

Welcome to the 17th Annual
EMUG BOSTON

#EMUG2019



EMUG 2019



The Road Ahead

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To 17.0 and Beyond

Beta to begin March/April 2020

Upgrades June/July 2020

TENTATIVE AND SUBJECT TO CHANGE

Security, Privacy & GDPR

Keeping data secure and private is a top priority for Aries!

GDPR – ongoing changes based on your feedback!

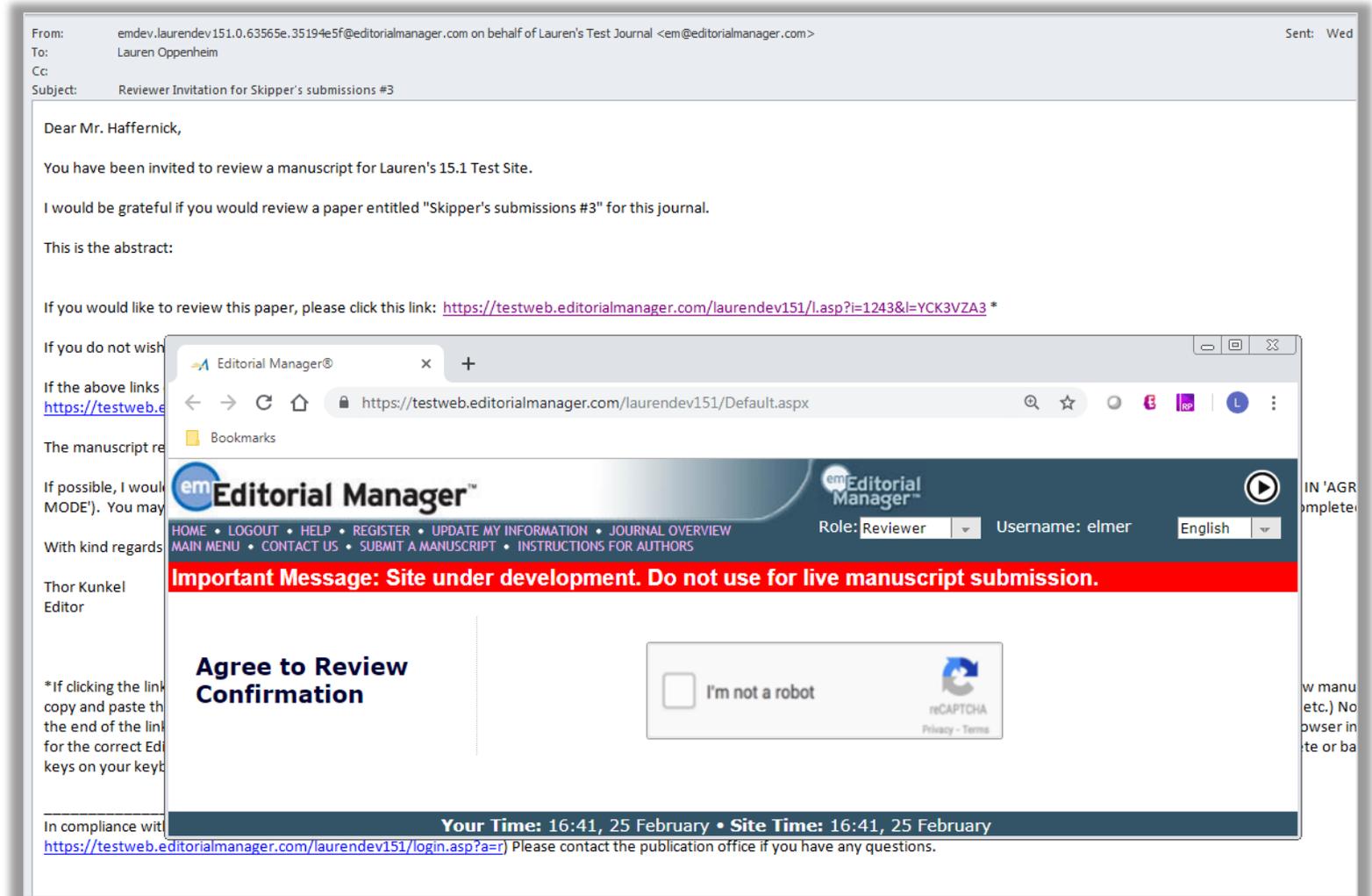
REMINDER:

- Data Controller – the entity that determines the purposes, conditions, and means of processing personal data.
- Data Processor – processes personal data on behalf of the Data Controller.
- Under these terms,
 - The **Publisher, Society, or Journal** is the *Data Controller* (Journal staff implement Data Controller policies)
 - Aries Systems Corporation is a **Data Processor**

CAPTCHA to shield deep links from email security systems

Email security systems analyze URLs in the body of email messages by clicking the links. This interferes with the behavior of deep links that perform an action in EM (e.g., accepting/declining review invitations): users complain that invitations have already been accepted or declined before the message is even opened.

When the user clicks an Agree or Decline deep link in an email, the existing landing page is opened presenting a CAPTCHA test.



Do Not Allow Anonymized Users to be Proxy Registered

Editors are prevented from proxy-registering a user who has previously asked to be removed.

Users who are self-registering will see an alert that they were previously removed, but are allowed to proceed.

Proxy Register New User

You may register a new user and send that new user a custom Welcome letter. To begin the Proxy Registration process, please enter the following information:

[Insert Special Character](#)

E-mail Address *

This email address is associated with a user who has asked to have personal information removed from the system. Please enter an email address that has not already been registered.

[Search People](#)

Pre-registration Page

Duplicate Registration

The data you entered indicates that you have previously requested that your personal information be removed from the system. If you would like to register again, please click the 'Proceed' button below to complete a new registration.

Shortcuts for Editors and Editorial Staff

Batch Editor Assignment – be able to assign multiple submissions to a single Editor at once, send just a single email to that Editor, allow editor to accept or decline assignments in batch.

Batch Assign to Editor

Select an editor to handle the selected submissions listed.

Previously selected submissions listed in the Selected Submissions grid may be excluded from the batch assignment by selecting Do Not Assign. Submissions for which there is a workflow conflict with the editor selected are automatically excluded from the assignment.

Select Editor

Select	Editor Role	Editor Name	Current Assignments	Available during next 30 days
<input type="radio"/>	Guest Editor	Elmer Gantry, Ph.D. ▾	1	Yes
<input checked="" type="radio"/>	Editor	Thor Kunkel ▾	18	
<input type="radio"/>	Editor	Pippa Oppenheim ▾	19	
<input type="radio"/>	Assistant Editor	Johnny Depp ▾	8	

[Search Again](#)

Selected Submissions

Page: 1 of 2 (92 total submissions) 1 2 ▶▶

Do Not Assign	Action	Manuscript Number	Author Name	Article Title
<input type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00063	Lauren Oppenheim UNITED STATES ▾	Submission that uses an Editor Assignment Chain Template
<input checked="" type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00064	Holly Singleton UNITED STATES ▾	D2E submission #1 for Editor Thor
<input checked="" type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00065	Holly Singleton UNITED STATES ▾	D2E submission #2 for Editor Thor <i>Selected Editor is blinded to this submission.</i>
<input type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00089	Holly Singleton UNITED STATES	D2E submission #3 for Editor Thor
<input type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00069	Penelope Kunkel UNITED STATES	Donderdagstestje #1_Thor is editing this submission & building a new PDF
<input type="checkbox"/>	View Submission Details ▾ History	LAURENDEV151-D-18-00067	Calista Oppenheim THE NETHERLANDS	Donderdagstestje #2

Batch Assign to Editor - Confirm and Customize Letter

You are assigning the selected submissions to the Editor below.

Click **Customize** to personalize the assignment letter to this editor. Once you have customized the letter, an asterisk is displayed next to the Editor's name. If you do not explicitly customize the letter, the default version will be sent.

You may click the drop-down **Letter** list and select a different letter, if additional letters have been configured. Note: if you personalize a letter and then select a new letter, your personalized text will be lost.

If you wish to complete the batch assignment without sending a letter to this Editor, you may check the **Do Not Send Letter** box.

Editor Being Assigned

Name	Letter	Customize	Do Not Send Letter
Thor Kunkel (Editor)	Batch Assignment to Editor ▾	<input checked="" type="checkbox"/>	<input type="checkbox"/>

[Cancel](#) [Confirm and Send Letter](#)

Batch Article Type Configuration

Change configurations across multiple Article Types at once.

Edit Multiple Article Types

Select the Article Types to which these settings should be applied:
[Select All](#) [Clear All](#)

- Research Paper
- Review
- Short Article

This will be a block of instructions informing the user how this page works. The full text of these instructions will be determined in the spec.

- Duplicate Submission Check**
 - Check for duplicate submissions to Editorial Manager
- Stat Reviewer Analysis**
 - Send Reviewer PDF when Transfer Complete link is clicked
 - Send Reviewer PDF when New Submission Received
 - Send Reviewer PDF on Tech Check Completion
 - Send Reviewer PDF at First Editor Assignment
 - Send Reviewer PDF at First Revision
- Bibliometric Intelligence**
- Author Parameters**

Number of days Author has to Revise Submission:

	First Revision	Subsequent Revisions	
<input checked="" type="radio"/> Same for all Revision Decisions	<input type="text" value="0"/>	<input type="text" value="0"/>	<i>Set this value to zero if you do not want to use Revision Due Dates.</i>
<input type="radio"/> By Revision Decision Term	All Revisions		
	New Submission	Revised Submission	
Authenticated ORCID iD Request:	<input type="text" value="Hidden"/>	<input type="text" value="Hidden"/>	Set this to Optional to ask the Corresponding Author to retrieve and/or authorize their ORCID iD when submitting a manuscript. Set to 'Required' to further prevent submission if they do not then retrieve their ORCID iD.

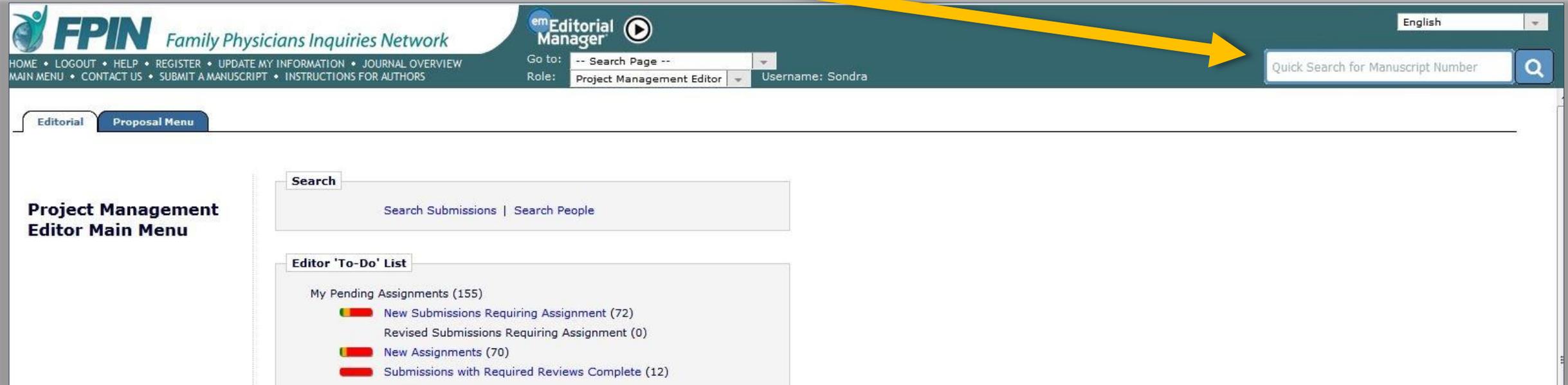
Edit Multiple Article Types

Select the Article Types to which these settings should be applied:
[Select All](#) [Clear All](#)

- Research Paper
- Review
- Short Article

Shortcuts for Editors and Editorial Staff

Quick Search Box – field in menu bar to enter a ms number and quickly find a submission, without going to the Search Submission tool.



The screenshot displays the FPIN (Family Physicians Inquiries Network) Editorial Manager interface. The top navigation bar includes the FPIN logo, a list of links (HOME, LOGOUT, HELP, REGISTER, UPDATE MY INFORMATION, JOURNAL OVERVIEW, MAIN MENU, CONTACT US, SUBMIT A MANUSCRIPT, INSTRUCTIONS FOR AUTHORS), the Editorial Manager logo, a 'Go to' dropdown menu set to '-- Search Page --', a role dropdown set to 'Project Management Editor', and a 'Username: Sondra' field. On the right side of the navigation bar, there is a language dropdown set to 'English' and a 'Quick Search for Manuscript Number' input field with a search icon. A yellow arrow points from the text above to this search box. Below the navigation bar, there are tabs for 'Editorial' and 'Proposal Menu'. The main content area is divided into a left sidebar titled 'Project Management Editor Main Menu' and a main content area. The main content area has a 'Search' section with links for 'Search Submissions' and 'Search People', and an 'Editor 'To-Do' List' section showing 'My Pending Assignments (155)' with a breakdown: 'New Submissions Requiring Assignment (72)', 'Revised Submissions Requiring Assignment (0)', 'New Assignments (70)', and 'Submissions with Required Reviews Complete (12)'.

Shortcuts for Editors and Editorial Staff

Re-invite Reviewer Link

– a quick way to re-invite/assign Reviewers who declined or got un-invited, but then later agree to do the assignment.

Reviewer Selection Summary - Submission LAURENDEV141-D-17-00013

Calista Oppenheim
Cali's submission to the Discussion Forum proposal

Reviewer Search

Search My Publication from

Reviewer Discovery from ProQuest Community of Scholars

Review Settings

This Submission will move to the 'Submissions with Required Reviews Complete' folder as soon as 2 [\[Change\]](#) review(s) have been completed.

Automatically un-invite Reviewers who do not respond to an invitation within 7 [\[Change\]](#) day(s). [\(more...\)](#)

Automatically un-assign Reviewers who do not complete a review within 0 [\[Change\]](#) day(s) of the review due date. [\(more...\)](#)

Selected Reviewers

Invited Reviewers and Linked Alternate Reviewers		
Chan Kunkel (Reviewer)	Agreed to Review Dec 20, 2017	Un-assign
Gilbert Guerrero (Reviewer)	Agreed to Review Feb 08, 2018	Un-assign
Elmer Gantry (Reviewer)	Reviewer Invited Apr 18, 2018	Un-invite
Molly Carroll (Reviewer)	Reviewer Invited Apr 18, 2018	Un-invite
George F. Babbitt (Reviewer)	Un-invited Before Agreeing to Review Apr 18, 2018	Re-invite
Johnny Depp (Reviewer)	Un-invited Before Agreeing to Review Apr 18, 2018	Re-invite

Submission Item DOIs

Assign individual DOIs to Submission Items (such as figures and supplementary materials).

Transmit the Submission Item DOIs in the JATS XML in a production task or Editorial Transmittal.

Edit Submission Item Type

[Insert Special Character](#)

Item Type: Maximum 256 characters

Item Type Family:

Assign Submission Item DOI

This Submission Item Type is a Companion File (not built into PDF)

Reviewer PDF Handling

Author/Editor PDF Handling

Important Note: If 'Build Hyperlink to the Item into the PDF(Item Not Displayed in PDF)' is selected, there is no restriction on the uploaded file's extension or content. All uploaded files are checked for viruses.

URL/URI/External Resource Entry (in lieu of file upload) :

Display with automatic line numbering in PDF

Do Not Unpack Archive files (.ZIP, .tar) of this Type

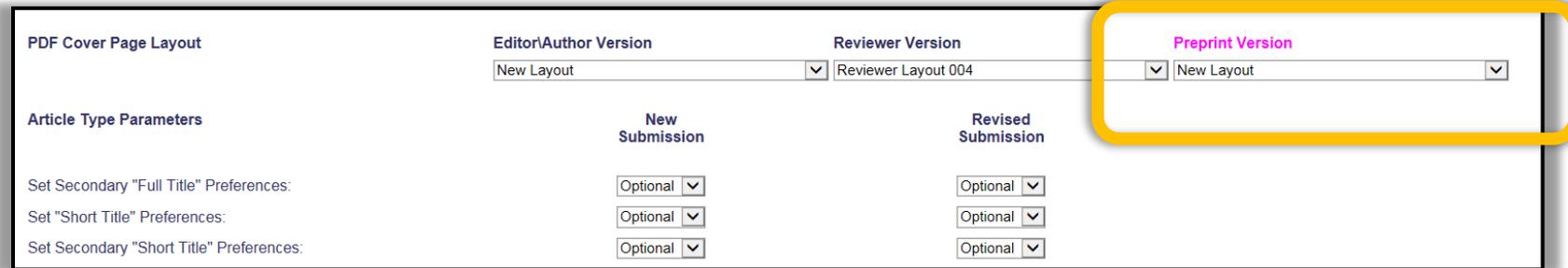
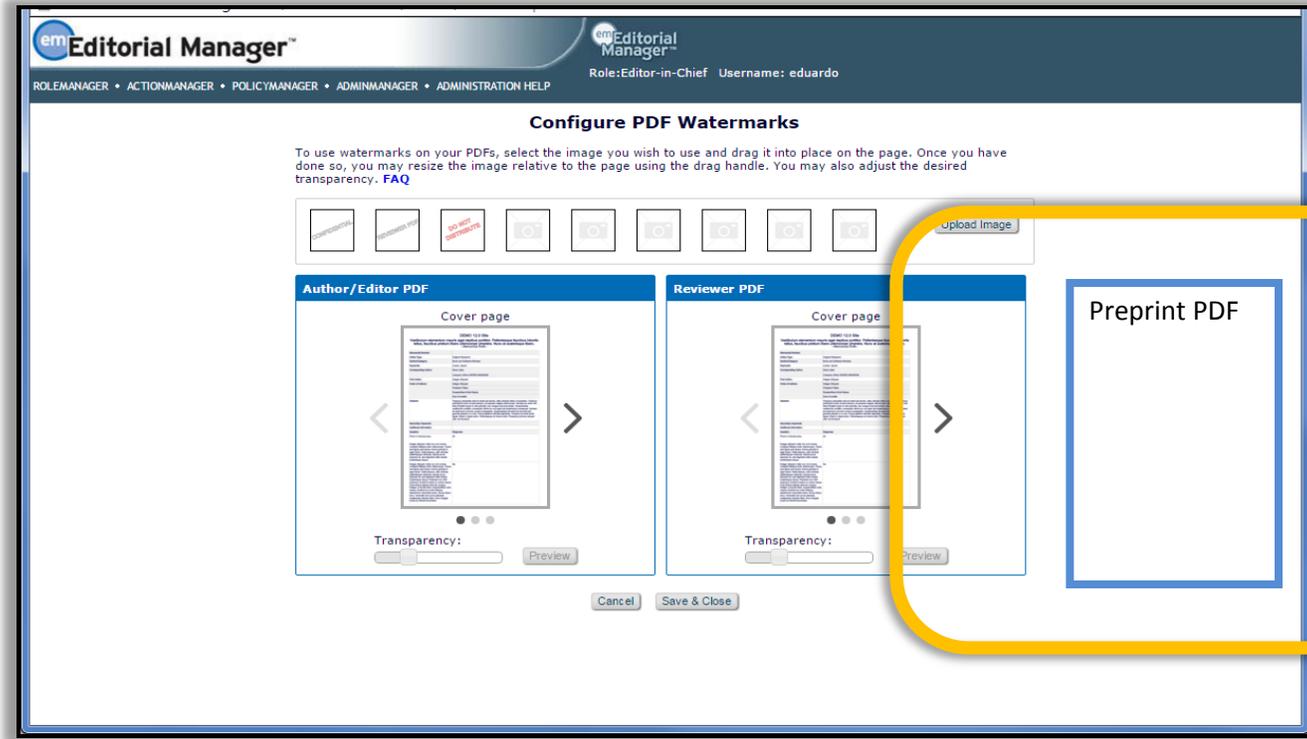
Include this Item Type for checkCIF

Custom Metadata ID:

Third PDF

A new option allows the publication to be created a third PDF that can be used for any purpose, with its own unique cover page and watermarks.

For example, it can be used to create a PDF that can be sent to a preprint server or institutional repository.



Hide Reviewer Recommendation Terms

Currently, publications have no way to remove Reviewer Recommendation Terms that have been used previously.

Similar to Editor Decision Terms, existing Reviewer Recommendation Terms can be 'hidden' as needed (while maintaining all historical submission usage).

Edit Reviewer Recommendation Terms

Listed below are the terms used for Reviewer Recommendations. You may Add new terms or Remove or Edit existing terms.

Accept	Remove	Edit
Accept with changes	Remove	Edit
Reject	Remove	Edit
Major Revision	Remove	Edit
Minor Revision	Remove	Edit

Revision [Edit](#) (Hidden)

New Reviewer Recommendation Term:

APD Field List Response Options

- The current List field type in the “*Edit Additional People Detail Field*” page only allows for the configuration of a single-value selection dropdown list.
- New functionality will allow users to select more than one value when working with APDs

Please confirm the following very important information:

Given/First Name: **Liu**
Family/Last Name: **Kang**
Username: **liukang**
E-mail Address: **liu_kang@midwaygames.com**
Country or Region: **UNITED STATES**

If you have not yet registered, please go to the [New Member Registration](#) page to apply for membership.

I have registered for the [Society Membership Site](#).

Please click on the privacy policy links below and then check the box.

* I have read and accept the [Publisher's Data Use Privacy Policy](#) and the [Aries Privacy Policy](#).

New Registration APD

Checkboxes for APD

q1
 q2
 q3
 q4

[Select All](#) [Clear All](#)

Scrolling List for APD

1
2
3
4

[Select All](#) [Clear All](#)

APIs and Web Services

Customers have:

- Preferred technology partners
- Third party services
- In-house tech and products
- Vendors

APIs – allow integration with other systems in a generic and non-proprietary way

General Purpose Transactional API and Web Services

Notification Services that use webhooks to deliver messages to customer-specified endpoints as workflow events occur.

- Users can configure endpoints to which notifications should be sent, and select the workflow events that will trigger these notifications

Web Services that allow users to retrieve data using a GET method.

- Publications has a Web Services account registered with Editorial Manager
- These accounts will be configured by Client Services
- Publication sends the request in the specified format, and results are returned
- Information delivered in either XML or JSON

Aries historic approach

Aries has several APIs – purpose-built, created to interact with a third party system, or workflow purpose

Aries has a general purpose API – webhooks deliver messages to endpoints as events occur; publication sends request and results are sent

Going forward

Increase number and flexibility of general APIs – different services and systems require different types of APIs; workflow and integration points must be considered

General Purpose Transactional API and Web Services

We are looking to our customers to define how this general API should be enhanced, and to prioritize those additions. Some general improvements:

- Make more fields and tables accessible via the API
- Be able to receive data from other systems
- Be able to write to, and replace data in the EM/PM database
- Be able to send files via the API
- Be able to receive files via the API

General Purpose Transactional API and Web Services

Expanding the API to to return production-specific information.

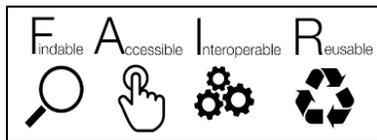
Will use the same credentials and authentication mechanism as the existing EM Web Services calls.

Actual Online Publication Date	Black and White Image Count	Schedule Group Year
Article Type Name	Color Image Count	Schedule Group Date Closed
Date First Entered	Production Status	Schedule Group Date Re-opened
Date Production	Target Number of Pages	Controlling Group Indicator
Date Production	Submission Target Count	Target Table of Contents Position
Date Final Disposition	Submission Target Count	Target End Page
Unique Document DOI	Submission Target Count	Target Start Page
Article Title	Submission Target Count	Schedule Group TOC Last Modified
Submission Actual Date	EM Production Status	Task element containing multiple records for the following sub-elements (one record for each task assignment)
Final Decision Date	Schedule Group element	Production Task Assignor ID
Global MS ID	Schedule Group TOC	Production Task Assignor's Role
Import Date	Schedule Group Status	Assignee First Name
Preprint DOI	Schedule Group Block	Assignee Last Name
Production Notes	Schedule Group Count	Assignee Middle Name
Submission Actual Date	Schedule Group Date	Assignee ID
Manuscript Number	Schedule Group ID	Assignee's Role
Submission Actual Date	Schedule Group Number	Assignment Date
Submission Actual Date	Schedule Group Page	Custom Metadata ID
Publish With ID	Target Publication ID	Assignor First Name
Initial Date Submitted	Schedule Group Target	Assignor Last Name
Revision Number	Target Online Publication	Assignor Middle Name
Actual Print Page	Target Publication ID	
	Target Publication	

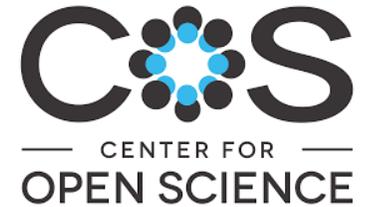
Repository Integration via API

Repositories and data trusts, both commercial and institutional, are used to store large data sets, image banks, video libraries and code snippets.

FAIR data!



API allows direct upload to repository.



Repository Integration via API

An easy way to submit data sets to repositories.

The image displays a submission workflow and a detailed view of the 'Attach Files' step.

Workflow Diagram:

- Article Type Selection (Completed)
- Attach Files (Active)
- General Information
- Review Preferences
- Comments
- Manuscript Data

Required For Submission:

- Manuscript
- URL ONLY

Please provide an additional items.

Attach Files Step Details:

Item: Big Data

Enter a **Description** and select a **Delivery Method** click **Attach This Information**.

Description: Big Data

Delivery Method: Online

Have you already uploaded ANY of your previous datasets to a repository? Yes

Repository: Title: Access:

Please enter all details for datasets uploaded to a repository. After entering this information, please click 'Attach This Information'.

figshare Modal:

i) Upload File | ii) File Description

These files will be stored privately on **figshare** by default.

By default, all authors associated with the submission will be listed as potential authors for each data file, although the names of authors who did not contribute to the preparation of a file should be removed for that file.

Accessing this tab multiple times will enable you to upload multiple files to the private space in **figshare** that will be accessible by editors and reviewers.

5GB of data storage is covered as part of the standard article processing charge. Additional charges may apply for larger datasets. [Read more](#)

Buttons: Choose file(s) to upload, Save and continue

AI Integration via API

Manuscript evaluation tools that use advanced machine intelligence and natural-language understanding to help assess quality by examining the structure, declarations, statistics, referencing, and other manuscript elements.

Manuscript Quality Assessment



UnsiLO – Manuscript QA



Penelope.ai – manuscript QA



Ada – Editage – manuscript QA



Ripeta – reproducibility assessment



SciScore – SciCrunch – research resource identifier

Production Tracking – Enterprise View

Production tracking in Produxion Manager (PM) follows the Editorial Manager model of “one journal, one site”. This means the Production Tasks menu provides searching and visibility to submissions and tasks on the single journal level. However, many users involved in the production process work across publications, especially those managing the work.

SOLUTION: Provide a Cross-Publication Production Tasks menu that combines submissions and tasks from multiple PM sites, so that the user can log in to one site to perform tasks assigned to them from any PM site, and/or to manage submissions in production across the PM sites.

Enterprise View

- Contains links and folders that combine all pubs that a user can access
- Quick Searches are saved searches that can include results from across pubs
- To Do List has all tasks assigned to logged-in user across all pubs

The screenshot displays the 'Enterprise View' interface. At the top, there are four navigation tabs: 'Editorial', 'Proposal Menu', 'Production Tasks', and 'Enterprise View'. Below the tabs, the interface is divided into several sections:

- Enterprise View Search:** A search bar with the text 'Search Submissions'.
- Enterprise View To-Do List:** A list of tasks assigned to the user, including 'Submission Tasks Assigned to Me (22)' and 'Schedule Group Tasks Assigned to Me (2)'. This section is highlighted with a yellow border.
- Reports:** A section for 'Cross-Publication Enterprise Analytics Reporting'.
- Managing Editor Enterprise View Menu:** A sidebar menu containing 'Quick Searches:' with several saved search terms: '16018', 'Andrew Journal with test submissions', 'Batch Assignment Workflow test', 'Corresponding Production Editor First Name is containing 'a'', and 'EditorMenu'. A yellow arrow points from the 'Enterprise View To-Do List' section to the 'Quick Searches' section.

Phase 2 – Enterprise View

- Still in design phase, but the goal is to extend this functionality to additional folders and possibly the Production Status Grid

The screenshot displays the 'Enterprise View' interface. At the top, there are navigation tabs: 'Editorial', 'Proposal Menu', 'Tasks', and 'Enterprise View'. The 'Enterprise View' tab is active. On the left side, there is a sidebar titled 'Managing Editor Enterprise View Menu' with a 'Quick Searches:' section containing a link for 'Submission Search 101'. The main content area is divided into three sections: 'Enterprise View Search' with a 'Search Submissions' link; 'Enterprise View To-Do List' with links for 'Submission Tasks Assigned to Me (12)', 'Schedule Group Tasks Assigned to Me (1)', and 'At-Risk Submissions (20)'; and 'Overview' with links for 'Production Initiated – No Tasks Assigned (3)', 'Submission Tasks I Have Assigned (32)', 'View All Submissions in Production (30)', 'View All Tasks With Authors (6)', and 'Production Status Grid'. The 'At-Risk Submissions (20)' and the entire 'Overview' section are highlighted with a yellow border.

*LiXuid Manuscript*TM

Phase 1: Xtract – Released 2017 – v.15.1

Phase 2: Production-focused XML tools – Released 2019/2020

Phase 3: Moving XML into the peer review workflow – 2020+

Phase 1 – Metadata Extraction on Submission

- Already released to all customers
- XML used behind-the scenes
 - Word doc part-converted to XML
 - XML used to populate EM
- Part of new submission UI:



Submit Manuscript – *Xtract*

Planned improvements:

- Extraction from PDFs (17.0)
- Collaborative Authors (17.0)
- Discrete affiliations into separate fields
- Matching Institutions with identifiers (Ringgold, GRID, ORGID)
- Extraction of funding information from acknowledgements
- Extraction from LaTeX and arXiv

Xtract from PDF

Submission Item Parameters:

Primary Manuscript File:

Select a Submission Item Type to be assigned to the file uploaded at the initial step of the Attach File process. The selected Submission Item Type will be automatically configured as follows (in the settings below): Required for Submission - Required. Allow Offline Submission - Hidden.

New Submission

Revised Submission

None

None

Allow PDFs to be sent for metadata extraction



Article Type Selection



Attach Files



General Information



Review Preferences



Additional Information



Comments



Manuscript Data

A Manuscript is requested.

Please provide a single file containing your manuscript now. Data included in your manuscript may be used to populate information for you later in the submission process. You may click the 'Proceed' button to upload other submission items now.

[Insert Special Character](#)

Browse...

OR



Drag & Drop Files Here

To attach files from arXiv.org, enter the arXiv identifier (sample: XXXX.XXXXX) and click **Attach arXiv Files**.

arXiv Identifier:

Attach arXiv Files

No Items have yet been attached for this submission.

**These are the Attach Additional Files (No Files Uploaded) instructions for NEW SUBMISSION.

[← Back](#)

[Proceed →](#)

LaTeX and arXiv coming soon

Collaborative Authors

A new author element will be created in EM to hold the name/description of collaborative author groups.

Authors and Editors will be able to add or edit collaborative author groups in any of the submission interfaces.

Collaborative author groups will not be treated as corresponding authors or co-authors except for the purposes of display in various locations and editing in the submission interface.

The screenshot shows a web interface for managing authors. At the top, a blue header bar contains the text '- Authors' and a red warning icon. Below the header, a message states: 'You may reorder the authors by dragging and dropping an Author's summary line to the correct position in the Current Author List.' A red warning message follows: 'Some required information is missing. You may proceed for now, but this information will be required before the submission can be completed.'

The main content area is titled 'Current Author List' and includes a '+ Add Another Author' button. It contains a list of four author entries, each with a menu icon (three horizontal lines), an edit icon (pencil), and a delete icon (trash can):

- mary mary [Corresponding Author] [First Author] [You]**
- Carol Smyth**
London Spinal Cord Injury Centre, Royal National Orthopaedic Hospital, Stanmore, United Kingdom (Warning icon)
- Marcantonio M. Spada**
Division of Psychology, School of Applied Sciences, London South Bank University, London, United Kingdom (Warning icon)
- Awesome Research Group**

At the bottom of the list are two buttons: '+ Add Another Author' and '+ Add Collaborative Group'.

An 'Edit Collaborative Group' modal is open, showing the 'Awesome Research Group' with edit, undo, and delete icons. It features a text input field containing 'Awesome Research Group' and a link for 'Insert Special Characters'. The text 'Collaborative Group' is displayed in red next to the input field.

Discrete Affiliations

Authors and co-authors often have multiple affiliations (e.g., an academic position at a university and a medical residency at a hospital).

The screenshot shows a web interface for managing author information. On the left, a sidebar contains navigation options: 'ch Files', 'General Information', and 'Review Preferences', each with a green checkmark icon. Below these are expandable sections for '+ Title', '+ Abstract', and '- Authors'. The 'Authors' section is expanded, showing a 'Current Author List' with three entries: Chang-Yong Kim, Jung-Sun Lee, and Hyeong-Dong Kim. Each entry includes a list icon, an edit icon, and a delete icon, followed by the author's name and affiliation. The 'Jung-Sun Lee' entry is highlighted. On the right, a modal window titled 'Edit Author Details' is open for 'Jung-Sun Lee'. It contains fields for 'Given/First Name*' (Jung-Sun), 'Family/Last Name*' (Lee), 'Affiliation', 'Institution', and 'E-mail Address*' (lee@mailinator.com). There are also checkboxes for 'Contributor Roles' with options 'This is the corresponding author' and 'Equal Contribution Status'. A yellow box highlights the 'Affiliation' and 'Institution' fields for two different entries, with red arrows indicating a swap between them. The first entry has 'Department of Epidemiology and Health Informatics, The Graduate School of Public Health, Korea University, Seoul, Republic of Korea' as the affiliation and 'Korea University' as the institution. The second entry has 'Department of Health Science, the Graduate School, Dongduk Women's University, Seoul, Republic of Korea' as the affiliation and 'Dongduk Women's University' as the institution.

Phase 2 – Production Focused XML Tools

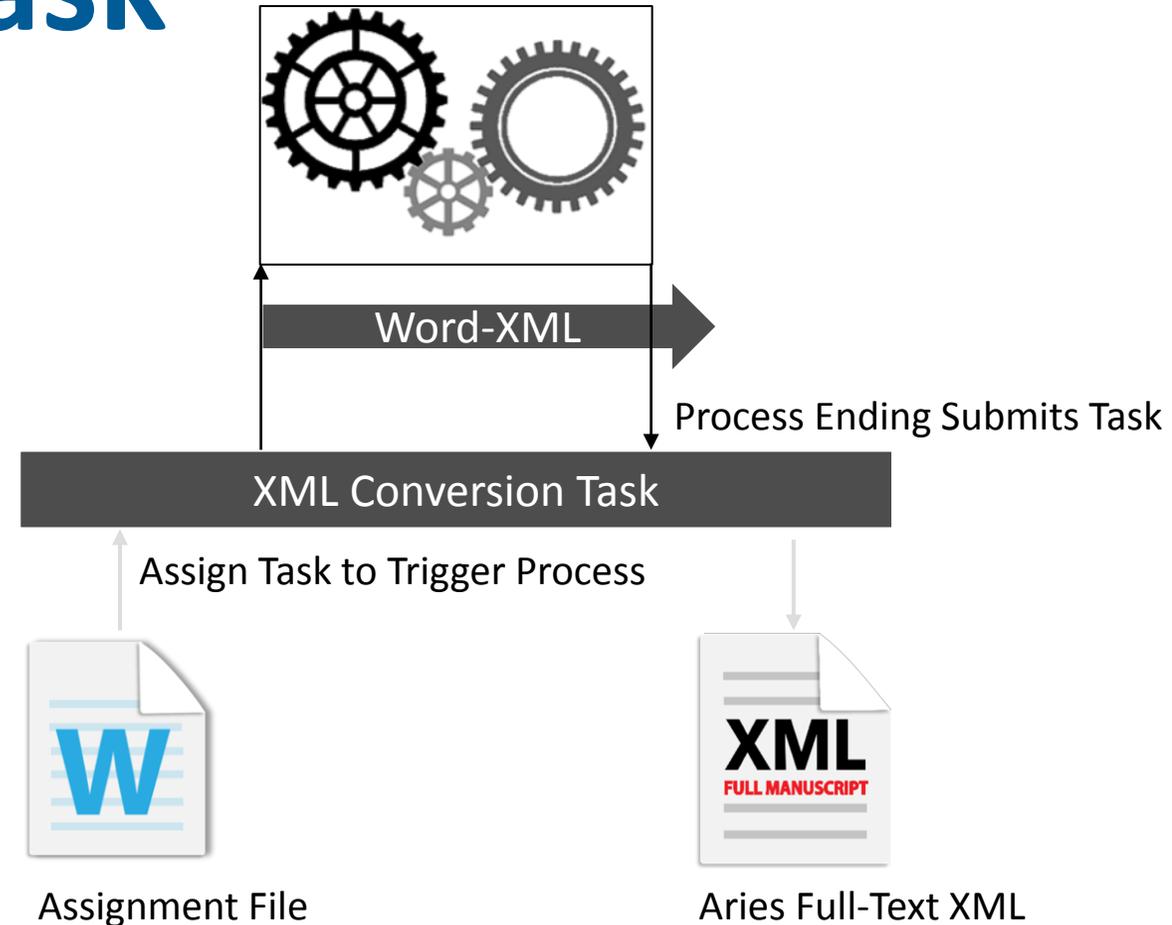
XML workflow - initiated through “tasks”

- Conversion to JATS XML
- Editing of manuscript in WYSIWYG editor
 - Tracks and Accept/Reject changes, deletions, insertions
- XML edited behind the scenes
- Auto-pagination/composition, auto-redact/tooling, etc.
- XML transforms and export



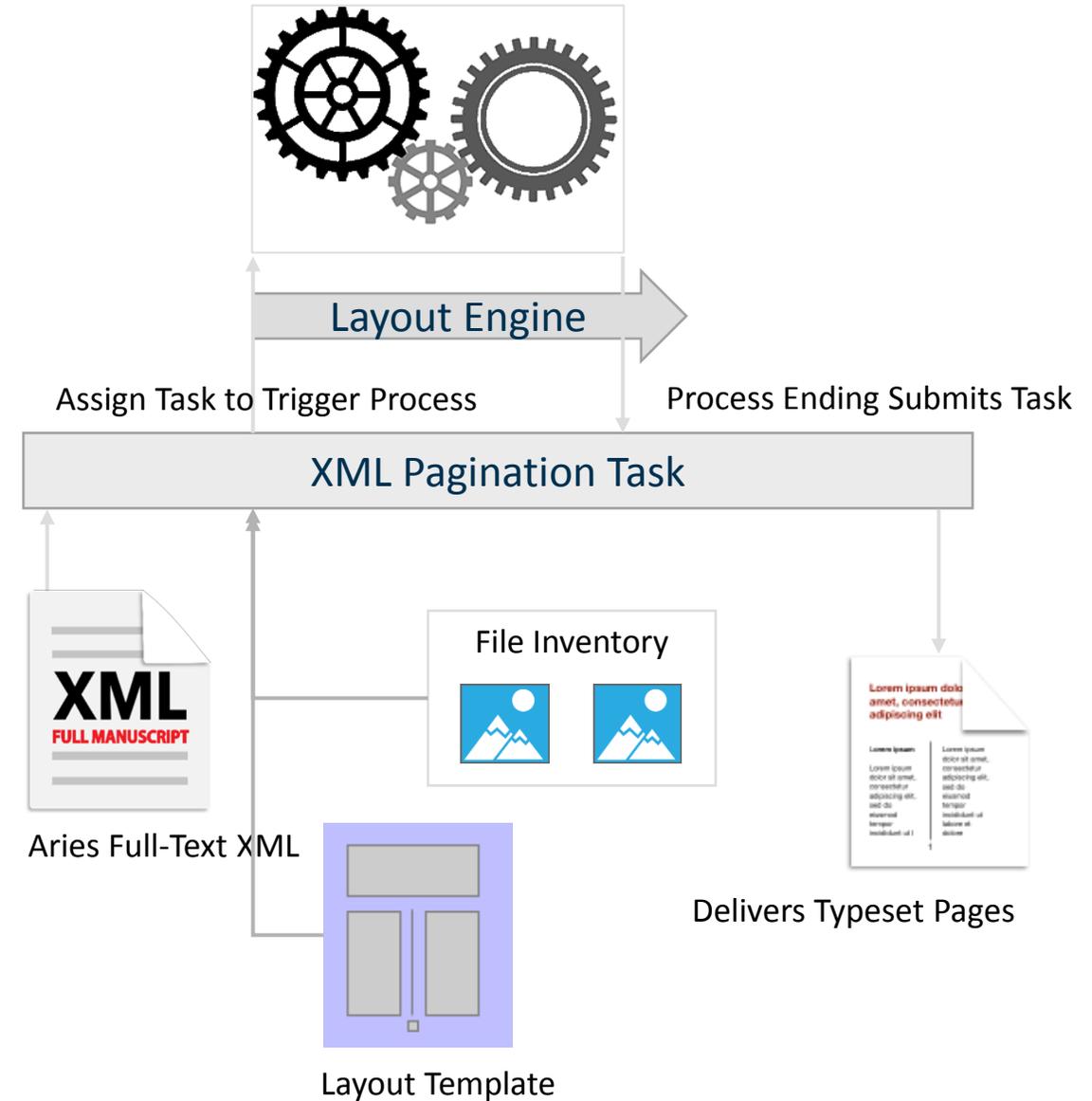
Full-Text Conversion Task

- XML Tool Task, assigned like any other
- Takes a Word document to convert as the Assignment File
- Triggers a new system process
- New software to **automatically** convert Word document to structured XML
 - No template needed
 - Heuristics to deconstruct files with a variety of structures
- On completion of the process, EM automatically submits the Task



Pagination Tasks

- We will integrate a layout/pagination engine
- Will reformat and layout XML for delivery
 - E.g. Print, PDF
- Based on customer layout templates
- Solo task for a single submission...



LiXuid Phase 3

Full manuscript conversion to JATS XML at submission

Peer review and author revisions takes place in editing environment

XML edited behind the scenes – can be exported at any time

BENEFITS

- Editor decision making: statistical and methods analysis, reviewer selection, topic relevance, other analytics
- Manuscript enrichment: taxonomy, reference linking, inline graphics
- More intuitive and contextual review
- Improved accessibility

RESULT: Improved Author, Reviewer, and Editor experience; More intuitive peer review process with contextual commenting; Greater publishing flexibility

Batch Configuration

- **Batch Editor Assignment** – assign multiple submissions to a single Editor (17.0)
- **Article Type Configuration** – make changes across multiple Article Types (17.0)
- **Set Final Disposition** – set the Final Disposition for multiple submissions
- **Turn On and Turn Off Flags** – enable or disable flags on multiple submission
- **Submission Item Configuration** – make changes across multiple items
- **Task Configuration** – make changes across multiple tasks
- **Role Configuration** – change configurations across multiple sub-roles

Set Final Disposition

Set Final Disposition –
Be able to set the Final Disposition for multiple submissions at once

The screenshot shows the Editorial Manager interface. At the top, there is a navigation bar with the logo and menu items: HOME, LOGOUT, HELP, REGISTER, UPDATE MY INFORMATION, JOURNAL OVERVIEW, MAIN MENU, CONTACT US, SUBMIT A MANUSCRIPT, INSTRUCTIONS FOR AUTHORS. The user is logged in as 'lauren' with the role of 'Managing Editor'. A red banner displays an important message: 'Important Message: Site under development. Do not use for live manuscript submission.' Below this, there are quicklinks and a search bar. The main content area is titled 'Search Submissions - Search Results' and shows a table of submissions. A modal window titled 'Set Final Disposition for Selected Submissions' is open, allowing the user to select a final disposition for the selected submissions. The modal includes a dropdown menu with options 'Reject' and 'Withdrawn', and 'Cancel' and 'Proceed' buttons. The table below the modal shows several submissions, with the first three rows highlighted in yellow, indicating they are selected.

em Editorial Manager™

HOME • LOGOUT • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW
MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Go to: -- Search Page --
Role: Managing Editor Username: lauren

Important Message: Site under development. Do not use for live manuscript submission.

Quicklinks

Search Submissions - Search Results

Sed rutrum nulla non eros euismod

Set Final Disposition for Selected Submissions

Page: 1 of 1 (156 total submissions)

Select	Action	Manuscript N			
<input checked="" type="checkbox"/>	Action Links	LAURENDEV15			st #2
<input checked="" type="checkbox"/>	Action Links	LAURENDEV15			ases #5
<input checked="" type="checkbox"/>	Action Links	LAURENDEV15			st #1
<input checked="" type="checkbox"/>	Action Links	LAURENDEV151-D-18-00105	Humbert Humbert UNITED STATES	Wonky Production Workflow #1	
<input checked="" type="checkbox"/>	Action Links	LAURENDEV151-D-18-00106	Humbert Humbert UNITED STATES	Wonky Production Workflow #2	
<input checked="" type="checkbox"/>	Action Links	LAURENDEV151-D-18-00107	Humbert Humbert UNITED STATES	Wonky Production Workflow #3	
<input type="checkbox"/>	Action Links	LAURENDEV151-D-18-00102	Humbert Humbert UNITED STATES	Snelle submissie #4	

Set Final Disposition for Selected Submissions

Select the Final Disposition term for the selected submissions. Setting the Final Disposition will complete any peer-review processes in progress for the selected submissions.

Final Disposition:

Flags

Turn On and Turn Off
Flags – be able to
enable or disable flags
on multiple submission
at once

Set Flags for Selected Submissions

Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Proin semper odio ac nibh tincidunt rhoncus vel nec libero. Nam nec ante hendrerit, varius nibh a, condimentum nisi. Nulla facilisi. Mauris mattis tortor id cursus posuere. Cras commodo nisl id risus pulvinar posuere. Nullam at condimentum urna. In fermentum magna metus, a lobortis justo dapibus nec. Nam tincidunt scelerisque massa, id egestas tellus gravida in. Donec molestie dui ex, in sodales sapien vestibulum imperdiet. Cras ac consequat sapien, sed rhoncus arcu.

Cancel Submit

Flag Options	Flag	Flag Name
<input type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	€	Goudmijntje
<input type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	♥	Lief artikeltje
<input checked="" type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	☎	De beller is sneller
<input checked="" type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	⚙	Flag associated with an AMD field
<input type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	■	My parachute is red
<input type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	■	My parachute is blue
<input type="radio"/> No Change <input type="radio"/> Display Flag for Selected Submissions <input type="radio"/> Remove Flag from Selected Submissions	■	My parachute is lavender

Cancel Submit

Shortcuts for Editors and Editorial Staff

Request and Grant/Deny Due Date Extensions – mechanism for Authors and Reviewers to request a due date extension, and for Editors and staff to grant or deny the extension

New Reviewer Invitation

You have been invited to review the following article:

Request Extension

Thank you for your time in considering this invitation. Below, please enter the date by which you will be able to submit your review. Your request for a deadline extension will be reviewed by the Journal Office, who will determine if the extension can be granted.

Requested Due Date: (mm/dd/yyyy)

Please provide your reason for requesting an extension (optional):

Action

- View Abstract
- Agree to Review
- Agree and Request**
- Decline to Review
- Send E-mail
- View Abstract

Send E-mail

View Submission

Shortcuts for Editors and Editorial Staff

Removing Role Shortcuts – easy access to close out open Editor assignments instead of hunting down each assignment that prevents the role change or people record inactivation

The screenshot shows the Editorial Manager web interface. At the top left is the 'em Editorial Manager' logo. A navigation bar contains links: HOME, LOGOUT, HELP, REGISTER, UPDATE MY INFORMATION, JOURNAL OVERVIEW, MAIN MENU, CONTACT US, SUBMIT A MANUSCRIPT, and INSTRUCTIONS FOR AUTHORS. On the top right, there is a search bar with 'Go to: -- Search Page --', a role dropdown menu set to 'Managing Editor', and a 'Username: lauren' field. A prominent red banner across the top reads: 'Important Message: Site under development. Do not use for live manuscript submission.' Below this, the main content area is split into two columns. The left column has a heading: 'Cannot save changes to Editor Role'. The right column contains a grey box with the following text: 'This is the only user assigned to the Editor role configured in PolicyManager to receive Request for Removal notifications. The Editor role must be removed on the Privacy Policy Configuration page, or at least one other person must be assigned to the role, before this user's Editor role can be removed.' Below this, it states: 'This user created one or more automated reminder reports:' followed by 'Automated Reviewer Reminder: Pippa's automated reviewer reminder report' and 'Automated Author Reminder: Pippa's automated author reminder report'. It then says: 'Any automated reminder reports that this user created as an Editor must be deleted before the Editor role can be removed.' Finally, it lists: 'One or more submissions are still associated with this user:' followed by five entries: 'LAURENDEV151-D-18-00066: Editor is part of a Suggested Editor Queue', 'LAURENDEV151-D-18-00069: Editor is part of the assignment chain', 'LAURENDEV151-D-18-00074: Editor is part of the assignment chain', 'LAURENDEV151-D-18-00087: Editor has an outstanding invitation', and 'LAURENDEV151-D-18-00089: Editor is editing this submission'.

Shortcuts for Editors and Editorial Staff

Article Type Specific Recommendation Terms – Ability to define a list of Reviewer Recommendation and Editor Decision Terms by Article Type

The screenshot displays the Editorial Manager interface for a Managing Editor. The top navigation bar includes the 'em Editorial Manager' logo, a breadcrumb trail (ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP), and the user's role and username (Role: Managing Editor Username: lauren). The main content area is divided into several sections:

- Automatically Promote Alternate Reviewers:** A checked checkbox.
- Only Promote unlinked Alternate Reviewers with MATCHING Roles:** A checked checkbox.
- Promotion Options:** Two radio buttons: 'Continue promoting Alternates until there are no more Alternates in queue' (selected) and 'Only promote Alternate Reviewers when the combined number of Agreed and Completed Reviews is less than the current value of the Submission's own 'Required Reviews Complete' value'.
- Days to Review This Article Type:** A text input field containing '14'.
- Reviewer Recommendation Terms:** Two dropdown menus for 'New Submission' and 'Revised Submission'. Both are set to '14' days and have dropdown lists containing: Accept, Conditional Accept, Minor Revision, Major Revision, Reject, Statistically Invalid, Methodologically Invalid, Conceptually Invalid, and Out of Scope. A red note states: 'The Reviewer Recommendation Terms selected will be presented to reviewers submitting a review for this Article Type.'
- PDF Cover Page Layout:** Two dropdown menus: 'Editor\Author Version' (set to 'Editor/Author Layout 001') and 'Reviewer Version' (set to 'Reviewer Layout 001').
- Article Type Parameters:** Two dropdown menus for 'New Submission' and 'Revised Submission', both currently set to 'Hidden'.

Additional text on the right side of the interface explains the 'Automatically Promote Alternate Reviewers' options: 'Select this box to automatically invite the next available Alternate Reviewer when a main Reviewer declines, is un-invited, or un-assigned. Select this box to only Promote unlinked Alternate Reviewers with MATCHING Reviewer Roles.'

Shortcuts for Editors and Editorial Staff

Reviewer Search Preferences – set the default Reviewer searching method, e.g., always search entire database, search for a specific Reviewer role

Automatic Reviewer Role – for Authors of accepted papers, grant them a Reviewer role automatically

TechCheck Templates – different Article Types can have different TechCheck parameters

Letter/Email Improvements

Attachments – configure standard file attachments so that when the letter is sent from EM the attachment will automatically be included

“High Importance” designation – allow emails to be designated as High Importance on a template level and ad hoc when sending

Reminder Letter Enhancements

Configure Reminder Letters to Send by Intervals – instead of setting up multiple reports with different due dates, configure a single report the sends reminders at intervals, e.g., after 1 day, 5 days and 10 days

Auto-reminders for Co-Authors – automated reminders to co-authors for verification, verify and register, and completing questionnaires

Cross-Publication Functionality

Editorial Manager and ProduXion Manager: 1 journal = 1 EM site

Publishers with a large number of journals want to make changes across multiple sites

Article Type Configuration – create Article Types or change configurations across multiple EM sites at once

Submission Item Configuration – create Submission Items or change configurations across multiple EM sites at once

Production Task Configuration – create Tasks or change configurations across multiple EM/PM sites at once

Role Configuration – create Editor and Reviewer roles or change configurations across multiple EM/PM sites at once

Conflict of Interest

Convey is a global disclosure system developed by the Association of American Medical Colleges (AAMC) that allows publishers and societies to store conflict of interest disclosure information for authors and other members.

Publications that have an agreement with Convey are able to use this system to set up and tailor their COI policy requirements, creating a series of forms and questionnaires within the Convey interface that will be presented to users.

<http://www.convey.org>



Conflict of Interest

Possible COI integration – either Editors and Reviewers to the COI or pull COI data into EM

Additional Manuscript Details:	Add/Edit Additional Manuscript Details
Corresponding Author:	Duncan James Webber, Aries Systems North Andover, MA UNITED STATES
Corresponding Author E-Mail:	mdinatale@ariessys.com
Author Comments:	
Short Title:	sdfsdf
Article Type:	Original Study
Section/Category:	
Keywords:	dsfsdfsdf
Classifications:	This manuscript does not have any Cl
Requested Editor:	
Technical Check:	View Technical Check Information
Conflict of Interest:	View COI Disclosure
Initial Date Submitted:	Jan 24 2014 02:12PM
Editorial Status Date:	Nov 16 2015 05:57PM
Current Editorial Status:	Under Peer Review
Submission Target Publication Date:	<input type="text"/> (mm/dd/yyyy)

Conflict of Interest Disclosures for Manuscript Number: MIKETEST131-D-16-03143 "Hydrogen Sulfide Delays LPS-induced Preterm Birth in Mice via Anti-inflammatory Pathways"

[Close](#)

All available Conflict of Interest disclosure information is displayed below. You may use the 'Request Updated COI Data' to request more recent data.

[Request Updated COI Data](#) Last Updated 2/22/16 12:30:12 PM [Expand all / Collapse All](#)

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Book Processing

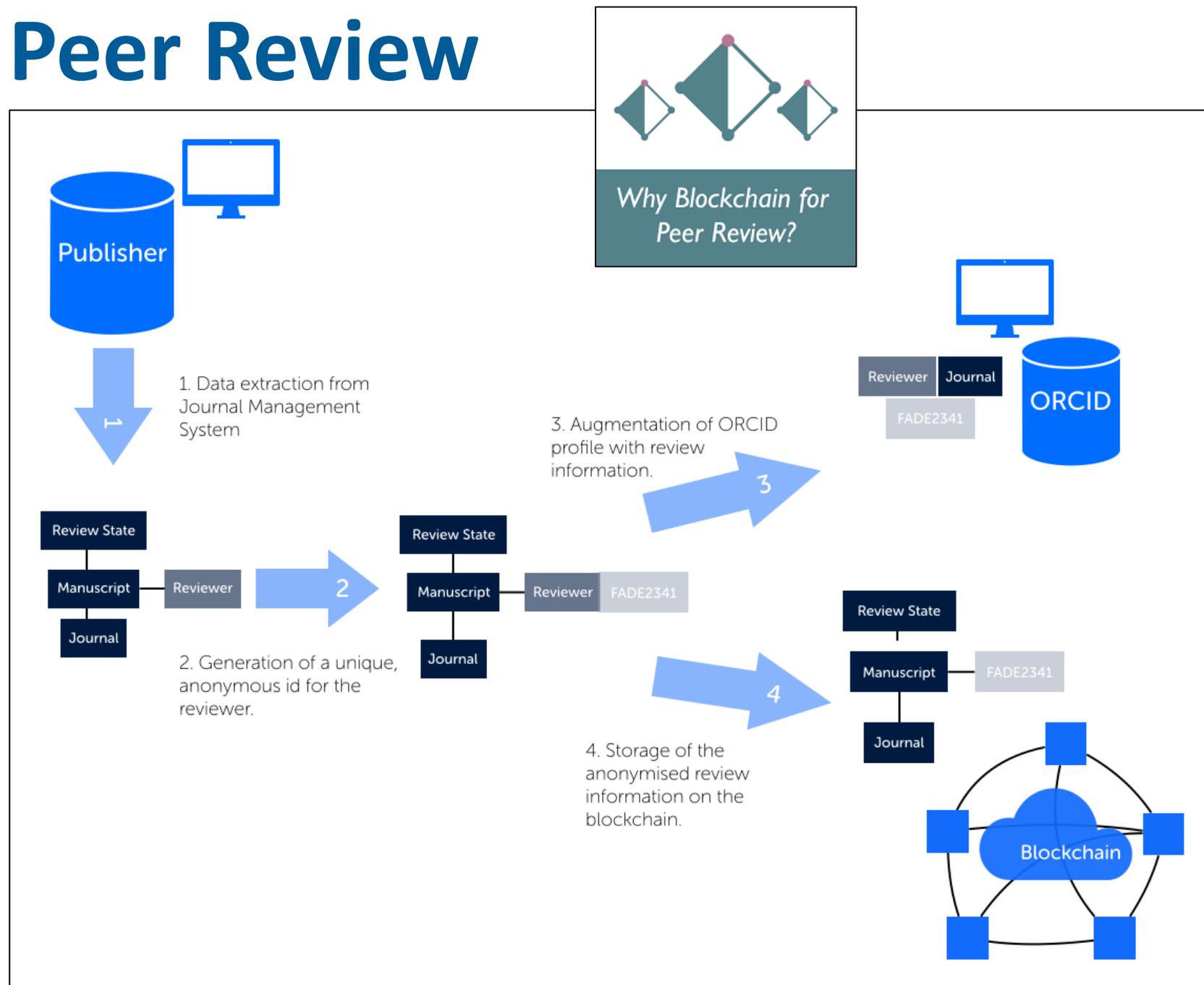
Better Permissions – currently, Editors have access to all books being managed in the system. New permissions will be added to allow and restrict access to the different books being processed.

Better Book and Chapter Signalling – Book and chapter titles are missing from some folders. These fields will be added to the grids on those folders.

Streamlined Book Planning – Table of Contents as a starting point.

Blockchain for Peer Review

A protocol where information about peer review activities are stored on a blockchain, allowing the review process to be independently validated, to ensure recognition and validation for reviewers, while adhering to laws on privacy, data protection and confidentiality.



Global Identity Management



Resource Access for the 21st Century (RA21) is a joint STM and NISO initiative aimed at optimizing access to scholarly information resources across publishers, librarians, campuses, vendors, and identity federation operators.

ORCID's vision is a world where all who participate in research, scholarship, and innovation are uniquely identified and connected to their contributions across disciplines, borders, and time.





Questions?
Thank you!

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