role impact: SYSTEM ADMINISTRATOR

Similarity Check compares submission files to the Crossref repository of previously published content or other sources on the World Wide Web to detect potential plagiarism. For more information, see the <u>Crossref Similarity Check page</u> on the iThenticate website.

iThenticate has recently introduced a new version of its API (also known as Turnitin Core API). When iThenticate API version 2 is enabled, a new API key must be included in all API requests. This API key is obtained from iThenticate.

This enhancement does not impact functionality of Similarity Check using version 1. Editorial Manager will support both API versions, and publications may continue to use version 1.

**Note:** iThenticate will discontinue version 1 of the API at some time in the future. A retirement date has not been announced.

### **TO CONFIGURE:**

To enable Similarity Check and iThenticate API version 2, contact your Aries Account Coordinator.

Publications must contact iThenticate to obtain an API key and URL.

Go to **PolicyManager** > Submission Policies > Configure Similarity Check. This page is enhanced to display settings related to API version 2 when it has been enabled by your Aries Account Coordinator.

- 1. Enable Automatic Transfer to Similarity Check (powered by iThenticate): Confirm that the box next to this setting is checked. (Existing setting.)
- 2. Choose version: Select the radio button next to Version 2.
- 3. Enter API key and API URL obtained from iThenticate.
- 4. Click Test Connection button to verify the credentials.
- 5. Set the threshold value for Similarity Score. Enter a number in the text box. (Existing setting.)
- 6. Set Report Parameters: Check the box next to one or more settings to define report parameters.
- 7. Enter instructions for Editors/Publishers to appear on the Similarity Check Results page. Use the text box to edit default instructions and/or add custom instructions. (Existing setting.)
- 8. Click Submit to save settings.

